

Global PFAS Adsorbents Market Growth 2026-2032

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Abstracts

The global PFAS Adsorbents market size is predicted to grow from US\$ 56.74 million in 2025 to US\$ 255 million in 2032; it is expected to grow at a CAGR of 22.8% from 2026 to 2032.

PFAS adsorbents are solid functional materials used to capture, concentrate, and immobilize per and polyfluoroalkyl substances in water, groundwater, landfill leachate, industrial wastewater, soil pore water, sediment remediation systems, and other contaminated environmental media. They are positioned within the chemicals and materials industry as emerging environmental adsorption materials designed for persistent organic contaminant control. Major product forms include granular activated carbon, powdered activated carbon, strong base anion exchange resins, polymeric adsorbents, cyclodextrin based adsorbents, modified clay, colloidal activated carbon, mineral composite adsorbents, and adsorptive filtration media.

The core manufacturing processes include carbonization and activation, resin polymerization, functional group grafting, surface modification, pore structure control, particle size classification, washing, drying, shaping, and packaged media preparation. Key technical parameters include PFAS adsorption capacity, short chain PFAS removal efficiency, selectivity, breakthrough time, regeneration performance, hydraulic compatibility, mechanical strength, ash content, moisture content, particle size distribution, leaching safety, and end of life handling compatibility. The product is mainly used in drinking water treatment, groundwater remediation, industrial wastewater polishing, landfill leachate treatment, firefighting foam contamination control, in situ stabilization, and environmental remediation projects. In 2025, the global PFAS adsorbents industry had an average gross margin of 42%, an average industry price of 7500 US dollars per metric ton.

The PFAS adsorbents value chain is fundamentally materials driven. Upstream inputs

include coal based, coconut shell based, and wood based carbon feedstocks, resin monomers, crosslinking agents, functional chemicals, clay minerals, cyclodextrin, polymer intermediates, and specialty surface modification additives. The midstream segment covers adsorbent formulation, pore structure control, resin functionalization, mineral modification, particle shaping, washing, drying, classification, performance testing, and packaging. Downstream demand is concentrated in drinking water treatment, groundwater remediation, industrial wastewater polishing, landfill leachate treatment, firefighting foam contaminated sites, and soil or sediment stabilization projects.

Competition is shifting from general purpose adsorption media toward PFAS specific performance. Activated carbon remains the most mature and widely deployed route, especially in drinking water and groundwater treatment. Ion exchange resins are gaining importance where higher selectivity, shorter bed volumes, and improved performance against short chain PFAS are required. Modified clay, cyclodextrin polymers, colloidal activated carbon, and adsorptive filtration media are expanding in remediation and specialty applications. Recent consolidation in resin and carbon platforms has strengthened global supply capability, technical validation, and project execution capacity.

The policy environment is the main force behind market acceleration. Drinking water limits, industrial discharge control, remediation liability, public health pressure, and firefighting foam transition are turning PFAS management from a project based niche into a recurring procurement category. Future product development will focus on higher adsorption capacity, better short chain PFAS capture, regenerability, safer spent media handling, lower lifecycle cost, and compatibility with hybrid treatment systems. The sector still faces substitution from membrane separation, foam fractionation, and destruction technologies, but adsorption materials will remain an essential capture and polishing layer in most treatment trains.

LP Information, Inc. (LPI) ' newest research report, the "PFAS Adsorbents Industry Forecast" looks at past sales and reviews total world PFAS Adsorbents sales in 2025, providing a comprehensive analysis by region and market sector of projected PFAS Adsorbents sales for 2026 through 2032. With PFAS Adsorbents sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world PFAS Adsorbents industry.

This Insight Report provides a comprehensive analysis of the global PFAS Adsorbents landscape and highlights key trends related to product segmentation, company

formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PFAS Adsorbents portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global PFAS Adsorbents market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PFAS Adsorbents and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PFAS Adsorbents.

This report presents a comprehensive overview, market shares, and growth opportunities of PFAS Adsorbents market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Activated Carbon Adsorbents

Ion Exchange Resin Adsorbents

Modified Mineral and Clay Adsorbents

Polymeric and Cyclodextrin Adsorbents

Colloidal Carbon Adsorbents

Others

Segmentation by Adsorption Mechanism:

Hydrophobic Partitioning

Ion Exchange and Electrostatic Attraction

Surface Modified Organophilic Adsorption

Host Guest Inclusion

Electro Adsorptive Capture

Others

Segmentation by Form:

Granular Media

Powder Media

Colloidal

Sheet Cartridge

Others

Segmentation by Application:

Drinking Water Treatment

Groundwater Remediation

Industrial Wastewater Treatment

Landfill Leachate Treatment

AFFF Contaminated Water Treatment

Soil and Sediment Stabilization

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Minerals Technologies Inc.

Calgon Carbon Corporation

Ecolab Inc.

LANXESS AG

DuPont de Nemours, Inc.

Cyclopure, Inc.

Intrapore GmbH

Jacobi Group

ResinTech, Inc.

Haycarb PLC

Regenesis

Thermax Limited

Jiehuayun New Materials (Shanghai) Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global PFAS Adsorbents market?

What factors are driving PFAS Adsorbents market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PFAS Adsorbents market opportunities vary by end market size?

How does PFAS Adsorbents break out by Type, by Application?

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