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Global PFAS Destruction Technology Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global PFAS Destruction Technology market size is predicted to grow from US$ 96 million in 2025 to US$ 207 million in 2032; it is expected to grow at a CAGR of 11.0% from 2026 to 2032.

PFAS destruction technologies refer to treatment methods that break the stable carbon-fluorine bonds in per- and polyfluoroalkyl substances (PFAS)—and convert them as fully as possible into inorganic fluoride, carbon dioxide, and other low-risk end products—through processes such as thermochemical, electrochemical, plasma, supercritical water oxidation, mechanochemical, or other high-energy reactions. Unlike technologies that primarily concentrate or transfer PFAS (such as activated carbon adsorption, ion exchange, and membrane separation), the core objective of PFAS destruction technologies is the permanent destruction or deep mineralization of the contaminants; these technologies can be used to treat PFAS-laden concentrates, spent activated carbon, ion exchange resins, firefighting foams, industrial wastewater, contaminated soil, and other high-concentration PFAS wastes.

The market for PFAS destruction technologies is primarily driven by the ongoing tightening of environmental regulations regarding PFAS, the growing need to remediate legacy contamination, and the long-term management pressures associated with the traditional "capture-and-dispose" model. Activities such as drinking water treatment, industrial wastewater management, the cleanup of firefighting foams at airports and military bases, landfill leachate management, and contamination remediation in the chemical and manufacturing sectors are generating increasing volumes of PFAS concentrates, spent adsorption media, and contaminated solids. Relying solely on landfilling or long-term storage for these secondary waste streams entails risks of potential release and long-term liability; consequently, there is rising demand among

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end-users for permanent solutions capable of truly destroying PFAS molecules. Meanwhile, regulatory bodies such as the U.S. EPA continue to update guidance on PFAS destruction and disposal, prioritizing solutions that directly destroy PFAS and minimize the risk of environmental release—thereby further accelerating the validation and commercialization of thermal treatment and novel destruction technologies. As emerging technologies—including supercritical water oxidation, plasma, and electrochemical processes—continue to improve in terms of treatment efficiency, energy consumption, continuous operational capability, and by-product control, and as government, defense, utility, and industrial sectors increasingly prioritize "permanent destruction" over the mere transfer of pollutants, PFAS destruction technologies are expected to transition from demonstration and specialized remediation projects toward large-scale contamination cleanup and waste treatment applications.

Report Scope

LPI (LP Information)' newest research report, the “PFAS Destruction Technology Industry Forecast” looks at past sales and reviews total world PFAS Destruction Technology sales in 2025, providing a comprehensive analysis by region and market sector of projected PFAS Destruction Technology sales for 2026 through 2032. With PFAS Destruction Technology sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world PFAS Destruction Technology industry.

This Insight Report provides a comprehensive analysis of the global PFAS Destruction Technology landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on PFAS Destruction Technology portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global PFAS Destruction Technology market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PFAS Destruction Technology and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PFAS Destruction Technology.

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This report presents a comprehensive overview, market shares, and growth opportunities of PFAS Destruction Technology market by product type, application, key players and key regions and countries.

Market Segmentation

Segmentation by Type:

Supercritical Water Oxidation System

Hydrothermal Alkaline Treatment System

Electrochemical Oxidation System

Plasma Destruction System

Others

Segmentation by System Type:

Stationary

Skid-mounted

Containerized

Mobile

Segmentation by Application:

Fire Protection and Military Facilities

Semiconductor and Electronics Manufacturing

Chemical Industry

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Water Treatment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

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Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Revive Environmental

Gradiant

374Water

GA?EMS

Axine Water Technologies

Claros Technologies

Aclarity

Synergen Met

AECOM

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Oxyle

Aquagga

Enspired Solutions

Onvector

Haley Aldrich

PFASuiki

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