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Global Pet Blood Bank Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Pet Blood Bank market size is predicted to grow from US$ 279 million in 2025 to US$ 437 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

Pet blood banks are specialized systems for the collection, testing, preparation, storage, typing, and supply of blood for companion animals such as dogs and cats. Their core function is to provide animal hospitals and veterinary institutions with timely, high-quality whole blood or blood component products in cases of severe blood loss, trauma, surgery, anemia, coagulation disorders, poisoning, or other conditions requiring blood transfusions. Pet blood banks typically recruit donor dogs and cats that meet requirements for age, weight, health status, and vaccination. After collection, the blood undergoes blood typing, cross-matching, and infectious disease screening. Based on clinical needs, the blood is further separated into different blood products such as whole blood, concentrated red blood cells, plasma, and fresh frozen plasma, and then stored and distributed under specified low-temperature or frozen conditions. Compared to general pet medical services, pet blood banks have higher professionalism and quality management requirements, particularly in areas such as blood typing, infection risk control, blood collection procedures, blood shelf life, and cold chain transportation. These require standardized processes and are a crucial infrastructure component of modern pet emergency, critical care, surgical, and specialized treatment systems.

The upstream of the pet blood bank industry chain mainly includes blood supply animal resources, pet blood collection consumables, blood bags and anticoagulants, blood collection needles and catheters, blood typing and crossmatching reagents, infectious disease testing reagents, centrifugation equipment, blood preservation equipment, medical refrigerators and low-temperature freezing equipment, as well as temperature

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monitoring and cold chain logistics equipment. A stable and healthy supply of canine and feline blood animals is the crucial foundation for the entire industry chain's operation. The midstream of the industry chain mainly consists of independent pet blood banks, blood banks within large animal hospital groups, veterinary teaching hospitals, and regional animal blood centers. These are responsible for core aspects such as blood supply animal recruitment and health management, blood collection, testing and screening, blood typing, component separation, quality control, storage, and order delivery. Some specialized institutions have also established blood inventory management, traceability management, and emergency allocation systems. The downstream of the industry chain mainly includes comprehensive pet hospitals, animal emergency centers, veterinary specialty hospitals, animal teaching hospitals, and medical institutions that provide complex surgery, oncology treatment, intensive care, and emergency services. Ultimately, the blood is used in canine and feline cases of trauma, massive hemorrhage, severe anemia, immune-mediated hemolytic anemia, coagulation disorders, surgical treatment, and other clinical transfusion scenarios. As the pet healthcare industry develops towards chain operations, specialization, and intensive care, pet blood banks are gradually evolving from a single hospital-based blood supply model to a professional supply system characterized by centralized regional collection, standardized processing, professional cold chain distribution, and shared inventory across hospitals.

Pet blood banks have significant future development potential, primarily driven by the growth in the pet population, increased willingness of pet owners to pay for medical care, and continuous upgrades in veterinary diagnostic and treatment technologies. With the increasing life expectancy of dogs and cats, the number of cases involving tumors, chronic diseases, severe anemia, and complex surgeries is rising. Simultaneously, the continuous improvement of specialized medical systems such as pet emergency care, intensive care, orthopedics, oncology, and cardiothoracic surgery will likely lead to a sustained expansion in clinical transfusion demand. On the other hand, the traditional model of relying on hospitals to temporarily find blood donors suffers from unstable blood sources, inconsistent screening standards, and insufficient emergency supply capacity. Therefore, the importance of professional pet blood banks and regional blood supply networks will continue to increase. Future industry development is expected to focus on standardized management of blood donor animals, the construction of blood type databases, blood component preparation, infectious disease screening, digital inventory management, full-process traceability, and professional cold chain distribution, gradually forming a quality control model similar to the human blood management system. From a regional development perspective, cities with higher levels of pet healthcare maturity, wider coverage of chain pet

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hospitals, and a greater concentration of high-end medical demand are more likely to be the first to establish large-scale pet blood bank networks. In the long term, with the further improvement of veterinary transfusion medicine standards and the increased penetration of pet insurance and high-end medical services, pet blood banks are expected to become an important basic supporting service for large-scale pet healthcare systems and regional animal emergency networks.

Report Scope

LPI (LP Information)' newest research report, the “Pet Blood Bank Industry Forecast” looks at past sales and reviews total world Pet Blood Bank sales in 2025, providing a comprehensive analysis by region and market sector of projected Pet Blood Bank sales for 2026 through 2032. With Pet Blood Bank sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Pet Blood Bank industry.

This Insight Report provides a comprehensive analysis of the global Pet Blood Bank landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Pet Blood Bank portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Pet Blood Bank market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pet Blood Bank and breaks down the forecast by Types, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Pet Blood Bank.

This report presents a comprehensive overview, market shares, and growth opportunities of Pet Blood Bank market by product type, application, key players and key regions and countries.

Market Segmentation

Segmentation by Types:

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Cat Blood

Dog Blood

Others

Segmentation by Blood Product Types:

Whole Blood Bank

Red Blood Cell Product Bank

Plasma Product Bank

Comprehensive Blood Component Bank

Segmentation by Operational Models:

In-House Blood Bank (Veterinary Hospital)

Independent Commercial Pet Blood Bank

University or Research Institution Blood Bank

Regional Collaborative Blood Bank

Segmentation by Application:

Veterinary Hospitals (Emergency Blood Transfusions, Surgery, Severe Anemia, Hemorrhagic Shock, Immune-Mediated Hemolytic Anemia, etc.)

Veterinary Specialty/Referral Centers (Oncology, Critical Care, Complex Surgery, Hematology, etc.)

Veterinary Teaching and Research Institutions (Clinical Training, Transfusion

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Medicine Research, Blood Product Research, Animal Disease Research, etc.)

Animal Rescue and Shelter Organizations (Treatment of Injured Animals, Severe Trauma, Transfusions for Malnourished or Anemic Animals, etc.)

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

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UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Hemopet

BluePearl

HemoSolutions

Animal Blood Resources International

Plasvacc USA

DoveLewis

North American Veterinary Blood Bank

Canadian Animal Blood Bank

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Pet Blood Bank UK

HemoLife Blood Bank

Nine Lives Blood Services, PLLC

Japan Animal Medical Center

Kariya Animal Hospital Group Co., Ltd.

Japan Animal Referral Medical Center

KABB Co., Ltd

ecare Transfusion Medicine Inc.

Royal Veterinary College Animal Blood Bank

Haema Veterinary Blood Bank

National Animal Resource Facility for Biomedical Research

University of Florida Veterinary Blood Bank

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