

Global Pet Food Packaging Market Growth 2026-2032

<https://marketpublishers.com/r/GAFB7D3531CEN.html>

Date: July 2026

Pages: 132

Price: US\$ 3,660.00 (Single User License)

ID: GAFB7D3531CEN

Abstracts

The global Pet Food Packaging market size is predicted to grow from US\$ 11788 million in 2025 to US\$ 18368 million in 2032; it is expected to grow at a CAGR of 6.6% from 2026 to 2032.

Pet food packaging is strictly defined as professional-grade packaging products specifically designed for wrapping, protecting, storing, transporting, and displaying pet dry food and high-value pet snacks, with excellent gas and moisture barrier properties. Its upstream supply chain mainly includes composite soft plastic substrates such as polyethylene, polypropylene, nylon, barrier layer resins, as well as high-purity metal aluminum foil, multi-layer heavy-duty kraft paper, tinplate can body steel, functional sliding zippers, and environmentally friendly water-based printing inks; the middle stream consists of professional-level fine packaging manufacturing enterprises with multi-layer composite extrusion, high-keeping freshness intaglio printing, customized bag-making processes, and high-temperature sterilization adaptability testing capabilities; the downstream precisely connects with global pet food processing manufacturers and pet snack manufacturing brands. In 2025, the global average market price for this product segment will be US\$250 per thousand units; global annual sales volume will be 48.2 billion units; global total production capacity will be approximately 58 billion units, with major production clusters located in China, Southeast Asia, Western Europe, and North America; the industry average profit margin will remain stable between 11.50% and 19.50% due to market differentiation between basic bulk packaging materials and high-barrier specialty packaging materials.

The future trends in the pet food packaging market are accelerating towards 'single material recycling and recyclability' and 'ultra-sensory portable design'. To comply with increasingly stringent environmental regulations, the complex multi-layer plastic structure that traditionally relied on aluminum foil composite is being completely replaced by a recyclable single polyethylene high-barrier alternative solution. At the

same time, packaging structures with moisture-proof zippers, quantitative packaging, odor-proof leakage prevention, and laser easy-tear lines are becoming benchmarks. The driving factors for market development mainly include: Firstly, the continuous upgrading of the 'pet humanization' consumption psychology worldwide. Pet owners' requirements for food safety, freshness, and consistent nutrient retention are beginning to align with those of human food grade, directly driving the demand for high-barrier, antioxidant, and shelf-life-extending high-grade packaging materials; Secondly, the diversification of pet care and cross-border logistics have led to an explosion of diversified product lines. Especially the increase in freeze-dried, low-temperature baking, and fresh meat wet food proportions has given rise to incremental markets for high-priced packaging such as high-intensity steaming bags, vacuum blow-molded boxes, and nitrogen-filled self-standing bags; Finally, the absolute dominance of online e-commerce and instant retail channels requires packaging to possess extremely strong drop-resistant and bag-breaking resistance performance and extremely high high-definition shelf appeal visual design, thereby forcing traditional packaging forms to undergo rapid structural iterations.

LP Information, Inc. (LPI) ' newest research report, the "Pet Food Packaging Industry Forecast" looks at past sales and reviews total world Pet Food Packaging sales in 2025, providing a comprehensive analysis by region and market sector of projected Pet Food Packaging sales for 2026 through 2032. With Pet Food Packaging sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Pet Food Packaging industry.

This Insight Report provides a comprehensive analysis of the global Pet Food Packaging landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Pet Food Packaging portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Pet Food Packaging market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pet Food Packaging and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Pet Food Packaging.

This report presents a comprehensive overview, market shares, and growth opportunities of Pet Food Packaging market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Flexible Functional Packaging

Rigid Plastic Packaging

Metal Can Packaging

Paperboard Folding Cartons

Segmentation by Material:

Polyethylene Monomaterial Laminated

Multi Layer Aluminum Foil Composite

Kraft Multiwall Paper

Polywoven Synthetic Materials

Segmentation by Structural Mechanical:

Stand Up Zipper Pouches

Flat Bottom Quad Seal Bags

High Temperature Retort Pouches

Portion Controlled Single Serve Packs

Segmentation by Application:

Dry Food

Wet Food

Chilled and Frozen Food

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Amcor plc

Mondi plc

ProAmpac

Berry Global Inc.

Huhtamäki Oyj

Sonoco Products Company

Constantia Flexibles

Coveris Management GmbH

Sealed Air Corporation

Crown Holdings, Inc.

Wipak Ltd.

Printpack Inc.

American Packaging Corporation

SIG Group

Wipak Group

Peel Plastic Products Ltd.

Shanghai Zijiang Enterprise

Southern Packaging Group

Huangshan Novel

Shenzhen Beauty Star

Key Questions Addressed in this Report

What is the 10-year outlook for the global Pet Food Packaging market?

What factors are driving Pet Food Packaging market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Pet Food Packaging market opportunities vary by end market size?

How does Pet Food Packaging break out by Type, by Application?

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