

Global PET-Based Composite Copper Current Collector Market Growth 2026-2032

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Abstracts

The global PET-Based Composite Copper Current Collector market size is predicted to grow from US\$ 117 million in 2025 to US\$ 1295 million in 2032; it is expected to grow at a CAGR of 41.5% from 2026 to 2032.

PET-Based Composite Copper Current Collector is a lightweight lithium battery current collector material that uses PET base film as the supporting substrate and forms ultra-thin copper conductive layers through vacuum deposition and composite metallization processes. Compared with conventional copper foil, it reduces copper consumption and cell weight while maintaining electrical conductivity, adhesion, flexibility, and mechanical stability, supporting higher energy density and improved battery safety for next-generation battery structures. The capacity utilization rate in 2025 reached 60%, and the industry's average gross margin was approximately 29%. The upstream segment mainly consists of PET base films, copper sputtering targets, and magnetron sputtering equipment, with representative suppliers including Jiangsu Shuangxing, Wanhua Chemical, GRINM Advanced Materials, and Dongwei Technology. The midstream focuses on PET film surface activation, vacuum copper deposition, multilayer composite formation, adhesion enhancement, thickness uniformity control, conductivity testing, mechanical strength verification, and roll-to-roll quality control to ensure stable electrical performance and production consistency. Downstream applications are primarily in power batteries and consumer electronics batteries, with key customers including Tesla, CATL, BYD, Samsung SDI, and LG Energy Solution. Production in 2025 totaled 4285 tons, with an average price of 28,000 USD per ton.

PET-Based Composite Copper Current Collector will be driven by battery makers' need to reduce weight, improve safety, and raise energy density without relying solely on active material upgrades. In power batteries, its value lies in lowering copper usage and

cell weight while supporting safer high-energy battery designs for electric vehicles. In consumer electronics batteries, thinner and lighter current collectors help extend runtime within limited device space. The key challenge is no longer only material performance, but stable adhesion, vacuum deposition efficiency, yield improvement, and cost control. As leading battery customers move toward lighter and safer cell structures, competition will focus on scale production consistency and customer qualification capability.

LP Information, Inc. (LPI) ' newest research report, the "PET-Based Composite Copper Current Collector Industry Forecast" looks at past sales and reviews total world PET-Based Composite Copper Current Collector sales in 2025, providing a comprehensive analysis by region and market sector of projected PET-Based Composite Copper Current Collector sales for 2026 through 2032. With PET-Based Composite Copper Current Collector sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world PET-Based Composite Copper Current Collector industry.

This Insight Report provides a comprehensive analysis of the global PET-Based Composite Copper Current Collector landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PET-Based Composite Copper Current Collector portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global PET-Based Composite Copper Current Collector market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PET-Based Composite Copper Current Collector and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PET-Based Composite Copper Current Collector.

This report presents a comprehensive overview, market shares, and growth opportunities of PET-Based Composite Copper Current Collector market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

?6?m

6-12?m

Others

Segmentation by Structure:

Single-Sided Composite Copper Foil

Double-Sided Composite Copper Foil

Others

Segmentation by Process Route:

Two-Step Process

One-Step Process

Segmentation by Application:

Automotive Power Battery

3C Battery

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Londian Wason (China)

Jiangxi Huachuang New Materials (China)

Nuode New Materials (China)

Jiayuan Technology (China)

Defu Technology (China)

Zhongyi Technology (China)

Tongguan Copper Foil (China)

Mitsui Kinzoku (Japan)

Furukawa Electric (Japan)

SK Nexilis (South Korea)

Advanced Copper Foil (USA)

Avocet Electrofoils (UK)

Key Questions Addressed in this Report

What is the 10-year outlook for the global PET-Based Composite Copper Current Collector market?

What factors are driving PET-Based Composite Copper Current Collector market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PET-Based Composite Copper Current Collector market opportunities vary by

end market size?

How does PET-Based Composite Copper Current Collector break out by Type, by Application?

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