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Global Pet CT Scanner Devices Market Growth 2026-2032

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Abstracts

The global Pet CT Scanner Devices market size is predicted to grow from US$ 2455 million in 2025 to US$ 2685 million in 2032; it is expected to grow at a CAGR of 3.6% from 2026 to 2032.

Pet CT Scanner Devices refer to computed tomography imaging systems designed or configured for diagnostic examination of dogs, cats and other companion animals. These systems acquire X-ray attenuation data from multiple angles around the animal and reconstruct cross-sectional, multiplanar and three-dimensional images, enabling detailed assessment of skeletal structures, the brain and spine, head and neck, thoracic and abdominal organs, lungs, vascular structures, tumors and other abnormalities. Veterinary CT platforms include dedicated animal imaging systems as well as medical CT technologies adapted to veterinary positioning, anesthesia, scanning protocols and clinical workflow.

Key Findings

In 2025, global Pet CT Scanner Devices production reached approximately 16k units, with an average global market price of around US$160k per unit

Multi-slice CT and cone-beam volumetric CT represent two important product technology routes

Veterinary-specific workflows animal positioning and compact system design are becoming major differentiation factors

Neurology oncology orthopedics and thoracoabdominal diagnosis remain core clinical

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demand areas

Market Trends

The Pet CT Scanner Devices market is moving from the use of conventional human-oriented CT systems toward veterinary-specific platforms optimized around animal size, anesthesia workflow, installation footprint and hospital economics. One major trend is compactness and mobility. Portable and mobile systems can reduce dependence on dedicated CT rooms and allow the scanner to be moved to the patient, which is valuable for anesthetized, critical-care and perioperative cases. Antech's current veterinary CT portfolio includes portable and mobile products ranging from 8-slice CereTom and 16-slice OmniTom Elite to 32-slice BodyTom, while its fixed offering includes conventional CT systems such as Revolution ACT. Another direction is multimodality integration. Animage's FIDEX combines high-definition cone-beam CT with optional fluoroscopy and large-panel digital radiography, while compact veterinary imaging systems increasingly emphasize veterinary-specific interfaces, DICOM connectivity and rapid reconstruction. Product competition is therefore shifting from basic scanning capability toward workflow efficiency, mobility, image quality, lower installation burden and broader clinical utility.

Market Dynamics

Drivers

Market demand is primarily supported by increasing sophistication of companion-animal healthcare and the continued development of veterinary specialty services. CT offers rapid cross-sectional imaging for complex fractures, cranial and spinal disease, thoracic abnormalities, tumors, vascular lesions and surgical planning, making it increasingly important in neurology, oncology, orthopedics, emergency medicine and advanced surgery. The expansion of specialist and referral veterinary hospitals is encouraging more institutions to establish in-house advanced imaging capability rather than relying entirely on external referral. Siemens Healthineers also positions its SOMATOM go. platform for veterinary use, reflecting the broader extension of advanced human CT technologies into animal medicine. Dedicated veterinary platforms further support adoption by simplifying patient positioning, scanning workflow and facility requirements.

Restraints

The principal restraints are relatively high acquisition and lifecycle costs, radiation-

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safety requirements, the need for trained operators and variable equipment utilization among smaller veterinary clinics. CT examination of animals often requires sedation or anesthesia to minimize motion, particularly for high-resolution head, thoracic or abdominal imaging, increasing procedural complexity compared with conventional radiography. Fixed systems may also require dedicated imaging rooms, electrical infrastructure and radiation shielding. Although mobile self-shielded equipment can reduce some of these requirements, it introduces other considerations such as mobility management, battery maintenance and specialized service support. Lower-volume clinics may therefore find it difficult to justify investment unless they have sufficient referral caseload or access to shared imaging and tele-radiology services.

Opportunities

The strongest opportunity lies in compact, self-shielded and mobile systems that make advanced CT imaging accessible to a wider range of veterinary hospitals. Antech's CereTom and OmniTom platforms are battery-powered and mobile, while the BodyTom extends this architecture to a larger bore and higher slice configuration. Another opportunity is multimodality integration, particularly for hospitals that need CT but cannot economically maintain multiple standalone imaging rooms. Animage's FIDEX combines CT, digital radiography and fluoroscopy within a veterinary-focused system, illustrating this product direction. Additional opportunities are emerging from remote image interpretation, cloud-based workflow, veterinary-specific scan protocols and integration with anesthesia and patient-monitoring systems, all of which can improve equipment utilization and expand CT adoption beyond the largest referral centers.

Challenges

The industry must balance image quality, scanning speed, radiation dose, animal-size adaptability, installation footprint and equipment cost. Companion animals vary widely in body size and anatomy, so scanners require suitable bore dimensions, field-of-view options and flexible positioning systems. Motion is another major challenge because veterinary patients cannot voluntarily remain motionless during scanning, making anesthesia management and fast acquisition important. Equipment manufacturers also need to support veterinary-specific user interfaces and clinical protocols instead of simply transferring human imaging workflows. Service reliability represents a further competitive challenge because CT contains high-value X-ray tubes, detectors, gantry systems and computing hardware; downtime can materially disrupt a specialty veterinary hospital. Strong technical support, spare-parts availability, remote diagnostics and application training therefore influence purchasing decisions alongside hardware specifications.

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Industry Chain Analysis

The upstream industry includes X-ray tubes, high-voltage generators, detectors, gantry and rotation systems, image acquisition electronics, computing platforms, reconstruction software, patient tables, shielding materials and positioning accessories. Midstream manufacturers integrate these components into fixed or mobile veterinary CT platforms and develop animal-specific protocols, imaging workstations, DICOM connectivity, visualization software and clinical workflow tools. Representative participants include Antech, Animage and Siemens Healthineers, covering dedicated mobile veterinary CT, veterinary multimodality CT and conventional CT platforms applied to veterinary medicine. Downstream customers include veterinary hospitals, specialist referral centers, university veterinary hospitals, animal research institutions and larger veterinary clinics. Industry value increasingly extends from hardware manufacturing toward installation, clinical training, maintenance, software upgrades, image-management systems and remote diagnostic support.

Segment Insights

By installation type, Fixed Pet CT Scanner Devices are primarily used in larger veterinary hospitals, university hospitals and referral centers with dedicated imaging departments and stable examination volumes. These systems generally provide a permanent scanning environment, broader workflow integration and strong suitability for comprehensive whole-body, neurological, oncological and vascular imaging. Conventional veterinary CT solutions can use multi-slice architectures with relatively large bores and broader patient-size coverage. The Revolution ACT offered for veterinary use, for example, is a fixed 32-slice CT platform with a 65 cm bore and applications in oncology, musculoskeletal, neurological and vascular imaging.

Mobile Pet CT Scanner Devices emphasize mobility, compact dimensions and lower installation constraints. Antech's OmniTom Elite is a portable 16-slice scanner with a self-shielded, battery-powered design and 40 cm bore, while CereTom provides an 8-slice portable platform and BodyTom extends mobile CT to a 32-slice architecture with a larger bore. These systems can be moved through the hospital to surgical, emergency or imaging areas and are especially valuable when transporting the animal is undesirable. Consequently, the fixed-versus-mobile distinction reflects not only mechanical installation but also target hospital size, infrastructure requirements, clinical workflow and investment model.

Downstream Market Opportunities

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Specialty and referral veterinary hospitals remain the most attractive downstream customers because CT supports a broad range of high-value diagnostic and surgical procedures. Neurology benefits from detailed examination of the skull and spine; oncology uses CT for lesion localization, staging and treatment planning; orthopedics relies on three-dimensional bone imaging for complex fractures and joint disorders; thoracic and abdominal medicine uses CT for pulmonary, vascular and soft-tissue abnormalities. Mobile systems add further opportunities in emergency, critical-care and perioperative environments by enabling imaging closer to anesthetized or unstable animals. Smaller veterinary hospitals may also become increasingly addressable as compact systems reduce installation requirements and remote radiology services reduce the need for a full-time on-site imaging specialist.

Regional Insights

North America is an important high-value market because of its mature companion-animal healthcare system, extensive specialist veterinary networks and established adoption of advanced diagnostic imaging. The region also hosts dedicated veterinary imaging suppliers and mobile CT technologies. Europe has strong demand from specialty veterinary hospitals, referral centers and university veterinary institutions, while established medical imaging companies increasingly support veterinary CT applications. Asia-Pacific represents an important development region as advanced companion-animal healthcare expands in China, Japan and South Korea. Japan has a relatively mature veterinary specialty environment, while China's expanding premium veterinary hospital and specialty-clinic networks create opportunities for both dedicated veterinary CT systems and cost-competitive local equipment. In other emerging regions, adoption is likely to remain concentrated initially among metropolitan referral hospitals because capital investment, imaging expertise and service capability remain important entry requirements.

Competitive Landscape Analysis

Competition in Pet CT Scanner Devices is characterized by the coexistence of dedicated veterinary imaging platforms and medical CT technologies adapted to animal use. Representative companies include Antech, Animage and Siemens Healthineers. Antech differentiates through a broad mix of portable, mobile and conventional veterinary CT products; Animage focuses on the veterinary-specific FIDEX platform combining CT and other X-ray imaging modalities; Siemens Healthineers provides conventional CT technology that can be configured for veterinary imaging. Competitive differentiation increasingly depends on image quality, bore and field-of-view flexibility,

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mobility, shielding requirements, scanning speed, animal positioning, veterinary-specific software, multimodality capability and after-sales support. Suppliers that reduce installation complexity while maintaining diagnostic performance and reliable lifecycle service are better positioned to expand into mid-sized veterinary hospitals.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Pet CT Scanner Devices Industry Forecast” looks at past sales and reviews total world Pet CT Scanner Devices sales in 2025, providing a comprehensive analysis by region and market sector of projected Pet CT Scanner Devices sales for 2026 through 2032. With Pet CT Scanner Devices sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Pet CT Scanner Devices industry.

This Insight Report provides a comprehensive analysis of the global Pet CT Scanner Devices landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Pet CT Scanner Devices portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Pet CT Scanner Devices market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pet CT Scanner Devices and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Pet CT Scanner Devices.

This report presents a comprehensive overview, market shares, and growth opportunities of Pet CT Scanner Devices market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Fixed

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Mobile

Portable

Segmentation by Number of CT Slices:

Single-slice CT

4-slice CT

8-slice CT

16-slice CT

32-slice CT

64-slice CT

Others

Segmentation by Scanning Method:

Axial Scan

Spiral Scan

Dynamic Scan

Segmentation by Application:

Pets Hospital

Research Institutions

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Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

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Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Siemens Healthineers

General Electric

Carestream Health

Antech Diagnostics

Animage Fidex

Epica Animal Health

Neurologica Corp

Hitachi Medical

Esaote

Molecubes

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Mediso Medical

Sedecal

SinoVision

Pingsheng Healthcare

Tutom Animal Medical Equipment

DBC Inc.

Mindray Animal Medical

Neusoft Medical

United Imaging Healthcare

Minfound

Vetoo Med

GoldenStone Medical

Dawei Veterinary Medical

Wandong Medical

MSD Medimage

BK Healthcare

iPetMed

Bizvet

DT Healthcare

Ruishi Medical

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Key Questions Addressed in this Report

What is the 10-year outlook for the global Pet CT Scanner Devices market?

What factors are driving Pet CT Scanner Devices market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Pet CT Scanner Devices market opportunities vary by end market size?

How does Pet CT Scanner Devices break out by Type, by Application?

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