

Global PFC Power Supplies Market Growth 2026-2032

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Abstracts

The global PFC Power Supplies market size is predicted to grow from US\$ 17550 million in 2025 to US\$ 24340 million in 2032; it is expected to grow at a CAGR of 4.9% from 2026 to 2032.

PFC stands for Power Factor Corrector, which means power factor corrector. It can improve the utilization rate of the power supply to the mains when converting AC to DC, but it cannot reduce the power loss during the conversion process, nor does it have the function of saving power. In addition, PFC can also reduce the interference of the power supply to the mains power grid, especially to avoid its impact on other electrical appliances when it is suddenly started.

The PFC power supply market is in a dual-driven stage of technology upgrade and demand expansion. Breakthroughs in semiconductor material innovation and intelligent control technology are driving it towards high efficiency, compactness, and multi-scenario adaptation. In the future, with the deep integration of renewable energy and smart grids, PFC technology will not only be the core of power management, but also the key support for global energy transformation.

In the next few years, the driving factors of the PFC power supply market will mainly include the following:

1. Semiconductor material innovation

Wide bandgap semiconductors (SiC/GaN): The application of silicon carbide (SiC) and gallium nitride (GaN) significantly improves the efficiency of PFC power supplies (such as switching frequency up to 500kHz or more) and reduces the size. For example, Jingfeng Mingyuan's BP83223 chip integrates a 650V GaN power tube to achieve high power density and low harmonics.

Topology optimization: Totem pole bridgeless PFC, multi-mode control (CCM/CRM/DCM) and other technologies reduce switching losses and improve light load efficiency. Xinpengwei's PN6811 chip supports critical conduction mode (CRM) and quasi-resonant mode (ZVS) to optimize EMI performance.

2. Intelligence and integration

Intelligent control algorithm: Adaptive load adjustment, dynamic frequency switching and AI prediction functions are introduced.

Highly integrated design: Modern PFC chips (such as Xinmaowei LP6655) simplify circuits by reducing peripheral components, reduce design complexity, and are suitable for high-density power modules.

3. Improved energy efficiency and reliability

Low harmonics and high PF value: The new chip can maintain power factor ($PF > 0.95$) and low harmonics even under light load through THD compensation algorithm and enhanced dynamic response.

4. Multiple protection mechanisms: Overvoltage, overcurrent, short circuit and overheating protection functions are standard, and some have built-in soft start and fast lock restart mechanisms to ensure system stability.

LP Information, Inc. (LPI) ' newest research report, the "PFC Power Supplies Industry Forecast" looks at past sales and reviews total world PFC Power Supplies sales in 2025, providing a comprehensive analysis by region and market sector of projected PFC Power Supplies sales for 2026 through 2032. With PFC Power Supplies sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world PFC Power Supplies industry.

This Insight Report provides a comprehensive analysis of the global PFC Power Supplies landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PFC Power Supplies portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global PFC Power Supplies market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PFC Power Supplies and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PFC Power Supplies.

This report presents a comprehensive overview, market shares, and growth opportunities of PFC Power Supplies market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

- Active PFC Power Supplies

- Passive PFC Power Supplies

Segmentation by Application:

- Industrial Equipment

- Household Appliances

- Consumer Electronics

- Military

- Others

This report also splits the market by region:

- Americas

 - United States

 - Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Schneider

Toshiba

TDK

Omron

ABB

SIEMENS

Emerson

CUI Inc

Delta Electronic

Advantech

Vicor Corporation

Advanced Energy

Apevia

ISAHAYA ELECTRONICS CORPORATION

Powersoft

Sea Sonic Electronics

SilverStone Technology

MEAN WELL

Key Questions Addressed in this Report

What is the 10-year outlook for the global PFC Power Supplies market?

What factors are driving PFC Power Supplies market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PFC Power Supplies market opportunities vary by end market size?

How does PFC Power Supplies break out by Type, by Application?

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