

Global PET (Polyethylene Terephthalate) Hydrolase Enzyme Market Growth 2026-2032

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Abstracts

The global PET (Polyethylene Terephthalate) Hydrolase Enzyme market size is predicted to grow from US\$ 55.76 million in 2025 to US\$ 115 million in 2032; it is expected to grow at a CAGR of 10.9% from 2026 to 2032.

PET hydrolase refers to industrial enzymes capable of catalyzing the depolymerization of polyethylene terephthalate into monomers or oligomers. Its core attributes include high biocatalytic specificity, reusability, and selectivity. The research scope covers natural enzymes, engineered PETases, and thermally stabilized variants used for polyester material recycling and biodegradation. The main product forms include powdered, liquid, or stabilized enzyme formulations, optimized through protein engineering and directed evolution to enhance catalytic efficiency and thermal stability. Key specifications include enzyme activity units, operational temperature range, and pH tolerance. The primary function is the breakdown of PET bottles, fibers, and films to enable monomer recovery and circular reuse, mainly applied in plastic recycling, fiber production, and biodegradable packaging industries. In 2025, the global PET hydrolase sector has an average gross margin of approximately 45% and an average market price of 200-400 USD per kilogram.

The global PET hydrolase industry is centered on biocatalytic plastic recycling, encompassing upstream enzyme raw material production and protein engineering research, midstream industrial enzyme formulation, and downstream processing for PET bottles and fiber recycling. Technological iterations are rapid, with protein engineering and directed evolution significantly enhancing enzyme activity and thermal stability. The reusability of catalysts reduces downstream processing costs, providing critical support for the circular economy. The supply chain is primarily concentrated in Europe and China, with small and mid-sized R&D and pilot-scale production enterprises

driving innovation and supply diversification.

The industry is currently in an emerging growth phase, with core enterprises leading industrial-scale production, ongoing capacity expansions, and pilot projects gradually forming regional supply networks. Policy support from Europe, the United States, and China for recyclable plastics and green circular economy initiatives provides a stable environment, including subsidies, recycling regulations, and environmental mandates. Frequent mergers, technology partnerships, and new product launches are fostering standardization and increasing market concentration while offering opportunities for small innovative enterprises to commercialize new technologies.

Over the next few years, the PET hydrolase market is expected to grow steadily, driven by downstream plastic recycling demand and circular economy initiatives. Pilot-scale enterprises are transitioning toward industrial-scale production, and improvements in enzyme catalysis efficiency will broaden application scenarios. Regional supply chains are likely to further optimize, increasing industry concentration while maintaining potential for technological breakthroughs among smaller enterprises. Overall, the sector demonstrates strong growth prospects, with environmental policies and sustainable practices serving as long-term drivers, while technological barriers and cost management remain key challenges.

LP Information, Inc. (LPI) ' newest research report, the "PET (Polyethylene Terephthalate) Hydrolase Enzyme Industry Forecast" looks at past sales and reviews total world PET (Polyethylene Terephthalate) Hydrolase Enzyme sales in 2025, providing a comprehensive analysis by region and market sector of projected PET (Polyethylene Terephthalate) Hydrolase Enzyme sales for 2026 through 2032. With PET (Polyethylene Terephthalate) Hydrolase Enzyme sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world PET (Polyethylene Terephthalate) Hydrolase Enzyme industry.

This Insight Report provides a comprehensive analysis of the global PET (Polyethylene Terephthalate) Hydrolase Enzyme landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PET (Polyethylene Terephthalate) Hydrolase Enzyme portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global PET (Polyethylene Terephthalate) Hydrolase Enzyme market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PET (Polyethylene Terephthalate) Hydrolase Enzyme and breaks down the forecast by Form, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PET (Polyethylene Terephthalate) Hydrolase Enzyme.

This report presents a comprehensive overview, market shares, and growth opportunities of PET (Polyethylene Terephthalate) Hydrolase Enzyme market by product type, application, key manufacturers and key regions and countries.

Segmentation by Form:

Powder Enzyme

Liquid Enzyme

Others

Segmentation by Reaction Temperature:

Mesophilic (?50?C)

Thermophilic (50-65?C)

Extreme Thermophilic (65-75?C)

Hyperthermophilic (?75?C)

Segmentation by Optimal pH:

Acidic (pH 5.0-6.5)

Neutral (pH 6.5-7.5)

Alkaline (pH 7.5-9.0)

Broad Range (pH 5.0-9.0)

Others

Segmentation by Application:

Beverage & Food Packaging Recycling

PET Textile & Fiber Recycling

PET Film & Sheet Recycling

Industrial PET Scrap Recycling

Bioremediation & Waste Management

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

CARBIOS

Yuantian Biotechnology (Tianjin) Co., Ltd.

Beijing Suxin Technology Co., Ltd.

Samsara Eco

Protein Evolution, Inc.

Novonesis (Novozymes)

Key Questions Addressed in this Report

What is the 10-year outlook for the global PET (Polyethylene Terephthalate) Hydrolase Enzyme market?

What factors are driving PET (Polyethylene Terephthalate) Hydrolase Enzyme market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PET (Polyethylene Terephthalate) Hydrolase Enzyme market opportunities vary by end market size?

How does PET (Polyethylene Terephthalate) Hydrolase Enzyme break out by Form, by Application?

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