

Global Pharmaceutical Film Coatings Market Growth 2026-2032

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Abstracts

The global Pharmaceutical Film Coatings market size is predicted to grow from US\$ 942 million in 2025 to US\$ 1555 million in 2032; it is expected to grow at a CAGR of 7.6% from 2026 to 2032.

Pharmaceutical film coating is a process where a thin, polymer-based layer is applied to the surface of solid oral dosage forms like tablets, capsules, and pellets. This coating serves various purposes, including masking unpleasant tastes or odors, improving ease of swallowing, protecting the drug from environmental factors like moisture and light, and modifying drug release profiles (e.g., immediate or delayed release). The film is typically applied through spraying a coating solution onto the dosage forms in a controlled environment, resulting in a smooth, uniform film that enhances the product's stability, appearance, and patient acceptability.

The global pharmaceutical market is 1475 billion USD in 2022, growing at a CAGR of 5% during the next six years. The pharmaceutical market includes chemical drugs and biological drugs. For biologics is expected to 381 billion USD in 2022. In comparison, the chemical drug market is estimated to increase from 1005 billion in 2018 to 1094 billion U.S. dollars in 2022. The pharmaceutical market factors such as increasing demand for healthcare, technological advancements, and the rising prevalence of chronic diseases, increase in funding from private & government organizations for development of pharmaceutical manufacturing segments and rise in R&D activities for drugs. However, the industry also faces challenges such as stringent regulations, high costs of research and development, and patent expirations. Companies need to continuously innovate and adapt to these challenges to stay competitive in the market and ensure their products reach patients in need. Additionally, the COVID-19 pandemic has highlighted the importance of vaccine development and supply chain management,

further emphasizing the need for pharmaceutical companies to be agile and responsive to emerging public health needs.

The pharmaceutical film coating industry is currently experiencing several key trends. There's a growing demand for advanced coating technologies that offer greater control over drug release, such as targeted delivery to specific areas of the gastrointestinal tract. This is driving innovation in polymer science and coating techniques. Another trend is the increasing focus on patient-centric formulations, leading to the development of coatings that improve palatability, ease of swallowing, and overall patient compliance. This includes coatings with improved taste-masking properties and smoother textures. Furthermore, there's a strong emphasis on sustainability and eco-friendly practices, with a shift towards aqueous-based coating systems that reduce the use of organic solvents. The industry is also witnessing a rise in the use of functional coatings that provide additional benefits, such as protection against counterfeiting through embedded security features. Finally, continuous manufacturing processes are gaining traction, offering greater efficiency and control over the coating process. These trends collectively point towards a future of more sophisticated, patient-friendly, and sustainable film coating technologies in the pharmaceutical industry.

LP Information, Inc. (LPI) ' newest research report, the “Pharmaceutical Film Coatings Industry Forecast” looks at past sales and reviews total world Pharmaceutical Film Coatings sales in 2025, providing a comprehensive analysis by region and market sector of projected Pharmaceutical Film Coatings sales for 2026 through 2032. With Pharmaceutical Film Coatings sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Pharmaceutical Film Coatings industry.

This Insight Report provides a comprehensive analysis of the global Pharmaceutical Film Coatings landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Pharmaceutical Film Coatings portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Pharmaceutical Film Coatings market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pharmaceutical Film Coatings and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-

up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Pharmaceutical Film Coatings.

This report presents a comprehensive overview, market shares, and growth opportunities of Pharmaceutical Film Coatings market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Gastric Dissolving Type

Intestines Dissolving Type

Segmentation by Application:

Tablet

Capsule

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Colorcon

Ashland Global Holdings Inc

Eminent Solutions

Biogrund

SEPPIC

Beijing Yingmao

Shanghai Hongyun

Key Questions Addressed in this Report

What is the 10-year outlook for the global Pharmaceutical Film Coatings market?

What factors are driving Pharmaceutical Film Coatings market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Pharmaceutical Film Coatings market opportunities vary by end market size?

How does Pharmaceutical Film Coatings break out by Type, by Application?

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