

Global PFAS-Free Water and Oil Repellents Market Growth 2026-2032

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Abstracts

The global PFAS-Free Water and Oil Repellents market size is predicted to grow from US\$ 678 million in 2025 to US\$ 1385 million in 2032; it is expected to grow at a CAGR of 6.0% from 2026 to 2032.

PFAS-Free Water and Oil Repellents are fluorine-free finishing chemicals used to impart durable water repellency, stain resistance or limited oil repellency to textiles, leather, nonwovens and paper-based materials without using traditional long-chain or short-chain fluorinated repellent chemistries. They are typically based on silicone, hydrocarbon, polyurethane, dendrimer, wax, acrylic or bio-based chemistries, and are increasingly positioned as alternatives to PFAS-based durable water repellent finishes. In 2025, Global PFAS-Free Water and Oil Repellents sales are estimated at about 210 kilotons, with an average ex-works price of about US\$3,300 per ton.

The value chain runs from silicone intermediates, acrylic monomers, polyurethane dispersions, wax emulsions, bio-based monomers and additives to repellent formulators, textile finishing mills, leather and nonwoven processors, apparel brands, home-textile brands and paper-packaging customers.

Growth is driven by tightening PFAS restrictions, brand-level chemical management programs, outdoor apparel and home-textile demand for safer durable water repellency, and paper packaging customers seeking grease and water resistance without fluorinated additives. The main technical challenge is that PFAS-free chemistries can deliver good water repellency but often struggle to match fluorinated products in oil repellency, wash durability and stain release, so suppliers are competing through hybrid chemistries, bio-based content and application-process optimization.

LP Information, Inc. (LPI) ' newest research report, the "PFAS-Free Water and Oil Repellents Industry Forecast" looks at past sales and reviews total world PFAS-Free Water and Oil Repellents sales in 2025, providing a comprehensive analysis by region and market sector of projected PFAS-Free Water and Oil Repellents sales for 2026 through 2032. With PFAS-Free Water and Oil Repellents sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world PFAS-Free Water and Oil Repellents industry.

This Insight Report provides a comprehensive analysis of the global PFAS-Free Water and Oil Repellents landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PFAS-Free Water and Oil Repellents portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global PFAS-Free Water and Oil Repellents market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PFAS-Free Water and Oil Repellents and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PFAS-Free Water and Oil Repellents.

This report presents a comprehensive overview, market shares, and growth opportunities of PFAS-Free Water and Oil Repellents market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Silicone-Based Repellent

Hydrocarbon/Wax Repellent

Polyurethane-Based Repellent

Acrylic-Based Repellent

Others

Segmentation by Substrate Type:

Synthetic Textiles

Cotton And Blends

Leather And Nonwovens

Others

Segmentation by Durability Grade:

Standard Finish

Durable Wash-Resistant Finish

Industrial High-Performance Finish

Segmentation by Application:

Outdoor Apparel

Home Textiles

Technical Textiles

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Archroma

Rudolf Group

CHT Group

Huntsman Textile Effects

Chemours

Tanatex Chemicals

NICCA Chemical

Dymatic Chemicals

Zhejiang Transfar Chemicals

Zschimmer & Schwarz

Pulcra Chemicals

Sarex Chemicals

HeiQ

Bozzetto Group

Evonik

Key Questions Addressed in this Report

What is the 10-year outlook for the global PFAS-Free Water and Oil Repellents market?

What factors are driving PFAS-Free Water and Oil Repellents market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PFAS-Free Water and Oil Repellents market opportunities vary by end market size?

How does PFAS-Free Water and Oil Repellents break out by Type, by Application?

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