

Global PFAS-Free Powder Coatings Market Growth 2026-2032

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Abstracts

The global PFAS-Free Powder Coatings market size is predicted to grow from US\$ 1179 million in 2025 to US\$ 1783 million in 2032; it is expected to grow at a CAGR of 6.1% from 2026 to 2032.

In 2024, global PFAS free powder coatings production reached approximately 200,871 tons, with an average global market price of around USD 6,000 per ton. A factory gross profit of USD 1,320 per ton with 22% gross margin. A single line full machine capacity production is around 12,000 ton per line per year. downstream demand is concentrated in appliance consumer goods, architectural metal building, automotive and industrial equipment. PFAS-Free Powder Coatings are protective finishes applied as a dry powder, intentionally formulated without Per- and Polyfluoroalkyl Substances (PFAS), offering water/grease resistance and durability using safer, non-fluorinated alternatives to meet growing health, environmental, and regulatory demands for sustainable coatings in various industries like automotive, construction, and cookware.

United States market for PFAS-Free Powder Coatings is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for PFAS-Free Powder Coatings is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for PFAS-Free Powder Coatings is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key PFAS-Free Powder Coatings players cover PPG Industries, AkzoNobel N.V., The Sherwin Williams Co, Axalta Coating Systems, Jotun, etc. In terms of

revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “PFAS-Free Powder Coatings Industry Forecast” looks at past sales and reviews total world PFAS-Free Powder Coatings sales in 2025, providing a comprehensive analysis by region and market sector of projected PFAS-Free Powder Coatings sales for 2026 through 2032. With PFAS-Free Powder Coatings sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world PFAS-Free Powder Coatings industry.

This Insight Report provides a comprehensive analysis of the global PFAS-Free Powder Coatings landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PFAS-Free Powder Coatings portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global PFAS-Free Powder Coatings market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PFAS-Free Powder Coatings and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PFAS-Free Powder Coatings.

This report presents a comprehensive overview, market shares, and growth opportunities of PFAS-Free Powder Coatings market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Epoxy Powder Coatings

Polyester Powder Coatings

Polyurethane Powder Coatings

Acrylic Powder Coatings

Others

Segmentation by Grade:

Standard Grade

Premium Grade

High Performance Grade

Segmentation by Usage:

Line Coatings

Custom Decorative Coatings

Corrosion Protective Coatings

Others

Segmentation by Application:

Automotive and Transportation

Architectural and Construction

Industrial Equipment and Machinery

Consumer Goods

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

PPG Industries

AkzoNobel N.V.

The Sherwin Williams Co

Axalta Coating Systems

Jotun

Arsonsisi

Beckers Group

Nippon Paint

BASF SE

RPM International

Key Questions Addressed in this Report

What is the 10-year outlook for the global PFAS-Free Powder Coatings market?

What factors are driving PFAS-Free Powder Coatings market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PFAS-Free Powder Coatings market opportunities vary by end market size?

How does PFAS-Free Powder Coatings break out by Type, by Application?

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