

Global PFAS Destruction System Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global PFAS Destruction System market size is predicted to grow from US\$ 96 million in 2025 to US\$ 207 million in 2032; it is expected to grow at a CAGR of 11.0% from 2026 to 2032.

PFAS destruction systems refer to specialized treatment equipment and integrated systems designed to break the stable carbon-fluorine bonds in per- and polyfluoroalkyl substances (PFAS)—thereby inducing defluorination, decomposition, or mineralization—through technologies such as supercritical water oxidation, hydrothermal alkaline treatment, electrochemical oxidation, plasma treatment, high-temperature thermal treatment, and other high-energy reaction processes. These systems are primarily used to treat waste streams including PFAS-containing firefighting foams, high-concentration industrial wastewater, membrane concentrates, landfill leachate concentrates, contaminated soil, sludge, spent activated carbon, and spent ion-exchange resins. Unlike technologies such as activated carbon adsorption, membrane separation, and ion exchange—which merely transfer or concentrate PFAS—the core objective of PFAS destruction systems is the substantial destruction of pollutant molecules, thereby mitigating the environmental risks associated with the long-term storage, transport, and disposal of secondary waste.

Global PFAS destruction systems are currently transitioning from technical validation and demonstration to large-scale commercial deployment. While traditional high-temperature thermal treatment relies on a mature engineering foundation, emerging technologies—such as supercritical water oxidation, hydrothermal alkaline treatment, electrochemical oxidation, plasma treatment, and mechanochemistry—are advancing through pilot-scale testing and field demonstrations. Current applications primarily target high-concentration, low-volume waste streams, including PFAS-laden firefighting foams,

concentrated industrial waste liquids, membrane concentrates, landfill leachate concentrates, and spent activated carbon and ion-exchange resins; direct treatment of low-concentration, high-flow water bodies remains constrained by energy consumption and cost pressures. Future industry trends point toward modular, containerized, skid-mounted, and mobile systems, with a treatment model combining separation/concentration and terminal destruction becoming the mainstream approach. Market evaluation criteria are shifting from a sole focus on PFAS removal rates to a broader emphasis on defluorination efficiency, mineralization rates, by-product control, energy consumption, and long-term operational stability.

Market growth is driven by factors such as increasingly stringent environmental regulations, the remediation of legacy contaminated sites, the phase-out of fluorine-containing firefighting foams, and the rising volume of secondary waste from water treatment processes. As PFAS removal technologies—including activated carbon adsorption, ion exchange, reverse osmosis, and foam separation—become widely adopted, the continuous generation of spent activated carbon, resins, regenerants, and concentrates is fueling a growing demand for the complete destruction of pollutants rather than mere transfer or storage. Meanwhile, sectors such as military bases, airports, petrochemicals, fluorochemical manufacturing, semiconductors, metal surface treatment, and waste management have accumulated significant volumes of PFAS-containing waste, creating a sustained market for both stationary and mobile destruction systems. Government demonstration projects, R&D investment, and enhanced testing capabilities are accelerating the commercialization of new technologies; however, high equipment investment costs, operational energy consumption, material corrosion, salt precipitation and scaling, adaptability to complex waste streams, and requirements for by-product verification remain critical factors influencing the pace of industry expansion.

Report Scope

LPI (LP Information)' newest research report, the “PFAS Destruction System Industry Forecast” looks at past sales and reviews total world PFAS Destruction System sales in 2025, providing a comprehensive analysis by region and market sector of projected PFAS Destruction System sales for 2026 through 2032. With PFAS Destruction System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world PFAS Destruction System industry.

This Insight Report provides a comprehensive analysis of the global PFAS Destruction System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report

also analyses the strategies of leading global companies with a focus on PFAS Destruction System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global PFAS Destruction System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PFAS Destruction System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PFAS Destruction System.

This report presents a comprehensive overview, market shares, and growth opportunities of PFAS Destruction System market by product type, application, key players and key regions and countries.

Market Segmentation

Segmentation by Type:

Supercritical Water Oxidation System

Hydrothermal Alkaline Treatment System

Electrochemical Oxidation System

Plasma Destruction System

Others

Segmentation by System Deployment:

Stationary

Skid-mounted

Containerized

Mobile

Segmentation by Application:

Fire Protection and Military Facilities

Semiconductor and Electronics Manufacturing

Chemical Industry

Water Treatment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Revive Environmental

Gradiant

374Water

GA?EMS

Axine Water Technologies

Claros Technologies

Aclarity

Synergen Met

AECOM

Oxyle

Aquagga

Enspired Solutions

Onvector

Haley Aldrich

PFASuiki

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global PFAS Destruction System Market Size (2021-2032)
 - 2.1.2 PFAS Destruction System Market Size CAGR by Region (2021 VS 2025 VS 2032)
 - 2.1.3 World Current & Future Analysis for PFAS Destruction System by Country/Region (2021, 2025 & 2032)
- 2.2 PFAS Destruction System Segment by Type
 - 2.2.1 Supercritical Water Oxidation System
 - 2.2.2 Hydrothermal Alkaline Treatment System
 - 2.2.3 Electrochemical Oxidation System
 - 2.2.4 Plasma Destruction System
 - 2.2.5 Others
 - 2.2.6 PFAS Destruction System Market Size by Type
 - 2.2.6.1 PFAS Destruction System Market Size CAGR by Type (2021 VS 2025 VS 2032)
 - 2.2.6.2 Global PFAS Destruction System Market Size Market Share by Type (2021-2026)
- 2.3 PFAS Destruction System Segment by System Deployment
 - 2.3.1 Stationary
 - 2.3.2 Skid-mounted
 - 2.3.3 Containerized
 - 2.3.4 Mobile
 - 2.3.5 PFAS Destruction System Market Size by System Deployment
 - 2.3.5.1 PFAS Destruction System Market Size CAGR by System Deployment (2021

VS 2025 VS 2032)

2.3.5.2 Global PFAS Destruction System Market Size Market Share by System Deployment (2021-2026)

2.4 PFAS Destruction System Segment by Application

2.4.1 Fire Protection and Military Facilities

2.4.2 Semiconductor and Electronics Manufacturing

2.4.3 Chemical Industry

2.4.4 Water Treatment

2.4.5 Others

2.4.6 PFAS Destruction System Market Size by Application

2.4.6.1 PFAS Destruction System Market Size CAGR by Application (2021 VS 2025 VS 2032)

2.4.6.2 Global PFAS Destruction System Market Size Market Share by Application (2021-2026)

3 PFAS DESTRUCTION SYSTEM MARKET SIZE BY PLAYER

3.1 PFAS Destruction System Market Size Market Share by Player

3.1.1 Global PFAS Destruction System Revenue by Player (2021-2026)

3.1.2 Global PFAS Destruction System Revenue Market Share by Player (2021-2026)

3.2 Global PFAS Destruction System Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

4 PFAS DESTRUCTION SYSTEM BY REGION

4.1 PFAS Destruction System Market Size by Region (2021-2026)

4.2 Global PFAS Destruction System Annual Revenue by Country/Region (2021-2026)

4.3 Americas PFAS Destruction System Market Size Growth (2021-2026)

4.4 APAC PFAS Destruction System Market Size Growth (2021-2026)

4.5 Europe PFAS Destruction System Market Size Growth (2021-2026)

4.6 Middle East & Africa PFAS Destruction System Market Size Growth (2021-2026)

5 AMERICAS

5.1 Americas PFAS Destruction System Market Size by Country (2021-2026)

- 5.2 Americas PFAS Destruction System Market Size by Type (2021-2026)
- 5.3 Americas PFAS Destruction System Market Size by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC PFAS Destruction System Market Size by Region (2021-2026)
- 6.2 APAC PFAS Destruction System Market Size by Type (2021-2026)
- 6.3 APAC PFAS Destruction System Market Size by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia

7 EUROPE

- 7.1 Europe PFAS Destruction System Market Size by Country (2021-2026)
- 7.2 Europe PFAS Destruction System Market Size by Type (2021-2026)
- 7.3 Europe PFAS Destruction System Market Size by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa PFAS Destruction System by Region (2021-2026)
- 8.2 Middle East & Africa PFAS Destruction System Market Size by Type (2021-2026)
- 8.3 Middle East & Africa PFAS Destruction System Market Size by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 GLOBAL PFAS DESTRUCTION SYSTEM MARKET FORECAST

10.1 Global PFAS Destruction System Forecast by Region (2027-2032)

10.1.1 Global PFAS Destruction System Forecast by Region (2027-2032)

10.1.2 Americas PFAS Destruction System Forecast

10.1.3 APAC PFAS Destruction System Forecast

10.1.4 Europe PFAS Destruction System Forecast

10.1.5 Middle East & Africa PFAS Destruction System Forecast

10.2 Americas PFAS Destruction System Forecast by Country (2027-2032)

10.2.1 United States Market PFAS Destruction System Forecast

10.2.2 Canada Market PFAS Destruction System Forecast

10.2.3 Mexico Market PFAS Destruction System Forecast

10.2.4 Brazil Market PFAS Destruction System Forecast

10.3 APAC PFAS Destruction System Forecast by Region (2027-2032)

10.3.1 China PFAS Destruction System Market Forecast

10.3.2 Japan Market PFAS Destruction System Forecast

10.3.3 Korea Market PFAS Destruction System Forecast

10.3.4 Southeast Asia Market PFAS Destruction System Forecast

10.3.5 India Market PFAS Destruction System Forecast

10.3.6 Australia Market PFAS Destruction System Forecast

10.4 Europe PFAS Destruction System Forecast by Country (2027-2032)

10.4.1 Germany Market PFAS Destruction System Forecast

10.4.2 France Market PFAS Destruction System Forecast

10.4.3 UK Market PFAS Destruction System Forecast

10.4.4 Italy Market PFAS Destruction System Forecast

10.4.5 Russia Market PFAS Destruction System Forecast

10.5 Middle East & Africa PFAS Destruction System Forecast by Region (2027-2032)

10.5.1 Egypt Market PFAS Destruction System Forecast

10.5.2 South Africa Market PFAS Destruction System Forecast

10.5.3 Israel Market PFAS Destruction System Forecast

- 10.5.4 Turkey Market PFAS Destruction System Forecast
- 10.6 Global PFAS Destruction System Forecast by Type (2027-2032)
- 10.7 Global PFAS Destruction System Forecast by Application (2027-2032)
 - 10.7.1 GCC Countries Market PFAS Destruction System Forecast

11 KEY PLAYERS ANALYSIS

11.1 Revive Environmental

- 11.1.1 Revive Environmental Company Information
- 11.1.2 Revive Environmental PFAS Destruction System Product Offered
- 11.1.3 Revive Environmental PFAS Destruction System Revenue, Gross Margin and Market Share (2021-2026)
- 11.1.4 Revive Environmental Main Business Overview
- 11.1.5 Revive Environmental Latest Developments

11.2 Gradiant

- 11.2.1 Gradiant Company Information
- 11.2.2 Gradiant PFAS Destruction System Product Offered
- 11.2.3 Gradiant PFAS Destruction System Revenue, Gross Margin and Market Share (2021-2026)
- 11.2.4 Gradiant Main Business Overview
- 11.2.5 Gradiant Latest Developments

11.3 374Water

- 11.3.1 374Water Company Information
- 11.3.2 374Water PFAS Destruction System Product Offered
- 11.3.3 374Water PFAS Destruction System Revenue, Gross Margin and Market Share (2021-2026)
- 11.3.4 374Water Main Business Overview
- 11.3.5 374Water Latest Developments

11.4 GA?EMS

- 11.4.1 GA?EMS Company Information
- 11.4.2 GA?EMS PFAS Destruction System Product Offered
- 11.4.3 GA?EMS PFAS Destruction System Revenue, Gross Margin and Market Share (2021-2026)
- 11.4.4 GA?EMS Main Business Overview
- 11.4.5 GA?EMS Latest Developments

11.5 Axine Water Technologies

- 11.5.1 Axine Water Technologies Company Information
- 11.5.2 Axine Water Technologies PFAS Destruction System Product Offered
- 11.5.3 Axine Water Technologies PFAS Destruction System Revenue, Gross Margin

and Market Share (2021-2026)

11.5.4 Axine Water Technologies Main Business Overview

11.5.5 Axine Water Technologies Latest Developments

11.6 Claros Technologies

11.6.1 Claros Technologies Company Information

11.6.2 Claros Technologies PFAS Destruction System Product Offered

11.6.3 Claros Technologies PFAS Destruction System Revenue, Gross Margin and Market Share (2021-2026)

11.6.4 Claros Technologies Main Business Overview

11.6.5 Claros Technologies Latest Developments

11.7 Aclarity

11.7.1 Aclarity Company Information

11.7.2 Aclarity PFAS Destruction System Product Offered

11.7.3 Aclarity PFAS Destruction System Revenue, Gross Margin and Market Share (2021-2026)

11.7.4 Aclarity Main Business Overview

11.7.5 Aclarity Latest Developments

11.8 Synergen Met

11.8.1 Synergen Met Company Information

11.8.2 Synergen Met PFAS Destruction System Product Offered

11.8.3 Synergen Met PFAS Destruction System Revenue, Gross Margin and Market Share (2021-2026)

11.8.4 Synergen Met Main Business Overview

11.8.5 Synergen Met Latest Developments

11.9 AECOM

11.9.1 AECOM Company Information

11.9.2 AECOM PFAS Destruction System Product Offered

11.9.3 AECOM PFAS Destruction System Revenue, Gross Margin and Market Share (2021-2026)

11.9.4 AECOM Main Business Overview

11.9.5 AECOM Latest Developments

11.10 Oxyle

11.10.1 Oxyle Company Information

11.10.2 Oxyle PFAS Destruction System Product Offered

11.10.3 Oxyle PFAS Destruction System Revenue, Gross Margin and Market Share (2021-2026)

11.10.4 Oxyle Main Business Overview

11.10.5 Oxyle Latest Developments

11.11 Aquagga

- 11.11.1 Aquagga Company Information
- 11.11.2 Aquagga PFAS Destruction System Product Offered
- 11.11.3 Aquagga PFAS Destruction System Revenue, Gross Margin and Market Share (2021-2026)
- 11.11.4 Aquagga Main Business Overview
- 11.11.5 Aquagga Latest Developments
- 11.12 Enspired Solutions
 - 11.12.1 Enspired Solutions Company Information
 - 11.12.2 Enspired Solutions PFAS Destruction System Product Offered
 - 11.12.3 Enspired Solutions PFAS Destruction System Revenue, Gross Margin and Market Share (2021-2026)
 - 11.12.4 Enspired Solutions Main Business Overview
 - 11.12.5 Enspired Solutions Latest Developments
- 11.13 Onvector
 - 11.13.1 Onvector Company Information
 - 11.13.2 Onvector PFAS Destruction System Product Offered
 - 11.13.3 Onvector PFAS Destruction System Revenue, Gross Margin and Market Share (2021-2026)
 - 11.13.4 Onvector Main Business Overview
 - 11.13.5 Onvector Latest Developments
- 11.14 Haley Aldrich
 - 11.14.1 Haley Aldrich Company Information
 - 11.14.2 Haley Aldrich PFAS Destruction System Product Offered
 - 11.14.3 Haley Aldrich PFAS Destruction System Revenue, Gross Margin and Market Share (2021-2026)
 - 11.14.4 Haley Aldrich Main Business Overview
 - 11.14.5 Haley Aldrich Latest Developments
- 11.15 PFASuiki
 - 11.15.1 PFASuiki Company Information
 - 11.15.2 PFASuiki PFAS Destruction System Product Offered
 - 11.15.3 PFASuiki PFAS Destruction System Revenue, Gross Margin and Market Share (2021-2026)
 - 11.15.4 PFASuiki Main Business Overview
 - 11.15.5 PFASuiki Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. PFAS Destruction System Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 2. PFAS Destruction System Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Supercritical Water Oxidation System

Table 4. Major Players of Hydrothermal Alkaline Treatment System

Table 5. Major Players of Electrochemical Oxidation System

Table 6. Major Players of Plasma Destruction System

Table 7. Major Players of Others

Table 8. PFAS Destruction System Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 9. Global PFAS Destruction System Market Size by Type (2021-2026) & (\$ millions)

Table 10. Global PFAS Destruction System Market Size Market Share by Type (2021-2026)

Table 11. Major Players of Stationary

Table 12. Major Players of Skid-mounted

Table 13. Major Players of Containerized

Table 14. Major Players of Mobile

Table 15. PFAS Destruction System Market Size CAGR by System Deployment (2021 VS 2025 VS 2032) & (\$ millions)

Table 16. Global PFAS Destruction System Market Size by System Deployment (2021-2026) & (\$ millions)

Table 17. Global PFAS Destruction System Market Size Market Share by System Deployment (2021-2026)

Table 18. PFAS Destruction System Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)

Table 19. Global PFAS Destruction System Market Size by Application (2021-2026) & (\$ millions)

Table 20. Global PFAS Destruction System Market Size Market Share by Application (2021-2026)

Table 21. Global PFAS Destruction System Revenue by Player (2021-2026) & (\$ millions)

Table 22. Global PFAS Destruction System Revenue Market Share by Player (2021-2026)

Table 23. PFAS Destruction System Key Players Head office and Products Offered

Table 24. PFAS Destruction System Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 25. New Products and Potential Entrants

Table 26. Mergers & Acquisitions, Expansion

Table 27. Global PFAS Destruction System Market Size by Region (2021-2026) & (\$ millions)

Table 28. Global PFAS Destruction System Market Size Market Share by Region (2021-2026)

Table 29. Global PFAS Destruction System Revenue by Country/Region (2021-2026) & (\$ millions)

Table 30. Global PFAS Destruction System Revenue Market Share by Country/Region (2021-2026)

Table 31. Americas PFAS Destruction System Market Size by Country (2021-2026) & (\$ millions)

Table 32. Americas PFAS Destruction System Market Size Market Share by Country (2021-2026)

Table 33. Americas PFAS Destruction System Market Size by Type (2021-2026) & (\$ millions)

Table 34. Americas PFAS Destruction System Market Size Market Share by Type (2021-2026)

Table 35. Americas PFAS Destruction System Market Size by Application (2021-2026) & (\$ millions)

Table 36. Americas PFAS Destruction System Market Size Market Share by Application (2021-2026)

Table 37. APAC PFAS Destruction System Market Size by Region (2021-2026) & (\$ millions)

Table 38. APAC PFAS Destruction System Market Size Market Share by Region (2021-2026)

Table 39. APAC PFAS Destruction System Market Size by Type (2021-2026) & (\$ millions)

Table 40. APAC PFAS Destruction System Market Size by Application (2021-2026) & (\$ millions)

Table 41. Europe PFAS Destruction System Market Size by Country (2021-2026) & (\$ millions)

Table 42. Europe PFAS Destruction System Market Size Market Share by Country (2021-2026)

Table 43. Europe PFAS Destruction System Market Size by Type (2021-2026) & (\$ millions)

Table 44. Europe PFAS Destruction System Market Size by Application (2021-2026) & (\$ millions)

Table 45. Middle East & Africa PFAS Destruction System Market Size by Region (2021-2026) & (\$ millions)

Table 46. Middle East & Africa PFAS Destruction System Market Size by Type (2021-2026) & (\$ millions)

Table 47. Middle East & Africa PFAS Destruction System Market Size by Application (2021-2026) & (\$ millions)

Table 48. Key Market Drivers & Growth Opportunities of PFAS Destruction System

Table 49. Key Market Challenges & Risks of PFAS Destruction System

Table 50. Key Industry Trends of PFAS Destruction System

Table 51. Global PFAS Destruction System Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 52. Global PFAS Destruction System Market Size Market Share Forecast by Region (2027-2032)

Table 53. Global PFAS Destruction System Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 54. Global PFAS Destruction System Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 55. Revive Environmental Details, Company Type, PFAS Destruction System Area Served and Its Competitors

Table 56. Revive Environmental PFAS Destruction System Product Offered

Table 57. Revive Environmental PFAS Destruction System Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 58. Revive Environmental Main Business

Table 59. Revive Environmental Latest Developments

Table 60. Gradiant Details, Company Type, PFAS Destruction System Area Served and Its Competitors

Table 61. Gradiant PFAS Destruction System Product Offered

Table 62. Gradiant PFAS Destruction System Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 63. Gradiant Main Business

Table 64. Gradiant Latest Developments

Table 65. 374Water Details, Company Type, PFAS Destruction System Area Served and Its Competitors

Table 66. 374Water PFAS Destruction System Product Offered

Table 67. 374Water PFAS Destruction System Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 68. 374Water Main Business

Table 69. 374Water Latest Developments

Table 70. GA?EMS Details, Company Type, PFAS Destruction System Area Served and Its Competitors

Table 71. GA?EMS PFAS Destruction System Product Offered

Table 72. GA?EMS PFAS Destruction System Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 73. GA?EMS Main Business

Table 74. GA?EMS Latest Developments

Table 75. Axine Water Technologies Details, Company Type, PFAS Destruction System Area Served and Its Competitors

Table 76. Axine Water Technologies PFAS Destruction System Product Offered

Table 77. Axine Water Technologies PFAS Destruction System Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 78. Axine Water Technologies Main Business

Table 79. Axine Water Technologies Latest Developments

Table 80. Claros Technologies Details, Company Type, PFAS Destruction System Area Served and Its Competitors

Table 81. Claros Technologies PFAS Destruction System Product Offered

Table 82. Claros Technologies PFAS Destruction System Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 83. Claros Technologies Main Business

Table 84. Claros Technologies Latest Developments

Table 85. Aclarity Details, Company Type, PFAS Destruction System Area Served and Its Competitors

Table 86. Aclarity PFAS Destruction System Product Offered

Table 87. Aclarity PFAS Destruction System Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 88. Aclarity Main Business

Table 89. Aclarity Latest Developments

Table 90. Synergen Met Details, Company Type, PFAS Destruction System Area Served and Its Competitors

Table 91. Synergen Met PFAS Destruction System Product Offered

Table 92. Synergen Met PFAS Destruction System Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 93. Synergen Met Main Business

Table 94. Synergen Met Latest Developments

Table 95. AECOM Details, Company Type, PFAS Destruction System Area Served and Its Competitors

Table 96. AECOM PFAS Destruction System Product Offered

Table 97. AECOM PFAS Destruction System Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 98. AECOM Main Business

Table 99. AECOM Latest Developments

Table 100. Oxyle Details, Company Type, PFAS Destruction System Area Served and Its Competitors

Table 101. Oxyle PFAS Destruction System Product Offered

Table 102. Oxyle PFAS Destruction System Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 103. Oxyle Main Business

Table 104. Oxyle Latest Developments

Table 105. Aquagga Details, Company Type, PFAS Destruction System Area Served and Its Competitors

Table 106. Aquagga PFAS Destruction System Product Offered

Table 107. Aquagga PFAS Destruction System Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 108. Aquagga Main Business

Table 109. Aquagga Latest Developments

Table 110. Enspired Solutions Details, Company Type, PFAS Destruction System Area Served and Its Competitors

Table 111. Enspired Solutions PFAS Destruction System Product Offered

Table 112. Enspired Solutions PFAS Destruction System Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 113. Enspired Solutions Main Business

Table 114. Enspired Solutions Latest Developments

Table 115. Onvector Details, Company Type, PFAS Destruction System Area Served and Its Competitors

Table 116. Onvector PFAS Destruction System Product Offered

Table 117. Onvector PFAS Destruction System Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 118. Onvector Main Business

Table 119. Onvector Latest Developments

Table 120. Haley Aldrich Details, Company Type, PFAS Destruction System Area Served and Its Competitors

Table 121. Haley Aldrich PFAS Destruction System Product Offered

Table 122. Haley Aldrich PFAS Destruction System Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 123. Haley Aldrich Main Business

Table 124. Haley Aldrich Latest Developments

Table 125. PFASuiki Details, Company Type, PFAS Destruction System Area Served and Its Competitors

Table 126. PFASuiki PFAS Destruction System Product Offered

Table 127. PFASuiki PFAS Destruction System Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 128. PFASuiki Main Business

Table 129. PFASuiki Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. PFAS Destruction System Report Years Considered

Figure 2. Research Objectives

Figure 3. Research Methodology

Figure 4. Research Process and Data Source

Figure 5. Global PFAS Destruction System Market Size Growth Rate (2021-2032) (\$ millions)

Figure 6. PFAS Destruction System Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 7. PFAS Destruction System Sales Market Share by Country/Region (2025)

Figure 8. PFAS Destruction System Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 9. Global PFAS Destruction System Market Size Market Share by Type in 2025

Figure 10. Global PFAS Destruction System Market Size Market Share by System Deployment in 2025

Figure 11. PFAS Destruction System in Fire Protection and Military Facilities

Figure 12. Global PFAS Destruction System Market: Fire Protection and Military Facilities (2021-2026) & (\$ millions)

Figure 13. PFAS Destruction System in Semiconductor and Electronics Manufacturing

Figure 14. Global PFAS Destruction System Market: Semiconductor and Electronics Manufacturing (2021-2026) & (\$ millions)

Figure 15. PFAS Destruction System in Chemical Industry

Figure 16. Global PFAS Destruction System Market: Chemical Industry (2021-2026) & (\$ millions)

Figure 17. PFAS Destruction System in Water Treatment

Figure 18. Global PFAS Destruction System Market: Water Treatment (2021-2026) & (\$ millions)

Figure 19. PFAS Destruction System in Others

Figure 20. Global PFAS Destruction System Market: Others (2021-2026) & (\$ millions)

Figure 21. Global PFAS Destruction System Market Size Market Share by Application in 2025

Figure 22. Global PFAS Destruction System Revenue Market Share by Player in 2025

Figure 23. Global PFAS Destruction System Market Size Market Share by Region (2021-2026)

Figure 24. Americas PFAS Destruction System Market Size 2021-2026 (\$ millions)

Figure 25. APAC PFAS Destruction System Market Size 2021-2026 (\$ millions)

Figure 26. Europe PFAS Destruction System Market Size 2021-2026 (\$ millions)

Figure 27. Middle East & Africa PFAS Destruction System Market Size 2021-2026 (\$ millions)

Figure 28. Americas PFAS Destruction System Value Market Share by Country in 2025

Figure 29. United States PFAS Destruction System Market Size Growth 2021-2026 (\$ millions)

Figure 30. Canada PFAS Destruction System Market Size Growth 2021-2026 (\$ millions)

Figure 31. Mexico PFAS Destruction System Market Size Growth 2021-2026 (\$ millions)

Figure 32. Brazil PFAS Destruction System Market Size Growth 2021-2026 (\$ millions)

Figure 33. APAC PFAS Destruction System Market Size Market Share by Region in 2025

Figure 34. APAC PFAS Destruction System Market Size Market Share by Type (2021-2026)

Figure 35. APAC PFAS Destruction System Market Size Market Share by Application (2021-2026)

Figure 36. China PFAS Destruction System Market Size Growth 2021-2026 (\$ millions)

Figure 37. Japan PFAS Destruction System Market Size Growth 2021-2026 (\$ millions)

Figure 38. South Korea PFAS Destruction System Market Size Growth 2021-2026 (\$ millions)

Figure 39. Southeast Asia PFAS Destruction System Market Size Growth 2021-2026 (\$ millions)

Figure 40. India PFAS Destruction System Market Size Growth 2021-2026 (\$ millions)

Figure 41. Australia PFAS Destruction System Market Size Growth 2021-2026 (\$ millions)

Figure 42. Europe PFAS Destruction System Market Size Market Share by Country in 2025

Figure 43. Europe PFAS Destruction System Market Size Market Share by Type (2021-2026)

Figure 44. Europe PFAS Destruction System Market Size Market Share by Application (2021-2026)

Figure 45. Germany PFAS Destruction System Market Size Growth 2021-2026 (\$ millions)

Figure 46. France PFAS Destruction System Market Size Growth 2021-2026 (\$ millions)

Figure 47. UK PFAS Destruction System Market Size Growth 2021-2026 (\$ millions)

Figure 48. Italy PFAS Destruction System Market Size Growth 2021-2026 (\$ millions)

Figure 49. Russia PFAS Destruction System Market Size Growth 2021-2026 (\$ millions)

Figure 50. Middle East & Africa PFAS Destruction System Market Size Market Share by

Region (2021-2026)

Figure 51. Middle East & Africa PFAS Destruction System Market Size Market Share by Type (2021-2026)

Figure 52. Middle East & Africa PFAS Destruction System Market Size Market Share by Application (2021-2026)

Figure 53. Egypt PFAS Destruction System Market Size Growth 2021-2026 (\$ millions)

Figure 54. South Africa PFAS Destruction System Market Size Growth 2021-2026 (\$ millions)

Figure 55. Israel PFAS Destruction System Market Size Growth 2021-2026 (\$ millions)

Figure 56. Turkey PFAS Destruction System Market Size Growth 2021-2026 (\$ millions)

Figure 57. GCC Countries PFAS Destruction System Market Size Growth 2021-2026 (\$ millions)

Figure 58. Americas PFAS Destruction System Market Size 2027-2032 (\$ millions)

Figure 59. APAC PFAS Destruction System Market Size 2027-2032 (\$ millions)

Figure 60. Europe PFAS Destruction System Market Size 2027-2032 (\$ millions)

Figure 61. Middle East & Africa PFAS Destruction System Market Size 2027-2032 (\$ millions)

Figure 62. United States PFAS Destruction System Market Size 2027-2032 (\$ millions)

Figure 63. Canada PFAS Destruction System Market Size 2027-2032 (\$ millions)

Figure 64. Mexico PFAS Destruction System Market Size 2027-2032 (\$ millions)

Figure 65. Brazil PFAS Destruction System Market Size 2027-2032 (\$ millions)

Figure 66. China PFAS Destruction System Market Size 2027-2032 (\$ millions)

Figure 67. Japan PFAS Destruction System Market Size 2027-2032 (\$ millions)

Figure 68. Korea PFAS Destruction System Market Size 2027-2032 (\$ millions)

Figure 69. Southeast Asia PFAS Destruction System Market Size 2027-2032 (\$ millions)

Figure 70. India PFAS Destruction System Market Size 2027-2032 (\$ millions)

Figure 71. Australia PFAS Destruction System Market Size 2027-2032 (\$ millions)

Figure 72. Germany PFAS Destruction System Market Size 2027-2032 (\$ millions)

Figure 73. France PFAS Destruction System Market Size 2027-2032 (\$ millions)

Figure 74. UK PFAS Destruction System Market Size 2027-2032 (\$ millions)

Figure 75. Italy PFAS Destruction System Market Size 2027-2032 (\$ millions)

Figure 76. Russia PFAS Destruction System Market Size 2027-2032 (\$ millions)

Figure 77. Egypt PFAS Destruction System Market Size 2027-2032 (\$ millions)

Figure 78. South Africa PFAS Destruction System Market Size 2027-2032 (\$ millions)

Figure 79. Israel PFAS Destruction System Market Size 2027-2032 (\$ millions)

Figure 80. Turkey PFAS Destruction System Market Size 2027-2032 (\$ millions)

Figure 81. Global PFAS Destruction System Market Size Market Share Forecast by Type (2027-2032)

Figure 82. Global PFAS Destruction System Market Size Market Share Forecast by Application (2027-2032)

Figure 83. GCC Countries PFAS Destruction System Market Size 2027-2032 (\$ millions)

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