

Global PET Bottle Air Conveyor System Market Growth 2026-2032

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Abstracts

The global PET Bottle Air Conveyor System market size is predicted to grow from US\$ 509 million in 2025 to US\$ 744 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

A PET Bottle Air Conveyor System is an automated conveying system that uses controlled low-pressure airflow to transport lightweight empty PET bottles, normally while supporting the bottles by their neck rings or neck guides.

The system is primarily installed between a blow molder or bottle unscrambler and a beverage filling machine. It may include straight sections, curves, inclines, declines, vertical sections, switches, bottle-train modules, air filters, variable-speed blowers and automatic guide adjustment.

The scope includes independently priced standard, high-speed, hygienic and aseptic air-conveyor systems used in beverage bottling lines. Filled-bottle conveyors, chain conveyors, preform conveyors, cap conveyors, blow molders, fillers, complete bottling lines and installation services are excluded.

The 2025 benchmark ASP is US\$52,000 per system, global sales volume is approximately 10.000k systems, and the modeled average gross margin is approximately 31%.

The upstream chain includes stainless steel, aluminum profiles, engineering plastics, low-friction neck guides, blowers, motors, filters, variable-frequency drives, PLCs, sensors, cables and safety components.

Midstream activities include line-layout design, airflow calculation, plenum fabrication, guide-rail manufacturing, blower selection, filtration design, automation programming, system assembly, testing and commissioning preparation.

Downstream applications mainly cover bottled water, carbonated soft drinks, juices and tea beverages, dairy and plant-based beverages, energy drinks and other PET-bottled beverages.

A bottle air conveyor normally supports an empty PET bottle at the neck ring and uses directional airflow to move it forward. Bottle-neck geometry, shoulder shape, center of gravity and bottle weight therefore have a direct effect on conveying stability.

A lighter bottle does not automatically require less airflow. Very lightweight bottles can deform, oscillate or rotate when air pressure is excessive or uneven.

The air conveyor should be considered together with the bottle design. Krones notes that PET-container shoulder angle affects whether a bottle can be transported reliably in an air conveyor.

Air volume should be divided into controlled zones. Running all blowers at maximum speed can increase energy consumption, noise, bottle scuffing and accumulation pressure without increasing useful production output.

Low-friction neck guides reduce resistance, but guide wear, contamination and incorrect spacing can cause unstable bottle movement or damage to the support ring.

Bottle changeover involves more than changing the side-rail width. Neck finish, support-ring diameter, bottle height, shoulder geometry and center of gravity may all require adjustment.

The air supplied to open empty bottles should be adequately filtered. Hygienic and aseptic applications may require enclosed channels and high-efficiency filtration to reduce the introduction of particles.

An air conveyor can provide short-term accumulation between the blow molder and filler. Excessive accumulation, however, can increase bottle pressure, abrasion and the risk of jams.

Vertical and steeply inclined conveying can reduce floor-space requirements, but

requires more precise guide control and airflow management than a simple horizontal section.

Direct blow-fill or blow-label-fill blocks eliminate the need for some external air-conveyor sections. Future demand will therefore come increasingly from separated-machine layouts, retrofit projects, multi-machine routing and specialized hygienic applications.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "PET Bottle Air Conveyor System Industry Forecast" looks at past sales and reviews total world PET Bottle Air Conveyor System sales in 2025, providing a comprehensive analysis by region and market sector of projected PET Bottle Air Conveyor System sales for 2026 through 2032. With PET Bottle Air Conveyor System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world PET Bottle Air Conveyor System industry.

This Insight Report provides a comprehensive analysis of the global PET Bottle Air Conveyor System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PET Bottle Air Conveyor System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global PET Bottle Air Conveyor System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PET Bottle Air Conveyor System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PET Bottle Air Conveyor System.

This report presents a comprehensive overview, market shares, and growth opportunities of PET Bottle Air Conveyor System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Fixed-Format Guide System

Manual-Adjustment Guide System

Segmentation by System Length:

Below 20 m

20–50 m

50–100 m

Above 100 m

Segmentation by Number of Conveyor Lines:

Single-Line Air Conveyor

Dual-Line Air Conveyor

Multi-Line Air Conveyor

Switchable Shared Air Conveyor

Segmentation by Application:

Bottled Water

Carbonated Soft Drinks

Juice and Tea Beverages

Dairy and Plant-Based Beverages

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sidel Group

GEA Group AG

Krones AG

SMI S.p.A.

POSIMAT S.A.

Lanfranchi S.r.l.

NTS

Intec Solutions Inc.

Pack Air, Inc.

SMF GmbH

Guangzhou Tech-Long Packaging Machinery Co., Ltd.

Jiangsu Newamstar Packaging Machinery Co., Ltd.

Zhangjiagang Sunswell Machinery Co., Ltd.

Zhangjiagang King Machine Co., Ltd.

Zhangjiagang Mars Packing Machinery Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global PET Bottle Air Conveyor System market?

What factors are driving PET Bottle Air Conveyor System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PET Bottle Air Conveyor System market opportunities vary by end market size?

How does PET Bottle Air Conveyor System break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global PET Bottle Air Conveyor System Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for PET Bottle Air Conveyor System by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for PET Bottle Air Conveyor System by Country/Region, 2021, 2025 & 2032
- 2.2 PET Bottle Air Conveyor System Segment by Type
 - 2.2.1 Fixed-Format Guide System
 - 2.2.2 Manual-Adjustment Guide System
 - 2.2.3 PET Bottle Air Conveyor System Sales by Type
 - 2.2.3.1 Global PET Bottle Air Conveyor System Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global PET Bottle Air Conveyor System Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global PET Bottle Air Conveyor System Sale Price by Type (2021-2026)
- 2.3 PET Bottle Air Conveyor System Segment by System Length
 - 2.3.1 Below 20 m
 - 2.3.2 20–50 m
 - 2.3.3 50–100 m
 - 2.3.4 Above 100 m
 - 2.3.5 PET Bottle Air Conveyor System Sales by System Length
 - 2.3.5.1 Global PET Bottle Air Conveyor System Sales Market Share by System Length (2021-2026)
 - 2.3.5.2 Global PET Bottle Air Conveyor System Revenue and Market Share by

System Length (2021-2026)

2.3.5.3 Global PET Bottle Air Conveyor System Sale Price by System Length (2021-2026)

2.4 PET Bottle Air Conveyor System Segment by Number of Conveyor Lines

2.4.1 Single-Line Air Conveyor

2.4.2 Dual-Line Air Conveyor

2.4.3 Multi-Line Air Conveyor

2.4.4 Switchable Shared Air Conveyor

2.4.5 PET Bottle Air Conveyor System Sales by Number of Conveyor Lines

2.4.5.1 Global PET Bottle Air Conveyor System Sales Market Share by Number of Conveyor Lines (2021-2026)

2.4.5.2 Global PET Bottle Air Conveyor System Revenue and Market Share by Number of Conveyor Lines (2021-2026)

2.4.5.3 Global PET Bottle Air Conveyor System Sale Price by Number of Conveyor Lines (2021-2026)

2.5 PET Bottle Air Conveyor System Segment by Application

2.5.1 Bottled Water

2.5.2 Carbonated Soft Drinks

2.5.3 Juice and Tea Beverages

2.5.4 Dairy and Plant-Based Beverages

2.5.5 Others

2.5.6 PET Bottle Air Conveyor System Sales by Application

2.5.6.1 Global PET Bottle Air Conveyor System Sale Market Share by Application (2021-2026)

2.5.6.2 Global PET Bottle Air Conveyor System Revenue and Market Share by Application (2021-2026)

2.5.6.3 Global PET Bottle Air Conveyor System Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global PET Bottle Air Conveyor System Breakdown Data by Company

3.1.1 Global PET Bottle Air Conveyor System Annual Sales by Company (2021-2026)

3.1.2 Global PET Bottle Air Conveyor System Sales Market Share by Company (2021-2026)

3.2 Global PET Bottle Air Conveyor System Annual Revenue by Company (2021-2026)

3.2.1 Global PET Bottle Air Conveyor System Revenue by Company (2021-2026)

3.2.2 Global PET Bottle Air Conveyor System Revenue Market Share by Company (2021-2026)

- 3.3 Global PET Bottle Air Conveyor System Sale Price by Company
- 3.4 Key Manufacturers PET Bottle Air Conveyor System Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers PET Bottle Air Conveyor System Product Location Distribution
 - 3.4.2 Players PET Bottle Air Conveyor System Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR PET BOTTLE AIR CONVEYOR SYSTEM BY GEOGRAPHIC REGION

- 4.1 World Historic PET Bottle Air Conveyor System Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global PET Bottle Air Conveyor System Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global PET Bottle Air Conveyor System Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic PET Bottle Air Conveyor System Market Size by Country/Region (2021-2026)
 - 4.2.1 Global PET Bottle Air Conveyor System Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global PET Bottle Air Conveyor System Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas PET Bottle Air Conveyor System Sales Growth
- 4.4 APAC PET Bottle Air Conveyor System Sales Growth
- 4.5 Europe PET Bottle Air Conveyor System Sales Growth
- 4.6 Middle East & Africa PET Bottle Air Conveyor System Sales Growth

5 AMERICAS

- 5.1 Americas PET Bottle Air Conveyor System Sales by Country
 - 5.1.1 Americas PET Bottle Air Conveyor System Sales by Country (2021-2026)
 - 5.1.2 Americas PET Bottle Air Conveyor System Revenue by Country (2021-2026)
- 5.2 Americas PET Bottle Air Conveyor System Sales by Type (2021-2026)
- 5.3 Americas PET Bottle Air Conveyor System Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC PET Bottle Air Conveyor System Sales by Region

6.1.1 APAC PET Bottle Air Conveyor System Sales by Region (2021-2026)

6.1.2 APAC PET Bottle Air Conveyor System Revenue by Region (2021-2026)

6.2 APAC PET Bottle Air Conveyor System Sales by Type (2021-2026)

6.3 APAC PET Bottle Air Conveyor System Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe PET Bottle Air Conveyor System by Country

7.1.1 Europe PET Bottle Air Conveyor System Sales by Country (2021-2026)

7.1.2 Europe PET Bottle Air Conveyor System Revenue by Country (2021-2026)

7.2 Europe PET Bottle Air Conveyor System Sales by Type (2021-2026)

7.3 Europe PET Bottle Air Conveyor System Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa PET Bottle Air Conveyor System by Country

8.1.1 Middle East & Africa PET Bottle Air Conveyor System Sales by Country (2021-2026)

8.1.2 Middle East & Africa PET Bottle Air Conveyor System Revenue by Country

(2021-2026)

8.2 Middle East & Africa PET Bottle Air Conveyor System Sales by Type (2021-2026)

8.3 Middle East & Africa PET Bottle Air Conveyor System Sales by Application
(2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of PET Bottle Air Conveyor System

10.3 Manufacturing Process Analysis of PET Bottle Air Conveyor System

10.4 Industry Chain Structure of PET Bottle Air Conveyor System

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 PET Bottle Air Conveyor System Distributors

11.3 PET Bottle Air Conveyor System Customer

12 WORLD FORECAST REVIEW FOR PET BOTTLE AIR CONVEYOR SYSTEM BY GEOGRAPHIC REGION

12.1 Global PET Bottle Air Conveyor System Market Size Forecast by Region

12.1.1 Global PET Bottle Air Conveyor System Forecast by Region (2027-2032)

12.1.2 Global PET Bottle Air Conveyor System Annual Revenue Forecast by Region
(2027-2032)

12.2 Americas Forecast by Country (2027-2032)

- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global PET Bottle Air Conveyor System Forecast by Type (2027-2032)
- 12.7 Global PET Bottle Air Conveyor System Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Sidel Group

13.1.1 Sidel Group Company Information

13.1.2 Sidel Group PET Bottle Air Conveyor System Product Portfolios and Specifications

13.1.3 Sidel Group PET Bottle Air Conveyor System Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Sidel Group Main Business Overview

13.1.5 Sidel Group Latest Developments

13.2 GEA Group AG

13.2.1 GEA Group AG Company Information

13.2.2 GEA Group AG PET Bottle Air Conveyor System Product Portfolios and Specifications

13.2.3 GEA Group AG PET Bottle Air Conveyor System Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 GEA Group AG Main Business Overview

13.2.5 GEA Group AG Latest Developments

13.3 Krones AG

13.3.1 Krones AG Company Information

13.3.2 Krones AG PET Bottle Air Conveyor System Product Portfolios and Specifications

13.3.3 Krones AG PET Bottle Air Conveyor System Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Krones AG Main Business Overview

13.3.5 Krones AG Latest Developments

13.4 SMI S.p.A.

13.4.1 SMI S.p.A. Company Information

13.4.2 SMI S.p.A. PET Bottle Air Conveyor System Product Portfolios and Specifications

13.4.3 SMI S.p.A. PET Bottle Air Conveyor System Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 SMI S.p.A. Main Business Overview

- 13.4.5 SMI S.p.A. Latest Developments
- 13.5 POSIMAT S.A.
 - 13.5.1 POSIMAT S.A. Company Information
 - 13.5.2 POSIMAT S.A. PET Bottle Air Conveyor System Product Portfolios and Specifications
 - 13.5.3 POSIMAT S.A. PET Bottle Air Conveyor System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 POSIMAT S.A. Main Business Overview
 - 13.5.5 POSIMAT S.A. Latest Developments
- 13.6 Lanfranchi S.r.l.
 - 13.6.1 Lanfranchi S.r.l. Company Information
 - 13.6.2 Lanfranchi S.r.l. PET Bottle Air Conveyor System Product Portfolios and Specifications
 - 13.6.3 Lanfranchi S.r.l. PET Bottle Air Conveyor System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Lanfranchi S.r.l. Main Business Overview
 - 13.6.5 Lanfranchi S.r.l. Latest Developments
- 13.7 NTS
 - 13.7.1 NTS Company Information
 - 13.7.2 NTS PET Bottle Air Conveyor System Product Portfolios and Specifications
 - 13.7.3 NTS PET Bottle Air Conveyor System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 NTS Main Business Overview
 - 13.7.5 NTS Latest Developments
- 13.8 Intec Solutions Inc.
 - 13.8.1 Intec Solutions Inc. Company Information
 - 13.8.2 Intec Solutions Inc. PET Bottle Air Conveyor System Product Portfolios and Specifications
 - 13.8.3 Intec Solutions Inc. PET Bottle Air Conveyor System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Intec Solutions Inc. Main Business Overview
 - 13.8.5 Intec Solutions Inc. Latest Developments
- 13.9 Pack Air, Inc.
 - 13.9.1 Pack Air, Inc. Company Information
 - 13.9.2 Pack Air, Inc. PET Bottle Air Conveyor System Product Portfolios and Specifications
 - 13.9.3 Pack Air, Inc. PET Bottle Air Conveyor System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Pack Air, Inc. Main Business Overview

- 13.9.5 Pack Air, Inc. Latest Developments
- 13.10 SMF GmbH
 - 13.10.1 SMF GmbH Company Information
 - 13.10.2 SMF GmbH PET Bottle Air Conveyor System Product Portfolios and Specifications
 - 13.10.3 SMF GmbH PET Bottle Air Conveyor System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 SMF GmbH Main Business Overview
 - 13.10.5 SMF GmbH Latest Developments
- 13.11 Guangzhou Tech-Long Packaging Machinery Co., Ltd.
 - 13.11.1 Guangzhou Tech-Long Packaging Machinery Co., Ltd. Company Information
 - 13.11.2 Guangzhou Tech-Long Packaging Machinery Co., Ltd. PET Bottle Air Conveyor System Product Portfolios and Specifications
 - 13.11.3 Guangzhou Tech-Long Packaging Machinery Co., Ltd. PET Bottle Air Conveyor System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Guangzhou Tech-Long Packaging Machinery Co., Ltd. Main Business Overview
 - 13.11.5 Guangzhou Tech-Long Packaging Machinery Co., Ltd. Latest Developments
- 13.12 Jiangsu Newamstar Packaging Machinery Co., Ltd.
 - 13.12.1 Jiangsu Newamstar Packaging Machinery Co., Ltd. Company Information
 - 13.12.2 Jiangsu Newamstar Packaging Machinery Co., Ltd. PET Bottle Air Conveyor System Product Portfolios and Specifications
 - 13.12.3 Jiangsu Newamstar Packaging Machinery Co., Ltd. PET Bottle Air Conveyor System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Jiangsu Newamstar Packaging Machinery Co., Ltd. Main Business Overview
 - 13.12.5 Jiangsu Newamstar Packaging Machinery Co., Ltd. Latest Developments
- 13.13 Zhangjiagang Sunswell Machinery Co., Ltd.
 - 13.13.1 Zhangjiagang Sunswell Machinery Co., Ltd. Company Information
 - 13.13.2 Zhangjiagang Sunswell Machinery Co., Ltd. PET Bottle Air Conveyor System Product Portfolios and Specifications
 - 13.13.3 Zhangjiagang Sunswell Machinery Co., Ltd. PET Bottle Air Conveyor System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 Zhangjiagang Sunswell Machinery Co., Ltd. Main Business Overview
 - 13.13.5 Zhangjiagang Sunswell Machinery Co., Ltd. Latest Developments
- 13.14 Zhangjiagang King Machine Co., Ltd.
 - 13.14.1 Zhangjiagang King Machine Co., Ltd. Company Information
 - 13.14.2 Zhangjiagang King Machine Co., Ltd. PET Bottle Air Conveyor System Product Portfolios and Specifications
 - 13.14.3 Zhangjiagang King Machine Co., Ltd. PET Bottle Air Conveyor System Sales,

Revenue, Price and Gross Margin (2021-2026)

13.14.4 Zhangjiagang King Machine Co., Ltd. Main Business Overview

13.14.5 Zhangjiagang King Machine Co., Ltd. Latest Developments

13.15 Zhangjiagang Mars Packing Machinery Co., Ltd.

13.15.1 Zhangjiagang Mars Packing Machinery Co., Ltd. Company Information

13.15.2 Zhangjiagang Mars Packing Machinery Co., Ltd. PET Bottle Air Conveyor

System Product Portfolios and Specifications

13.15.3 Zhangjiagang Mars Packing Machinery Co., Ltd. PET Bottle Air Conveyor
System Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Zhangjiagang Mars Packing Machinery Co., Ltd. Main Business Overview

13.15.5 Zhangjiagang Mars Packing Machinery Co., Ltd. Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. PET Bottle Air Conveyor System Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. PET Bottle Air Conveyor System Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Fixed-Format Guide System

Table 4. Major Players of Manual-Adjustment Guide System

Table 5. Global PET Bottle Air Conveyor System Sales by Type (2021-2026) & (Units)

Table 6. Global PET Bottle Air Conveyor System Sales Market Share by Type (2021-2026)

Table 7. Global PET Bottle Air Conveyor System Revenue by Type (2021-2026) & (\$ million)

Table 8. Global PET Bottle Air Conveyor System Revenue Market Share by Type (2021-2026)

Table 9. Global PET Bottle Air Conveyor System Sale Price by Type (2021-2026) & (K US\$/Unit)

Table 10. Major Players of Below 20 m

Table 11. Major Players of 20–50 m

Table 12. Major Players of 50–100 m

Table 13. Major Players of Above 100 m

Table 14. Global PET Bottle Air Conveyor System Sales by System Length (2021-2026) & (Units)

Table 15. Global PET Bottle Air Conveyor System Sales Market Share by System Length (2021-2026)

Table 16. Global PET Bottle Air Conveyor System Revenue by System Length (2021-2026) & (\$ million)

Table 17. Global PET Bottle Air Conveyor System Revenue Market Share by System Length (2021-2026)

Table 18. Global PET Bottle Air Conveyor System Sale Price by System Length (2021-2026) & (K US\$/Unit)

Table 19. Major Players of Single-Line Air Conveyor

Table 20. Major Players of Dual-Line Air Conveyor

Table 21. Major Players of Multi-Line Air Conveyor

Table 22. Major Players of Switchable Shared Air Conveyor

Table 23. Global PET Bottle Air Conveyor System Sales by Number of Conveyor Lines (2021-2026) & (Units)

Table 24. Global PET Bottle Air Conveyor System Sales Market Share by Number of Conveyor Lines (2021-2026)

Table 25. Global PET Bottle Air Conveyor System Revenue by Number of Conveyor Lines (2021-2026) & (\$ million)

Table 26. Global PET Bottle Air Conveyor System Revenue Market Share by Number of Conveyor Lines (2021-2026)

Table 27. Global PET Bottle Air Conveyor System Sale Price by Number of Conveyor Lines (2021-2026) & (K US\$/Unit)

Table 28. Global PET Bottle Air Conveyor System Sale by Application (2021-2026) & (Units)

Table 29. Global PET Bottle Air Conveyor System Sale Market Share by Application (2021-2026)

Table 30. Global PET Bottle Air Conveyor System Revenue by Application (2021-2026) & (\$ million)

Table 31. Global PET Bottle Air Conveyor System Revenue Market Share by Application (2021-2026)

Table 32. Global PET Bottle Air Conveyor System Sale Price by Application (2021-2026) & (K US\$/Unit)

Table 33. Global PET Bottle Air Conveyor System Sales by Company (2021-2026) & (Units)

Table 34. Global PET Bottle Air Conveyor System Sales Market Share by Company (2021-2026)

Table 35. Global PET Bottle Air Conveyor System Revenue by Company (2021-2026) & (\$ millions)

Table 36. Global PET Bottle Air Conveyor System Revenue Market Share by Company (2021-2026)

Table 37. Global PET Bottle Air Conveyor System Sale Price by Company (2021-2026) & (K US\$/Unit)

Table 38. Key Manufacturers PET Bottle Air Conveyor System Producing Area Distribution and Sales Area

Table 39. Players PET Bottle Air Conveyor System Products Offered

Table 40. PET Bottle Air Conveyor System Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 41. New Products and Potential Entrants

Table 42. Market M&A Activity & Strategy

Table 43. Global PET Bottle Air Conveyor System Sales by Geographic Region (2021-2026) & (Units)

Table 44. Global PET Bottle Air Conveyor System Sales Market Share Geographic Region (2021-2026)

Table 45. Global PET Bottle Air Conveyor System Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 46. Global PET Bottle Air Conveyor System Revenue Market Share by Geographic Region (2021-2026)

Table 47. Global PET Bottle Air Conveyor System Sales by Country/Region (2021-2026) & (Units)

Table 48. Global PET Bottle Air Conveyor System Sales Market Share by Country/Region (2021-2026)

Table 49. Global PET Bottle Air Conveyor System Revenue by Country/Region (2021-2026) & (\$ millions)

Table 50. Global PET Bottle Air Conveyor System Revenue Market Share by Country/Region (2021-2026)

Table 51. Americas PET Bottle Air Conveyor System Sales by Country (2021-2026) & (Units)

Table 52. Americas PET Bottle Air Conveyor System Sales Market Share by Country (2021-2026)

Table 53. Americas PET Bottle Air Conveyor System Revenue by Country (2021-2026) & (\$ millions)

Table 54. Americas PET Bottle Air Conveyor System Sales by Type (2021-2026) & (Units)

Table 55. Americas PET Bottle Air Conveyor System Sales by Application (2021-2026) & (Units)

Table 56. APAC PET Bottle Air Conveyor System Sales by Region (2021-2026) & (Units)

Table 57. APAC PET Bottle Air Conveyor System Sales Market Share by Region (2021-2026)

Table 58. APAC PET Bottle Air Conveyor System Revenue by Region (2021-2026) & (\$ millions)

Table 59. APAC PET Bottle Air Conveyor System Sales by Type (2021-2026) & (Units)

Table 60. APAC PET Bottle Air Conveyor System Sales by Application (2021-2026) & (Units)

Table 61. Europe PET Bottle Air Conveyor System Sales by Country (2021-2026) & (Units)

Table 62. Europe PET Bottle Air Conveyor System Revenue by Country (2021-2026) & (\$ millions)

Table 63. Europe PET Bottle Air Conveyor System Sales by Type (2021-2026) & (Units)

Table 64. Europe PET Bottle Air Conveyor System Sales by Application (2021-2026) & (Units)

Table 65. Middle East & Africa PET Bottle Air Conveyor System Sales by Country

(2021-2026) & (Units)

Table 66. Middle East & Africa PET Bottle Air Conveyor System Revenue Market Share by Country (2021-2026)

Table 67. Middle East & Africa PET Bottle Air Conveyor System Sales by Type (2021-2026) & (Units)

Table 68. Middle East & Africa PET Bottle Air Conveyor System Sales by Application (2021-2026) & (Units)

Table 69. Key Market Drivers & Growth Opportunities of PET Bottle Air Conveyor System

Table 70. Key Market Challenges & Risks of PET Bottle Air Conveyor System

Table 71. Key Industry Trends of PET Bottle Air Conveyor System

Table 72. PET Bottle Air Conveyor System Raw Material

Table 73. Key Suppliers of Raw Materials

Table 74. PET Bottle Air Conveyor System Distributors List

Table 75. PET Bottle Air Conveyor System Customer List

Table 76. Global PET Bottle Air Conveyor System Sales Forecast by Region (2027-2032) & (Units)

Table 77. Global PET Bottle Air Conveyor System Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 78. Americas PET Bottle Air Conveyor System Sales Forecast by Country (2027-2032) & (Units)

Table 79. Americas PET Bottle Air Conveyor System Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 80. APAC PET Bottle Air Conveyor System Sales Forecast by Region (2027-2032) & (Units)

Table 81. APAC PET Bottle Air Conveyor System Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 82. Europe PET Bottle Air Conveyor System Sales Forecast by Country (2027-2032) & (Units)

Table 83. Europe PET Bottle Air Conveyor System Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Middle East & Africa PET Bottle Air Conveyor System Sales Forecast by Country (2027-2032) & (Units)

Table 85. Middle East & Africa PET Bottle Air Conveyor System Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 86. Global PET Bottle Air Conveyor System Sales Forecast by Type (2027-2032) & (Units)

Table 87. Global PET Bottle Air Conveyor System Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 88. Global PET Bottle Air Conveyor System Sales Forecast by Application (2027-2032) & (Units)

Table 89. Global PET Bottle Air Conveyor System Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 90. Sidel Group Basic Information, PET Bottle Air Conveyor System Manufacturing Base, Sales Area and Its Competitors

Table 91. Sidel Group PET Bottle Air Conveyor System Product Portfolios and Specifications

Table 92. Sidel Group PET Bottle Air Conveyor System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 93. Sidel Group Main Business

Table 94. Sidel Group Latest Developments

Table 95. GEA Group AG Basic Information, PET Bottle Air Conveyor System Manufacturing Base, Sales Area and Its Competitors

Table 96. GEA Group AG PET Bottle Air Conveyor System Product Portfolios and Specifications

Table 97. GEA Group AG PET Bottle Air Conveyor System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 98. GEA Group AG Main Business

Table 99. GEA Group AG Latest Developments

Table 100. Krones AG Basic Information, PET Bottle Air Conveyor System Manufacturing Base, Sales Area and Its Competitors

Table 101. Krones AG PET Bottle Air Conveyor System Product Portfolios and Specifications

Table 102. Krones AG PET Bottle Air Conveyor System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 103. Krones AG Main Business

Table 104. Krones AG Latest Developments

Table 105. SMI S.p.A. Basic Information, PET Bottle Air Conveyor System Manufacturing Base, Sales Area and Its Competitors

Table 106. SMI S.p.A. PET Bottle Air Conveyor System Product Portfolios and Specifications

Table 107. SMI S.p.A. PET Bottle Air Conveyor System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 108. SMI S.p.A. Main Business

Table 109. SMI S.p.A. Latest Developments

Table 110. POSIMAT S.A. Basic Information, PET Bottle Air Conveyor System Manufacturing Base, Sales Area and Its Competitors

Table 111. POSIMAT S.A. PET Bottle Air Conveyor System Product Portfolios and

Specifications

Table 112. POSIMAT S.A. PET Bottle Air Conveyor System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 113. POSIMAT S.A. Main Business

Table 114. POSIMAT S.A. Latest Developments

Table 115. Lanfranchi S.r.l. Basic Information, PET Bottle Air Conveyor System Manufacturing Base, Sales Area and Its Competitors

Table 116. Lanfranchi S.r.l. PET Bottle Air Conveyor System Product Portfolios and Specifications

Table 117. Lanfranchi S.r.l. PET Bottle Air Conveyor System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 118. Lanfranchi S.r.l. Main Business

Table 119. Lanfranchi S.r.l. Latest Developments

Table 120. NTS Basic Information, PET Bottle Air Conveyor System Manufacturing Base, Sales Area and Its Competitors

Table 121. NTS PET Bottle Air Conveyor System Product Portfolios and Specifications

Table 122. NTS PET Bottle Air Conveyor System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 123. NTS Main Business

Table 124. NTS Latest Developments

Table 125. Intec Solutions Inc. Basic Information, PET Bottle Air Conveyor System Manufacturing Base, Sales Area and Its Competitors

Table 126. Intec Solutions Inc. PET Bottle Air Conveyor System Product Portfolios and Specifications

Table 127. Intec Solutions Inc. PET Bottle Air Conveyor System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 128. Intec Solutions Inc. Main Business

Table 129. Intec Solutions Inc. Latest Developments

Table 130. Pack Air, Inc. Basic Information, PET Bottle Air Conveyor System Manufacturing Base, Sales Area and Its Competitors

Table 131. Pack Air, Inc. PET Bottle Air Conveyor System Product Portfolios and Specifications

Table 132. Pack Air, Inc. PET Bottle Air Conveyor System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 133. Pack Air, Inc. Main Business

Table 134. Pack Air, Inc. Latest Developments

Table 135. SMF GmbH Basic Information, PET Bottle Air Conveyor System Manufacturing Base, Sales Area and Its Competitors

Table 136. SMF GmbH PET Bottle Air Conveyor System Product Portfolios and

Specifications

Table 137. SMF GmbH PET Bottle Air Conveyor System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 138. SMF GmbH Main Business

Table 139. SMF GmbH Latest Developments

Table 140. Guangzhou Tech-Long Packaging Machinery Co., Ltd. Basic Information, PET Bottle Air Conveyor System Manufacturing Base, Sales Area and Its Competitors

Table 141. Guangzhou Tech-Long Packaging Machinery Co., Ltd. PET Bottle Air Conveyor System Product Portfolios and Specifications

Table 142. Guangzhou Tech-Long Packaging Machinery Co., Ltd. PET Bottle Air Conveyor System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 143. Guangzhou Tech-Long Packaging Machinery Co., Ltd. Main Business

Table 144. Guangzhou Tech-Long Packaging Machinery Co., Ltd. Latest Developments

Table 145. Jiangsu Newamstar Packaging Machinery Co., Ltd. Basic Information, PET Bottle Air Conveyor System Manufacturing Base, Sales Area and Its Competitors

Table 146. Jiangsu Newamstar Packaging Machinery Co., Ltd. PET Bottle Air Conveyor System Product Portfolios and Specifications

Table 147. Jiangsu Newamstar Packaging Machinery Co., Ltd. PET Bottle Air Conveyor System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 148. Jiangsu Newamstar Packaging Machinery Co., Ltd. Main Business

Table 149. Jiangsu Newamstar Packaging Machinery Co., Ltd. Latest Developments

Table 150. Zhangjiagang Sunswell Machinery Co., Ltd. Basic Information, PET Bottle Air Conveyor System Manufacturing Base, Sales Area and Its Competitors

Table 151. Zhangjiagang Sunswell Machinery Co., Ltd. PET Bottle Air Conveyor System Product Portfolios and Specifications

Table 152. Zhangjiagang Sunswell Machinery Co., Ltd. PET Bottle Air Conveyor System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 153. Zhangjiagang Sunswell Machinery Co., Ltd. Main Business

Table 154. Zhangjiagang Sunswell Machinery Co., Ltd. Latest Developments

Table 155. Zhangjiagang King Machine Co., Ltd. Basic Information, PET Bottle Air Conveyor System Manufacturing Base, Sales Area and Its Competitors

Table 156. Zhangjiagang King Machine Co., Ltd. PET Bottle Air Conveyor System Product Portfolios and Specifications

Table 157. Zhangjiagang King Machine Co., Ltd. PET Bottle Air Conveyor System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 158. Zhangjiagang King Machine Co., Ltd. Main Business

Table 159. Zhangjiagang King Machine Co., Ltd. Latest Developments

Table 160. Zhangjiagang Mars Packing Machinery Co., Ltd. Basic Information, PET Bottle Air Conveyor System Manufacturing Base, Sales Area and Its Competitors

Table 161. Zhangjiagang Mars Packing Machinery Co., Ltd. PET Bottle Air Conveyor System Product Portfolios and Specifications

Table 162. Zhangjiagang Mars Packing Machinery Co., Ltd. PET Bottle Air Conveyor System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 163. Zhangjiagang Mars Packing Machinery Co., Ltd. Main Business

Table 164. Zhangjiagang Mars Packing Machinery Co., Ltd. Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of PET Bottle Air Conveyor System
- Figure 2. PET Bottle Air Conveyor System Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global PET Bottle Air Conveyor System Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global PET Bottle Air Conveyor System Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. PET Bottle Air Conveyor System Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. PET Bottle Air Conveyor System Sales Market Share by Country/Region (2025)
- Figure 10. PET Bottle Air Conveyor System Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Fixed-Format Guide System
- Figure 12. Product Picture of Manual-Adjustment Guide System
- Figure 13. Global PET Bottle Air Conveyor System Sales Market Share by Type in 2026
- Figure 14. Global PET Bottle Air Conveyor System Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Below 20 m
- Figure 16. Product Picture of 20–50 m
- Figure 17. Product Picture of 50–100 m
- Figure 18. Product Picture of Above 100 m
- Figure 19. Global PET Bottle Air Conveyor System Sales Market Share by System Length in 2026
- Figure 20. Global PET Bottle Air Conveyor System Revenue Market Share by System Length (2021-2026)
- Figure 21. Product Picture of Single-Line Air Conveyor
- Figure 22. Product Picture of Dual-Line Air Conveyor
- Figure 23. Product Picture of Multi-Line Air Conveyor
- Figure 24. Product Picture of Switchable Shared Air Conveyor
- Figure 25. Global PET Bottle Air Conveyor System Sales Market Share by Number of Conveyor Lines in 2026
- Figure 26. Global PET Bottle Air Conveyor System Revenue Market Share by Number of Conveyor Lines (2021-2026)

Figure 27. PET Bottle Air Conveyor System Consumed in Bottled Water

Figure 28. Global PET Bottle Air Conveyor System Market: Bottled Water (2021-2026) & (Units)

Figure 29. PET Bottle Air Conveyor System Consumed in Carbonated Soft Drinks

Figure 30. Global PET Bottle Air Conveyor System Market: Carbonated Soft Drinks (2021-2026) & (Units)

Figure 31. PET Bottle Air Conveyor System Consumed in Juice and Tea Beverages

Figure 32. Global PET Bottle Air Conveyor System Market: Juice and Tea Beverages (2021-2026) & (Units)

Figure 33. PET Bottle Air Conveyor System Consumed in Dairy and Plant-Based Beverages

Figure 34. Global PET Bottle Air Conveyor System Market: Dairy and Plant-Based Beverages (2021-2026) & (Units)

Figure 35. PET Bottle Air Conveyor System Consumed in Others

Figure 36. Global PET Bottle Air Conveyor System Market: Others (2021-2026) & (Units)

Figure 37. Global PET Bottle Air Conveyor System Sale Market Share by Application (2025)

Figure 38. Global PET Bottle Air Conveyor System Revenue Market Share by Application in 2025

Figure 39. PET Bottle Air Conveyor System Sales by Company in 2025 (Units)

Figure 40. Global PET Bottle Air Conveyor System Sales Market Share by Company in 2025

Figure 41. PET Bottle Air Conveyor System Revenue by Company in 2025 (\$ millions)

Figure 42. Global PET Bottle Air Conveyor System Revenue Market Share by Company in 2025

Figure 43. Global PET Bottle Air Conveyor System Sales Market Share by Geographic Region (2021-2026)

Figure 44. Global PET Bottle Air Conveyor System Revenue Market Share by Geographic Region in 2025

Figure 45. Americas PET Bottle Air Conveyor System Sales 2021-2026 (Units)

Figure 46. Americas PET Bottle Air Conveyor System Revenue 2021-2026 (\$ millions)

Figure 47. APAC PET Bottle Air Conveyor System Sales 2021-2026 (Units)

Figure 48. APAC PET Bottle Air Conveyor System Revenue 2021-2026 (\$ millions)

Figure 49. Europe PET Bottle Air Conveyor System Sales 2021-2026 (Units)

Figure 50. Europe PET Bottle Air Conveyor System Revenue 2021-2026 (\$ millions)

Figure 51. Middle East & Africa PET Bottle Air Conveyor System Sales 2021-2026 (Units)

Figure 52. Middle East & Africa PET Bottle Air Conveyor System Revenue 2021-2026

(\$ millions)

Figure 53. Americas PET Bottle Air Conveyor System Sales Market Share by Country in 2025

Figure 54. Americas PET Bottle Air Conveyor System Revenue Market Share by Country (2021-2026)

Figure 55. Americas PET Bottle Air Conveyor System Sales Market Share by Type (2021-2026)

Figure 56. Americas PET Bottle Air Conveyor System Sales Market Share by Application (2021-2026)

Figure 57. United States PET Bottle Air Conveyor System Revenue Growth 2021-2026 (\$ millions)

Figure 58. Canada PET Bottle Air Conveyor System Revenue Growth 2021-2026 (\$ millions)

Figure 59. Mexico PET Bottle Air Conveyor System Revenue Growth 2021-2026 (\$ millions)

Figure 60. Brazil PET Bottle Air Conveyor System Revenue Growth 2021-2026 (\$ millions)

Figure 61. APAC PET Bottle Air Conveyor System Sales Market Share by Region in 2025

Figure 62. APAC PET Bottle Air Conveyor System Revenue Market Share by Region (2021-2026)

Figure 63. APAC PET Bottle Air Conveyor System Sales Market Share by Type (2021-2026)

Figure 64. APAC PET Bottle Air Conveyor System Sales Market Share by Application (2021-2026)

Figure 65. China PET Bottle Air Conveyor System Revenue Growth 2021-2026 (\$ millions)

Figure 66. Japan PET Bottle Air Conveyor System Revenue Growth 2021-2026 (\$ millions)

Figure 67. South Korea PET Bottle Air Conveyor System Revenue Growth 2021-2026 (\$ millions)

Figure 68. Southeast Asia PET Bottle Air Conveyor System Revenue Growth 2021-2026 (\$ millions)

Figure 69. India PET Bottle Air Conveyor System Revenue Growth 2021-2026 (\$ millions)

Figure 70. Australia PET Bottle Air Conveyor System Revenue Growth 2021-2026 (\$ millions)

Figure 71. China Taiwan PET Bottle Air Conveyor System Revenue Growth 2021-2026 (\$ millions)

Figure 72. Europe PET Bottle Air Conveyor System Sales Market Share by Country in 2025

Figure 73. Europe PET Bottle Air Conveyor System Revenue Market Share by Country (2021-2026)

Figure 74. Europe PET Bottle Air Conveyor System Sales Market Share by Type (2021-2026)

Figure 75. Europe PET Bottle Air Conveyor System Sales Market Share by Application (2021-2026)

Figure 76. Germany PET Bottle Air Conveyor System Revenue Growth 2021-2026 (\$ millions)

Figure 77. France PET Bottle Air Conveyor System Revenue Growth 2021-2026 (\$ millions)

Figure 78. UK PET Bottle Air Conveyor System Revenue Growth 2021-2026 (\$ millions)

Figure 79. Italy PET Bottle Air Conveyor System Revenue Growth 2021-2026 (\$ millions)

Figure 80. Russia PET Bottle Air Conveyor System Revenue Growth 2021-2026 (\$ millions)

Figure 81. Middle East & Africa PET Bottle Air Conveyor System Sales Market Share by Country (2021-2026)

Figure 82. Middle East & Africa PET Bottle Air Conveyor System Sales Market Share by Type (2021-2026)

Figure 83. Middle East & Africa PET Bottle Air Conveyor System Sales Market Share by Application (2021-2026)

Figure 84. Egypt PET Bottle Air Conveyor System Revenue Growth 2021-2026 (\$ millions)

Figure 85. South Africa PET Bottle Air Conveyor System Revenue Growth 2021-2026 (\$ millions)

Figure 86. Israel PET Bottle Air Conveyor System Revenue Growth 2021-2026 (\$ millions)

Figure 87. Turkey PET Bottle Air Conveyor System Revenue Growth 2021-2026 (\$ millions)

Figure 88. GCC Countries PET Bottle Air Conveyor System Revenue Growth 2021-2026 (\$ millions)

Figure 89. Manufacturing Cost Structure Analysis of PET Bottle Air Conveyor System in 2026

Figure 90. Manufacturing Process Analysis of PET Bottle Air Conveyor System

Figure 91. Industry Chain Structure of PET Bottle Air Conveyor System

Figure 92. Channels of Distribution

Figure 93. Global PET Bottle Air Conveyor System Sales Market Forecast by Region

(2027-2032)

Figure 94. Global PET Bottle Air Conveyor System Revenue Market Share Forecast by Region (2027-2032)

Figure 95. Global PET Bottle Air Conveyor System Sales Market Share Forecast by Type (2027-2032)

Figure 96. Global PET Bottle Air Conveyor System Revenue Market Share Forecast by Type (2027-2032)

Figure 97. Global PET Bottle Air Conveyor System Sales Market Share Forecast by Application (2027-2032)

Figure 98. Global PET Bottle Air Conveyor System Revenue Market Share Forecast by Application (2027-2032)

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