

Global PET Bottle Recycling and Washing System Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global PET Bottle Recycling and Washing System market size is predicted to grow from US\$ 991 million in 2025 to US\$ 1647 million in 2032; it is expected to grow at a CAGR of 7.7% from 2026 to 2032.

PET bottle recycling and cleaning systems are specialized equipment for recycling waste PET beverage bottles, oil bottles, etc. They typically include multiple processes such as pre-sorting, crushing, hot washing, friction cleaning, rinsing, dehydration, and separation, ultimately producing high-purity recycled PET flakes suitable for bottle, sheet, or fiber production. The system operates using chemical cleaning agents, steam, water, electricity, and mechanical friction energy, achieving label removal, oil removal, degumming, and impurity removal through continuous cleaning and surface decontamination. Its performance is measured by indicators such as impurity content (ppm), recyclability, energy consumption (kWh/ton of bottle flakes), water consumption, and degree of automation. Global demand is primarily driven by the sophistication of beverage packaging recycling systems, mandatory recycled material ratio policies, carbon reduction commitments from brands, and the price of recycled PET (rPET), with significant growth particularly in the recycled plastics industry clusters of Europe, America, China, and Southeast Asia. System sizes range from 1?5 tons/hour to 20 tons/hour and can be configured with modules such as hot alkaline washing or high-efficiency friction washing machines to meet different bottle source conditions. These products generally possess high technical and engineering attributes and are important equipment supporting the circular economy.

The market for PET bottle recycling and cleaning systems is experiencing an upward cycle driven by policy, brand demand, and cost advantages.

Firstly, global packaging regulations are increasingly stringent on mandatory recycled content ratios, and European and American beverage giants are continuously raising their quality requirements for bottle-to-bottle rPET, making high-standard cleaning systems a must-investment. In China, Southeast Asia, Latin America, and other regions, local governments are also continuously expanding recycling scale through subsidies, industrial park clusters, and the construction of recycling systems, providing a stable demand base for equipment procurement.

Secondly, from a commercial perspective, although the price of recycled PET fluctuates cyclically, its long-term carbon emission reduction advantage is significant, making brands willing to lock in high-quality rPET, prompting recycling plants to improve their cleaning technology and expand capacity.

Thirdly, technological advancements such as low-energy hot washing, closed-loop circulating water treatment, high-efficiency friction cleaners, and intelligent sorting and linkage control have significantly reduced the overall energy consumption and wastewater discharge per ton, improving the return on investment and attracting more private and international investment institutions to enter the recycling equipment field. Furthermore, the system's evolution towards "higher purity, lower yellowing, and higher automation" is accelerating the replacement of traditional low-end production lines by mid-to-high-end suppliers, leading to increased industry concentration.

Overall, this market will continue to benefit over the next five years from carbon neutrality policy constraints, sustainable packaging trends, increased waste PET from e-commerce and beverage consumption growth, and the recycling plants under construction along the Belt and Road Initiative, maintaining medium-to-high-speed growth and gradually shifting towards a competitive landscape of integrated systems, digitalization, and intelligence.

LPI (LP Information)' newest research report, the "PET Bottle Recycling and Washing System Industry Forecast" looks at past sales and reviews total world PET Bottle Recycling and Washing System sales in 2025, providing a comprehensive analysis by region and market sector of projected PET Bottle Recycling and Washing System sales for 2026 through 2032. With PET Bottle Recycling and Washing System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world PET Bottle Recycling and Washing System industry.

This Insight Report provides a comprehensive analysis of the global PET Bottle Recycling and Washing System landscape and highlights key trends related to product

segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on PET Bottle Recycling and Washing System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global PET Bottle Recycling and Washing System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PET Bottle Recycling and Washing System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PET Bottle Recycling and Washing System.

This report presents a comprehensive overview, market shares, and growth opportunities of PET Bottle Recycling and Washing System market by product type, application, key players and key regions and countries.

Segmentation by Type:

Semi-automatic

Fully Automatic

Segmentation by Core Process Unit:

Pretreatment and Sorting

Deep Cleaning System

Posttreatment and Purification

Water Treatment and Reuse

Segmentation by Capacity:

Capacity: 500-1500 kg/h

Capacity: 1-3 tons/h

Others

Segmentation by Application:

Environmental Protection

Food

Textile

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

ACERETECH

Wiscon Envirotech

BoReTech

NICETY MACHINE

Fangsheng Machinery

Torontech

Retech Machine

Kitech Machinery

WANROOETECH

Baoding Haorui Machinery Manufacturing Co., Ltd.

YUREFON

Energycycle

Suzhou Polytime Machinery Co., Ltd.

Shuliy Machinery

StarsPlas

Zhangjiagang Boxin Machinery Co..Ltd.

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