

Global Petroleum Pipeline Infrastructure Market Growth 2026-2032

<https://marketpublishers.com/r/G213704AA5EFEN.html>

Date: July 2026

Pages: 133

Price: US\$ 3,660.00 (Single User License)

ID: G213704AA5EFEN

Abstracts

The global Petroleum Pipeline Infrastructure market size is predicted to grow from US\$ 3116 million in 2025 to US\$ 5563 million in 2032; it is expected to grow at a CAGR of 9.6% from 2026 to 2032.

In 2025, global Petroleum Pipeline Infrastructure production reached approximately 1,731 km, with an average global market price of around US\$ 1.84 m per km. Gross margin is about 43%. The cost is 1.05 m usd per km, the production is 25,000 km. Petroleum Pipeline Infrastructure is the infrastructure can transport Petroleum through a system of pipes? a pipeline? typically to a market area for consumption. Petroleum Pipeline Infrastructure refers to the network of pipelines, pump stations, storage terminals, valves, monitoring systems, and related facilities used to transport crude oil, refined petroleum products, condensate, and other liquid hydrocarbons from production sites to refineries, storage facilities, export terminals, and end-use markets. It is a key part of the midstream oil and gas industry and plays an important role in ensuring efficient, safe, and continuous energy transportation.

New pipeline construction will slow, but bottleneck-relief investments will continue

As global crude oil demand growth slows and the energy transition accelerates, large-scale new crude oil pipeline projects will become more selective. However, investments aimed at relieving transportation bottlenecks, connecting oil fields to refineries, and improving export terminal capacity will continue.

Asset integrity management will become more important

The industry will increasingly focus on extending the life of existing pipeline networks

rather than simply building new ones. Corrosion monitoring, leak detection, predictive maintenance, inline inspection, and risk management will become key priorities.

Digitalization and intelligent pipeline systems will expand rapidly

Crude oil pipeline infrastructure will become more digitalized through the use of sensors, AI, cloud platforms, SCADA systems, digital twins, and real-time monitoring technologies. These tools will help improve safety, reduce operating costs, and optimize flow management.

Low-carbon transition will reshape investment priorities

Crude oil pipelines will continue to play an important role, but operators will face greater pressure to reduce emissions, improve environmental performance, and support future energy transportation such as CO₂ pipelines, hydrogen blending, and carbon capture infrastructure.

Energy security and supply chain resilience will become more important

Geopolitical risks, trade conflicts, and energy security concerns will push governments and operators to strengthen domestic pipeline manufacturing, improve spare capacity, enhance cross-border connectivity, and build more resilient infrastructure networks.

LP Information, Inc. (LPI) ' newest research report, the "Petroleum Pipeline Infrastructure Industry Forecast" looks at past sales and reviews total world Petroleum Pipeline Infrastructure sales in 2025, providing a comprehensive analysis by region and market sector of projected Petroleum Pipeline Infrastructure sales for 2026 through 2032. With Petroleum Pipeline Infrastructure sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Petroleum Pipeline Infrastructure industry.

This Insight Report provides a comprehensive analysis of the global Petroleum Pipeline Infrastructure landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Petroleum Pipeline Infrastructure portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Petroleum Pipeline Infrastructure market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Petroleum Pipeline Infrastructure and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Petroleum Pipeline Infrastructure.

This report presents a comprehensive overview, market shares, and growth opportunities of Petroleum Pipeline Infrastructure market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Small Diameter Pipeline (<300 mm)

Medium Diameter Pipeline (300 mm-600 mm)

Large Diameter Pipeline (>600 mm)

Segmentation by Material:

Carbon Steel Pipeline

Stainless Steel Pipeline

Composite Pipeline

Corrosion-resistant Alloy Pipeline

Segmentation by Pressure:

Low-pressure Pipeline

Medium-pressure Pipeline

High-pressure Pipeline

Segmentation by Application:

Land Transportation

Offshore Transportation

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Tenaris

Vallourec

Mannesmann Line Pipe

U. S. Steel

ArcelorMittal

EEW Group

Borusan Mannesmann

Butting Group

China Baowu Steel Group

Hengyang Valin Steel Tube Co., Ltd.

Tianjin Pipe Corporation

Nippon Steel Corporation

JFE Steel Corporation

POSCO

Hyundai Steel

SeAH Steel

Ovako

Nucor Corporation

Key Questions Addressed in this Report

What is the 10-year outlook for the global Petroleum Pipeline Infrastructure market?

What factors are driving Petroleum Pipeline Infrastructure market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Petroleum Pipeline Infrastructure market opportunities vary by end market size?

How does Petroleum Pipeline Infrastructure break out by Type, by Application?

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