

Global Pet Medical Catheters Market Growth 2026-2032

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Abstracts

The global Pet Medical Catheters market size is predicted to grow from US\$ 449 million in 2025 to US\$ 736 million in 2032; it is expected to grow at a CAGR of 7.4% from 2026 to 2032.

In 2025, the global production of pet medical catheters reached approximately 30.6 million units, with an average global market price of around US\$15 per unit. In the same year, the global total production capacity of pet medical catheters reached 38.25 million units. The industry average gross profit margin of this product reached 36%.

Pet medical catheters are flexible medical devices specifically designed for the diagnosis and treatment of dogs, cats, horses, and other companion and commercial animals. Inserted into blood vessels, urethra, airway, digestive tract, or body cavities, they perform functions such as intravenous drug administration, blood collection, urinary catheterization, nutritional support, anesthesia monitoring, interventional therapy, drainage, and minimally invasive surgical procedures. Compared to human catheters, pet medical catheters require specialized design for different animal species, weights, anatomical structures, and clinical applications. They exhibit significant differences in size, biocompatibility, anti-infection properties, flexibility, and ease of use, making them an essential consumable in modern veterinary clinical practice and animal hospitals.

The upstream of the pet medical catheter industry chain mainly includes suppliers of medical-grade polyurethane, polytetrafluoroethylene, polyvinyl chloride, silicone, modified polymer materials, stainless steel guidewires, radiopaque materials, hydrophilic lubricating coatings, and catheter extrusion equipment. The midstream consists of pet medical catheter R&D and manufacturing companies, whose products cover indwelling intravenous catheters, urinary catheters, central venous catheters,

endotracheal catheters, gastric tubes, interventional catheters, and specialized drainage catheters, and which complete sterilization, packaging, and quality certification. The downstream includes end users such as pet hospitals, animal clinics, pet specialty chain institutions, veterinary colleges, animal research institutions, and livestock breeding enterprises. As the global pet healthcare system matures, downstream demand is driving catheter products towards specialization, disposable features, safety, and high added value.

The global pet medical catheter market is benefiting from the continued expansion of factors such as the growth in the pet population, the increasing trend of pets becoming family members, rising pet healthcare spending, and the widespread adoption of high-end veterinary services. North America and Europe remain the largest consumer markets, with canine and feline treatment demand dominating. The growth rates in China, Japan, South Korea, and Southeast Asia are significantly higher than the global average. Meanwhile, the development of emerging fields such as pet tumor treatment, interventional diagnosis and treatment, intensive care unit (ICU), long-term infusion, and senior pet care is driving the upgrading of veterinary catheter products towards interventional, minimally invasive, and functional applications. In the coming years, high-end pet catheter products with anti-infection coatings, hydrophilic lubricating coatings, imaging capabilities, and long-term indwelling capacity will become an important driver of industry growth.

United States market for Pet Medical Catheters is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Pet Medical Catheters is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Pet Medical Catheters is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Pet Medical Catheters players cover ReCathCo, Terumo, KDL, Dextronix, Boenmedical, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Pet Medical Catheters Industry Forecast" looks at past sales and reviews total world Pet Medical Catheters sales in 2025, providing a comprehensive analysis by region and market sector of projected Pet Medical Catheters sales for 2026 through 2032. With Pet Medical Catheters sales

broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Pet Medical Catheters industry.

This Insight Report provides a comprehensive analysis of the global Pet Medical Catheters landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Pet Medical Catheters portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Pet Medical Catheters market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pet Medical Catheters and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Pet Medical Catheters.

This report presents a comprehensive overview, market shares, and growth opportunities of Pet Medical Catheters market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Vascular Catheters

Urinary Catheters

Breath Catheters

Gastrointestinal Catheters

Drainage Catheters

Reproductive Catheters

Segmentation by Material Classifications:

Polyurethane (PU) Catheters

Silicone Catheters

PTFE Catheters

PVC Catheters

Composite Material Catheters

Segmentation by Usage:

Disposable Catheters

Short-Term Indwelling Catheters

Long-Term Indwelling Catheters

Segmentation by Application:

Veterinary Hospitals

Veterinary Clinics

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ReCathCo

Terumo

KDL

Dextronix

Boenmedical

GPC Medical

Ema-pet

Kindly Group

JorVet

MILA International, Inc.

Instech Laboratories

Norfolk Vet Products

ICU Medical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Pet Medical Catheters market?

What factors are driving Pet Medical Catheters market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Pet Medical Catheters market opportunities vary by end market size?

How does Pet Medical Catheters break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Pet Medical Catheters Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Pet Medical Catheters by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Pet Medical Catheters by Country/Region, 2021, 2025 & 2032
- 2.2 Pet Medical Catheters Segment by Type
 - 2.2.1 Vascular Catheters
 - 2.2.2 Urinary Catheters
 - 2.2.3 Breath Catheters
 - 2.2.4 Gastrointestinal Catheters
 - 2.2.5 Drainage Catheters
 - 2.2.6 Reproductive Catheters
 - 2.2.7 Pet Medical Catheters Sales by Type
 - 2.2.7.1 Global Pet Medical Catheters Sales Market Share by Type (2021-2026)
 - 2.2.7.2 Global Pet Medical Catheters Revenue and Market Share by Type (2021-2026)
 - 2.2.7.3 Global Pet Medical Catheters Sale Price by Type (2021-2026)
- 2.3 Pet Medical Catheters Segment by Material Classifications
 - 2.3.1 Polyurethane (PU) Catheters
 - 2.3.2 Silicone Catheters
 - 2.3.3 PTFE Catheters
 - 2.3.4 PVC Catheters
 - 2.3.5 Composite Material Catheters

2.3.6 Pet Medical Catheters Sales by Material Classifications

2.3.6.1 Global Pet Medical Catheters Sales Market Share by Material Classifications (2021-2026)

2.3.6.2 Global Pet Medical Catheters Revenue and Market Share by Material Classifications (2021-2026)

2.3.6.3 Global Pet Medical Catheters Sale Price by Material Classifications (2021-2026)

2.4 Pet Medical Catheters Segment by Usage

2.4.1 Disposable Catheters

2.4.2 Short-Term Indwelling Catheters

2.4.3 Long-Term Indwelling Catheters

2.4.4 Pet Medical Catheters Sales by Usage

2.4.4.1 Global Pet Medical Catheters Sales Market Share by Usage (2021-2026)

2.4.4.2 Global Pet Medical Catheters Revenue and Market Share by Usage (2021-2026)

2.4.4.3 Global Pet Medical Catheters Sale Price by Usage (2021-2026)

2.5 Pet Medical Catheters Segment by Application

2.5.1 Veterinary Hospitals

2.5.2 Veterinary Clinics

2.5.3 Pet Medical Catheters Sales by Application

2.5.3.1 Global Pet Medical Catheters Sale Market Share by Application (2021-2026)

2.5.3.2 Global Pet Medical Catheters Revenue and Market Share by Application (2021-2026)

2.5.3.3 Global Pet Medical Catheters Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Pet Medical Catheters Breakdown Data by Company

3.1.1 Global Pet Medical Catheters Annual Sales by Company (2021-2026)

3.1.2 Global Pet Medical Catheters Sales Market Share by Company (2021-2026)

3.2 Global Pet Medical Catheters Annual Revenue by Company (2021-2026)

3.2.1 Global Pet Medical Catheters Revenue by Company (2021-2026)

3.2.2 Global Pet Medical Catheters Revenue Market Share by Company (2021-2026)

3.3 Global Pet Medical Catheters Sale Price by Company

3.4 Key Manufacturers Pet Medical Catheters Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Pet Medical Catheters Product Location Distribution

3.4.2 Players Pet Medical Catheters Products Offered

3.5 Market Concentration Rate Analysis

- 3.5.1 Competition Landscape Analysis
- 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR PET MEDICAL CATHETERS BY GEOGRAPHIC REGION

- 4.1 World Historic Pet Medical Catheters Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Pet Medical Catheters Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Pet Medical Catheters Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Pet Medical Catheters Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Pet Medical Catheters Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Pet Medical Catheters Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Pet Medical Catheters Sales Growth
- 4.4 APAC Pet Medical Catheters Sales Growth
- 4.5 Europe Pet Medical Catheters Sales Growth
- 4.6 Middle East & Africa Pet Medical Catheters Sales Growth

5 AMERICAS

- 5.1 Americas Pet Medical Catheters Sales by Country
 - 5.1.1 Americas Pet Medical Catheters Sales by Country (2021-2026)
 - 5.1.2 Americas Pet Medical Catheters Revenue by Country (2021-2026)
- 5.2 Americas Pet Medical Catheters Sales by Type (2021-2026)
- 5.3 Americas Pet Medical Catheters Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Pet Medical Catheters Sales by Region
 - 6.1.1 APAC Pet Medical Catheters Sales by Region (2021-2026)
 - 6.1.2 APAC Pet Medical Catheters Revenue by Region (2021-2026)
- 6.2 APAC Pet Medical Catheters Sales by Type (2021-2026)

6.3 APAC Pet Medical Catheters Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Pet Medical Catheters by Country

7.1.1 Europe Pet Medical Catheters Sales by Country (2021-2026)

7.1.2 Europe Pet Medical Catheters Revenue by Country (2021-2026)

7.2 Europe Pet Medical Catheters Sales by Type (2021-2026)

7.3 Europe Pet Medical Catheters Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Pet Medical Catheters by Country

8.1.1 Middle East & Africa Pet Medical Catheters Sales by Country (2021-2026)

8.1.2 Middle East & Africa Pet Medical Catheters Revenue by Country (2021-2026)

8.2 Middle East & Africa Pet Medical Catheters Sales by Type (2021-2026)

8.3 Middle East & Africa Pet Medical Catheters Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Pet Medical Catheters

10.3 Manufacturing Process Analysis of Pet Medical Catheters

10.4 Industry Chain Structure of Pet Medical Catheters

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Pet Medical Catheters Distributors

11.3 Pet Medical Catheters Customer

12 WORLD FORECAST REVIEW FOR PET MEDICAL CATHETERS BY GEOGRAPHIC REGION

12.1 Global Pet Medical Catheters Market Size Forecast by Region

12.1.1 Global Pet Medical Catheters Forecast by Region (2027-2032)

12.1.2 Global Pet Medical Catheters Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Pet Medical Catheters Forecast by Type (2027-2032)

12.7 Global Pet Medical Catheters Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 ReCathCo

13.1.1 ReCathCo Company Information

13.1.2 ReCathCo Pet Medical Catheters Product Portfolios and Specifications

13.1.3 ReCathCo Pet Medical Catheters Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 ReCathCo Main Business Overview

13.1.5 ReCathCo Latest Developments

13.2 Terumo

13.2.1 Terumo Company Information

13.2.2 Terumo Pet Medical Catheters Product Portfolios and Specifications

13.2.3 Terumo Pet Medical Catheters Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Terumo Main Business Overview

13.2.5 Terumo Latest Developments

13.3 KDL

13.3.1 KDL Company Information

13.3.2 KDL Pet Medical Catheters Product Portfolios and Specifications

13.3.3 KDL Pet Medical Catheters Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 KDL Main Business Overview

13.3.5 KDL Latest Developments

13.4 Dextronix

13.4.1 Dextronix Company Information

13.4.2 Dextronix Pet Medical Catheters Product Portfolios and Specifications

13.4.3 Dextronix Pet Medical Catheters Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Dextronix Main Business Overview

13.4.5 Dextronix Latest Developments

13.5 Boenmedical

13.5.1 Boenmedical Company Information

13.5.2 Boenmedical Pet Medical Catheters Product Portfolios and Specifications

13.5.3 Boenmedical Pet Medical Catheters Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Boenmedical Main Business Overview

13.5.5 Boenmedical Latest Developments

13.6 GPC Medical

13.6.1 GPC Medical Company Information

13.6.2 GPC Medical Pet Medical Catheters Product Portfolios and Specifications

13.6.3 GPC Medical Pet Medical Catheters Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 GPC Medical Main Business Overview

13.6.5 GPC Medical Latest Developments

13.7 Ema-pet

13.7.1 Ema-pet Company Information

13.7.2 Ema-pet Pet Medical Catheters Product Portfolios and Specifications

13.7.3 Ema-pet Pet Medical Catheters Sales, Revenue, Price and Gross Margin

(2021-2026)

13.7.4 Ema-pet Main Business Overview

13.7.5 Ema-pet Latest Developments

13.8 Kindly Group

13.8.1 Kindly Group Company Information

13.8.2 Kindly Group Pet Medical Catheters Product Portfolios and Specifications

13.8.3 Kindly Group Pet Medical Catheters Sales, Revenue, Price and Gross Margin

(2021-2026)

13.8.4 Kindly Group Main Business Overview

13.8.5 Kindly Group Latest Developments

13.9 JorVet

13.9.1 JorVet Company Information

13.9.2 JorVet Pet Medical Catheters Product Portfolios and Specifications

13.9.3 JorVet Pet Medical Catheters Sales, Revenue, Price and Gross Margin

(2021-2026)

13.9.4 JorVet Main Business Overview

13.9.5 JorVet Latest Developments

13.10 MILA International, Inc.

13.10.1 MILA International, Inc. Company Information

13.10.2 MILA International, Inc. Pet Medical Catheters Product Portfolios and Specifications

13.10.3 MILA International, Inc. Pet Medical Catheters Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 MILA International, Inc. Main Business Overview

13.10.5 MILA International, Inc. Latest Developments

13.11 Instech Laboratories

13.11.1 Instech Laboratories Company Information

13.11.2 Instech Laboratories Pet Medical Catheters Product Portfolios and Specifications

13.11.3 Instech Laboratories Pet Medical Catheters Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Instech Laboratories Main Business Overview

13.11.5 Instech Laboratories Latest Developments

13.12 Norfolk Vet Products

13.12.1 Norfolk Vet Products Company Information

13.12.2 Norfolk Vet Products Pet Medical Catheters Product Portfolios and Specifications

13.12.3 Norfolk Vet Products Pet Medical Catheters Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Norfolk Vet Products Main Business Overview

13.12.5 Norfolk Vet Products Latest Developments

13.13 ICU Medical

13.13.1 ICU Medical Company Information

13.13.2 ICU Medical Pet Medical Catheters Product Portfolios and Specifications

13.13.3 ICU Medical Pet Medical Catheters Sales, Revenue, Price and Gross Margin
(2021-2026)

13.13.4 ICU Medical Main Business Overview

13.13.5 ICU Medical Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Pet Medical Catheters Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Pet Medical Catheters Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Vascular Catheters

Table 4. Major Players of Urinary Catheters

Table 5. Major Players of Breath Catheters

Table 6. Major Players of Gastrointestinal Catheters

Table 7. Major Players of Drainage Catheters

Table 8. Major Players of Reproductive Catheters

Table 9. Global Pet Medical Catheters Sales by Type (2021-2026) & (K Units)

Table 10. Global Pet Medical Catheters Sales Market Share by Type (2021-2026)

Table 11. Global Pet Medical Catheters Revenue by Type (2021-2026) & (\$ million)

Table 12. Global Pet Medical Catheters Revenue Market Share by Type (2021-2026)

Table 13. Global Pet Medical Catheters Sale Price by Type (2021-2026) & (US\$/Unit)

Table 14. Major Players of Polyurethane (PU) Catheters

Table 15. Major Players of Silicone Catheters

Table 16. Major Players of PTFE Catheters

Table 17. Major Players of PVC Catheters

Table 18. Major Players of Composite Material Catheters

Table 19. Global Pet Medical Catheters Sales by Material Classifications (2021-2026) & (K Units)

Table 20. Global Pet Medical Catheters Sales Market Share by Material Classifications (2021-2026)

Table 21. Global Pet Medical Catheters Revenue by Material Classifications (2021-2026) & (\$ million)

Table 22. Global Pet Medical Catheters Revenue Market Share by Material Classifications (2021-2026)

Table 23. Global Pet Medical Catheters Sale Price by Material Classifications (2021-2026) & (US\$/Unit)

Table 24. Major Players of Disposable Catheters

Table 25. Major Players of Short-Term Indwelling Catheters

Table 26. Major Players of Long-Term Indwelling Catheters

Table 27. Global Pet Medical Catheters Sales by Usage (2021-2026) & (K Units)

Table 28. Global Pet Medical Catheters Sales Market Share by Usage (2021-2026)

Table 29. Global Pet Medical Catheters Revenue by Usage (2021-2026) & (\$ million)

Table 30. Global Pet Medical Catheters Revenue Market Share by Usage (2021-2026)

Table 31. Global Pet Medical Catheters Sale Price by Usage (2021-2026) & (US\$/Unit)

Table 32. Global Pet Medical Catheters Sale by Application (2021-2026) & (K Units)

Table 33. Global Pet Medical Catheters Sale Market Share by Application (2021-2026)

Table 34. Global Pet Medical Catheters Revenue by Application (2021-2026) & (\$ million)

Table 35. Global Pet Medical Catheters Revenue Market Share by Application (2021-2026)

Table 36. Global Pet Medical Catheters Sale Price by Application (2021-2026) & (US\$/Unit)

Table 37. Global Pet Medical Catheters Sales by Company (2021-2026) & (K Units)

Table 38. Global Pet Medical Catheters Sales Market Share by Company (2021-2026)

Table 39. Global Pet Medical Catheters Revenue by Company (2021-2026) & (\$ millions)

Table 40. Global Pet Medical Catheters Revenue Market Share by Company (2021-2026)

Table 41. Global Pet Medical Catheters Sale Price by Company (2021-2026) & (US\$/Unit)

Table 42. Key Manufacturers Pet Medical Catheters Producing Area Distribution and Sales Area

Table 43. Players Pet Medical Catheters Products Offered

Table 44. Pet Medical Catheters Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 45. New Products and Potential Entrants

Table 46. Market M&A Activity & Strategy

Table 47. Global Pet Medical Catheters Sales by Geographic Region (2021-2026) & (K Units)

Table 48. Global Pet Medical Catheters Sales Market Share Geographic Region (2021-2026)

Table 49. Global Pet Medical Catheters Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 50. Global Pet Medical Catheters Revenue Market Share by Geographic Region (2021-2026)

Table 51. Global Pet Medical Catheters Sales by Country/Region (2021-2026) & (K Units)

Table 52. Global Pet Medical Catheters Sales Market Share by Country/Region (2021-2026)

Table 53. Global Pet Medical Catheters Revenue by Country/Region (2021-2026) & (\$

millions)

Table 54. Global Pet Medical Catheters Revenue Market Share by Country/Region (2021-2026)

Table 55. Americas Pet Medical Catheters Sales by Country (2021-2026) & (K Units)

Table 56. Americas Pet Medical Catheters Sales Market Share by Country (2021-2026)

Table 57. Americas Pet Medical Catheters Revenue by Country (2021-2026) & (\$ millions)

Table 58. Americas Pet Medical Catheters Sales by Type (2021-2026) & (K Units)

Table 59. Americas Pet Medical Catheters Sales by Application (2021-2026) & (K Units)

Table 60. APAC Pet Medical Catheters Sales by Region (2021-2026) & (K Units)

Table 61. APAC Pet Medical Catheters Sales Market Share by Region (2021-2026)

Table 62. APAC Pet Medical Catheters Revenue by Region (2021-2026) & (\$ millions)

Table 63. APAC Pet Medical Catheters Sales by Type (2021-2026) & (K Units)

Table 64. APAC Pet Medical Catheters Sales by Application (2021-2026) & (K Units)

Table 65. Europe Pet Medical Catheters Sales by Country (2021-2026) & (K Units)

Table 66. Europe Pet Medical Catheters Revenue by Country (2021-2026) & (\$ millions)

Table 67. Europe Pet Medical Catheters Sales by Type (2021-2026) & (K Units)

Table 68. Europe Pet Medical Catheters Sales by Application (2021-2026) & (K Units)

Table 69. Middle East & Africa Pet Medical Catheters Sales by Country (2021-2026) & (K Units)

Table 70. Middle East & Africa Pet Medical Catheters Revenue Market Share by Country (2021-2026)

Table 71. Middle East & Africa Pet Medical Catheters Sales by Type (2021-2026) & (K Units)

Table 72. Middle East & Africa Pet Medical Catheters Sales by Application (2021-2026) & (K Units)

Table 73. Key Market Drivers & Growth Opportunities of Pet Medical Catheters

Table 74. Key Market Challenges & Risks of Pet Medical Catheters

Table 75. Key Industry Trends of Pet Medical Catheters

Table 76. Pet Medical Catheters Raw Material

Table 77. Key Suppliers of Raw Materials

Table 78. Pet Medical Catheters Distributors List

Table 79. Pet Medical Catheters Customer List

Table 80. Global Pet Medical Catheters Sales Forecast by Region (2027-2032) & (K Units)

Table 81. Global Pet Medical Catheters Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 82. Americas Pet Medical Catheters Sales Forecast by Country (2027-2032) & (K Units)

Table 83. Americas Pet Medical Catheters Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. APAC Pet Medical Catheters Sales Forecast by Region (2027-2032) & (K Units)

Table 85. APAC Pet Medical Catheters Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 86. Europe Pet Medical Catheters Sales Forecast by Country (2027-2032) & (K Units)

Table 87. Europe Pet Medical Catheters Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 88. Middle East & Africa Pet Medical Catheters Sales Forecast by Country (2027-2032) & (K Units)

Table 89. Middle East & Africa Pet Medical Catheters Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 90. Global Pet Medical Catheters Sales Forecast by Type (2027-2032) & (K Units)

Table 91. Global Pet Medical Catheters Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 92. Global Pet Medical Catheters Sales Forecast by Application (2027-2032) & (K Units)

Table 93. Global Pet Medical Catheters Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 94. ReCathCo Basic Information, Pet Medical Catheters Manufacturing Base, Sales Area and Its Competitors

Table 95. ReCathCo Pet Medical Catheters Product Portfolios and Specifications

Table 96. ReCathCo Pet Medical Catheters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 97. ReCathCo Main Business

Table 98. ReCathCo Latest Developments

Table 99. Terumo Basic Information, Pet Medical Catheters Manufacturing Base, Sales Area and Its Competitors

Table 100. Terumo Pet Medical Catheters Product Portfolios and Specifications

Table 101. Terumo Pet Medical Catheters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 102. Terumo Main Business

Table 103. Terumo Latest Developments

Table 104. KDL Basic Information, Pet Medical Catheters Manufacturing Base, Sales Area and Its Competitors

Table 105. KDL Pet Medical Catheters Product Portfolios and Specifications

Table 106. KDL Pet Medical Catheters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 107. KDL Main Business

Table 108. KDL Latest Developments

Table 109. Dextronix Basic Information, Pet Medical Catheters Manufacturing Base, Sales Area and Its Competitors

Table 110. Dextronix Pet Medical Catheters Product Portfolios and Specifications

Table 111. Dextronix Pet Medical Catheters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 112. Dextronix Main Business

Table 113. Dextronix Latest Developments

Table 114. Boenmedical Basic Information, Pet Medical Catheters Manufacturing Base, Sales Area and Its Competitors

Table 115. Boenmedical Pet Medical Catheters Product Portfolios and Specifications

Table 116. Boenmedical Pet Medical Catheters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 117. Boenmedical Main Business

Table 118. Boenmedical Latest Developments

Table 119. GPC Medical Basic Information, Pet Medical Catheters Manufacturing Base, Sales Area and Its Competitors

Table 120. GPC Medical Pet Medical Catheters Product Portfolios and Specifications

Table 121. GPC Medical Pet Medical Catheters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 122. GPC Medical Main Business

Table 123. GPC Medical Latest Developments

Table 124. Ema-pet Basic Information, Pet Medical Catheters Manufacturing Base, Sales Area and Its Competitors

Table 125. Ema-pet Pet Medical Catheters Product Portfolios and Specifications

Table 126. Ema-pet Pet Medical Catheters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 127. Ema-pet Main Business

Table 128. Ema-pet Latest Developments

Table 129. Kindly Group Basic Information, Pet Medical Catheters Manufacturing Base, Sales Area and Its Competitors

Table 130. Kindly Group Pet Medical Catheters Product Portfolios and Specifications

Table 131. Kindly Group Pet Medical Catheters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 132. Kindly Group Main Business

Table 133. Kindly Group Latest Developments

Table 134. JorVet Basic Information, Pet Medical Catheters Manufacturing Base, Sales Area and Its Competitors

Table 135. JorVet Pet Medical Catheters Product Portfolios and Specifications

Table 136. JorVet Pet Medical Catheters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 137. JorVet Main Business

Table 138. JorVet Latest Developments

Table 139. MILA International, Inc. Basic Information, Pet Medical Catheters Manufacturing Base, Sales Area and Its Competitors

Table 140. MILA International, Inc. Pet Medical Catheters Product Portfolios and Specifications

Table 141. MILA International, Inc. Pet Medical Catheters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 142. MILA International, Inc. Main Business

Table 143. MILA International, Inc. Latest Developments

Table 144. Instech Laboratories Basic Information, Pet Medical Catheters Manufacturing Base, Sales Area and Its Competitors

Table 145. Instech Laboratories Pet Medical Catheters Product Portfolios and Specifications

Table 146. Instech Laboratories Pet Medical Catheters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 147. Instech Laboratories Main Business

Table 148. Instech Laboratories Latest Developments

Table 149. Norfolk Vet Products Basic Information, Pet Medical Catheters Manufacturing Base, Sales Area and Its Competitors

Table 150. Norfolk Vet Products Pet Medical Catheters Product Portfolios and Specifications

Table 151. Norfolk Vet Products Pet Medical Catheters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 152. Norfolk Vet Products Main Business

Table 153. Norfolk Vet Products Latest Developments

Table 154. ICU Medical Basic Information, Pet Medical Catheters Manufacturing Base, Sales Area and Its Competitors

Table 155. ICU Medical Pet Medical Catheters Product Portfolios and Specifications

Table 156. ICU Medical Pet Medical Catheters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 157. ICU Medical Main Business

Table 158. ICU Medical Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Pet Medical Catheters
- Figure 2. Pet Medical Catheters Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Pet Medical Catheters Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Pet Medical Catheters Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Pet Medical Catheters Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Pet Medical Catheters Sales Market Share by Country/Region (2025)
- Figure 10. Pet Medical Catheters Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Vascular Catheters
- Figure 12. Product Picture of Urinary Catheters
- Figure 13. Product Picture of Breath Catheters
- Figure 14. Product Picture of Gastrointestinal Catheters
- Figure 15. Product Picture of Drainage Catheters
- Figure 16. Product Picture of Reproductive Catheters
- Figure 17. Global Pet Medical Catheters Sales Market Share by Type in 2026
- Figure 18. Global Pet Medical Catheters Revenue Market Share by Type (2021-2026)
- Figure 19. Product Picture of Polyurethane (PU) Catheters
- Figure 20. Product Picture of Silicone Catheters
- Figure 21. Product Picture of PTFE Catheters
- Figure 22. Product Picture of PVC Catheters
- Figure 23. Product Picture of Composite Material Catheters
- Figure 24. Global Pet Medical Catheters Sales Market Share by Material Classifications in 2026
- Figure 25. Global Pet Medical Catheters Revenue Market Share by Material Classifications (2021-2026)
- Figure 26. Product Picture of Disposable Catheters
- Figure 27. Product Picture of Short-Term Indwelling Catheters
- Figure 28. Product Picture of Long-Term Indwelling Catheters
- Figure 29. Global Pet Medical Catheters Sales Market Share by Usage in 2026
- Figure 30. Global Pet Medical Catheters Revenue Market Share by Usage (2021-2026)
- Figure 31. Pet Medical Catheters Consumed in Veterinary Hospitals

Figure 32. Global Pet Medical Catheters Market: Veterinary Hospitals (2021-2026) & (K Units)

Figure 33. Pet Medical Catheters Consumed in Veterinary Clinics

Figure 34. Global Pet Medical Catheters Market: Veterinary Clinics (2021-2026) & (K Units)

Figure 35. Global Pet Medical Catheters Sale Market Share by Application (2025)

Figure 36. Global Pet Medical Catheters Revenue Market Share by Application in 2025

Figure 37. Pet Medical Catheters Sales by Company in 2025 (K Units)

Figure 38. Global Pet Medical Catheters Sales Market Share by Company in 2025

Figure 39. Pet Medical Catheters Revenue by Company in 2025 (\$ millions)

Figure 40. Global Pet Medical Catheters Revenue Market Share by Company in 2025

Figure 41. Global Pet Medical Catheters Sales Market Share by Geographic Region (2021-2026)

Figure 42. Global Pet Medical Catheters Revenue Market Share by Geographic Region in 2025

Figure 43. Americas Pet Medical Catheters Sales 2021-2026 (K Units)

Figure 44. Americas Pet Medical Catheters Revenue 2021-2026 (\$ millions)

Figure 45. APAC Pet Medical Catheters Sales 2021-2026 (K Units)

Figure 46. APAC Pet Medical Catheters Revenue 2021-2026 (\$ millions)

Figure 47. Europe Pet Medical Catheters Sales 2021-2026 (K Units)

Figure 48. Europe Pet Medical Catheters Revenue 2021-2026 (\$ millions)

Figure 49. Middle East & Africa Pet Medical Catheters Sales 2021-2026 (K Units)

Figure 50. Middle East & Africa Pet Medical Catheters Revenue 2021-2026 (\$ millions)

Figure 51. Americas Pet Medical Catheters Sales Market Share by Country in 2025

Figure 52. Americas Pet Medical Catheters Revenue Market Share by Country (2021-2026)

Figure 53. Americas Pet Medical Catheters Sales Market Share by Type (2021-2026)

Figure 54. Americas Pet Medical Catheters Sales Market Share by Application (2021-2026)

Figure 55. United States Pet Medical Catheters Revenue Growth 2021-2026 (\$ millions)

Figure 56. Canada Pet Medical Catheters Revenue Growth 2021-2026 (\$ millions)

Figure 57. Mexico Pet Medical Catheters Revenue Growth 2021-2026 (\$ millions)

Figure 58. Brazil Pet Medical Catheters Revenue Growth 2021-2026 (\$ millions)

Figure 59. APAC Pet Medical Catheters Sales Market Share by Region in 2025

Figure 60. APAC Pet Medical Catheters Revenue Market Share by Region (2021-2026)

Figure 61. APAC Pet Medical Catheters Sales Market Share by Type (2021-2026)

Figure 62. APAC Pet Medical Catheters Sales Market Share by Application (2021-2026)

Figure 63. China Pet Medical Catheters Revenue Growth 2021-2026 (\$ millions)

Figure 64. Japan Pet Medical Catheters Revenue Growth 2021-2026 (\$ millions)

- Figure 65. South Korea Pet Medical Catheters Revenue Growth 2021-2026 (\$ millions)
- Figure 66. Southeast Asia Pet Medical Catheters Revenue Growth 2021-2026 (\$ millions)
- Figure 67. India Pet Medical Catheters Revenue Growth 2021-2026 (\$ millions)
- Figure 68. Australia Pet Medical Catheters Revenue Growth 2021-2026 (\$ millions)
- Figure 69. China Taiwan Pet Medical Catheters Revenue Growth 2021-2026 (\$ millions)
- Figure 70. Europe Pet Medical Catheters Sales Market Share by Country in 2025
- Figure 71. Europe Pet Medical Catheters Revenue Market Share by Country (2021-2026)
- Figure 72. Europe Pet Medical Catheters Sales Market Share by Type (2021-2026)
- Figure 73. Europe Pet Medical Catheters Sales Market Share by Application (2021-2026)
- Figure 74. Germany Pet Medical Catheters Revenue Growth 2021-2026 (\$ millions)
- Figure 75. France Pet Medical Catheters Revenue Growth 2021-2026 (\$ millions)
- Figure 76. UK Pet Medical Catheters Revenue Growth 2021-2026 (\$ millions)
- Figure 77. Italy Pet Medical Catheters Revenue Growth 2021-2026 (\$ millions)
- Figure 78. Russia Pet Medical Catheters Revenue Growth 2021-2026 (\$ millions)
- Figure 79. Middle East & Africa Pet Medical Catheters Sales Market Share by Country (2021-2026)
- Figure 80. Middle East & Africa Pet Medical Catheters Sales Market Share by Type (2021-2026)
- Figure 81. Middle East & Africa Pet Medical Catheters Sales Market Share by Application (2021-2026)
- Figure 82. Egypt Pet Medical Catheters Revenue Growth 2021-2026 (\$ millions)
- Figure 83. South Africa Pet Medical Catheters Revenue Growth 2021-2026 (\$ millions)
- Figure 84. Israel Pet Medical Catheters Revenue Growth 2021-2026 (\$ millions)
- Figure 85. Turkey Pet Medical Catheters Revenue Growth 2021-2026 (\$ millions)
- Figure 86. GCC Countries Pet Medical Catheters Revenue Growth 2021-2026 (\$ millions)
- Figure 87. Manufacturing Cost Structure Analysis of Pet Medical Catheters in 2026
- Figure 88. Manufacturing Process Analysis of Pet Medical Catheters
- Figure 89. Industry Chain Structure of Pet Medical Catheters
- Figure 90. Channels of Distribution
- Figure 91. Global Pet Medical Catheters Sales Market Forecast by Region (2027-2032)
- Figure 92. Global Pet Medical Catheters Revenue Market Share Forecast by Region (2027-2032)
- Figure 93. Global Pet Medical Catheters Sales Market Share Forecast by Type (2027-2032)
- Figure 94. Global Pet Medical Catheters Revenue Market Share Forecast by Type

(2027-2032)

Figure 95. Global Pet Medical Catheters Sales Market Share Forecast by Application

(2027-2032)

Figure 96. Global Pet Medical Catheters Revenue Market Share Forecast by

Application (2027-2032)

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