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Global Petroleum Resin Hydrogenation Catalyst Market Growth 2026-2032

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Abstracts

The global Petroleum Resin Hydrogenation Catalyst market size is predicted to grow from US$ 116 million in 2025 to US$ 153 million in 2032; it is expected to grow at a CAGR of 4.0% from 2026 to 2032.

Petroleum Resin Hydrogenation Catalysts are specialized catalysts used to modify C5, C9, C5/C9 copolymer, and DCPD petroleum resins. They primarily facilitate the hydrogenation and saturation of olefinic double bonds, conjugated structures, and certain aromatic rings within the resin molecules, thereby reducing bromine value and color, mitigating odor, and enhancing heat resistance, light stability, and storage stability.

Upstream inputs include nickel sources (such as nickel nitrate and nickel carbonate), precious metal precursors (such as palladium chloride and chloroplatinic acid), supports (such as alumina, silica, and silica-alumina composites), as well as additives (such as zinc and magnesium), binders, pore-forming agents, and stabilizers. Downstream users are petroleum resin manufacturers; the process typically involves dissolving the resin in a saturated hydrocarbon solvent and filtering out impurities before using a slurry reactor or fixed-bed reactor to carry out hydrogenation, decolorization, and necessary hydrodesulfurization. The final product is a water-white or light-colored hydrogenated petroleum resin supplied to markets such as adhesives, hygiene materials, coatings, inks, plastics, and rubber modification.

Global sales volume is projected to reach approximately 4,000 tons in 2025. Prices typically range from $15–$35 per kilogram for nickel-based products and $200–$500 per kilogram for precious metal-based products, with major manufacturers achieving gross margins of approximately 28%–40%.

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United States market for Petroleum Resin Hydrogenation Catalyst is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Petroleum Resin Hydrogenation Catalyst is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Petroleum Resin Hydrogenation Catalyst is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Petroleum Resin Hydrogenation Catalyst players cover BASF, Clariant, IQatalyst, N.E. CHEMCAT, Shanghai SUNCHEM Catalyst Technology, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Petroleum Resin Hydrogenation Catalyst Industry Forecast” looks at past sales and reviews total world Petroleum Resin Hydrogenation Catalyst sales in 2025, providing a comprehensive analysis by region and market sector of projected Petroleum Resin Hydrogenation Catalyst sales for 2026 through 2032. With Petroleum Resin Hydrogenation Catalyst sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Petroleum Resin Hydrogenation Catalyst industry.

This Insight Report provides a comprehensive analysis of the global Petroleum Resin Hydrogenation Catalyst landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Petroleum Resin Hydrogenation Catalyst portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Petroleum Resin Hydrogenation Catalyst market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Petroleum Resin Hydrogenation Catalyst and breaks down the forecast by Type, by Application, geography, and market size to highlight

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emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Petroleum Resin Hydrogenation Catalyst.

This report presents a comprehensive overview, market shares, and growth opportunities of Petroleum Resin Hydrogenation Catalyst market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Nickel-Based Catalysts

Precious Metal-Based Catalysts

Segmentation by Product Form:

Powder

Granules

Extrudates

Segmentation by Application:

C5 Petroleum Resin

C9 Petroleum Resin

DCPD Petroleum Resin

Others

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia

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Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BASF

Clariant

IQatalyst

N.E. CHEMCAT

Shanghai SUNCHEM Catalyst Technology

Wuhan Kelin Chemical Group

Fushun Xinrui Catalyst

Key Questions Addressed in this Report

What is the 10-year outlook for the global Petroleum Resin Hydrogenation Catalyst market?

What factors are driving Petroleum Resin Hydrogenation Catalyst market

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growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Petroleum Resin Hydrogenation Catalyst market opportunities vary by end market size?

How does Petroleum Resin Hydrogenation Catalyst break out by Type, by Application?

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