

# Global Pharmaceutical Grade Grape Seed Extract Market Growth 2026-2032

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## Abstracts

The global Pharmaceutical Grade Grape Seed Extract market size is predicted to grow from US\$ 77.48 million in 2025 to US\$ 152 million in 2032; it is expected to grow at a CAGR of 10.2% from 2026 to 2032.

Pharmaceutical-grade grape seed extract refers to a plant extract obtained from the seeds of grapes (*Vitis vinifera*), a plant belonging to the genus *Vitis vinifera* in the Vitaceae family, through processes such as extraction, separation, purification, and drying using water or ethanol-water solutions. Its core active ingredient is oligomeric proanthocyanidins.

Pharmaceutical-grade grape seed extract is a uniform powder free of visible foreign matter, light brownish-yellow to brownish-red, with a faint odor and a slightly bitter taste.

The upstream raw material for pharmaceutical-grade grape seed extract is the seeds of plants in the genus *Vitis vinifera*, primarily a byproduct of wine grapes, with a small amount from specialized extraction varieties. Midstream extraction processes include countercurrent extraction with water/ethanol-water solutions or supercritical CO<sub>2</sub> extraction. Key purification steps include macroporous adsorption resin chromatography (separating polyphenols from impurities and improving proanthocyanidin purity), membrane separation technology (removing large molecular impurities and retaining oligomeric proanthocyanidins), and activated carbon decolorization (improving product color to meet pharmaceutical-grade appearance requirements). Downstream applications include pharmaceutical raw materials, health products, and nutritional supplements.

In 2025, global sales of pharmaceutical-grade grape seed extract reached 480 tons,

with a production capacity of approximately 650 tons, an average selling price of US\$165/kg, and an average gross profit margin of 38%-45%.

United States market for Pharmaceutical Grade Grape Seed Extract is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Pharmaceutical Grade Grape Seed Extract is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Pharmaceutical Grade Grape Seed Extract is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Pharmaceutical Grade Grape Seed Extract players cover Indena SPA, Polyphenolics, Langlin Biological, GRAP'SUD, Chenguang Biotech, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Pharmaceutical Grade Grape Seed Extract Industry Forecast' looks at past sales and reviews total world Pharmaceutical Grade Grape Seed Extract sales in 2025, providing a comprehensive analysis by region and market sector of projected Pharmaceutical Grade Grape Seed Extract sales for 2026 through 2032. With Pharmaceutical Grade Grape Seed Extract sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Pharmaceutical Grade Grape Seed Extract industry.

This Insight Report provides a comprehensive analysis of the global Pharmaceutical Grade Grape Seed Extract landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Pharmaceutical Grade Grape Seed Extract portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Pharmaceutical Grade Grape Seed Extract market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pharmaceutical Grade Grape Seed Extract and breaks

down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Pharmaceutical Grade Grape Seed Extract.

This report presents a comprehensive overview, market shares, and growth opportunities of Pharmaceutical Grade Grape Seed Extract market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

OPC Concentration 95%-98%

OPC Concentration >98%

#### Segmentation by Physical Form:

Powder

Water-Soluble

Microencapsulated

#### Segmentation by Production Processes:

Solvent Extraction

Supercritical CO<sub>2</sub> Extraction

Membrane Separation Technology

#### Segmentation by Application:

Pharmaceutical Raw Materials

Health Products

Nutritional Supplements

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Indena SPA

Polyphenolics

Langlin Biological

GRAP'SUD

Chenguang Biotech

Ajinomoto Sustainable Solutions

Naturex

Taiyo Chemical

Muby Chemicals

Sabinsa

## **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Pharmaceutical Grade Grape Seed Extract market?

What factors are driving Pharmaceutical Grade Grape Seed Extract market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Pharmaceutical Grade Grape Seed Extract market opportunities vary by end market size?

How does Pharmaceutical Grade Grape Seed Extract break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

#### 2.1 World Market Overview

- 2.1.1 Global Pharmaceutical Grade Grape Seed Extract Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Pharmaceutical Grade Grape Seed Extract by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Pharmaceutical Grade Grape Seed Extract by Country/Region, 2021, 2025 & 2032

#### 2.2 Pharmaceutical Grade Grape Seed Extract Segment by Type

- 2.2.1 OPC Concentration 95%-98%
- 2.2.2 OPC Concentration ?98%
- 2.2.3 Pharmaceutical Grade Grape Seed Extract Sales by Type
  - 2.2.3.1 Global Pharmaceutical Grade Grape Seed Extract Sales Market Share by Type (2021-2026)
  - 2.2.3.2 Global Pharmaceutical Grade Grape Seed Extract Revenue and Market Share by Type (2021-2026)
  - 2.2.3.3 Global Pharmaceutical Grade Grape Seed Extract Sale Price by Type (2021-2026)

#### 2.3 Pharmaceutical Grade Grape Seed Extract Segment by Physical Form

- 2.3.1 Powder
- 2.3.2 Water-Soluble
- 2.3.3 Microencapsulated
- 2.3.4 Pharmaceutical Grade Grape Seed Extract Sales by Physical Form
  - 2.3.4.1 Global Pharmaceutical Grade Grape Seed Extract Sales Market Share by Physical Form (2021-2026)
  - 2.3.4.2 Global Pharmaceutical Grade Grape Seed Extract Revenue and Market

## Share by Physical Form (2021-2026)

### 2.3.4.3 Global Pharmaceutical Grade Grape Seed Extract Sale Price by Physical Form (2021-2026)

## 2.4 Pharmaceutical Grade Grape Seed Extract Segment by Production Processes

### 2.4.1 Solvent Extraction

### 2.4.2 Supercritical CO<sub>2</sub> Extraction

### 2.4.3 Membrane Separation Technology

### 2.4.4 Pharmaceutical Grade Grape Seed Extract Sales by Production Processes

#### 2.4.4.1 Global Pharmaceutical Grade Grape Seed Extract Sales Market Share by Production Processes (2021-2026)

#### 2.4.4.2 Global Pharmaceutical Grade Grape Seed Extract Revenue and Market Share by Production Processes (2021-2026)

#### 2.4.4.3 Global Pharmaceutical Grade Grape Seed Extract Sale Price by Production Processes (2021-2026)

## 2.5 Pharmaceutical Grade Grape Seed Extract Segment by Application

### 2.5.1 Pharmaceutical Raw Materials

### 2.5.2 Health Products

### 2.5.3 Nutritional Supplements

### 2.5.4 Pharmaceutical Grade Grape Seed Extract Sales by Application

#### 2.5.4.1 Global Pharmaceutical Grade Grape Seed Extract Sale Market Share by Application (2021-2026)

#### 2.5.4.2 Global Pharmaceutical Grade Grape Seed Extract Revenue and Market Share by Application (2021-2026)

#### 2.5.4.3 Global Pharmaceutical Grade Grape Seed Extract Sale Price by Application (2021-2026)

## **3 GLOBAL BY COMPANY**

### 3.1 Global Pharmaceutical Grade Grape Seed Extract Breakdown Data by Company

#### 3.1.1 Global Pharmaceutical Grade Grape Seed Extract Annual Sales by Company (2021-2026)

#### 3.1.2 Global Pharmaceutical Grade Grape Seed Extract Sales Market Share by Company (2021-2026)

### 3.2 Global Pharmaceutical Grade Grape Seed Extract Annual Revenue by Company (2021-2026)

#### 3.2.1 Global Pharmaceutical Grade Grape Seed Extract Revenue by Company (2021-2026)

#### 3.2.2 Global Pharmaceutical Grade Grape Seed Extract Revenue Market Share by Company (2021-2026)

- 3.3 Global Pharmaceutical Grade Grape Seed Extract Sale Price by Company
- 3.4 Key Manufacturers Pharmaceutical Grade Grape Seed Extract Producing Area Distribution, Sales Area, Product Type
  - 3.4.1 Key Manufacturers Pharmaceutical Grade Grape Seed Extract Product Location Distribution
  - 3.4.2 Players Pharmaceutical Grade Grape Seed Extract Products Offered
- 3.5 Market Concentration Rate Analysis
  - 3.5.1 Competition Landscape Analysis
  - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

## **4 WORLD HISTORIC REVIEW FOR PHARMACEUTICAL GRAPE SEED EXTRACT BY GEOGRAPHIC REGION**

- 4.1 World Historic Pharmaceutical Grade Grape Seed Extract Market Size by Geographic Region (2021-2026)
  - 4.1.1 Global Pharmaceutical Grade Grape Seed Extract Annual Sales by Geographic Region (2021-2026)
  - 4.1.2 Global Pharmaceutical Grade Grape Seed Extract Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Pharmaceutical Grade Grape Seed Extract Market Size by Country/Region (2021-2026)
  - 4.2.1 Global Pharmaceutical Grade Grape Seed Extract Annual Sales by Country/Region (2021-2026)
  - 4.2.2 Global Pharmaceutical Grade Grape Seed Extract Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Pharmaceutical Grade Grape Seed Extract Sales Growth
- 4.4 APAC Pharmaceutical Grade Grape Seed Extract Sales Growth
- 4.5 Europe Pharmaceutical Grade Grape Seed Extract Sales Growth
- 4.6 Middle East & Africa Pharmaceutical Grade Grape Seed Extract Sales Growth

## **5 AMERICAS**

- 5.1 Americas Pharmaceutical Grade Grape Seed Extract Sales by Country
  - 5.1.1 Americas Pharmaceutical Grade Grape Seed Extract Sales by Country (2021-2026)
  - 5.1.2 Americas Pharmaceutical Grade Grape Seed Extract Revenue by Country (2021-2026)

5.2 Americas Pharmaceutical Grade Grape Seed Extract Sales by Type (2021-2026)

5.3 Americas Pharmaceutical Grade Grape Seed Extract Sales by Application  
(2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

## **6 APAC**

6.1 APAC Pharmaceutical Grade Grape Seed Extract Sales by Region

6.1.1 APAC Pharmaceutical Grade Grape Seed Extract Sales by Region (2021-2026)

6.1.2 APAC Pharmaceutical Grade Grape Seed Extract Revenue by Region  
(2021-2026)

6.2 APAC Pharmaceutical Grade Grape Seed Extract Sales by Type (2021-2026)

6.3 APAC Pharmaceutical Grade Grape Seed Extract Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

## **7 EUROPE**

7.1 Europe Pharmaceutical Grade Grape Seed Extract by Country

7.1.1 Europe Pharmaceutical Grade Grape Seed Extract Sales by Country  
(2021-2026)

7.1.2 Europe Pharmaceutical Grade Grape Seed Extract Revenue by Country  
(2021-2026)

7.2 Europe Pharmaceutical Grade Grape Seed Extract Sales by Type (2021-2026)

7.3 Europe Pharmaceutical Grade Grape Seed Extract Sales by Application  
(2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

## **8 MIDDLE EAST & AFRICA**

8.1 Middle East & Africa Pharmaceutical Grade Grape Seed Extract by Country

8.1.1 Middle East & Africa Pharmaceutical Grade Grape Seed Extract Sales by Country (2021-2026)

8.1.2 Middle East & Africa Pharmaceutical Grade Grape Seed Extract Revenue by Country (2021-2026)

8.2 Middle East & Africa Pharmaceutical Grade Grape Seed Extract Sales by Type (2021-2026)

8.3 Middle East & Africa Pharmaceutical Grade Grape Seed Extract Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Pharmaceutical Grade Grape Seed Extract

10.3 Manufacturing Process Analysis of Pharmaceutical Grade Grape Seed Extract

10.4 Industry Chain Structure of Pharmaceutical Grade Grape Seed Extract

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Pharmaceutical Grade Grape Seed Extract Distributors

11.3 Pharmaceutical Grade Grape Seed Extract Customer

## **12 WORLD FORECAST REVIEW FOR PHARMACEUTICAL GRAPE SEED EXTRACT BY GEOGRAPHIC REGION**

### 12.1 Global Pharmaceutical Grade Grape Seed Extract Market Size Forecast by Region

12.1.1 Global Pharmaceutical Grade Grape Seed Extract Forecast by Region (2027-2032)

12.1.2 Global Pharmaceutical Grade Grape Seed Extract Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Pharmaceutical Grade Grape Seed Extract Forecast by Type (2027-2032)

12.7 Global Pharmaceutical Grade Grape Seed Extract Forecast by Application (2027-2032)

## **13 KEY PLAYERS ANALYSIS**

### 13.1 Indena SPA

13.1.1 Indena SPA Company Information

13.1.2 Indena SPA Pharmaceutical Grade Grape Seed Extract Product Portfolios and Specifications

13.1.3 Indena SPA Pharmaceutical Grade Grape Seed Extract Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Indena SPA Main Business Overview

13.1.5 Indena SPA Latest Developments

### 13.2 Polyphenolics

13.2.1 Polyphenolics Company Information

13.2.2 Polyphenolics Pharmaceutical Grade Grape Seed Extract Product Portfolios and Specifications

13.2.3 Polyphenolics Pharmaceutical Grade Grape Seed Extract Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Polyphenolics Main Business Overview

13.2.5 Polyphenolics Latest Developments

### 13.3 Langlin Biological

13.3.1 Langlin Biological Company Information

13.3.2 Langlin Biological Pharmaceutical Grade Grape Seed Extract Product Portfolios and Specifications

- 13.3.3 Langlin Biological Pharmaceutical Grade Grape Seed Extract Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.3.4 Langlin Biological Main Business Overview
- 13.3.5 Langlin Biological Latest Developments
- 13.4 GRAP'SUD
  - 13.4.1 GRAP'SUD Company Information
  - 13.4.2 GRAP'SUD Pharmaceutical Grade Grape Seed Extract Product Portfolios and Specifications
  - 13.4.3 GRAP'SUD Pharmaceutical Grade Grape Seed Extract Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.4.4 GRAP'SUD Main Business Overview
  - 13.4.5 GRAP'SUD Latest Developments
- 13.5 Chenguang Biotech
  - 13.5.1 Chenguang Biotech Company Information
  - 13.5.2 Chenguang Biotech Pharmaceutical Grade Grape Seed Extract Product Portfolios and Specifications
  - 13.5.3 Chenguang Biotech Pharmaceutical Grade Grape Seed Extract Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.5.4 Chenguang Biotech Main Business Overview
  - 13.5.5 Chenguang Biotech Latest Developments
- 13.6 Ajinomoto Sustainable Solutions
  - 13.6.1 Ajinomoto Sustainable Solutions Company Information
  - 13.6.2 Ajinomoto Sustainable Solutions Pharmaceutical Grade Grape Seed Extract Product Portfolios and Specifications
  - 13.6.3 Ajinomoto Sustainable Solutions Pharmaceutical Grade Grape Seed Extract Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.6.4 Ajinomoto Sustainable Solutions Main Business Overview
  - 13.6.5 Ajinomoto Sustainable Solutions Latest Developments
- 13.7 Naturex
  - 13.7.1 Naturex Company Information
  - 13.7.2 Naturex Pharmaceutical Grade Grape Seed Extract Product Portfolios and Specifications
  - 13.7.3 Naturex Pharmaceutical Grade Grape Seed Extract Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.7.4 Naturex Main Business Overview
  - 13.7.5 Naturex Latest Developments
- 13.8 Taiyo Chemical
  - 13.8.1 Taiyo Chemical Company Information
  - 13.8.2 Taiyo Chemical Pharmaceutical Grade Grape Seed Extract Product Portfolios

and Specifications

13.8.3 Taiyo Chemical Pharmaceutical Grade Grape Seed Extract Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Taiyo Chemical Main Business Overview

13.8.5 Taiyo Chemical Latest Developments

13.9 Muby Chemicals

13.9.1 Muby Chemicals Company Information

13.9.2 Muby Chemicals Pharmaceutical Grade Grape Seed Extract Product Portfolios and Specifications

13.9.3 Muby Chemicals Pharmaceutical Grade Grape Seed Extract Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Muby Chemicals Main Business Overview

13.9.5 Muby Chemicals Latest Developments

13.10 Sabinsa

13.10.1 Sabinsa Company Information

13.10.2 Sabinsa Pharmaceutical Grade Grape Seed Extract Product Portfolios and Specifications

13.10.3 Sabinsa Pharmaceutical Grade Grape Seed Extract Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Sabinsa Main Business Overview

13.10.5 Sabinsa Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

- Table 1. Pharmaceutical Grade Grape Seed Extract Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Pharmaceutical Grade Grape Seed Extract Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of OPC Concentration 95%-98%
- Table 4. Major Players of OPC Concentration ?98%
- Table 5. Global Pharmaceutical Grade Grape Seed Extract Sales by Type (2021-2026) & (Tons)
- Table 6. Global Pharmaceutical Grade Grape Seed Extract Sales Market Share by Type (2021-2026)
- Table 7. Global Pharmaceutical Grade Grape Seed Extract Revenue by Type (2021-2026) & (\$ million)
- Table 8. Global Pharmaceutical Grade Grape Seed Extract Revenue Market Share by Type (2021-2026)
- Table 9. Global Pharmaceutical Grade Grape Seed Extract Sale Price by Type (2021-2026) & (US\$/Kg)
- Table 10. Major Players of Powder
- Table 11. Major Players of Water-Soluble
- Table 12. Major Players of Microencapsulated
- Table 13. Global Pharmaceutical Grade Grape Seed Extract Sales by Physical Form (2021-2026) & (Tons)
- Table 14. Global Pharmaceutical Grade Grape Seed Extract Sales Market Share by Physical Form (2021-2026)
- Table 15. Global Pharmaceutical Grade Grape Seed Extract Revenue by Physical Form (2021-2026) & (\$ million)
- Table 16. Global Pharmaceutical Grade Grape Seed Extract Revenue Market Share by Physical Form (2021-2026)
- Table 17. Global Pharmaceutical Grade Grape Seed Extract Sale Price by Physical Form (2021-2026) & (US\$/Kg)
- Table 18. Major Players of Solvent Extraction
- Table 19. Major Players of Supercritical CO<sub>2</sub> Extraction
- Table 20. Major Players of Membrane Separation Technology
- Table 21. Global Pharmaceutical Grade Grape Seed Extract Sales by Production Processes (2021-2026) & (Tons)
- Table 22. Global Pharmaceutical Grade Grape Seed Extract Sales Market Share by

## Production Processes (2021-2026)

Table 23. Global Pharmaceutical Grade Grape Seed Extract Revenue by Production Processes (2021-2026) & (\$ million)

Table 24. Global Pharmaceutical Grade Grape Seed Extract Revenue Market Share by Production Processes (2021-2026)

Table 25. Global Pharmaceutical Grade Grape Seed Extract Sale Price by Production Processes (2021-2026) & (US\$/Kg)

Table 26. Global Pharmaceutical Grade Grape Seed Extract Sale by Application (2021-2026) & (Tons)

Table 27. Global Pharmaceutical Grade Grape Seed Extract Sale Market Share by Application (2021-2026)

Table 28. Global Pharmaceutical Grade Grape Seed Extract Revenue by Application (2021-2026) & (\$ million)

Table 29. Global Pharmaceutical Grade Grape Seed Extract Revenue Market Share by Application (2021-2026)

Table 30. Global Pharmaceutical Grade Grape Seed Extract Sale Price by Application (2021-2026) & (US\$/Kg)

Table 31. Global Pharmaceutical Grade Grape Seed Extract Sales by Company (2021-2026) & (Tons)

Table 32. Global Pharmaceutical Grade Grape Seed Extract Sales Market Share by Company (2021-2026)

Table 33. Global Pharmaceutical Grade Grape Seed Extract Revenue by Company (2021-2026) & (\$ millions)

Table 34. Global Pharmaceutical Grade Grape Seed Extract Revenue Market Share by Company (2021-2026)

Table 35. Global Pharmaceutical Grade Grape Seed Extract Sale Price by Company (2021-2026) & (US\$/Kg)

Table 36. Key Manufacturers Pharmaceutical Grade Grape Seed Extract Producing Area Distribution and Sales Area

Table 37. Players Pharmaceutical Grade Grape Seed Extract Products Offered

Table 38. Pharmaceutical Grade Grape Seed Extract Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 39. New Products and Potential Entrants

Table 40. Market M&A Activity & Strategy

Table 41. Global Pharmaceutical Grade Grape Seed Extract Sales by Geographic Region (2021-2026) & (Tons)

Table 42. Global Pharmaceutical Grade Grape Seed Extract Sales Market Share Geographic Region (2021-2026)

Table 43. Global Pharmaceutical Grade Grape Seed Extract Revenue by Geographic

Region (2021-2026) & (\$ millions)

Table 44. Global Pharmaceutical Grade Grape Seed Extract Revenue Market Share by Geographic Region (2021-2026)

Table 45. Global Pharmaceutical Grade Grape Seed Extract Sales by Country/Region (2021-2026) & (Tons)

Table 46. Global Pharmaceutical Grade Grape Seed Extract Sales Market Share by Country/Region (2021-2026)

Table 47. Global Pharmaceutical Grade Grape Seed Extract Revenue by Country/Region (2021-2026) & (\$ millions)

Table 48. Global Pharmaceutical Grade Grape Seed Extract Revenue Market Share by Country/Region (2021-2026)

Table 49. Americas Pharmaceutical Grade Grape Seed Extract Sales by Country (2021-2026) & (Tons)

Table 50. Americas Pharmaceutical Grade Grape Seed Extract Sales Market Share by Country (2021-2026)

Table 51. Americas Pharmaceutical Grade Grape Seed Extract Revenue by Country (2021-2026) & (\$ millions)

Table 52. Americas Pharmaceutical Grade Grape Seed Extract Sales by Type (2021-2026) & (Tons)

Table 53. Americas Pharmaceutical Grade Grape Seed Extract Sales by Application (2021-2026) & (Tons)

Table 54. APAC Pharmaceutical Grade Grape Seed Extract Sales by Region (2021-2026) & (Tons)

Table 55. APAC Pharmaceutical Grade Grape Seed Extract Sales Market Share by Region (2021-2026)

Table 56. APAC Pharmaceutical Grade Grape Seed Extract Revenue by Region (2021-2026) & (\$ millions)

Table 57. APAC Pharmaceutical Grade Grape Seed Extract Sales by Type (2021-2026) & (Tons)

Table 58. APAC Pharmaceutical Grade Grape Seed Extract Sales by Application (2021-2026) & (Tons)

Table 59. Europe Pharmaceutical Grade Grape Seed Extract Sales by Country (2021-2026) & (Tons)

Table 60. Europe Pharmaceutical Grade Grape Seed Extract Revenue by Country (2021-2026) & (\$ millions)

Table 61. Europe Pharmaceutical Grade Grape Seed Extract Sales by Type (2021-2026) & (Tons)

Table 62. Europe Pharmaceutical Grade Grape Seed Extract Sales by Application (2021-2026) & (Tons)

Table 63. Middle East & Africa Pharmaceutical Grade Grape Seed Extract Sales by Country (2021-2026) & (Tons)

Table 64. Middle East & Africa Pharmaceutical Grade Grape Seed Extract Revenue Market Share by Country (2021-2026)

Table 65. Middle East & Africa Pharmaceutical Grade Grape Seed Extract Sales by Type (2021-2026) & (Tons)

Table 66. Middle East & Africa Pharmaceutical Grade Grape Seed Extract Sales by Application (2021-2026) & (Tons)

Table 67. Key Market Drivers & Growth Opportunities of Pharmaceutical Grade Grape Seed Extract

Table 68. Key Market Challenges & Risks of Pharmaceutical Grade Grape Seed Extract

Table 69. Key Industry Trends of Pharmaceutical Grade Grape Seed Extract

Table 70. Pharmaceutical Grade Grape Seed Extract Raw Material

Table 71. Key Suppliers of Raw Materials

Table 72. Pharmaceutical Grade Grape Seed Extract Distributors List

Table 73. Pharmaceutical Grade Grape Seed Extract Customer List

Table 74. Global Pharmaceutical Grade Grape Seed Extract Sales Forecast by Region (2027-2032) & (Tons)

Table 75. Global Pharmaceutical Grade Grape Seed Extract Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 76. Americas Pharmaceutical Grade Grape Seed Extract Sales Forecast by Country (2027-2032) & (Tons)

Table 77. Americas Pharmaceutical Grade Grape Seed Extract Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 78. APAC Pharmaceutical Grade Grape Seed Extract Sales Forecast by Region (2027-2032) & (Tons)

Table 79. APAC Pharmaceutical Grade Grape Seed Extract Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 80. Europe Pharmaceutical Grade Grape Seed Extract Sales Forecast by Country (2027-2032) & (Tons)

Table 81. Europe Pharmaceutical Grade Grape Seed Extract Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. Middle East & Africa Pharmaceutical Grade Grape Seed Extract Sales Forecast by Country (2027-2032) & (Tons)

Table 83. Middle East & Africa Pharmaceutical Grade Grape Seed Extract Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Global Pharmaceutical Grade Grape Seed Extract Sales Forecast by Type (2027-2032) & (Tons)

Table 85. Global Pharmaceutical Grade Grape Seed Extract Revenue Forecast by Type

(2027-2032) & (\$ millions)

Table 86. Global Pharmaceutical Grade Grape Seed Extract Sales Forecast by Application (2027-2032) & (Tons)

Table 87. Global Pharmaceutical Grade Grape Seed Extract Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 88. Indena SPA Basic Information, Pharmaceutical Grade Grape Seed Extract Manufacturing Base, Sales Area and Its Competitors

Table 89. Indena SPA Pharmaceutical Grade Grape Seed Extract Product Portfolios and Specifications

Table 90. Indena SPA Pharmaceutical Grade Grape Seed Extract Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 91. Indena SPA Main Business

Table 92. Indena SPA Latest Developments

Table 93. Polyphenolics Basic Information, Pharmaceutical Grade Grape Seed Extract Manufacturing Base, Sales Area and Its Competitors

Table 94. Polyphenolics Pharmaceutical Grade Grape Seed Extract Product Portfolios and Specifications

Table 95. Polyphenolics Pharmaceutical Grade Grape Seed Extract Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 96. Polyphenolics Main Business

Table 97. Polyphenolics Latest Developments

Table 98. Langlin Biological Basic Information, Pharmaceutical Grade Grape Seed Extract Manufacturing Base, Sales Area and Its Competitors

Table 99. Langlin Biological Pharmaceutical Grade Grape Seed Extract Product Portfolios and Specifications

Table 100. Langlin Biological Pharmaceutical Grade Grape Seed Extract Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 101. Langlin Biological Main Business

Table 102. Langlin Biological Latest Developments

Table 103. GRAP'SUD Basic Information, Pharmaceutical Grade Grape Seed Extract Manufacturing Base, Sales Area and Its Competitors

Table 104. GRAP'SUD Pharmaceutical Grade Grape Seed Extract Product Portfolios and Specifications

Table 105. GRAP'SUD Pharmaceutical Grade Grape Seed Extract Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 106. GRAP'SUD Main Business

Table 107. GRAP'SUD Latest Developments

Table 108. Chenguang Biotech Basic Information, Pharmaceutical Grade Grape Seed Extract Manufacturing Base, Sales Area and Its Competitors

Table 109. Chenguang Biotech Pharmaceutical Grade Grape Seed Extract Product Portfolios and Specifications

Table 110. Chenguang Biotech Pharmaceutical Grade Grape Seed Extract Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 111. Chenguang Biotech Main Business

Table 112. Chenguang Biotech Latest Developments

Table 113. Ajinomoto Sustainable Solutions Basic Information, Pharmaceutical Grade Grape Seed Extract Manufacturing Base, Sales Area and Its Competitors

Table 114. Ajinomoto Sustainable Solutions Pharmaceutical Grade Grape Seed Extract Product Portfolios and Specifications

Table 115. Ajinomoto Sustainable Solutions Pharmaceutical Grade Grape Seed Extract Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 116. Ajinomoto Sustainable Solutions Main Business

Table 117. Ajinomoto Sustainable Solutions Latest Developments

Table 118. Naturex Basic Information, Pharmaceutical Grade Grape Seed Extract Manufacturing Base, Sales Area and Its Competitors

Table 119. Naturex Pharmaceutical Grade Grape Seed Extract Product Portfolios and Specifications

Table 120. Naturex Pharmaceutical Grade Grape Seed Extract Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 121. Naturex Main Business

Table 122. Naturex Latest Developments

Table 123. Taiyo Chemical Basic Information, Pharmaceutical Grade Grape Seed Extract Manufacturing Base, Sales Area and Its Competitors

Table 124. Taiyo Chemical Pharmaceutical Grade Grape Seed Extract Product Portfolios and Specifications

Table 125. Taiyo Chemical Pharmaceutical Grade Grape Seed Extract Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 126. Taiyo Chemical Main Business

Table 127. Taiyo Chemical Latest Developments

Table 128. Muby Chemicals Basic Information, Pharmaceutical Grade Grape Seed Extract Manufacturing Base, Sales Area and Its Competitors

Table 129. Muby Chemicals Pharmaceutical Grade Grape Seed Extract Product Portfolios and Specifications

Table 130. Muby Chemicals Pharmaceutical Grade Grape Seed Extract Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 131. Muby Chemicals Main Business

Table 132. Muby Chemicals Latest Developments

Table 133. Sabinsa Basic Information, Pharmaceutical Grade Grape Seed Extract

Manufacturing Base, Sales Area and Its Competitors

Table 134. Sabinsa Pharmaceutical Grade Grape Seed Extract Product Portfolios and Specifications

Table 135. Sabinsa Pharmaceutical Grade Grape Seed Extract Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 136. Sabinsa Main Business

Table 137. Sabinsa Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Pharmaceutical Grade Grape Seed Extract
- Figure 2. Pharmaceutical Grade Grape Seed Extract Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Pharmaceutical Grade Grape Seed Extract Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Pharmaceutical Grade Grape Seed Extract Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Pharmaceutical Grade Grape Seed Extract Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Pharmaceutical Grade Grape Seed Extract Sales Market Share by Country/Region (2025)
- Figure 10. Pharmaceutical Grade Grape Seed Extract Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of OPC Concentration 95%-98%
- Figure 12. Product Picture of OPC Concentration ?98%
- Figure 13. Global Pharmaceutical Grade Grape Seed Extract Sales Market Share by Type in 2026
- Figure 14. Global Pharmaceutical Grade Grape Seed Extract Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Powder
- Figure 16. Product Picture of Water-Soluble
- Figure 17. Product Picture of Microencapsulated
- Figure 18. Global Pharmaceutical Grade Grape Seed Extract Sales Market Share by Physical Form in 2026
- Figure 19. Global Pharmaceutical Grade Grape Seed Extract Revenue Market Share by Physical Form (2021-2026)
- Figure 20. Product Picture of Solvent Extraction
- Figure 21. Product Picture of Supercritical CO<sub>2</sub> Extraction
- Figure 22. Product Picture of Membrane Separation Technology
- Figure 23. Global Pharmaceutical Grade Grape Seed Extract Sales Market Share by Production Processes in 2026
- Figure 24. Global Pharmaceutical Grade Grape Seed Extract Revenue Market Share by Production Processes (2021-2026)

Figure 25. Pharmaceutical Grade Grape Seed Extract Consumed in Pharmaceutical Raw Materials

Figure 26. Global Pharmaceutical Grade Grape Seed Extract Market: Pharmaceutical Raw Materials (2021-2026) & (Tons)

Figure 27. Pharmaceutical Grade Grape Seed Extract Consumed in Health Products

Figure 28. Global Pharmaceutical Grade Grape Seed Extract Market: Health Products (2021-2026) & (Tons)

Figure 29. Pharmaceutical Grade Grape Seed Extract Consumed in Nutritional Supplements

Figure 30. Global Pharmaceutical Grade Grape Seed Extract Market: Nutritional Supplements (2021-2026) & (Tons)

Figure 31. Global Pharmaceutical Grade Grape Seed Extract Sale Market Share by Application (2025)

Figure 32. Global Pharmaceutical Grade Grape Seed Extract Revenue Market Share by Application in 2025

Figure 33. Pharmaceutical Grade Grape Seed Extract Sales by Company in 2025 (Tons)

Figure 34. Global Pharmaceutical Grade Grape Seed Extract Sales Market Share by Company in 2025

Figure 35. Pharmaceutical Grade Grape Seed Extract Revenue by Company in 2025 (\$ millions)

Figure 36. Global Pharmaceutical Grade Grape Seed Extract Revenue Market Share by Company in 2025

Figure 37. Global Pharmaceutical Grade Grape Seed Extract Sales Market Share by Geographic Region (2021-2026)

Figure 38. Global Pharmaceutical Grade Grape Seed Extract Revenue Market Share by Geographic Region in 2025

Figure 39. Americas Pharmaceutical Grade Grape Seed Extract Sales 2021-2026 (Tons)

Figure 40. Americas Pharmaceutical Grade Grape Seed Extract Revenue 2021-2026 (\$ millions)

Figure 41. APAC Pharmaceutical Grade Grape Seed Extract Sales 2021-2026 (Tons)

Figure 42. APAC Pharmaceutical Grade Grape Seed Extract Revenue 2021-2026 (\$ millions)

Figure 43. Europe Pharmaceutical Grade Grape Seed Extract Sales 2021-2026 (Tons)

Figure 44. Europe Pharmaceutical Grade Grape Seed Extract Revenue 2021-2026 (\$ millions)

Figure 45. Middle East & Africa Pharmaceutical Grade Grape Seed Extract Sales 2021-2026 (Tons)

Figure 46. Middle East & Africa Pharmaceutical Grade Grape Seed Extract Revenue 2021-2026 (\$ millions)

Figure 47. Americas Pharmaceutical Grade Grape Seed Extract Sales Market Share by Country in 2025

Figure 48. Americas Pharmaceutical Grade Grape Seed Extract Revenue Market Share by Country (2021-2026)

Figure 49. Americas Pharmaceutical Grade Grape Seed Extract Sales Market Share by Type (2021-2026)

Figure 50. Americas Pharmaceutical Grade Grape Seed Extract Sales Market Share by Application (2021-2026)

Figure 51. United States Pharmaceutical Grade Grape Seed Extract Revenue Growth 2021-2026 (\$ millions)

Figure 52. Canada Pharmaceutical Grade Grape Seed Extract Revenue Growth 2021-2026 (\$ millions)

Figure 53. Mexico Pharmaceutical Grade Grape Seed Extract Revenue Growth 2021-2026 (\$ millions)

Figure 54. Brazil Pharmaceutical Grade Grape Seed Extract Revenue Growth 2021-2026 (\$ millions)

Figure 55. APAC Pharmaceutical Grade Grape Seed Extract Sales Market Share by Region in 2025

Figure 56. APAC Pharmaceutical Grade Grape Seed Extract Revenue Market Share by Region (2021-2026)

Figure 57. APAC Pharmaceutical Grade Grape Seed Extract Sales Market Share by Type (2021-2026)

Figure 58. APAC Pharmaceutical Grade Grape Seed Extract Sales Market Share by Application (2021-2026)

Figure 59. China Pharmaceutical Grade Grape Seed Extract Revenue Growth 2021-2026 (\$ millions)

Figure 60. Japan Pharmaceutical Grade Grape Seed Extract Revenue Growth 2021-2026 (\$ millions)

Figure 61. South Korea Pharmaceutical Grade Grape Seed Extract Revenue Growth 2021-2026 (\$ millions)

Figure 62. Southeast Asia Pharmaceutical Grade Grape Seed Extract Revenue Growth 2021-2026 (\$ millions)

Figure 63. India Pharmaceutical Grade Grape Seed Extract Revenue Growth 2021-2026 (\$ millions)

Figure 64. Australia Pharmaceutical Grade Grape Seed Extract Revenue Growth 2021-2026 (\$ millions)

Figure 65. China Taiwan Pharmaceutical Grade Grape Seed Extract Revenue Growth

2021-2026 (\$ millions)

Figure 66. Europe Pharmaceutical Grade Grape Seed Extract Sales Market Share by Country in 2025

Figure 67. Europe Pharmaceutical Grade Grape Seed Extract Revenue Market Share by Country (2021-2026)

Figure 68. Europe Pharmaceutical Grade Grape Seed Extract Sales Market Share by Type (2021-2026)

Figure 69. Europe Pharmaceutical Grade Grape Seed Extract Sales Market Share by Application (2021-2026)

Figure 70. Germany Pharmaceutical Grade Grape Seed Extract Revenue Growth 2021-2026 (\$ millions)

Figure 71. France Pharmaceutical Grade Grape Seed Extract Revenue Growth 2021-2026 (\$ millions)

Figure 72. UK Pharmaceutical Grade Grape Seed Extract Revenue Growth 2021-2026 (\$ millions)

Figure 73. Italy Pharmaceutical Grade Grape Seed Extract Revenue Growth 2021-2026 (\$ millions)

Figure 74. Russia Pharmaceutical Grade Grape Seed Extract Revenue Growth 2021-2026 (\$ millions)

Figure 75. Middle East & Africa Pharmaceutical Grade Grape Seed Extract Sales Market Share by Country (2021-2026)

Figure 76. Middle East & Africa Pharmaceutical Grade Grape Seed Extract Sales Market Share by Type (2021-2026)

Figure 77. Middle East & Africa Pharmaceutical Grade Grape Seed Extract Sales Market Share by Application (2021-2026)

Figure 78. Egypt Pharmaceutical Grade Grape Seed Extract Revenue Growth 2021-2026 (\$ millions)

Figure 79. South Africa Pharmaceutical Grade Grape Seed Extract Revenue Growth 2021-2026 (\$ millions)

Figure 80. Israel Pharmaceutical Grade Grape Seed Extract Revenue Growth 2021-2026 (\$ millions)

Figure 81. Turkey Pharmaceutical Grade Grape Seed Extract Revenue Growth 2021-2026 (\$ millions)

Figure 82. GCC Countries Pharmaceutical Grade Grape Seed Extract Revenue Growth 2021-2026 (\$ millions)

Figure 83. Manufacturing Cost Structure Analysis of Pharmaceutical Grade Grape Seed Extract in 2026

Figure 84. Manufacturing Process Analysis of Pharmaceutical Grade Grape Seed Extract

Figure 85. Industry Chain Structure of Pharmaceutical Grade Grape Seed Extract

Figure 86. Channels of Distribution

Figure 87. Global Pharmaceutical Grade Grape Seed Extract Sales Market Forecast by Region (2027-2032)

Figure 88. Global Pharmaceutical Grade Grape Seed Extract Revenue Market Share Forecast by Region (2027-2032)

Figure 89. Global Pharmaceutical Grade Grape Seed Extract Sales Market Share Forecast by Type (2027-2032)

Figure 90. Global Pharmaceutical Grade Grape Seed Extract Revenue Market Share Forecast by Type (2027-2032)

Figure 91. Global Pharmaceutical Grade Grape Seed Extract Sales Market Share Forecast by Application (2027-2032)

Figure 92. Global Pharmaceutical Grade Grape Seed Extract Revenue Market Share Forecast by Application (2027-2032)

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