

Global PET Recycling Solutions Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global PET Recycling Solutions market size is predicted to grow from US\$ 27880 million in 2025 to US\$ 52607 million in 2032; it is expected to grow at a CAGR of 9.5% from 2026 to 2032.

The gross profit margin of major companies in the industry varies between 20% ? 40%,

PET Recycling Solutions refer to the integrated systems and processes designed to collect, sort, clean, and reprocess post-consumer polyethylene terephthalate (PET) plastic into reusable materials. This includes mechanical recycling (washing, shredding, melting, pelletizing) and advanced chemical recycling (depolymerization to monomers) technologies. The solution aims to transform PET waste, primarily from bottles and packaging, into recycled PET flakes or pellets (rPET), which can be used to manufacture new food-contact or non-food-contact products, thereby creating a circular economy and reducing environmental impact.

The industrial chain of PET Recycling Solutions covers upstream collection and sorting infrastructure (reverse vending machines, MRFs), midstream recycling technology providers (suppliers of washing lines, extruders, chemical reactors), and downstream users of rPET (beverage brands, packaging manufacturers, textile producers). The ecosystem also includes equipment manufacturers, engineering firms, certification bodies, waste management companies, and brand owners committed to using recycled content, all working together to close the loop for PET plastics.

The market for PET Recycling Solutions is experiencing transformative growth, driven by stringent global plastic regulations, corporate sustainability commitments (e.g., use of recycled content), and consumer demand for environmentally friendly products.

Legislative push, such as Extended Producer Responsibility (EPR) and mandatory recycled content targets, is a primary catalyst. Investment is flowing into both advanced sorting technologies (AI, robotics) and chemical recycling to handle complex waste streams and produce food-grade rPET. Challenges include the economics of collection/sorting, fluctuating virgin plastic prices, and the need for harmonized standards. The future lies in integrated, large-scale recycling ecosystems and partnerships across the value chain to ensure a steady supply of high-quality rPET. Asia-Pacific and Europe are key regions for growth and innovation.

LPI (LP Information)' newest research report, the 'PET Recycling Solutions Industry Forecast' looks at past sales and reviews total world PET Recycling Solutions sales in 2025, providing a comprehensive analysis by region and market sector of projected PET Recycling Solutions sales for 2026 through 2032. With PET Recycling Solutions sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world PET Recycling Solutions industry.

This Insight Report provides a comprehensive analysis of the global PET Recycling Solutions landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on PET Recycling Solutions portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global PET Recycling Solutions market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PET Recycling Solutions and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PET Recycling Solutions.

This report presents a comprehensive overview, market shares, and growth opportunities of PET Recycling Solutions market by product type, application, key players and key regions and countries.

Segmentation by Type:

Mechanical Recycling

Chemical Recycling

Biodegradation

Other

Segmentation by Processing Stage:

Bottle-to-Flake Recycling Solution

Bottle-to-Resin Recycling Solution

Segmentation by Integration Level:

Standalone Recycling Equipment

Integrated PET Recycling Line

Segmentation by Application:

Packaging & Consumer Goods

Construction

Textile fiber / clothing

Landscaping/Street furniture

Other Uses

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Indorama Ventures

Far Eastern New Century

MBA Polymers

DAK Americas

Plastipak Holdings

Longfu Recycling Energy Sciencetech

Greentech

KW Plastics

Vogt-Plastic

Biffa

Visy

Envision

Imerys Group

Viridor

SUEZ

Chongqing Gengye New Material Technology

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