

# Global PET-Based Copper Foil Market Growth 2026-2032

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## Abstracts

The global PET-Based Copper Foil market size is predicted to grow from US\$ 205 million in 2025 to US\$ 1763 million in 2032; it is expected to grow at a CAGR of 36.3% from 2026 to 2032.

PET-Based Copper Foil is an advanced current collector material that integrates a lightweight polymer substrate with ultra-thin copper layers through vacuum deposition technology. By combining a polymer base film with conductive copper coatings, the material significantly reduces weight while maintaining excellent electrical conductivity and mechanical stability. Its advantages include improved battery safety, reduced material consumption, enhanced energy density, and strong flexibility for next-generation battery structures. The capacity utilization rate in 2025 reached 70%, and the industry's average gross margin was approximately 29%. Production in 2025 was 79.25 million sqm at an average price of 2.65 USD per sqm. The upstream segment mainly consists of PET base films, copper sputtering targets, and magnetron sputtering equipment, with representative suppliers including Jiangsu Shuangxing, Wanhua Chemical, GRINM Advanced Materials, and Dongwei Technology. The midstream focuses on composite current collector manufacturing processes such as base film surface treatment, magnetron sputtering copper deposition, multilayer structure formation, and quality control to ensure conductivity, adhesion, and mechanical strength. Downstream applications are primarily in power batteries and consumer electronics batteries, with key customers including Tesla, CATL, BYD, Samsung SDI, and LG Energy Solution.

United States market for PET-Based Copper Foil is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for PET-Based Copper Foil is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for PET-Based Copper Foil is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key PET-Based Copper Foil players cover Baoming Technology, Chongqing Jinmei New Materials, Enlion Co., Ltd., Shuangxing New Material, Wanshun New Material, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "PET-Based Copper Foil Industry Forecast" looks at past sales and reviews total world PET-Based Copper Foil sales in 2025, providing a comprehensive analysis by region and market sector of projected PET-Based Copper Foil sales for 2026 through 2032. With PET-Based Copper Foil sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world PET-Based Copper Foil industry.

This Insight Report provides a comprehensive analysis of the global PET-Based Copper Foil landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PET-Based Copper Foil portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global PET-Based Copper Foil market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PET-Based Copper Foil and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PET-Based Copper Foil.

This report presents a comprehensive overview, market shares, and growth opportunities of PET-Based Copper Foil market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

6.5?m

8?m

Others

#### Segmentation by Structure:

Single-Sided Composite Copper Foil

Double-Sided Composite Copper Foil

Others

#### Segmentation by Process Route:

Two-Step Process

One-Step Process

#### Segmentation by Application:

Automotive Power Battery

3C Battery

#### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

## GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Baoming Technology

Chongqing Jinmei New Materials

Enlion Co., Ltd.

Shuangxing New Material

Wanshun New Material

Nord Copper Foil

Jiayuan Technology

Zhongyi Technology

Shanghai Putailai

Nuode New Materials

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global PET-Based Copper Foil market?

What factors are driving PET-Based Copper Foil market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PET-Based Copper Foil market opportunities vary by end market size?

How does PET-Based Copper Foil break out by Type, by Application?

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