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Global pH and ORP Probes for Municipal Market Growth 2026-2032

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Abstracts

The global pH and ORP Probes for Municipal market size is predicted to grow from US$ 229 million in 2025 to US$ 345 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

pH and ORP Probes for Municipal refer to electrochemical sensing devices used for continuous or intermittent measurement of acidity/alkalinity and oxidation-reduction potential in municipal drinking water, wastewater treatment, sewage collection, reclaimed-water systems, sludge treatment, and other public water infrastructure. pH probes measure hydrogen-ion activity in water, typically using a glass membrane or other ion-sensitive sensing element together with a reference electrode, while ORP probes measure the oxidation-reduction condition of water using an inert metal electrode, commonly platinum or gold. In municipal applications, these probes are commonly installed in aeration tanks, equalization basins, neutralization tanks, disinfection systems, oxidation ditches, effluent channels, pipelines, and water-treatment process units. They are used to control chemical dosing, biological treatment, nitrification and denitrification, chlorination, oxidation, neutralization, and regulatory discharge compliance. Products may use analog or digital signal output and can incorporate temperature compensation, automatic diagnostics, calibration memory, fouling-resistant reference systems, and remote communication functions.

pH and ORP Probes for Municipal pricing varies depending on electrode structure, communication method, fouling resistance, installation configuration, digital diagnostics, and maintenance requirements. Standard analog municipal pH probes typically range from approximately USD 80–250 per unit, while heavy-duty differential or fouling-resistant pH probes generally range from USD 200–600 per unit. Digital pH probes with integrated temperature compensation, diagnostics, calibration memory, or digital

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communication commonly range from USD 250–700 per unit. Standard municipal ORP probes generally range from USD 100–300 per unit, while differential, self-cleaning, or heavy-duty ORP probes may range from USD 250–600 per unit. Complete installations including probe holders, immersion assemblies, transmitters, automatic cleaning systems, and controllers may range from several hundred to several thousand dollars per measuring point.

The upstream supply chain mainly includes pH-sensitive glass, platinum or gold ORP electrodes, silver/silver-chloride reference systems, electrolytes, ceramic junctions, temperature sensors, signal-conditioning chips, microcontrollers, digital communication modules, connectors, cables, and chemically resistant materials such as PVC, CPVC, PPS, PVDF, and PEEK. Midstream participants include electrochemical sensor manufacturers, municipal water-quality instrument suppliers, online analyzer manufacturers, probe-housing and cleaning-system suppliers, and system integrators. Key production processes include sensing membrane preparation, electrode assembly, reference-electrolyte filling, sealing, calibration, temperature compensation, electrical testing, and chemical-resistance verification. Downstream users mainly include municipal drinking-water plants, wastewater treatment plants, sewage utilities, reclaimed-water facilities, pumping stations, sludge-treatment facilities, environmental monitoring departments, engineering contractors, and water-utility operators.

Market Drivers

The pH and ORP Probes for Municipal market is primarily driven by increasingly stringent drinking-water quality standards, wastewater discharge regulations, and requirements for automated municipal water management. Municipal treatment plants require continuous pH monitoring for coagulation, neutralization, chemical dosing, biological treatment, disinfection, and effluent compliance, while ORP measurement is widely used to monitor anaerobic, anoxic, and aerobic conditions and to optimize nitrification, denitrification, oxidation, and disinfection processes. Expansion and upgrading of wastewater treatment capacity, stricter nutrient-removal requirements, and increasing use of reclaimed water are supporting new probe installations. In addition, digital transformation of water utilities is increasing adoption of online sensors with automatic diagnostics, remote monitoring, digital communication, and predictive maintenance capabilities. Replacement demand is also significant because probes are consumable sensing devices subject to fouling, aging, and periodic replacement.

Market Restraints

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A major restraint for the municipal pH and ORP probe market is sensor fouling and limited service life in wastewater environments. Municipal wastewater can contain suspended solids, grease, fibers, biological films, sulfides, scaling substances, and other contaminants that coat sensing surfaces and reference junctions, causing measurement drift and increased maintenance. Regular cleaning and calibration are therefore required, particularly in aeration tanks, sludge processes, and untreated wastewater. Municipal utilities are also highly cost-sensitive and often purchase instrumentation through public procurement processes, creating pressure on product pricing. Budget constraints may slow replacement of conventional analog probes with higher-priced digital sensors. In addition, differences in plant design, process conditions, existing transmitters, communication protocols, and maintenance practices can limit standardization across municipal installations.

Market Opportunities

Significant opportunities are emerging from smart water infrastructure, advanced wastewater treatment, nutrient removal, and digital utility management. Municipal water utilities are increasingly deploying connected sensors, supervisory control systems, cloud-based monitoring, and predictive maintenance platforms to reduce manual sampling and improve process efficiency. Digital pH and ORP probes with onboard calibration records, sensor-health diagnostics, automatic temperature compensation, and remote communication can reduce maintenance labor and improve data reliability. More stringent nitrogen and phosphorus discharge limits are increasing the importance of ORP monitoring in biological nutrient removal processes. Growth in reclaimed-water systems, decentralized wastewater treatment, advanced oxidation, desalination pretreatment, and industrial-municipal integrated water systems also creates additional demand. Self-cleaning probe assemblies, replaceable reference junctions, fouling-resistant sensors, and low-maintenance digital platforms represent important product-development opportunities.

Market Challenges

The municipal pH and ORP probe industry faces challenges related to fouling, calibration frequency, reference-electrode stability, installation conditions, and long-term measurement reliability. Wastewater composition can change significantly over time, while suspended solids, biological growth, chemicals, and low-flow conditions can affect sensor response. ORP measurements can be especially sensitive to electrode-surface contamination and local process chemistry, requiring careful interpretation. Sensor location is also critical because poor mixing, air bubbles, sediment accumulation, or

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installation near chemical-dosing points can result in non-representative readings. Municipal operators require instruments that are robust, easy to maintain, and compatible with existing control systems, while manufacturers must balance these requirements with increasingly advanced digital functionality. Maintaining low lifecycle cost while improving accuracy, reliability, and communication capability remains a key competitive challenge.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “pH and ORP Probes for Municipal Industry Forecast” looks at past sales and reviews total world pH and ORP Probes for Municipal sales in 2025, providing a comprehensive analysis by region and market sector of projected pH and ORP Probes for Municipal sales for 2026 through 2032. With pH and ORP Probes for Municipal sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world pH and ORP Probes for Municipal industry.

This Insight Report provides a comprehensive analysis of the global pH and ORP Probes for Municipal landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on pH and ORP Probes for Municipal portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global pH and ORP Probes for Municipal market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for pH and ORP Probes for Municipal and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global pH and ORP Probes for Municipal.

This report presents a comprehensive overview, market shares, and growth opportunities of pH and ORP Probes for Municipal market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

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Segmentation by Type:

Digital Probes

Analog Probes

Segmentation by Measurement:

pH Probes

ORP Probes

Combined pH/ORP Probes

Segmentation by Sensing Technology:

Glass Electrode Probes

ISFET Probes

Antimony & Metal Electrode Probes

Others

Segmentation by Application:

Waste Water

Pure Water

Drinking Water

Others

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa

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Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ABB

Mettler Toledo

GF Piping Systems

Endress+Hauser

Emerson

Honeywell

Yokogawa

Thermo Fisher Scientific

Xylem

Hamilton

Hach

B?rkert

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AMETEK

HORIBA

KROHNE

Knick

ProMinent

Badger Meter

Sensorex

JUMO

Schneider Electric

GMM Pfaudler

Walchem

Turtle Tough

Key Questions Addressed in this Report

What is the 10-year outlook for the global pH and ORP Probes for Municipal market?

What factors are driving pH and ORP Probes for Municipal market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do pH and ORP Probes for Municipal market opportunities vary by end market size?

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How does pH and ORP Probes for Municipal break out by Type, by Application?

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