

# Global Pest Control Pheromones Market Growth 2026-2032

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## Abstracts

The global Pest Control Pheromones market size is predicted to grow from US\$ 499 million in 2025 to US\$ 841 million in 2032; it is expected to grow at a CAGR of 7.9% from 2026 to 2032.

At present, in agricultural production, the basic means of pest control still mainly rely on chemical pesticides, but the long-term and uncontrolled use of chemical pesticides has brought many side effects. First, the emergence of pest resistance has led to the continuous increase in the amount and concentration of pesticides used, the cost has increased year by year, and prevention and control has become increasingly difficult; second, it destroys the ecological balance. While preventing and controlling pests, a large number of natural enemies are killed, causing secondary pests to rampantly harm; third, it pollutes the environment. A large amount of pesticides remain in crops, soil, rivers, lakes and seas, and are enriched in the human body through the food chain, causing further harm to humans. Relevant research departments at home and abroad are working hard to explore and study new ways and technologies for pest control. These studies include: the development of new, efficient, environmentally friendly, low-toxic, and low-residue chemical insecticides; the use of natural enemy insects and microbial pesticides; the application of insect sterilization technology and insect hormones; among them, the use of insect hormones, especially the use of insect pheromones for pest control is increasingly attracting people's attention and attention.

Pest control pheromones, also known as agricultural pheromones, insect sex pheromones or insect pheromones, are chemical factors secreted or excreted by insects to trigger social responses among members of the same species. These chemical pheromones transmit various information such as aggregation, foraging, mating, and vigilance among insects, and are the chemical molecular language of insect

communication. With the continuous growth of global agricultural production and the increasing attention to environmental protection and ecological balance, the market size of pest control pheromones, as a green and efficient pest control method, has shown a steady growth trend. Pest control pheromones have important applications in agricultural production, mainly used to control crop diseases and insect pests. By utilizing the disorientation technology of pest control pheromones, the mating behavior of pests can be interfered with, thereby reducing the population density of pests, reducing the use of pesticides, and ensuring the safety and quality of agricultural products. In addition, pest control pheromones can also be used in many fields such as plant quarantine and regional surveys of insects.

The global pest control pheromone market presents a diversified competitive situation. Major manufacturers include Shin-Etsu, BASF, Suterra, Biobest Group, Provivi and other well-known companies, which have occupied a certain share in the market with their respective technological advantages, product characteristics and market layout. However, with the continuous development of the market and the entry of new companies, market competition will become more intense. At present, Europe is the world's largest consumer market, accounting for 34.65% of the market share in 2023, followed by North America and China, accounting for 24.00% and 17.11% respectively. It is expected that China will grow the fastest in the next few years, with a CAGR of approximately 10.11% during 2024-2030.

LP Information, Inc. (LPI) ' newest research report, the "Pest Control Pheromones Industry Forecast" looks at past sales and reviews total world Pest Control Pheromones sales in 2025, providing a comprehensive analysis by region and market sector of projected Pest Control Pheromones sales for 2026 through 2032. With Pest Control Pheromones sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Pest Control Pheromones industry.

This Insight Report provides a comprehensive analysis of the global Pest Control Pheromones landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Pest Control Pheromones portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Pest Control Pheromones market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Pest Control Pheromones and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Pest Control Pheromones.

This report presents a comprehensive overview, market shares, and growth opportunities of Pest Control Pheromones market by product type, application, key manufacturers and key regions and countries.

**Segmentation by Type:**

Sex Pheromones

Trail Pheromones

Recruitment Pheromones

Alarm Pheromones

Aggregation Pheromones

Others

**Segmentation by Application:**

Agriculture

Public Health

Household

Others

**This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Shin-Etsu

BASF

Suterra

Biobest Group

Provivi

BedoukianBio

Hercon Environmental

Koppert Biological Systems

Pherobio Technology

Russell IPM

SEDQ Healthy Crops

Certis Belchim

Agrobio

ISCA

Scentry Biologicals

Bioglobal

Trece

Pherobank

Novagrica

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Pest Control Pheromones market?

What factors are driving Pest Control Pheromones market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Pest Control Pheromones market opportunities vary by end market size?

How does Pest Control Pheromones break out by Type, by Application?

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