

Global Pharma Cold Chain Logistics Management Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Pharma Cold Chain Logistics Management market size is predicted to grow from US\$ 22904 million in 2025 to US\$ 40176 million in 2032; it is expected to grow at a CAGR of 8.4% from 2026 to 2032.

Pharmaceutical cold chain logistics management refers to the continuous and traceable temperature management of pharmaceuticals throughout the entire process of production, storage, transportation, distribution and delivery, relying on refrigeration equipment, temperature control systems and information technology to ensure that pharmaceuticals maintain their quality, safety and efficacy under specified conditions. It is widely applicable to pharmaceuticals such as vaccines, biological agents, and blood products that have strict temperature control requirements.

United States market for Pharma Cold Chain Logistics Management is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Pharma Cold Chain Logistics Management is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Pharma Cold Chain Logistics Management is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Pharma Cold Chain Logistics Management players cover Biocair, UPS, Maersk, World Courier, Kuehne + Nagel, etc. In terms of revenue, the global two largest

companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the “Pharma Cold Chain Logistics Management Industry Forecast” looks at past sales and reviews total world Pharma Cold Chain Logistics Management sales in 2025, providing a comprehensive analysis by region and market sector of projected Pharma Cold Chain Logistics Management sales for 2026 through 2032. With Pharma Cold Chain Logistics Management sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Pharma Cold Chain Logistics Management industry.

This Insight Report provides a comprehensive analysis of the global Pharma Cold Chain Logistics Management landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Pharma Cold Chain Logistics Management portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Pharma Cold Chain Logistics Management market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pharma Cold Chain Logistics Management and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Pharma Cold Chain Logistics Management.

This report presents a comprehensive overview, market shares, and growth opportunities of Pharma Cold Chain Logistics Management market by product type, application, key players and key regions and countries.

Segmentation by Type:

Pharmaceutical Cold Chain Logistics Management

Vaccine Cold Chain Logistics Management

Cell Therapy/Gene Therapy Cold Chain Logistics Management

Segmentation by Transportation Modes:

Air Cold Chain Transport

Road Cold Chain Transport

Sea Cold Chain Transport

Multimodal Cold Chain Transport

Segmentation by Management and Technical Measures:

Passive Cold Chain

Active Cold Chain

Information Management

Others

Segmentation by Application:

Vaccine Manufacturers

Biopharmaceutical companies

Cell Therapy/GENE Therapy (CGT) Companies

CDMO/CMO Companies

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Biocair

UPS

Maersk

World Courier

Kuehne + Nagel

DHL

Nippon Express

FedEx

C.H. Robinson

DSV

OOCL Logistics

Kerry Logistics

AIT Worldwide Logistics

Air Canada Cargo

BioLife Solutions

HKIA Cargo Intelligent Portal

CDMO World

Shengsheng Pharmaceutical Cold Chain

Jointown Pharmaceutical Group

SF Express

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