

# Global Pesticide Multi-Residue Analysis (MRA) Service Market Growth (Status and Outlook) 2026-2032

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## Abstracts

The global Pesticide Multi-Residue Analysis (MRA) Service market size is predicted to grow from US\$ 196 million in 2025 to US\$ 318 million in 2032; it is expected to grow at a CAGR of 7.3% from 2026 to 2032.

Pesticide multi-residue analysis service refers to comprehensive technical service provided by professional laboratories. Utilizing a standardized pretreatment procedure and efficient analytical instruments, these services simultaneously screen, identify, and quantify hundreds or even thousands of different types of pesticide residues in agricultural products, food, and environmental samples (such as water and soil) in a single test. This service aims to assess the safety and compliance of products, ensuring they meet stringent domestic and international maximum residue limits (MRLs) for pesticides. The core driving force behind this demand is mitigating health risks, legal disputes, and trade losses caused by excessive pesticide residues. Upstream are the technology supply side, including manufacturers of chromatography-mass spectrometry instruments, suppliers of standards and reagents, and research institutions developing detection methods. Downstream are the application side, primarily including food processors and retailers, government regulatory agencies, and production bases seeking organic or green certification. Essentially, this service ensures mandatory quality and compliance verification at every stage of the food supply chain, from farm to table, guaranteeing food safety regulations and market access. In 2025, the average price of pesticide multi-residue analysis services was approximately \$300, with a gross profit margin of approximately 45%. The laboratory offers a comprehensive technical service that utilizes a standardized pretreatment procedure and efficient analytical instruments to simultaneously screen, identify, and quantify hundreds or even thousands of different types of pesticide residues in agricultural products, food, and

environmental samples (such as water and soil) in a single test. This service aims to assess the safety and compliance of products, ensuring they meet stringent domestic and international maximum residue limits (MRLs) for pesticides. The core driving force behind this demand is mitigating health risks, legal disputes, and trade losses caused by excessive pesticide residues. Upstream are the technology suppliers, including manufacturers of chromatography-mass spectrometry instruments, suppliers of standards and reagents, and research institutions developing detection methods. Downstream are the application users, primarily including food processors and retailers, government regulatory agencies, and production bases seeking organic or green certification. Essentially, this service ensures mandatory quality and compliance verification at every stage of the food supply chain, from farm to table, guaranteeing food safety regulations and market access. In 2025, the average price for pesticide multi-residue analysis services was approximately \$300, with a gross profit margin of approximately 45%.

United States market for Pesticide Multi-Residue Analysis (MRA) Service is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Pesticide Multi-Residue Analysis (MRA) Service is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Pesticide Multi-Residue Analysis (MRA) Service is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Pesticide Multi-Residue Analysis (MRA) Service players cover Eurofins (Listed, Luxembourg Luxembourg), SGS (Listed, Geneva Switzerland), Bureau Veritas (Listed, Paris France), Intertek Group (Listed, London UK), ALS (Listed, Brisbane Australia), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the "Pesticide Multi-Residue Analysis (MRA) Service Industry Forecast" looks at past sales and reviews total world Pesticide Multi-Residue Analysis (MRA) Service sales in 2025, providing a comprehensive analysis by region and market sector of projected Pesticide Multi-Residue Analysis (MRA) Service sales for 2026 through 2032. With Pesticide Multi-Residue Analysis (MRA) Service sales broken down by region, market sector and sub-sector, this report

provides a detailed analysis in US\$ millions of the world Pesticide Multi-Residue Analysis (MRA) Service industry.

This Insight Report provides a comprehensive analysis of the global Pesticide Multi-Residue Analysis (MRA) Service landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Pesticide Multi-Residue Analysis (MRA) Service portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Pesticide Multi-Residue Analysis (MRA) Service market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pesticide Multi-Residue Analysis (MRA) Service and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Pesticide Multi-Residue Analysis (MRA) Service.

This report presents a comprehensive overview, market shares, and growth opportunities of Pesticide Multi-Residue Analysis (MRA) Service market by product type, application, key players and key regions and countries.

Segmentation by Type:

GC-MS/MS Analysis

LC-MS/MS Analysis

Segmentation by Sample Matrix:

Testing of Primary Agri-products

Testing of Processed Foods

Segmentation by Application:

Food Processing and Retail

Regulatory Agency

Farm

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Eurofins (Listed, Luxembourg Luxembourg)

SGS (Listed, Geneva Switzerland)

Bureau Veritas (Listed, Paris France)

Intertek Group (Listed, London UK)

ALS (Listed, Brisbane Australia)

CCIC (Unlisted, Beijing China)

CTI (Listed, Shenzhen China)

Pony Testing International Group (Listed, Beijing China)

Japan Food Inspection Corporation (Unlisted, Tokyo Japan)

T?V S?D AG (Listed, Munich Germany)

Merieux NutriSciences Corporation (Unlisted, Chicago United States)

Microbac Laboratories (Unlisted, Pittsburgh United States)

Agilent Technologies (Listed, Santa Clara United States)

Waters Corporation (Listed, Milford United States)

SCIEX (Unlisted, Framingham United States)

Thermo Fisher Scientific (Listed, Waltham United States)

Medallion Labs (Unlisted, Minneapolis United States)

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