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Global Pharmaceutical-grade Ethylene Urea Market Growth 2026-2032

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Abstracts

The global Pharmaceutical-grade Ethylene Urea market size is predicted to grow from US$ 93.55 million in 2025 to US$ 160 million in 2032; it is expected to grow at a CAGR of 8.1% from 2026 to 2032.

Global sales of pharmaceutical-grade ethylene urea in 2024 were 11,898 tons, with an average selling price of US$7,426/ton.

Pharmaceutical-grade ethylene urea has a purity ?99% and a single impurity ?0.1%, conforming to GMP-like production standards. Heavy metal, solvent residue, and microbial limits meet ICH Q3D/Q7, making it suitable for use in pharmaceutical raw materials and medical devices.

Production uses synthetic-grade ethylenediamine (?99.5%) and low-biuret urea as raw materials. After carbonylation condensation, the mixture undergoes activated carbon decolorization, two-stage crystallization, 0.2 μm filtration, and vacuum drying. Single batches are 1–3 tons, with a yield of 80–85%. Raw material costs account for approximately 70% (ethylenediamine 55%, urea 15%), while energy consumption, environmental protection costs, and depreciation account for 30%. Currently, pharmaceutical-grade ethylene urea is priced at 29-30 thousand yuan/ton, 10-15% higher than industrial-grade. After continuous production upgrades, cash costs can be controlled below 21,000 yuan/ton.

United States market for Pharmaceutical-grade Ethylene Urea is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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China market for Pharmaceutical-grade Ethylene Urea is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Pharmaceutical-grade Ethylene Urea is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Pharmaceutical-grade Ethylene Urea players cover BASF, Hebei Kangzhuang, Jining JinYin, Suichang Limin, Shandong Zhuosheng, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Pharmaceutical-grade Ethylene Urea Industry Forecast” looks at past sales and reviews total world Pharmaceutical-grade Ethylene Urea sales in 2025, providing a comprehensive analysis by region and market sector of projected Pharmaceutical-grade Ethylene Urea sales for 2026 through 2032. With Pharmaceutical-grade Ethylene Urea sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Pharmaceutical-grade Ethylene Urea industry.

This Insight Report provides a comprehensive analysis of the global Pharmaceutical-grade Ethylene Urea landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Pharmaceutical-grade Ethylene Urea portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Pharmaceutical-grade Ethylene Urea market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pharmaceutical-grade Ethylene Urea and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Pharmaceutical-grade Ethylene Urea.

This report presents a comprehensive overview, market shares, and growth

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opportunities of Pharmaceutical-grade Ethylene Urea market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

GMP Grade

Non-GMP Grade

Segmentation by Channels:

Direct Sales

Distribution

Segmentation by Packaging:

Double-Layer PE Bag

Single-Layer PE Bag

Segmentation by Application:

Pharmaceutical Intermediates

Cosmetics

Other

This report also splits the market by region:

Americas

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- United States
- Canada
- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BASF

Hebei Kangzhuang

Jining JinYin

Suichang Limin

Shandong Zhuosheng

Hebei Aoge Chemical

Haihang Industry

Navdeep Chemicals

Ariix Products

Key Questions Addressed in this Report

What is the 10-year outlook for the global Pharmaceutical-grade Ethylene Urea market?

What factors are driving Pharmaceutical-grade Ethylene Urea market growth,

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globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Pharmaceutical-grade Ethylene Urea market opportunities vary by end market size?

How does Pharmaceutical-grade Ethylene Urea break out by Type, by Application?

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