

Global PFAS Selective Adsorbent Media Market Growth 2026-2032

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Abstracts

The global PFAS Selective Adsorbent Media market size is predicted to grow from US\$ 1418 million in 2025 to US\$ 2982 million in 2032; it is expected to grow at a CAGR of 11.0% from 2026 to 2032.

PFAS Selective Adsorbent Media refers to consumable adsorption materials used to remove PFAS compounds such as PFOA, PFOS, PFHxS, PFNA, and GenX from drinking water, groundwater, industrial wastewater, landfill leachate, and firefighting foam-contaminated water. Key media include PFAS-specific activated carbon, strong-base anion exchange resins, selective polymer adsorbents, mineral adsorbents, and composite filter media. The estimated overall gross margin is approximately 40%.

Growth in PFAS selective adsorbent media is primarily driven by tightening regulations and upgrades to existing water treatment systems. The U.S. EPA has established an enforceable drinking water limit of 4.0 ppt for PFOA and PFOS, and has set limits or mixture index requirements for PFNA, PFHxS, and GenX. This has directly accelerated the adoption of GAC, ion-exchange resins, and high-selectivity adsorption media in water utilities, groundwater remediation projects, and industrial discharge points.

In terms of product structure, traditional granular activated carbon remains the largest base solution, with advantages in mature supply, low cost, and thermal regenerability. However, in scenarios involving short-chain PFAS, high DOC water, or limited contact time, anion exchange resins and novel selective adsorbents achieve higher unit prices and faster growth. Research indicates that ion-exchange resins perform better for short-chain PFAS removal, while modified clays and similar materials exhibit high selectivity under low organic competition conditions.

Over the next six years, the market is expected to grow faster than general water treatment filter media because PFAS treatment represents a continuous consumable replacement market rather than one-time equipment purchases. Municipal drinking water and groundwater remediation provide stable large-volume orders, while semiconductor, electroplating, fluorochemical industries, firefighting training sites, and landfill leachate treatment contribute high-concentration, high-difficulty demand. In terms of competition, activated carbon companies leverage cost and regeneration networks for volume share, whereas resin and specialized adsorbent manufacturers capture premiums through selectivity, adsorption capacity, and smaller system footprint advantages.

LP Information, Inc. (LPI) ' newest research report, the "PFAS Selective Adsorbent Media Industry Forecast" looks at past sales and reviews total world PFAS Selective Adsorbent Media sales in 2025, providing a comprehensive analysis by region and market sector of projected PFAS Selective Adsorbent Media sales for 2026 through 2032. With PFAS Selective Adsorbent Media sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world PFAS Selective Adsorbent Media industry.

This Insight Report provides a comprehensive analysis of the global PFAS Selective Adsorbent Media landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PFAS Selective Adsorbent Media portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global PFAS Selective Adsorbent Media market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PFAS Selective Adsorbent Media and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PFAS Selective Adsorbent Media.

This report presents a comprehensive overview, market shares, and growth opportunities of PFAS Selective Adsorbent Media market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Activated Carbon

Anion Exchange Resin

Selective Polymer Adsorbent

Mineral Adsorbent

Composite Media

Other Media

Segmentation by Supply Form:

Bead Media

Granular Media

Powder Media

Fiber Media

Membrane Media

Other Forms

Segmentation by Regeneration Mode:

Regenerable Media

Replaceable Media

Segmentation by Application:

Drinking Water Filtration

Industrial Wastewater Treatment

Groundwater Remediation

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Purolite

DuPont

LANXESS

ResinTech

Sunresin

Ion Exchange

Thermax

Calgon Carbon

Jacobi Carbons

NORIT

Haycarb

Puragen

DESOTEC

CETCO

Puraffinity

Cyclopure

MYCELX

Onterris

instrAction

ENPRESS

GESSNER

Key Questions Addressed in this Report

What is the 10-year outlook for the global PFAS Selective Adsorbent Media market?

What factors are driving PFAS Selective Adsorbent Media market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PFAS Selective Adsorbent Media market opportunities vary by end market size?

How does PFAS Selective Adsorbent Media break out by Type, by Application?

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