

Global PET Substrate Release Film Market Growth 2026-2032

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Abstracts

The global PET Substrate Release Film market size is predicted to grow from US\$ 8188 million in 2025 to US\$ 12088 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

In 2025, the global production of PET substrate release film reached 13.5 billion square meters, with an average price of USD 0.62 per square meter, a production capacity of 16.0 billion square meters, and a gross margin of 31%.

PET substrate release film is a functional film material based on polyethylene terephthalate (PET) film, coated with silicone or non-silicone release layers to provide controlled release properties, high dimensional stability, excellent heat resistance, and high cleanliness. It is mainly used in high-end adhesive products, optical protective films, electronic materials, and die-cutting processes to protect adhesive interfaces and enable consistent release during processing and application.

Upstream of the PET substrate release film industry mainly includes suppliers of PET resin, functional additives, and silicone/non-silicone release coating materials. The midstream consists of PET film stretching manufacturers and release coating processors. Downstream applications cover labels and tapes, optical display materials, electronic component processing, lithium batteries, and medical and hygiene sectors. With the development of electronics, new energy, and advanced manufacturing industries, demand for products with high cleanliness, heat resistance, and stable release performance continues to increase, driving the industry toward higher-end and more functional products.

United States market for PET Substrate Release Film is estimated to increase from US\$

million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for PET Substrate Release Film is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for PET Substrate Release Film is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key PET Substrate Release Film players cover Toray, DuPont, Tekra, Polyplex Corporation, Infinity Tapes, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "PET Substrate Release Film Industry Forecast" looks at past sales and reviews total world PET Substrate Release Film sales in 2025, providing a comprehensive analysis by region and market sector of projected PET Substrate Release Film sales for 2026 through 2032. With PET Substrate Release Film sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world PET Substrate Release Film industry.

This Insight Report provides a comprehensive analysis of the global PET Substrate Release Film landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PET Substrate Release Film portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global PET Substrate Release Film market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PET Substrate Release Film and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PET Substrate Release Film.

This report presents a comprehensive overview, market shares, and growth opportunities of PET Substrate Release Film market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Einseitig

Doppelseitig

Segmentation by Structure Type:

Single-layer PET Release Film

Multi-layer Laminated PET Release Film

Segmentation by Release Coating Type:

Silicone Release Film

Non-silicone Release Film

Segmentation by Application:

Electronic Materials

Adhesive Products

Optical Materials

Industrial Protection

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Toray

DuPont

Tekra

Polyplex Corporation

Infinity Tapes

Guangtai Adhesive Products

Siliconature

Fox River Associates

Newmax Tec

CCL Label

Zhejiang Jiemei

Mondi

Laufeburg

Xinfeng Group

Fujiko

Formula

Suzhou STARS Technology Co., Ltd.

Yangzhou Alvin Optoelectronic Technology

YuXi New Material

Key Questions Addressed in this Report

What is the 10-year outlook for the global PET Substrate Release Film market?

What factors are driving PET Substrate Release Film market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PET Substrate Release Film market opportunities vary by end market size?

How does PET Substrate Release Film break out by Type, by Application?

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