

Global Pharmaceutical Excipients Market Growth 2025-2031

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Abstracts

The global Pharmaceutical Excipients market size is predicted to grow from US\$ 46800 million in 2025 to US\$ 63880 million in 2031; it is expected to grow at a CAGR of 5.3% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Pharmaceutical excipients are substances that are included in a pharmaceutical dosage form not for their direct therapeutic action, but to aid the manufacturing process, to protect, support or enhance stability, or for bioavailability or patient acceptability.

Global Pharmaceutical Excipients key players include Hnerkang?DowDuPont (FMC)?JRS Pharma?BASF?Lubrizol?Ashland?Croda International?Roquette?Shin-Etsu?Evonik, etc. Global top ten manufacturers hold a share about 7%. North America is the largest market, with a share about 35%, followed by Europe and Asia Pacific, have a share over 60 percent.

With the continuous progress and innovation of the pharmaceutical industry, the market demand for pharmaceutical excipients is also growing. Especially in the context of the improvement of global health awareness, the intensification of an aging society, and the increasing demand for efficient and safe drugs, the application scenarios of pharmaceutical excipients are becoming more and more extensive, and the market demand is expanding.

With the rise of new treatment methods such as biopharmaceuticals, personalized

drugs, and targeted therapy, higher requirements are placed on the functions and performance of pharmaceutical excipients. For example, biologics and targeted drugs require specific excipients to improve the stability of drugs, improve the efficacy, or prolong the release time of drugs. In addition, the improvement of regulations and the improvement of industry standards have also promoted the standardized development of the pharmaceutical excipients market. In some regions, the government's supervision of drug quality has become more stringent, prompting pharmaceutical companies to pay more attention to quality and safety in the selection of pharmaceutical excipients, thereby promoting the demand for high-performance excipients.

LP Information, Inc. (LPI) ' newest research report, the "Pharmaceutical Excipients Industry Forecast" looks at past sales and reviews total world Pharmaceutical Excipients sales in 2024, providing a comprehensive analysis by region and market sector of projected Pharmaceutical Excipients sales for 2025 through 2031. With Pharmaceutical Excipients sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Pharmaceutical Excipients industry.

This Insight Report provides a comprehensive analysis of the global Pharmaceutical Excipients landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Pharmaceutical Excipients portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Pharmaceutical Excipients market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pharmaceutical Excipients and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Pharmaceutical Excipients.

This report presents a comprehensive overview, market shares, and growth opportunities of Pharmaceutical Excipients market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Starch and Derivatives

Sucrose

Cellulose and Derivatives

Dextrose

Polyols

Inorganic Salts

Others

Segmentation by Application:

Oral Formulations

Topical Formulations

Parenteral Formulations

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

from primary experts and analysing the company's coverage, product portfolio, its market penetration.

DowDuPont (FMC)

JRS Pharma

BASF

Lubrizol

Ashland

Croda International

Roquette

Shin-Etsu

Evonik

Associated British Foods

Sudzucker AG

Mitsubishi

Hunan ER-KANG

Anhui Sunhere

Tianjin Chase Sun

Xiwang Group

ShengTai Group

Nanjing Well Pharmaceutical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Pharmaceutical Excipients market?

What factors are driving Pharmaceutical Excipients market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Pharmaceutical Excipients market opportunities vary by end market size?

How does Pharmaceutical Excipients break out by Type, by Application?

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