

# Global Pharmaceutical Grade Arbutin Market Growth 2026-2032

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## Abstracts

The global Pharmaceutical Grade Arbutin market size is predicted to grow from US\$ 153 million in 2025 to US\$ 320 million in 2032; it is expected to grow at a CAGR of 11.2% from 2026 to 2032.

Pharmaceutical-grade arbutin (usually  $\alpha$ -arbutin, CAS: 497-76-7;  $\beta$ -arbutin, CAS: 84380-01-8) refers to high-purity hydroquinone glucoside compounds that meet authoritative pharmaceutical standards such as the Chinese Pharmacopoeia (CP), the United States Pharmacopeia (USP), or the European Pharmacopoeia (EP). It exists in a single enantiomer form and is mainly used as a raw material or pharmaceutical excipient in pharmaceutical formulations or high-specification medical skincare products. It has a clear chemical structure, strict quality control standards, and pharmaceutical-grade safety requirements. The purity of pharmaceutical-grade arbutin is typically  $\geq 99.5\%$ .

The upstream core raw materials for pharmaceutical-grade arbutin include hydroquinone, glucose, catalysts, bearberry leaves (containing 6-10% arbutin by dry weight), pear bark, blueberry, recombinant enzyme (glucosyltransferase), and fermentation medium. Midstream process routes include chemical synthesis, enzymatic methods, and plant extraction methods. The downstream segment transforms pharmaceutical-grade arbutin into end products, with core applications concentrated in three major areas: dermatological drugs, medical dressings, and high-end cosmeceuticals, where extremely high requirements are placed on safety and efficacy.

In 2025, global sales of pharmaceutical-grade arbutin reached 300 tons, with a production capacity of approximately 380 tons, an average selling price of US\$520/kg, and an average gross profit margin of 42%-50%.

United States market for Pharmaceutical Grade Arbutin is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Pharmaceutical Grade Arbutin is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Pharmaceutical Grade Arbutin is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Pharmaceutical Grade Arbutin players cover DSM<sup>NL</sup>, Mitsubishi Chemical<sup>JP</sup>, ARTEC Biotechnology<sup>CN</sup>, HuahengBiotechnology<sup>CN</sup>, GfN & Selco<sup>DE</sup>, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Pharmaceutical Grade Arbutin Industry Forecast' looks at past sales and reviews total world Pharmaceutical Grade Arbutin sales in 2025, providing a comprehensive analysis by region and market sector of projected Pharmaceutical Grade Arbutin sales for 2026 through 2032. With Pharmaceutical Grade Arbutin sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Pharmaceutical Grade Arbutin industry.

This Insight Report provides a comprehensive analysis of the global Pharmaceutical Grade Arbutin landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Pharmaceutical Grade Arbutin portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Pharmaceutical Grade Arbutin market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pharmaceutical Grade Arbutin and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Pharmaceutical Grade Arbutin.

This report presents a comprehensive overview, market shares, and growth opportunities of Pharmaceutical Grade Arbutin market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Purity 99.0%-99.5%

Purity 99.5%-99.9%

Purity >99.9%

#### Segmentation by Chemical Configuration:

l-Arbutin

d-Arbutin

Deoxyarbutin

#### Segmentation by Production Processes:

Chemical Synthesis

Bio-Enzymatic Method

Plant Extraction Method

#### Segmentation by Application:

Dermatological Medications

Medical Dressings

High-End Cosmeceuticals

This report also splits the market by region:

### Americas

United States

Canada

Mexico

Brazil

### APAC

China

Japan

Korea

Southeast Asia

India

Australia

### Europe

Germany

France

UK

Italy

Russia

### Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

DSM?NL?

Mitsubishi Chemical?JP?

ARTEC Biotechnology?CN?

HuahengBiotechnology?CN?

GfN & Selco?DE?

Hyundai Bioland?KO?

Tianyin Biological Technology?CN?

Merck KGaA?DE?

Croda International?GB?

Kracie Holdings?JP?

Huirun Pharmaceutical?CN?

LG Chem?KO?

Nikko Chemicals?JP?

Topscience Biotech?CN?

Simson Pharma Limited?India?

Kalikund Enterprises?India?

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Pharmaceutical Grade Arbutin market?

What factors are driving Pharmaceutical Grade Arbutin market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Pharmaceutical Grade Arbutin market opportunities vary by end market size?

How does Pharmaceutical Grade Arbutin break out by Type, by Application?

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