

Global Pet Boarding and In-home Pet Sitting Services Market Growth (Status and Outlook) 2026-2032

<https://marketpublishers.com/r/GCAD79443060EN.html>

Date: July 2026

Pages: 161

Price: US\$ 3,660.00 (Single User License)

ID: GCAD79443060EN

Abstracts

The global Pet Boarding and In-home Pet Sitting Services market size is predicted to grow from US\$ 15505 million in 2025 to US\$ 27730 million in 2032; it is expected to grow at a CAGR of 8.7% from 2026 to 2032.

Pet boarding and in-home pet sitting services refer to short-term, recurring, or on-demand pet care services provided when pet owners are traveling, working, away from home, or temporarily unable to care for their pets. The category mainly covers commercial pet boarding, home-based boarding, pet daycare, drop-in visits, cat feeding visits, dog walking, overnight pet sitting, and live-in house sitting for pets. Service providers include dedicated pet care marketplaces, franchise networks, pet boarding chains, home-based hosts, certified pet sitters, dog walkers, and local pet care operators. The core value of the industry lies in ensuring that pets receive feeding, supervision, hygiene support, companionship, exercise, safety monitoring, and timely updates while their owners are absent. Increasingly, platforms and chain operators use identity verification, caregiver screening, booking and payment systems, reviews, service reports, photo and video updates, GPS tracking, insurance coverage, and customer support to reduce trust barriers and standardize service delivery.

Based on our research, pet boarding and in-home pet sitting should be understood as a substitute-care service system rather than a single category such as pet hotels or cat feeding visits. The industry serves pet owners who are temporarily absent due to travel, work, holidays, or unexpected events, and it covers commercial boarding, home-based boarding, dog daycare, drop-in visits, cat sitting, dog walking, overnight sitting, and live-in house sitting. North America and Europe have long-established offline supply through kennels, pet hotels, dog daycare centers, and independent sitters, while online platforms have helped aggregate fragmented caregivers and standardize booking,

payment, reviews, and customer communication. In Asia, growth is more closely linked to mobile booking, certified caregivers, in-home cat feeding, dog walking, and urban pet ownership patterns. Demand is more seasonal and event-driven than pet food or veterinary care, but once trust is established, repeat usage and referrals can be strong.

From a demand perspective, North America remains the largest regional market, followed by Europe, while Asia has faster growth potential. The U.S. pet services base is supported by a large pet-owning population and a broad 'other services' spending category that includes boarding, pet sitting, and walking. Europe benefits from a large base of pet-owning households, which supports home boarding, cat sitting, and house sitting. China, India, Southeast Asia, Korea, and Japan are driven by urban pet ownership, travel demand, smaller households, and the growing acceptance of app-based or platform-mediated pet care. However, the industry still faces trust and standardization challenges, especially in markets where licensing, caregiver certification, insurance coverage, liability allocation, and service quality remain uneven. The next stage of competition will be less about merely listing sitters and more about providing verifiable, traceable, insured, and accountable care.

LPI (LP Information)' newest research report, the 'Pet Boarding and In-home Pet Sitting Services Industry Forecast' looks at past sales and reviews total world Pet Boarding and In-home Pet Sitting Services sales in 2025, providing a comprehensive analysis by region and market sector of projected Pet Boarding and In-home Pet Sitting Services sales for 2026 through 2032. With Pet Boarding and In-home Pet Sitting Services sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Pet Boarding and In-home Pet Sitting Services industry.

This Insight Report provides a comprehensive analysis of the global Pet Boarding and In-home Pet Sitting Services landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Pet Boarding and In-home Pet Sitting Services portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Pet Boarding and In-home Pet Sitting Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pet Boarding and In-home Pet Sitting Services and

breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Pet Boarding and In-home Pet Sitting Services.

This report presents a comprehensive overview, market shares, and growth opportunities of Pet Boarding and In-home Pet Sitting Services market by product type, application, key players and key regions and countries.

Segmentation by Type:

Pet Boarding

In-home Pet Sitting

Overnight Pet Sitting

House Sitting with Pet Care

Other

Segmentation by Pet Type:

Dog Care

Cat Care

Mixed Dog and Cat Care

Exotic Pet Care

Other

Segmentation by Service Duration:

Hourly Care

Daytime Care

Overnight Care

Multi-day Care

Long-stay Care

Other

Segmentation by Application:

Travel Pet Care

Business Trip Pet Care

Holiday Peak Pet Care

Daily Workday Care

Emergency Pet Care

Senior Pet Care

Special-needs Pet Care

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Rover Group, Inc.

PetSmart LLC

Dogtopia Enterprises, LLC

Camp Bow Wow

National Veterinary Associates, Inc.

Destination Pet, LLC

Pet Paradise

K9 Resorts Luxury Pet Hotel

Best Friends Pet Care

PetBacker

Pawshake

TrustedHousesitters Ltd.

Wag! Group Co.

Care.com, Inc.

Fetch! Pet Care

Authority Brands, LLC

Hounds Town USA

Central Bark USA

PetCloud Pty Ltd

DogHero

WAYO

Petgo Corporation

Meowtel

Petbnb

Fluv

Pet Planet

PawSpace

Snouters

???

Spare Leash

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