

Global PET Preform Intelligent Forming System Market Growth 2026-2032

<https://marketpublishers.com/r/GED20BF92E73EN.html>

Date: July 2026

Pages: 143

Price: US\$ 3,660.00 (Single User License)

ID: GED20BF92E73EN

Abstracts

The global PET Preform Intelligent Forming System market size is predicted to grow from US\$ 108 million in 2025 to US\$ 143 million in 2032; it is expected to grow at a CAGR of 3.3% from 2026 to 2032.

In 2025, the global production volume of intelligent PET preform molding systems is projected to reach 2,450 units, with an average selling price of \$45,000 per unit. The global annual production capacity for these intelligent systems stands at approximately 4,000 units, with a gross margin of approximately 25.2%. An intelligent PET preform molding system represents an advanced manufacturing technology utilized for the production of polyethylene terephthalate (PET) preforms. PET preforms serve as the intermediate products for manufacturing PET bottles and are widely employed across various packaging sectors, including beverages, cosmetics, and pharmaceuticals. This intelligent molding system integrates modern automation, the Internet of Things (IoT), and artificial intelligence (AI) technologies to significantly enhance the efficiency, quality, and flexibility of the production process. Upstream raw materials and components for these intelligent systems include precision injection screws and barrels, servo motors and drive systems, and hydraulic or all-electric injection units. The midstream segment consists of the manufacturers of these intelligent PET preform molding systems, while the downstream segment primarily encompasses applications within the food, beverage, and cosmetics industries.

The market for intelligent PET preform molding systems is currently in a developmental phase characterized by simultaneous robust growth and technological advancement. On a global scale, this market is dominated by established injection molding equipment manufacturers from Europe and Japan. These manufacturers have cultivated profound technical expertise in areas such as precision injection control, high-speed molding

processes, mold design, and system integration; their products are widely utilized across the beverage, food, daily chemical, and pharmaceutical packaging sectors. Driven by the food and beverage industry's growing demand for lightweight and thin-walled packaging, as well as increasingly stringent requirements for preform molding efficiency and energy conservation, intelligent, integrated, and modular designs are emerging as the mainstream trends within the sector. Consequently, functionalities such as inline inspection, remote monitoring, and adaptive control are being increasingly integrated into these molding systems. In the domestic market, a cohort of local enterprises has achieved technological breakthroughs and scaled-up production in the segment of small-to-medium-sized preform molding equipment; leveraging their advantages in cost-effectiveness and rapid service response capabilities, these firms are gradually expanding their market share. However, a gap still persists between these domestic players and top-tier international brands regarding high-end, large-scale equipment and precision molds, resulting in an overall market landscape characterized by multi-tiered competition.

LP Information, Inc. (LPI)'s newest research report, the "PET Preform Intelligent Forming System Industry Forecast" looks at past sales and reviews total world PET Preform Intelligent Forming System sales in 2025, providing a comprehensive analysis by region and market sector of projected PET Preform Intelligent Forming System sales for 2026 through 2032. With PET Preform Intelligent Forming System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world PET Preform Intelligent Forming System industry.

This Insight Report provides a comprehensive analysis of the global PET Preform Intelligent Forming System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PET Preform Intelligent Forming System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global PET Preform Intelligent Forming System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PET Preform Intelligent Forming System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PET Preform

Intelligent Forming System.

This report presents a comprehensive overview, market shares, and growth opportunities of PET Preform Intelligent Forming System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Hydraulic

Electric

Hybrid

Segmentation by Mold Compatibility:

Universal

Dedicated

Modular

Segmentation by Number of Cavities:

Less Than 50

50?100

Greater Than 100

Segmentation by Application:

Food

Beverage

Cosmetics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

YIZUMI

EcoSys

SHINI PLASTICS

DKM Machinery

Husky Injection Molding Systems

SIPA

SACMI

CYPET Technologies

Nissei ASB Machine

Powerjet Plastic Machinery

Sumitomo Heavy Industries

SMF Germany

Polymechplast Machines

EFFICIENT

Xiecheng

Guangzhou Guanxin Machinery

Demark Group

Huayan Precision Machinery

Key Questions Addressed in this Report

What is the 10-year outlook for the global PET Preform Intelligent Forming System market?

What factors are driving PET Preform Intelligent Forming System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PET Preform Intelligent Forming System market opportunities vary by end market size?

How does PET Preform Intelligent Forming System break out by Type, by Application?

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