

Global Pet ICU Devices Market Growth 2026-2032

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Abstracts

The global Pet ICU Devices market size is predicted to grow from US\$ 527 million in 2025 to US\$ 890 million in 2032; it is expected to grow at a CAGR of 7.9% from 2026 to 2032.

Pet ICU devices include intensive care incubators, ventilators, oxygen concentrators, infusion systems and multi-parameter monitors designed for critical care in veterinary hospitals and emergency clinics. In 2024, the global average price across pet ICU boxes, respiratory support units and monitoring systems is approximately US\$2,300 per unit, with estimated shipments of 218,000 units. Gross margins typically range from 38%–55%, driven by sensor accuracy, temperature–humidity control systems, airflow design, oxygen regulation modules, and veterinary-specific safety certifications. The supply chain consists of upstream sensors, actuators, microcontrollers, thermal modules, oxygen/airflow components and medical-grade plastics; midstream manufacturers integrate control systems, monitoring electronics and enclosure structures; downstream users include veterinary hospitals, emergency clinics, animal ICUs and pet rehabilitation centers.

Demand for pet ICU devices is rising as veterinary hospitals expand critical-care services and pet owners increasingly seek human-grade medical treatment for companion animals. Growth in chronic diseases, respiratory disorders and emergency trauma among pets is driving adoption of professional ICU incubators and ventilators. Technology upgrades in temperature–humidity management, real-time vital monitoring and oxygen control will continue to push the market upward through 2031.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Pet ICU Devices Industry Forecast” looks at past sales and reviews total world Pet ICU Devices sales in 2025,

providing a comprehensive analysis by region and market sector of projected Pet ICU Devices sales for 2026 through 2032. With Pet ICU Devices sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Pet ICU Devices industry.

This Insight Report provides a comprehensive analysis of the global Pet ICU Devices landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Pet ICU Devices portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Pet ICU Devices market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pet ICU Devices and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Pet ICU Devices.

This report presents a comprehensive overview, market shares, and growth opportunities of Pet ICU Devices market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Pet ICU Incubators

Veterinary Ventilators

Oxygen Concentrators & Oxygen Cages

Multi-parameter Patient Monitors

Infusion / Syringe Pumps

Emergency & Anesthesia Support

Segmentation by Monitoring Level:

Basic Care ICU Devices

Intermediate Care Systems

Advanced Critical Care ICU

Specialty ICU Modules

Segmentation by Price Tier:

Entry-Level (< US\$2,500)

Mid-Range (US\$2,500–7,500)

High-End (US\$7,500–20,000)

Premium (> US\$20,000)

Segmentation by Application:

Veterinary Hospitals

Emergency Clinics

Specialty Clinics (Cardio/Respiratory)

Animal Shelters

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Mediheat Pet ICU Systems

ICU Omni (Veterinary Critical Care Systems)

Vetario (by Brinsea)

DRE Veterinary / Avante Animal Health

Midmark Animal Health

Hallowell EMC (Vet Ventilators)

Bionet Veterinary Monitors

Mindray Vet Division

Shinova Veterinary Equipment

Bioguard Veterinary Solutions

Key Questions Addressed in this Report

What is the 10-year outlook for the global Pet ICU Devices market?

What factors are driving Pet ICU Devices market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Pet ICU Devices market opportunities vary by end market size?

How does Pet ICU Devices break out by Type, by Application?

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