

Global Pharma Grade Gelatin Market Growth 2023-2029

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Abstracts

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Gelatin is a soluble protein obtained by the partial hydrolysis of collagen derived from the bones, hides and skins of animals (mainly from cows, pigs and fishes). To extract gelatin, the native collagen is rendered soluble via acid, alkaline or enzymatic treatment and then boiled in water.

For gelatin to be considered pharma-medical grade, it needs to meet certain standards:

Quality Control and Traceability

Testing, control and full traceability are important: careful selection of raw materials and suppliers, swift collection and transport, and strict testing and control of raw materials to ensure optimal quality and safety.

Technical specifications

Gelatin has to meet the specifications described within the pharmacopeia:

gel strength range

pH range

conductivity

loss on drying

zinc content

chromium content

microbiological limits

GMP Compliant

Gelatin needs to be produced in alignment with good manufacturing practices (GMP) suitable for its intended application (e.g. excipient, raw material for medical devices, tissue engineering etc). The process is audited by pharmaceutical companies.

Special Adaptations

Raw materials for medical devices and other specific applications (parenteral, regenerative medicine, cell culture, etc.) may have additional requirements depending on the final application, such as additional virus inactivation studies, free of endotoxins / pyrogens and free of mycoplasma.

LPI (LP Information)' newest research report, the “Pharma Grade Gelatin Industry Forecast” looks at past sales and reviews total world Pharma Grade Gelatin sales in 2022, providing a comprehensive analysis by region and market sector of projected Pharma Grade Gelatin sales for 2023 through 2029. With Pharma Grade Gelatin sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Pharma Grade Gelatin industry.

This Insight Report provides a comprehensive analysis of the global Pharma Grade Gelatin landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Pharma Grade Gelatin portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Pharma Grade Gelatin market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pharma Grade Gelatin and breaks down the forecast by type, by application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up

qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Pharma Grade Gelatin.

The global Pharma Grade Gelatin market size is projected to grow from US\$ million in 2022 to US\$ million in 2029; it is expected to grow at a CAGR of % from 2023 to 2029.

United States market for Pharma Grade Gelatin is estimated to increase from US\$ million in 2022 to US\$ million by 2029, at a CAGR of % from 2023 through 2029.

China market for Pharma Grade Gelatin is estimated to increase from US\$ million in 2022 to US\$ million by 2029, at a CAGR of % from 2023 through 2029.

Europe market for Pharma Grade Gelatin is estimated to increase from US\$ million in 2022 to US\$ million by 2029, at a CAGR of % from 2023 through 2029.

Global key Pharma Grade Gelatin players cover GELITA, DONGBAO, QUNLI, Nitta, Sterling Gelatin, Weishardt, Yasin Gelatin, Rousselot Biomedical and El Nasr Gelatin, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2022.

This report presents a comprehensive overview, market shares, and growth opportunities of Pharma Grade Gelatin market by product type, application, key manufacturers and key regions and countries.

Market Segmentation:

Segmentation by type

Pig Skin Gelatin

Bovine Hides Gelatin

Fish Skin Gelatine

Others

Segmentation by application

Gelatin Capsules

Gelatin-Based Plasma Substitutes

Gelatin-Based Hemostats

Vaccines

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

GELITA

DONGBAO

QUNLI

Nitta

Sterling Gelatin

Weishardt

Yasin Gelatin

Rousselot Biomedical

El Nasr Gelatin

Trobas Gelatine

Lapi Gelatine

Italgelatine

Norland

PB Gelatins

Key Questions Addressed in this Report

What is the 10-year outlook for the global Pharma Grade Gelatin market?

What factors are driving Pharma Grade Gelatin market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Pharma Grade Gelatin market opportunities vary by end market size?

How does Pharma Grade Gelatin break out type, application?

What are the influences of COVID-19 and Russia-Ukraine war?

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