

Global Personal Fall-Arrest Self-Rescue Descent Device Market Growth 2026-2032

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Abstracts

The global Personal Fall-Arrest Self-Rescue Descent Device market size is predicted to grow from US\$ 164 million in 2025 to US\$ 256 million in 2032; it is expected to grow at a CAGR of 6.5% from 2026 to 2032.

A Personal Fall-Arrest Self-Rescue Descent Device refers to a personal or compact portable rescue device used in work-at-height, vertical rescue, industrial maintenance, wind turbine towers, telecom and power towers, cableway systems, firefighting and emergency response scenarios. The device enables a suspended or trapped worker to descend under control, perform self-rescue, be lifted and then lowered by a rescuer, or be rescued through a remotely attached rescue kit. Typical systems include an integrated rescue harness module, automatic constant-speed descender, rescue descender with lifting function, self-braking manual descender, pre-assembled pick-off rescue kit, and firefighter escape descender. Key technical parameters include rated load, descent speed control, braking reliability, heat dissipation, two-person rescue load, rope compatibility, anti-panic or anti-misuse features, reusability, and compliance with applicable standards such as EN 341, ANSI/ASSE Z359.4, CSA, NFPA or equivalent regional rules.

Based on our research, this market should be understood as a narrow but safety-critical segment within work-at-height personal protective equipment, rather than a broad category of emergency beacons, consumer rescue gadgets, or general fall protection products. The core value proposition is to provide an immediate descent, self-rescue, or assisted-rescue capability after a worker has fallen and is left suspended, trapped, or unable to return to a safe platform. Regulatory expectations around prompt rescue, together with established rescue descender standards, have gradually moved the market from a purely rescue-team-led response model toward on-site, pre-planned,

worker-level rescue readiness. This supports demand for integrated PRD harnesses, automatic controlled-descent devices, rescue descenders with lifting functions, and pre-assembled pick-off rescue kits.

Demand growth is mainly driven by wind power operations and maintenance, telecom and power tower work, construction and industrial maintenance, rope access, cableway rescue, firefighting, and professional emergency response. The wind sector is particularly important because higher towers, remote sites, and multi-person rescue requirements favor automatic or bidirectional descent devices with certified rescue performance. Industrial and construction applications often rely on rescue kits and controlled descent systems that can be deployed by trained site personnel. Fire and emergency response applications require compact, robust, and highly reliable escape or descent devices. Overall growth is expected to be steady rather than explosive, driven by compliance, replacement, training penetration, and improved rescue planning.

From a product roadmap perspective, the industry is moving from stand-alone manual descenders toward integrated and application-specific rescue systems. Automatic constant-speed descent, lift-and-lower rescue capability, anti-panic control, two-person rescue load, pre-rigged kits, and compatibility with established rope rescue systems are becoming important differentiators. Large PPE companies benefit from installed customer bases and enterprise safety procurement channels, while specialist rescue brands compete through technical performance, certification depth, and credibility among trained users. The key substitution risks come from engineered rescue platforms, aerial work platforms, outsourced rescue services, and electronic alerting devices, but these alternatives usually complement rather than fully replace personal descent rescue devices.

LP Information, Inc. (LPI) ' newest research report, the "Personal Fall-Arrest Self-Rescue Descent Device Industry Forecast" looks at past sales and reviews total world Personal Fall-Arrest Self-Rescue Descent Device sales in 2025, providing a comprehensive analysis by region and market sector of projected Personal Fall-Arrest Self-Rescue Descent Device sales for 2026 through 2032. With Personal Fall-Arrest Self-Rescue Descent Device sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Personal Fall-Arrest Self-Rescue Descent Device industry.

This Insight Report provides a comprehensive analysis of the global Personal Fall-Arrest Self-Rescue Descent Device landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest

development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Personal Fall-Arrest Self-Rescue Descent Device portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Personal Fall-Arrest Self-Rescue Descent Device market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Personal Fall-Arrest Self-Rescue Descent Device and breaks down the forecast by Type, by Sale Channel, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Personal Fall-Arrest Self-Rescue Descent Device.

This report presents a comprehensive overview, market shares, and growth opportunities of Personal Fall-Arrest Self-Rescue Descent Device market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Automatic Controlled Descent Device

Manual Self-Braking Descender

Other

Segmentation by Application:

Construction and Rooftop Work

Rope Access and Technical Rescue

Cableway and Adventure Park Rescue

Other

Segmentation by Certification Framework:

EN 341 / EN 1496

ANSI/ASSE Z359.4

CSA Z259

NFPA Escape / Rescue

Other

Segmentation by Sale Channel:

Online Sales

Offline Sales

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

3M Company

Protective Industrial Products, Inc.

MSA Safety Incorporated

Bergman & Beving AB

Petzl

SKYLOTEC GmbH

Tractel Group

SpanSet Group

Guardian Fall Protection

FallTech

CMC Rescue, Inc.

IKAR GmbH

EDELRID GmbH & Co. KG

Delta Plus Group

Singing Rock s.r.o.

3S Industry

Safewaze, Inc.

FrenchCreek Fall Safety

Aludesign S.p.A.

C.A.M.P. S.p.A.

KStrong

ABS Safety GmbH

heightec

ISC Wales

Mittelmann Sicherheitstechnik GmbH & Co. KG

KONG S.p.A.

TAZ 3D

HONOR Safety & Consultancy

Sterling Rope Company, Inc.

Rock Exotica LLC

Mingpin Hardware Company

Key Questions Addressed in this Report

What is the 10-year outlook for the global Personal Fall-Arrest Self-Rescue Descent Device market?

What factors are driving Personal Fall-Arrest Self-Rescue Descent Device market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Personal Fall-Arrest Self-Rescue Descent Device market opportunities vary by end market size?

How does Personal Fall-Arrest Self-Rescue Descent Device break out by Type, by Sale Channel?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

2.1.1 Global Personal Fall-Arrest Self-Rescue Descent Device Annual Sales 2021-2032

2.1.2 World Current & Future Analysis for Personal Fall-Arrest Self-Rescue Descent Device by Geographic Region, 2021, 2025 & 2032

2.1.3 World Current & Future Analysis for Personal Fall-Arrest Self-Rescue Descent Device by Country/Region, 2021, 2025 & 2032

2.2 Personal Fall-Arrest Self-Rescue Descent Device Segment by Type

2.2.1 Automatic Controlled Descent Device

2.2.2 Manual Self-Braking Descender

2.2.3 Other

2.2.4 Personal Fall-Arrest Self-Rescue Descent Device Sales by Type

2.2.4.1 Global Personal Fall-Arrest Self-Rescue Descent Device Sales Market Share by Type (2021-2026)

2.2.4.2 Global Personal Fall-Arrest Self-Rescue Descent Device Revenue and Market Share by Type (2021-2026)

2.2.4.3 Global Personal Fall-Arrest Self-Rescue Descent Device Sale Price by Type (2021-2026)

2.3 Personal Fall-Arrest Self-Rescue Descent Device Segment by Application

2.3.1 Construction and Rooftop Work

2.3.2 Rope Access and Technical Rescue

2.3.3 Cableway and Adventure Park Rescue

2.3.4 Other

2.3.5 Personal Fall-Arrest Self-Rescue Descent Device Sales by Application

2.3.5.1 Global Personal Fall-Arrest Self-Rescue Descent Device Sales Market Share by Application (2021-2026)

2.3.5.2 Global Personal Fall-Arrest Self-Rescue Descent Device Revenue and Market Share by Application (2021-2026)

2.3.5.3 Global Personal Fall-Arrest Self-Rescue Descent Device Sale Price by Application (2021-2026)

2.4 Personal Fall-Arrest Self-Rescue Descent Device Segment by Certification Framework

2.4.1 EN 341 / EN 1496

2.4.2 ANSI/ASSE Z359.4

2.4.3 CSA Z259

2.4.4 NFPA Escape / Rescue

2.4.5 Other

2.4.6 Personal Fall-Arrest Self-Rescue Descent Device Sales by Certification Framework

2.4.6.1 Global Personal Fall-Arrest Self-Rescue Descent Device Sales Market Share by Certification Framework (2021-2026)

2.4.6.2 Global Personal Fall-Arrest Self-Rescue Descent Device Revenue and Market Share by Certification Framework (2021-2026)

2.4.6.3 Global Personal Fall-Arrest Self-Rescue Descent Device Sale Price by Certification Framework (2021-2026)

2.5 Personal Fall-Arrest Self-Rescue Descent Device Segment by Sale Channel

2.5.1 Online Sales

2.5.2 Offline Sales

2.5.3 Personal Fall-Arrest Self-Rescue Descent Device Sales by Sale Channel

2.5.3.1 Global Personal Fall-Arrest Self-Rescue Descent Device Sale Market Share by Sale Channel (2021-2026)

2.5.3.2 Global Personal Fall-Arrest Self-Rescue Descent Device Revenue and Market Share by Sale Channel (2021-2026)

2.5.3.3 Global Personal Fall-Arrest Self-Rescue Descent Device Sale Price by Sale Channel (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Personal Fall-Arrest Self-Rescue Descent Device Breakdown Data by Company

3.1.1 Global Personal Fall-Arrest Self-Rescue Descent Device Annual Sales by Company (2021-2026)

3.1.2 Global Personal Fall-Arrest Self-Rescue Descent Device Sales Market Share by

Company (2021-2026)

3.2 Global Personal Fall-Arrest Self-Rescue Descent Device Annual Revenue by Company (2021-2026)

3.2.1 Global Personal Fall-Arrest Self-Rescue Descent Device Revenue by Company (2021-2026)

3.2.2 Global Personal Fall-Arrest Self-Rescue Descent Device Revenue Market Share by Company (2021-2026)

3.3 Global Personal Fall-Arrest Self-Rescue Descent Device Sale Price by Company

3.4 Key Manufacturers Personal Fall-Arrest Self-Rescue Descent Device Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Personal Fall-Arrest Self-Rescue Descent Device Product Location Distribution

3.4.2 Players Personal Fall-Arrest Self-Rescue Descent Device Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR PERSONAL FALL-ARREST SELF-RESCUE DESCENT DEVICE BY GEOGRAPHIC REGION

4.1 World Historic Personal Fall-Arrest Self-Rescue Descent Device Market Size by Geographic Region (2021-2026)

4.1.1 Global Personal Fall-Arrest Self-Rescue Descent Device Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Personal Fall-Arrest Self-Rescue Descent Device Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Personal Fall-Arrest Self-Rescue Descent Device Market Size by Country/Region (2021-2026)

4.2.1 Global Personal Fall-Arrest Self-Rescue Descent Device Annual Sales by Country/Region (2021-2026)

4.2.2 Global Personal Fall-Arrest Self-Rescue Descent Device Annual Revenue by Country/Region (2021-2026)

4.3 Americas Personal Fall-Arrest Self-Rescue Descent Device Sales Growth

4.4 APAC Personal Fall-Arrest Self-Rescue Descent Device Sales Growth

4.5 Europe Personal Fall-Arrest Self-Rescue Descent Device Sales Growth

4.6 Middle East & Africa Personal Fall-Arrest Self-Rescue Descent Device Sales Growth

5 AMERICAS

5.1 Americas Personal Fall-Arrest Self-Rescue Descent Device Sales by Country

5.1.1 Americas Personal Fall-Arrest Self-Rescue Descent Device Sales by Country (2021-2026)

5.1.2 Americas Personal Fall-Arrest Self-Rescue Descent Device Revenue by Country (2021-2026)

5.2 Americas Personal Fall-Arrest Self-Rescue Descent Device Sales by Type (2021-2026)

5.3 Americas Personal Fall-Arrest Self-Rescue Descent Device Sales by Sale Channel (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Personal Fall-Arrest Self-Rescue Descent Device Sales by Region

6.1.1 APAC Personal Fall-Arrest Self-Rescue Descent Device Sales by Region (2021-2026)

6.1.2 APAC Personal Fall-Arrest Self-Rescue Descent Device Revenue by Region (2021-2026)

6.2 APAC Personal Fall-Arrest Self-Rescue Descent Device Sales by Type (2021-2026)

6.3 APAC Personal Fall-Arrest Self-Rescue Descent Device Sales by Sale Channel (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Personal Fall-Arrest Self-Rescue Descent Device by Country

7.1.1 Europe Personal Fall-Arrest Self-Rescue Descent Device Sales by Country

(2021-2026)

7.1.2 Europe Personal Fall-Arrest Self-Rescue Descent Device Revenue by Country

(2021-2026)

7.2 Europe Personal Fall-Arrest Self-Rescue Descent Device Sales by Type

(2021-2026)

7.3 Europe Personal Fall-Arrest Self-Rescue Descent Device Sales by Sale Channel

(2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Personal Fall-Arrest Self-Rescue Descent Device by Country

8.1.1 Middle East & Africa Personal Fall-Arrest Self-Rescue Descent Device Sales by Country (2021-2026)

8.1.2 Middle East & Africa Personal Fall-Arrest Self-Rescue Descent Device Revenue by Country (2021-2026)

8.2 Middle East & Africa Personal Fall-Arrest Self-Rescue Descent Device Sales by Type (2021-2026)

8.3 Middle East & Africa Personal Fall-Arrest Self-Rescue Descent Device Sales by Sale Channel (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Personal Fall-Arrest Self-Rescue Descent Device

10.3 Manufacturing Process Analysis of Personal Fall-Arrest Self-Rescue Descent Device

10.4 Industry Chain Structure of Personal Fall-Arrest Self-Rescue Descent Device

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Personal Fall-Arrest Self-Rescue Descent Device Distributors

11.3 Personal Fall-Arrest Self-Rescue Descent Device Customer

12 WORLD FORECAST REVIEW FOR PERSONAL FALL-ARREST SELF-RESCUE DESCENT DEVICE BY GEOGRAPHIC REGION

12.1 Global Personal Fall-Arrest Self-Rescue Descent Device Market Size Forecast by Region

12.1.1 Global Personal Fall-Arrest Self-Rescue Descent Device Forecast by Region (2027-2032)

12.1.2 Global Personal Fall-Arrest Self-Rescue Descent Device Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Personal Fall-Arrest Self-Rescue Descent Device Forecast by Type (2027-2032)

12.7 Global Personal Fall-Arrest Self-Rescue Descent Device Forecast by Sale Channel (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 3M Company

13.1.1 3M Company Company Information

13.1.2 3M Company Personal Fall-Arrest Self-Rescue Descent Device Product Portfolios and Specifications

13.1.3 3M Company Personal Fall-Arrest Self-Rescue Descent Device Sales,

Revenue, Price and Gross Margin (2021-2026)

13.1.4 3M Company Main Business Overview

13.1.5 3M Company Latest Developments

13.2 Protective Industrial Products, Inc.

13.2.1 Protective Industrial Products, Inc. Company Information

13.2.2 Protective Industrial Products, Inc. Personal Fall-Arrest Self-Rescue Descent Device Product Portfolios and Specifications

13.2.3 Protective Industrial Products, Inc. Personal Fall-Arrest Self-Rescue Descent Device Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Protective Industrial Products, Inc. Main Business Overview

13.2.5 Protective Industrial Products, Inc. Latest Developments

13.3 MSA Safety Incorporated

13.3.1 MSA Safety Incorporated Company Information

13.3.2 MSA Safety Incorporated Personal Fall-Arrest Self-Rescue Descent Device Product Portfolios and Specifications

13.3.3 MSA Safety Incorporated Personal Fall-Arrest Self-Rescue Descent Device Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 MSA Safety Incorporated Main Business Overview

13.3.5 MSA Safety Incorporated Latest Developments

13.4 Bergman & Beving AB

13.4.1 Bergman & Beving AB Company Information

13.4.2 Bergman & Beving AB Personal Fall-Arrest Self-Rescue Descent Device Product Portfolios and Specifications

13.4.3 Bergman & Beving AB Personal Fall-Arrest Self-Rescue Descent Device Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Bergman & Beving AB Main Business Overview

13.4.5 Bergman & Beving AB Latest Developments

13.5 Petzl

13.5.1 Petzl Company Information

13.5.2 Petzl Personal Fall-Arrest Self-Rescue Descent Device Product Portfolios and Specifications

13.5.3 Petzl Personal Fall-Arrest Self-Rescue Descent Device Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Petzl Main Business Overview

13.5.5 Petzl Latest Developments

13.6 SKYLOTEC GmbH

13.6.1 SKYLOTEC GmbH Company Information

13.6.2 SKYLOTEC GmbH Personal Fall-Arrest Self-Rescue Descent Device Product Portfolios and Specifications

- 13.6.3 SKYLOTEC GmbH Personal Fall-Arrest Self-Rescue Descent Device Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.6.4 SKYLOTEC GmbH Main Business Overview
- 13.6.5 SKYLOTEC GmbH Latest Developments
- 13.7 Tractel Group
 - 13.7.1 Tractel Group Company Information
 - 13.7.2 Tractel Group Personal Fall-Arrest Self-Rescue Descent Device Product Portfolios and Specifications
 - 13.7.3 Tractel Group Personal Fall-Arrest Self-Rescue Descent Device Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Tractel Group Main Business Overview
 - 13.7.5 Tractel Group Latest Developments
- 13.8 SpanSet Group
 - 13.8.1 SpanSet Group Company Information
 - 13.8.2 SpanSet Group Personal Fall-Arrest Self-Rescue Descent Device Product Portfolios and Specifications
 - 13.8.3 SpanSet Group Personal Fall-Arrest Self-Rescue Descent Device Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 SpanSet Group Main Business Overview
 - 13.8.5 SpanSet Group Latest Developments
- 13.9 Guardian Fall Protection
 - 13.9.1 Guardian Fall Protection Company Information
 - 13.9.2 Guardian Fall Protection Personal Fall-Arrest Self-Rescue Descent Device Product Portfolios and Specifications
 - 13.9.3 Guardian Fall Protection Personal Fall-Arrest Self-Rescue Descent Device Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Guardian Fall Protection Main Business Overview
 - 13.9.5 Guardian Fall Protection Latest Developments
- 13.10 FallTech
 - 13.10.1 FallTech Company Information
 - 13.10.2 FallTech Personal Fall-Arrest Self-Rescue Descent Device Product Portfolios and Specifications
 - 13.10.3 FallTech Personal Fall-Arrest Self-Rescue Descent Device Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 FallTech Main Business Overview
 - 13.10.5 FallTech Latest Developments
- 13.11 CMC Rescue, Inc.
 - 13.11.1 CMC Rescue, Inc. Company Information
 - 13.11.2 CMC Rescue, Inc. Personal Fall-Arrest Self-Rescue Descent Device Product

Portfolios and Specifications

13.11.3 CMC Rescue, Inc. Personal Fall-Arrest Self-Rescue Descent Device Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 CMC Rescue, Inc. Main Business Overview

13.11.5 CMC Rescue, Inc. Latest Developments

13.12 IKAR GmbH

13.12.1 IKAR GmbH Company Information

13.12.2 IKAR GmbH Personal Fall-Arrest Self-Rescue Descent Device Product

Portfolios and Specifications

13.12.3 IKAR GmbH Personal Fall-Arrest Self-Rescue Descent Device Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 IKAR GmbH Main Business Overview

13.12.5 IKAR GmbH Latest Developments

13.13 EDELRID GmbH & Co. KG

13.13.1 EDELRID GmbH & Co. KG Company Information

13.13.2 EDELRID GmbH & Co. KG Personal Fall-Arrest Self-Rescue Descent Device Product Portfolios and Specifications

13.13.3 EDELRID GmbH & Co. KG Personal Fall-Arrest Self-Rescue Descent Device Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 EDELRID GmbH & Co. KG Main Business Overview

13.13.5 EDELRID GmbH & Co. KG Latest Developments

13.14 Delta Plus Group

13.14.1 Delta Plus Group Company Information

13.14.2 Delta Plus Group Personal Fall-Arrest Self-Rescue Descent Device Product Portfolios and Specifications

13.14.3 Delta Plus Group Personal Fall-Arrest Self-Rescue Descent Device Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Delta Plus Group Main Business Overview

13.14.5 Delta Plus Group Latest Developments

13.15 Singing Rock s.r.o.

13.15.1 Singing Rock s.r.o. Company Information

13.15.2 Singing Rock s.r.o. Personal Fall-Arrest Self-Rescue Descent Device Product Portfolios and Specifications

13.15.3 Singing Rock s.r.o. Personal Fall-Arrest Self-Rescue Descent Device Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Singing Rock s.r.o. Main Business Overview

13.15.5 Singing Rock s.r.o. Latest Developments

13.16 3S Industry

13.16.1 3S Industry Company Information

- 13.16.2 3S Industry Personal Fall-Arrest Self-Rescue Descent Device Product Portfolios and Specifications
- 13.16.3 3S Industry Personal Fall-Arrest Self-Rescue Descent Device Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.16.4 3S Industry Main Business Overview
- 13.16.5 3S Industry Latest Developments
- 13.17 Safewaze, Inc.
 - 13.17.1 Safewaze, Inc. Company Information
 - 13.17.2 Safewaze, Inc. Personal Fall-Arrest Self-Rescue Descent Device Product Portfolios and Specifications
 - 13.17.3 Safewaze, Inc. Personal Fall-Arrest Self-Rescue Descent Device Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.17.4 Safewaze, Inc. Main Business Overview
 - 13.17.5 Safewaze, Inc. Latest Developments
- 13.18 FrenchCreek Fall Safety
 - 13.18.1 FrenchCreek Fall Safety Company Information
 - 13.18.2 FrenchCreek Fall Safety Personal Fall-Arrest Self-Rescue Descent Device Product Portfolios and Specifications
 - 13.18.3 FrenchCreek Fall Safety Personal Fall-Arrest Self-Rescue Descent Device Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.18.4 FrenchCreek Fall Safety Main Business Overview
 - 13.18.5 FrenchCreek Fall Safety Latest Developments
- 13.19 Aludesign S.p.A.
 - 13.19.1 Aludesign S.p.A. Company Information
 - 13.19.2 Aludesign S.p.A. Personal Fall-Arrest Self-Rescue Descent Device Product Portfolios and Specifications
 - 13.19.3 Aludesign S.p.A. Personal Fall-Arrest Self-Rescue Descent Device Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.19.4 Aludesign S.p.A. Main Business Overview
 - 13.19.5 Aludesign S.p.A. Latest Developments
- 13.20 C.A.M.P. S.p.A.
 - 13.20.1 C.A.M.P. S.p.A. Company Information
 - 13.20.2 C.A.M.P. S.p.A. Personal Fall-Arrest Self-Rescue Descent Device Product Portfolios and Specifications
 - 13.20.3 C.A.M.P. S.p.A. Personal Fall-Arrest Self-Rescue Descent Device Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.20.4 C.A.M.P. S.p.A. Main Business Overview
 - 13.20.5 C.A.M.P. S.p.A. Latest Developments
- 13.21 KStrong

- 13.21.1 KStrong Company Information
- 13.21.2 KStrong Personal Fall-Arrest Self-Rescue Descent Device Product Portfolios and Specifications
- 13.21.3 KStrong Personal Fall-Arrest Self-Rescue Descent Device Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.21.4 KStrong Main Business Overview
- 13.21.5 KStrong Latest Developments
- 13.22 ABS Safety GmbH
- 13.22.1 ABS Safety GmbH Company Information
- 13.22.2 ABS Safety GmbH Personal Fall-Arrest Self-Rescue Descent Device Product Portfolios and Specifications
- 13.22.3 ABS Safety GmbH Personal Fall-Arrest Self-Rescue Descent Device Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.22.4 ABS Safety GmbH Main Business Overview
- 13.22.5 ABS Safety GmbH Latest Developments
- 13.23 heightec
- 13.23.1 heightec Company Information
- 13.23.2 heightec Personal Fall-Arrest Self-Rescue Descent Device Product Portfolios and Specifications
- 13.23.3 heightec Personal Fall-Arrest Self-Rescue Descent Device Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.23.4 heightec Main Business Overview
- 13.23.5 heightec Latest Developments
- 13.24 ISC Wales
- 13.24.1 ISC Wales Company Information
- 13.24.2 ISC Wales Personal Fall-Arrest Self-Rescue Descent Device Product Portfolios and Specifications
- 13.24.3 ISC Wales Personal Fall-Arrest Self-Rescue Descent Device Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.24.4 ISC Wales Main Business Overview
- 13.24.5 ISC Wales Latest Developments
- 13.25 Mittelmann Sicherheitstechnik GmbH & Co. KG
- 13.25.1 Mittelmann Sicherheitstechnik GmbH & Co. KG Company Information
- 13.25.2 Mittelmann Sicherheitstechnik GmbH & Co. KG Personal Fall-Arrest Self-Rescue Descent Device Product Portfolios and Specifications
- 13.25.3 Mittelmann Sicherheitstechnik GmbH & Co. KG Personal Fall-Arrest Self-Rescue Descent Device Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.25.4 Mittelmann Sicherheitstechnik GmbH & Co. KG Main Business Overview
- 13.25.5 Mittelmann Sicherheitstechnik GmbH & Co. KG Latest Developments

13.26 KONG S.p.A.

13.26.1 KONG S.p.A. Company Information

13.26.2 KONG S.p.A. Personal Fall-Arrest Self-Rescue Descent Device Product Portfolios and Specifications

13.26.3 KONG S.p.A. Personal Fall-Arrest Self-Rescue Descent Device Sales, Revenue, Price and Gross Margin (2021-2026)

13.26.4 KONG S.p.A. Main Business Overview

13.26.5 KONG S.p.A. Latest Developments

13.27 TAZ 3D

13.27.1 TAZ 3D Company Information

13.27.2 TAZ 3D Personal Fall-Arrest Self-Rescue Descent Device Product Portfolios and Specifications

13.27.3 TAZ 3D Personal Fall-Arrest Self-Rescue Descent Device Sales, Revenue, Price and Gross Margin (2021-2026)

13.27.4 TAZ 3D Main Business Overview

13.27.5 TAZ 3D Latest Developments

13.28 HONOR Safety & Consultancy

13.28.1 HONOR Safety & Consultancy Company Information

13.28.2 HONOR Safety & Consultancy Personal Fall-Arrest Self-Rescue Descent Device Product Portfolios and Specifications

13.28.3 HONOR Safety & Consultancy Personal Fall-Arrest Self-Rescue Descent Device Sales, Revenue, Price and Gross Margin (2021-2026)

13.28.4 HONOR Safety & Consultancy Main Business Overview

13.28.5 HONOR Safety & Consultancy Latest Developments

13.29 Sterling Rope Company, Inc.

13.29.1 Sterling Rope Company, Inc. Company Information

13.29.2 Sterling Rope Company, Inc. Personal Fall-Arrest Self-Rescue Descent Device Product Portfolios and Specifications

13.29.3 Sterling Rope Company, Inc. Personal Fall-Arrest Self-Rescue Descent Device Sales, Revenue, Price and Gross Margin (2021-2026)

13.29.4 Sterling Rope Company, Inc. Main Business Overview

13.29.5 Sterling Rope Company, Inc. Latest Developments

13.30 Rock Exotica LLC

13.30.1 Rock Exotica LLC Company Information

13.30.2 Rock Exotica LLC Personal Fall-Arrest Self-Rescue Descent Device Product Portfolios and Specifications

13.30.3 Rock Exotica LLC Personal Fall-Arrest Self-Rescue Descent Device Sales, Revenue, Price and Gross Margin (2021-2026)

13.30.4 Rock Exotica LLC Main Business Overview

13.30.5 Rock Exotica LLC Latest Developments

13.31 Mingpin Hardware Company

13.31.1 Mingpin Hardware Company Company Information

13.31.2 Mingpin Hardware Company Personal Fall-Arrest Self-Rescue Descent Device
Product Portfolios and Specifications

13.31.3 Mingpin Hardware Company Personal Fall-Arrest Self-Rescue Descent Device
Sales, Revenue, Price and Gross Margin (2021-2026)

13.31.4 Mingpin Hardware Company Main Business Overview

13.31.5 Mingpin Hardware Company Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Personal Fall-Arrest Self-Rescue Descent Device Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Personal Fall-Arrest Self-Rescue Descent Device Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Automatic Controlled Descent Device

Table 4. Major Players of Manual Self-Braking Descender

Table 5. Major Players of Other

Table 6. Global Personal Fall-Arrest Self-Rescue Descent Device Sales by Type (2021-2026) & (Units)

Table 7. Global Personal Fall-Arrest Self-Rescue Descent Device Sales Market Share by Type (2021-2026)

Table 8. Global Personal Fall-Arrest Self-Rescue Descent Device Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Personal Fall-Arrest Self-Rescue Descent Device Revenue Market Share by Type (2021-2026)

Table 10. Global Personal Fall-Arrest Self-Rescue Descent Device Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of Construction and Rooftop Work

Table 12. Major Players of Rope Access and Technical Rescue

Table 13. Major Players of Cableway and Adventure Park Rescue

Table 14. Major Players of Other

Table 15. Global Personal Fall-Arrest Self-Rescue Descent Device Sales by Application (2021-2026) & (Units)

Table 16. Global Personal Fall-Arrest Self-Rescue Descent Device Sales Market Share by Application (2021-2026)

Table 17. Global Personal Fall-Arrest Self-Rescue Descent Device Revenue by Application (2021-2026) & (\$ million)

Table 18. Global Personal Fall-Arrest Self-Rescue Descent Device Revenue Market Share by Application (2021-2026)

Table 19. Global Personal Fall-Arrest Self-Rescue Descent Device Sale Price by Application (2021-2026) & (US\$/Unit)

Table 20. Major Players of EN 341 / EN 1496

Table 21. Major Players of ANSI/ASSE Z359.4

Table 22. Major Players of CSA Z259

Table 23. Major Players of NFPA Escape / Rescue

Table 24. Major Players of Other

Table 25. Global Personal Fall-Arrest Self-Rescue Descent Device Sales by Certification Framework (2021-2026) & (Units)

Table 26. Global Personal Fall-Arrest Self-Rescue Descent Device Sales Market Share by Certification Framework (2021-2026)

Table 27. Global Personal Fall-Arrest Self-Rescue Descent Device Revenue by Certification Framework (2021-2026) & (\$ million)

Table 28. Global Personal Fall-Arrest Self-Rescue Descent Device Revenue Market Share by Certification Framework (2021-2026)

Table 29. Global Personal Fall-Arrest Self-Rescue Descent Device Sale Price by Certification Framework (2021-2026) & (US\$/Unit)

Table 30. Global Personal Fall-Arrest Self-Rescue Descent Device Sale by Sale Channel (2021-2026) & (Units)

Table 31. Global Personal Fall-Arrest Self-Rescue Descent Device Sale Market Share by Sale Channel (2021-2026)

Table 32. Global Personal Fall-Arrest Self-Rescue Descent Device Revenue by Sale Channel (2021-2026) & (\$ million)

Table 33. Global Personal Fall-Arrest Self-Rescue Descent Device Revenue Market Share by Sale Channel (2021-2026)

Table 34. Global Personal Fall-Arrest Self-Rescue Descent Device Sale Price by Sale Channel (2021-2026) & (US\$/Unit)

Table 35. Global Personal Fall-Arrest Self-Rescue Descent Device Sales by Company (2021-2026) & (Units)

Table 36. Global Personal Fall-Arrest Self-Rescue Descent Device Sales Market Share by Company (2021-2026)

Table 37. Global Personal Fall-Arrest Self-Rescue Descent Device Revenue by Company (2021-2026) & (\$ millions)

Table 38. Global Personal Fall-Arrest Self-Rescue Descent Device Revenue Market Share by Company (2021-2026)

Table 39. Global Personal Fall-Arrest Self-Rescue Descent Device Sale Price by Company (2021-2026) & (US\$/Unit)

Table 40. Key Manufacturers Personal Fall-Arrest Self-Rescue Descent Device Producing Area Distribution and Sales Area

Table 41. Players Personal Fall-Arrest Self-Rescue Descent Device Products Offered

Table 42. Personal Fall-Arrest Self-Rescue Descent Device Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 43. New Products and Potential Entrants

Table 44. Market M&A Activity & Strategy

Table 45. Global Personal Fall-Arrest Self-Rescue Descent Device Sales by

Geographic Region (2021-2026) & (Units)

Table 46. Global Personal Fall-Arrest Self-Rescue Descent Device Sales Market Share Geographic Region (2021-2026)

Table 47. Global Personal Fall-Arrest Self-Rescue Descent Device Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 48. Global Personal Fall-Arrest Self-Rescue Descent Device Revenue Market Share by Geographic Region (2021-2026)

Table 49. Global Personal Fall-Arrest Self-Rescue Descent Device Sales by Country/Region (2021-2026) & (Units)

Table 50. Global Personal Fall-Arrest Self-Rescue Descent Device Sales Market Share by Country/Region (2021-2026)

Table 51. Global Personal Fall-Arrest Self-Rescue Descent Device Revenue by Country/Region (2021-2026) & (\$ millions)

Table 52. Global Personal Fall-Arrest Self-Rescue Descent Device Revenue Market Share by Country/Region (2021-2026)

Table 53. Americas Personal Fall-Arrest Self-Rescue Descent Device Sales by Country (2021-2026) & (Units)

Table 54. Americas Personal Fall-Arrest Self-Rescue Descent Device Sales Market Share by Country (2021-2026)

Table 55. Americas Personal Fall-Arrest Self-Rescue Descent Device Revenue by Country (2021-2026) & (\$ millions)

Table 56. Americas Personal Fall-Arrest Self-Rescue Descent Device Sales by Type (2021-2026) & (Units)

Table 57. Americas Personal Fall-Arrest Self-Rescue Descent Device Sales by Sale Channel (2021-2026) & (Units)

Table 58. APAC Personal Fall-Arrest Self-Rescue Descent Device Sales by Region (2021-2026) & (Units)

Table 59. APAC Personal Fall-Arrest Self-Rescue Descent Device Sales Market Share by Region (2021-2026)

Table 60. APAC Personal Fall-Arrest Self-Rescue Descent Device Revenue by Region (2021-2026) & (\$ millions)

Table 61. APAC Personal Fall-Arrest Self-Rescue Descent Device Sales by Type (2021-2026) & (Units)

Table 62. APAC Personal Fall-Arrest Self-Rescue Descent Device Sales by Sale Channel (2021-2026) & (Units)

Table 63. Europe Personal Fall-Arrest Self-Rescue Descent Device Sales by Country (2021-2026) & (Units)

Table 64. Europe Personal Fall-Arrest Self-Rescue Descent Device Revenue by Country (2021-2026) & (\$ millions)

Table 65. Europe Personal Fall-Arrest Self-Rescue Descent Device Sales by Type (2021-2026) & (Units)

Table 66. Europe Personal Fall-Arrest Self-Rescue Descent Device Sales by Sale Channel (2021-2026) & (Units)

Table 67. Middle East & Africa Personal Fall-Arrest Self-Rescue Descent Device Sales by Country (2021-2026) & (Units)

Table 68. Middle East & Africa Personal Fall-Arrest Self-Rescue Descent Device Revenue Market Share by Country (2021-2026)

Table 69. Middle East & Africa Personal Fall-Arrest Self-Rescue Descent Device Sales by Type (2021-2026) & (Units)

Table 70. Middle East & Africa Personal Fall-Arrest Self-Rescue Descent Device Sales by Sale Channel (2021-2026) & (Units)

Table 71. Key Market Drivers & Growth Opportunities of Personal Fall-Arrest Self-Rescue Descent Device

Table 72. Key Market Challenges & Risks of Personal Fall-Arrest Self-Rescue Descent Device

Table 73. Key Industry Trends of Personal Fall-Arrest Self-Rescue Descent Device

Table 74. Personal Fall-Arrest Self-Rescue Descent Device Raw Material

Table 75. Key Suppliers of Raw Materials

Table 76. Personal Fall-Arrest Self-Rescue Descent Device Distributors List

Table 77. Personal Fall-Arrest Self-Rescue Descent Device Customer List

Table 78. Global Personal Fall-Arrest Self-Rescue Descent Device Sales Forecast by Region (2027-2032) & (Units)

Table 79. Global Personal Fall-Arrest Self-Rescue Descent Device Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 80. Americas Personal Fall-Arrest Self-Rescue Descent Device Sales Forecast by Country (2027-2032) & (Units)

Table 81. Americas Personal Fall-Arrest Self-Rescue Descent Device Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. APAC Personal Fall-Arrest Self-Rescue Descent Device Sales Forecast by Region (2027-2032) & (Units)

Table 83. APAC Personal Fall-Arrest Self-Rescue Descent Device Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 84. Europe Personal Fall-Arrest Self-Rescue Descent Device Sales Forecast by Country (2027-2032) & (Units)

Table 85. Europe Personal Fall-Arrest Self-Rescue Descent Device Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 86. Middle East & Africa Personal Fall-Arrest Self-Rescue Descent Device Sales Forecast by Country (2027-2032) & (Units)

Table 87. Middle East & Africa Personal Fall-Arrest Self-Rescue Descent Device Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 88. Global Personal Fall-Arrest Self-Rescue Descent Device Sales Forecast by Type (2027-2032) & (Units)

Table 89. Global Personal Fall-Arrest Self-Rescue Descent Device Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 90. Global Personal Fall-Arrest Self-Rescue Descent Device Sales Forecast by Sale Channel (2027-2032) & (Units)

Table 91. Global Personal Fall-Arrest Self-Rescue Descent Device Revenue Forecast by Sale Channel (2027-2032) & (\$ millions)

Table 92. 3M Company Basic Information, Personal Fall-Arrest Self-Rescue Descent Device Manufacturing Base, Sales Area and Its Competitors

Table 93. 3M Company Personal Fall-Arrest Self-Rescue Descent Device Product Portfolios and Specifications

Table 94. 3M Company Personal Fall-Arrest Self-Rescue Descent Device Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 95. 3M Company Main Business

Table 96. 3M Company Latest Developments

Table 97. Protective Industrial Products, Inc. Basic Information, Personal Fall-Arrest Self-Rescue Descent Device Manufacturing Base, Sales Area and Its Competitors

Table 98. Protective Industrial Products, Inc. Personal Fall-Arrest Self-Rescue Descent Device Product Portfolios and Specifications

Table 99. Protective Industrial Products, Inc. Personal Fall-Arrest Self-Rescue Descent Device Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 100. Protective Industrial Products, Inc. Main Business

Table 101. Protective Industrial Products, Inc. Latest Developments

Table 102. MSA Safety Incorporated Basic Information, Personal Fall-Arrest Self-Rescue Descent Device Manufacturing Base, Sales Area and Its Competitors

Table 103. MSA Safety Incorporated Personal Fall-Arrest Self-Rescue Descent Device Product Portfolios and Specifications

Table 104. MSA Safety Incorporated Personal Fall-Arrest Self-Rescue Descent Device Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 105. MSA Safety Incorporated Main Business

Table 106. MSA Safety Incorporated Latest Developments

Table 107. Bergman & Beving AB Basic Information, Personal Fall-Arrest Self-Rescue Descent Device Manufacturing Base, Sales Area and Its Competitors

Table 108. Bergman & Beving AB Personal Fall-Arrest Self-Rescue Descent Device Product Portfolios and Specifications

Table 109. Bergman & Beving AB Personal Fall-Arrest Self-Rescue Descent Device Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 110. Bergman & Beving AB Main Business

Table 111. Bergman & Beving AB Latest Developments

Table 112. Petzl Basic Information, Personal Fall-Arrest Self-Rescue Descent Device Manufacturing Base, Sales Area and Its Competitors

Table 113. Petzl Personal Fall-Arrest Self-Rescue Descent Device Product Portfolios and Specifications

Table 114. Petzl Personal Fall-Arrest Self-Rescue Descent Device Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 115. Petzl Main Business

Table 116. Petzl Latest Developments

Table 117. SKYLOTEC GmbH Basic Information, Personal Fall-Arrest Self-Rescue Descent Device Manufacturing Base, Sales Area and Its Competitors

Table 118. SKYLOTEC GmbH Personal Fall-Arrest Self-Rescue Descent Device Product Portfolios and Specifications

Table 119. SKYLOTEC GmbH Personal Fall-Arrest Self-Rescue Descent Device Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 120. SKYLOTEC GmbH Main Business

Table 121. SKYLOTEC GmbH Latest Developments

Table 122. Tractel Group Basic Information, Personal Fall-Arrest Self-Rescue Descent Device Manufacturing Base, Sales Area and Its Competitors

Table 123. Tractel Group Personal Fall-Arrest Self-Rescue Descent Device Product Portfolios and Specifications

Table 124. Tractel Group Personal Fall-Arrest Self-Rescue Descent Device Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 125. Tractel Group Main Business

Table 126. Tractel Group Latest Developments

Table 127. SpanSet Group Basic Information, Personal Fall-Arrest Self-Rescue Descent Device Manufacturing Base, Sales Area and Its Competitors

Table 128. SpanSet Group Personal Fall-Arrest Self-Rescue Descent Device Product Portfolios and Specifications

Table 129. SpanSet Group Personal Fall-Arrest Self-Rescue Descent Device Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 130. SpanSet Group Main Business

Table 131. SpanSet Group Latest Developments

Table 132. Guardian Fall Protection Basic Information, Personal Fall-Arrest Self-Rescue Descent Device Manufacturing Base, Sales Area and Its Competitors

Table 133. Guardian Fall Protection Personal Fall-Arrest Self-Rescue Descent Device

Product Portfolios and Specifications

Table 134. Guardian Fall Protection Personal Fall-Arrest Self-Rescue Descent Device Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 135. Guardian Fall Protection Main Business

Table 136. Guardian Fall Protection Latest Developments

Table 137. FallTech Basic Information, Personal Fall-Arrest Self-Rescue Descent Device Manufacturing Base, Sales Area and Its Competitors

Table 138. FallTech Personal Fall-Arrest Self-Rescue Descent Device Product Portfolios and Specifications

Table 139. FallTech Personal Fall-Arrest Self-Rescue Descent Device Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 140. FallTech Main Business

Table 141. FallTech Latest Developments

Table 142. CMC Rescue, Inc. Basic Information, Personal Fall-Arrest Self-Rescue Descent Device Manufacturing Base, Sales Area and Its Competitors

Table 143. CMC Rescue, Inc. Personal Fall-Arrest Self-Rescue Descent Device Product Portfolios and Specifications

Table 144. CMC Rescue, Inc. Personal Fall-Arrest Self-Rescue Descent Device Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 145. CMC Rescue, Inc. Main Business

Table 146. CMC Rescue, Inc. Latest Developments

Table 147. IKAR GmbH Basic Information, Personal Fall-Arrest Self-Rescue Descent Device Manufacturing Base, Sales Area and Its Competitors

Table 148. IKAR GmbH Personal Fall-Arrest Self-Rescue Descent Device Product Portfolios and Specifications

Table 149. IKAR GmbH Personal Fall-Arrest Self-Rescue Descent Device Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 150. IKAR GmbH Main Business

Table 151. IKAR GmbH Latest Developments

Table 152. EDELRID GmbH & Co. KG Basic Information, Personal Fall-Arrest Self-Rescue Descent Device Manufacturing Base, Sales Area and Its Competitors

Table 153. EDELRID GmbH & Co. KG Personal Fall-Arrest Self-Rescue Descent Device Product Portfolios and Specifications

Table 154. EDELRID GmbH & Co. KG Personal Fall-Arrest Self-Rescue Descent Device Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 155. EDELRID GmbH & Co. KG Main Business

Table 156. EDELRID GmbH & Co. KG Latest Developments

Table 157. Delta Plus Group Basic Information, Personal Fall-Arrest Self-Rescue

Descent Device Manufacturing Base, Sales Area and Its Competitors

Table 158. Delta Plus Group Personal Fall-Arrest Self-Rescue Descent Device Product Portfolios and Specifications

Table 159. Delta Plus Group Personal Fall-Arrest Self-Rescue Descent Device Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 160. Delta Plus Group Main Business

Table 161. Delta Plus Group Latest Developments

Table 162. Singing Rock s.r.o. Basic Information, Personal Fall-Arrest Self-Rescue Descent Device Manufacturing Base, Sales Area and Its Competitors

Table 163. Singing Rock s.r.o. Personal Fall-Arrest Self-Rescue Descent Device Product Portfolios and Specifications

Table 164. Singing Rock s.r.o. Personal Fall-Arrest Self-Rescue Descent Device Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 165. Singing Rock s.r.o. Main Business

Table 166. Singing Rock s.r.o. Latest Developments

Table 167. 3S Industry Basic Information, Personal Fall-Arrest Self-Rescue Descent Device Manufacturing Base, Sales Area and Its Competitors

Table 168. 3S Industry Personal Fall-Arrest Self-Rescue Descent Device Product Portfolios and Specifications

Table 169. 3S Industry Personal Fall-Arrest Self-Rescue Descent Device Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 170. 3S Industry Main Business

Table 171. 3S Industry Latest Developments

Table 172. Safewaze, Inc. Basic Information, Personal Fall-Arrest Self-Rescue Descent Device Manufacturing Base, Sales Area and Its Competitors

Table 173. Safewaze, Inc. Personal Fall-Arrest Self-Rescue Descent Device Product Portfolios and Specifications

Table 174. Safewaze, Inc. Personal Fall-Arrest Self-Rescue Descent Device Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 175. Safewaze, Inc. Main Business

Table 176. Safewaze, Inc. Latest Developments

Table 177. FrenchCreek Fall Safety Basic Information, Personal Fall-Arrest Self-Rescue Descent Device Manufacturing Base, Sales Area and Its Competitors

Table 178. FrenchCreek Fall Safety Personal Fall-Arrest Self-Rescue Descent Device Product Portfolios and Specifications

Table 179. FrenchCreek Fall Safety Personal Fall-Arrest Self-Rescue Descent Device Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 180. FrenchCreek Fall Safety Main Business

Table 181. FrenchCreek Fall Safety Latest Developments

Table 182. Aludesign S.p.A. Basic Information, Personal Fall-Arrest Self-Rescue Descent Device Manufacturing Base, Sales Area and Its Competitors

Table 183. Aludesign S.p.A. Personal Fall-Arrest Self-Rescue Descent Device Product Portfolios and Specifications

Table 184. Aludesign S.p.A. Personal Fall-Arrest Self-Rescue Descent Device Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 185. Aludesign S.p.A. Main Business

Table 186. Aludesign S.p.A. Latest Developments

Table 187. C.A.M.P. S.p.A. Basic Information, Personal Fall-Arrest Self-Rescue Descent Device Manufacturing Base, Sales Area and Its Competitors

Table 188. C.A.M.P. S.p.A. Personal Fall-Arrest Self-Rescue Descent Device Product Portfolios and Specifications

Table 189. C.A.M.P. S.p.A. Personal Fall-Arrest Self-Rescue Descent Device Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 190. C.A.M.P. S.p.A. Main Business

Table 191. C.A.M.P. S.p.A. Latest Developments

Table 192. KStrong Basic Information, Personal Fall-Arrest Self-Rescue Descent Device Manufacturing Base, Sales Area and Its Competitors

Table 193. KStrong Personal Fall-Arrest Self-Rescue Descent Device Product Portfolios and Specifications

Table 194. KStrong Personal Fall-Arrest Self-Rescue Descent Device Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 195. KStrong Main Business

Table 196. KStrong Latest Developments

Table 197. ABS Safety GmbH Basic Information, Personal Fall-Arrest Self-Rescue Descent Device Manufacturing Base, Sales Area and Its Competitors

Table 198. ABS Safety GmbH Personal Fall-Arrest Self-Rescue Descent Device Product Portfolios and Specifications

Table 199. ABS Safety GmbH Personal Fall-Arrest Self-Rescue Descent Device Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 200. ABS Safety GmbH Main Business

Table 201. ABS Safety GmbH Latest Developments

Table 202. heightec Basic Information, Personal Fall-Arrest Self-Rescue Descent Device Manufacturing Base, Sales Area and Its Competitors

Table 203. heightec Personal Fall-Arrest Self-Rescue Descent Device Product Portfolios and Specifications

Table 204. heightec Personal Fall-Arrest Self-Rescue Descent Device Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 205. heightec Main Business

Table 206. heightec Latest Developments

Table 207. ISC Wales Basic Information, Personal Fall-Arrest Self-Rescue Descent Device Manufacturing Base, Sales Area and Its Competitors

Table 208. ISC Wales Personal Fall-Arrest Self-Rescue Descent Device Product Portfolios and Specifications

Table 209. ISC Wales Personal Fall-Arrest Self-Rescue Descent Device Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 210. ISC Wales Main Business

Table 211. ISC Wales Latest Developments

Table 212. Mittelmann Sicherheitstechnik GmbH & Co. KG Basic Information, Personal Fall-Arrest Self-Rescue Descent Device Manufacturing Base, Sales Area and Its Competitors

Table 213. Mittelmann Sicherheitstechnik GmbH & Co. KG Personal Fall-Arrest Self-Rescue Descent Device Product Portfolios and Specifications

Table 214. Mittelmann Sicherheitstechnik GmbH & Co. KG Personal Fall-Arrest Self-Rescue Descent Device Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 215. Mittelmann Sicherheitstechnik GmbH & Co. KG Main Business

Table 216. Mittelmann Sicherheitstechnik GmbH & Co. KG Latest Developments

Table 217. KONG S.p.A. Basic Information, Personal Fall-Arrest Self-Rescue Descent Device Manufacturing Base, Sales Area and Its Competitors

Table 218. KONG S.p.A. Personal Fall-Arrest Self-Rescue Descent Device Product Portfolios and Specifications

Table 219. KONG S.p.A. Personal Fall-Arrest Self-Rescue Descent Device Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 220. KONG S.p.A. Main Business

Table 221. KONG S.p.A. Latest Developments

Table 222. TAZ 3D Basic Information, Personal Fall-Arrest Self-Rescue Descent Device Manufacturing Base, Sales Area and Its Competitors

Table 223. TAZ 3D Personal Fall-Arrest Self-Rescue Descent Device Product Portfolios and Specifications

Table 224. TAZ 3D Personal Fall-Arrest Self-Rescue Descent Device Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 225. TAZ 3D Main Business

Table 226. TAZ 3D Latest Developments

Table 227. HONOR Safety & Consultancy Basic Information, Personal Fall-Arrest Self-Rescue Descent Device Manufacturing Base, Sales Area and Its Competitors

Table 228. HONOR Safety & Consultancy Personal Fall-Arrest Self-Rescue Descent Device Product Portfolios and Specifications

Table 229. HONOR Safety & Consultancy Personal Fall-Arrest Self-Rescue Descent Device Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 230. HONOR Safety & Consultancy Main Business

Table 231. HONOR Safety & Consultancy Latest Developments

Table 232. Sterling Rope Company, Inc. Basic Information, Personal Fall-Arrest Self-Rescue Descent Device Manufacturing Base, Sales Area and Its Competitors

Table 233. Sterling Rope Company, Inc. Personal Fall-Arrest Self-Rescue Descent Device Product Portfolios and Specifications

Table 234. Sterling Rope Company, Inc. Personal Fall-Arrest Self-Rescue Descent Device Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 235. Sterling Rope Company, Inc. Main Business

Table 236. Sterling Rope Company, Inc. Latest Developments

Table 237. Rock Exotica LLC Basic Information, Personal Fall-Arrest Self-Rescue Descent Device Manufacturing Base, Sales Area and Its Competitors

Table 238. Rock Exotica LLC Personal Fall-Arrest Self-Rescue Descent Device Product Portfolios and Specifications

Table 239. Rock Exotica LLC Personal Fall-Arrest Self-Rescue Descent Device Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 240. Rock Exotica LLC Main Business

Table 241. Rock Exotica LLC Latest Developments

Table 242. Mingpin Hardware Company Basic Information, Personal Fall-Arrest Self-Rescue Descent Device Manufacturing Base, Sales Area and Its Competitors

Table 243. Mingpin Hardware Company Personal Fall-Arrest Self-Rescue Descent Device Product Portfolios and Specifications

Table 244. Mingpin Hardware Company Personal Fall-Arrest Self-Rescue Descent Device Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 245. Mingpin Hardware Company Main Business

Table 246. Mingpin Hardware Company Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Personal Fall-Arrest Self-Rescue Descent Device
- Figure 2. Personal Fall-Arrest Self-Rescue Descent Device Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Personal Fall-Arrest Self-Rescue Descent Device Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Personal Fall-Arrest Self-Rescue Descent Device Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Personal Fall-Arrest Self-Rescue Descent Device Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Personal Fall-Arrest Self-Rescue Descent Device Sales Market Share by Country/Region (2025)
- Figure 10. Personal Fall-Arrest Self-Rescue Descent Device Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Automatic Controlled Descent Device
- Figure 12. Product Picture of Manual Self-Braking Descender
- Figure 13. Product Picture of Other
- Figure 14. Global Personal Fall-Arrest Self-Rescue Descent Device Sales Market Share by Type in 2026
- Figure 15. Global Personal Fall-Arrest Self-Rescue Descent Device Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Construction and Rooftop Work
- Figure 17. Product Picture of Rope Access and Technical Rescue
- Figure 18. Product Picture of Cableway and Adventure Park Rescue
- Figure 19. Product Picture of Other
- Figure 20. Global Personal Fall-Arrest Self-Rescue Descent Device Sales Market Share by Application in 2026
- Figure 21. Global Personal Fall-Arrest Self-Rescue Descent Device Revenue Market Share by Application (2021-2026)
- Figure 22. Product Picture of EN 341 / EN 1496
- Figure 23. Product Picture of ANSI/ASSE Z359.4
- Figure 24. Product Picture of CSA Z259
- Figure 25. Product Picture of NFPA Escape / Rescue
- Figure 26. Product Picture of Other

Figure 27. Global Personal Fall-Arrest Self-Rescue Descent Device Sales Market Share by Certification Framework in 2026

Figure 28. Global Personal Fall-Arrest Self-Rescue Descent Device Revenue Market Share by Certification Framework (2021-2026)

Figure 29. Personal Fall-Arrest Self-Rescue Descent Device Consumed in Online Sales

Figure 30. Global Personal Fall-Arrest Self-Rescue Descent Device Market: Online Sales (2021-2026) & (Units)

Figure 31. Personal Fall-Arrest Self-Rescue Descent Device Consumed in Offline Sales

Figure 32. Global Personal Fall-Arrest Self-Rescue Descent Device Market: Offline Sales (2021-2026) & (Units)

Figure 33. Global Personal Fall-Arrest Self-Rescue Descent Device Sale Market Share by Sale Channel (2025)

Figure 34. Global Personal Fall-Arrest Self-Rescue Descent Device Revenue Market Share by Sale Channel in 2025

Figure 35. Personal Fall-Arrest Self-Rescue Descent Device Sales by Company in 2025 (Units)

Figure 36. Global Personal Fall-Arrest Self-Rescue Descent Device Sales Market Share by Company in 2025

Figure 37. Personal Fall-Arrest Self-Rescue Descent Device Revenue by Company in 2025 (\$ millions)

Figure 38. Global Personal Fall-Arrest Self-Rescue Descent Device Revenue Market Share by Company in 2025

Figure 39. Global Personal Fall-Arrest Self-Rescue Descent Device Sales Market Share by Geographic Region (2021-2026)

Figure 40. Global Personal Fall-Arrest Self-Rescue Descent Device Revenue Market Share by Geographic Region in 2025

Figure 41. Americas Personal Fall-Arrest Self-Rescue Descent Device Sales 2021-2026 (Units)

Figure 42. Americas Personal Fall-Arrest Self-Rescue Descent Device Revenue 2021-2026 (\$ millions)

Figure 43. APAC Personal Fall-Arrest Self-Rescue Descent Device Sales 2021-2026 (Units)

Figure 44. APAC Personal Fall-Arrest Self-Rescue Descent Device Revenue 2021-2026 (\$ millions)

Figure 45. Europe Personal Fall-Arrest Self-Rescue Descent Device Sales 2021-2026 (Units)

Figure 46. Europe Personal Fall-Arrest Self-Rescue Descent Device Revenue 2021-2026 (\$ millions)

Figure 47. Middle East & Africa Personal Fall-Arrest Self-Rescue Descent Device Sales

2021-2026 (Units)

Figure 48. Middle East & Africa Personal Fall-Arrest Self-Rescue Descent Device Revenue 2021-2026 (\$ millions)

Figure 49. Americas Personal Fall-Arrest Self-Rescue Descent Device Sales Market Share by Country in 2025

Figure 50. Americas Personal Fall-Arrest Self-Rescue Descent Device Revenue Market Share by Country (2021-2026)

Figure 51. Americas Personal Fall-Arrest Self-Rescue Descent Device Sales Market Share by Type (2021-2026)

Figure 52. Americas Personal Fall-Arrest Self-Rescue Descent Device Sales Market Share by Sale Channel (2021-2026)

Figure 53. United States Personal Fall-Arrest Self-Rescue Descent Device Revenue Growth 2021-2026 (\$ millions)

Figure 54. Canada Personal Fall-Arrest Self-Rescue Descent Device Revenue Growth 2021-2026 (\$ millions)

Figure 55. Mexico Personal Fall-Arrest Self-Rescue Descent Device Revenue Growth 2021-2026 (\$ millions)

Figure 56. Brazil Personal Fall-Arrest Self-Rescue Descent Device Revenue Growth 2021-2026 (\$ millions)

Figure 57. APAC Personal Fall-Arrest Self-Rescue Descent Device Sales Market Share by Region in 2025

Figure 58. APAC Personal Fall-Arrest Self-Rescue Descent Device Revenue Market Share by Region (2021-2026)

Figure 59. APAC Personal Fall-Arrest Self-Rescue Descent Device Sales Market Share by Type (2021-2026)

Figure 60. APAC Personal Fall-Arrest Self-Rescue Descent Device Sales Market Share by Sale Channel (2021-2026)

Figure 61. China Personal Fall-Arrest Self-Rescue Descent Device Revenue Growth 2021-2026 (\$ millions)

Figure 62. Japan Personal Fall-Arrest Self-Rescue Descent Device Revenue Growth 2021-2026 (\$ millions)

Figure 63. South Korea Personal Fall-Arrest Self-Rescue Descent Device Revenue Growth 2021-2026 (\$ millions)

Figure 64. Southeast Asia Personal Fall-Arrest Self-Rescue Descent Device Revenue Growth 2021-2026 (\$ millions)

Figure 65. India Personal Fall-Arrest Self-Rescue Descent Device Revenue Growth 2021-2026 (\$ millions)

Figure 66. Australia Personal Fall-Arrest Self-Rescue Descent Device Revenue Growth 2021-2026 (\$ millions)

Figure 67. China Taiwan Personal Fall-Arrest Self-Rescue Descent Device Revenue Growth 2021-2026 (\$ millions)

Figure 68. Europe Personal Fall-Arrest Self-Rescue Descent Device Sales Market Share by Country in 2025

Figure 69. Europe Personal Fall-Arrest Self-Rescue Descent Device Revenue Market Share by Country (2021-2026)

Figure 70. Europe Personal Fall-Arrest Self-Rescue Descent Device Sales Market Share by Type (2021-2026)

Figure 71. Europe Personal Fall-Arrest Self-Rescue Descent Device Sales Market Share by Sale Channel (2021-2026)

Figure 72. Germany Personal Fall-Arrest Self-Rescue Descent Device Revenue Growth 2021-2026 (\$ millions)

Figure 73. France Personal Fall-Arrest Self-Rescue Descent Device Revenue Growth 2021-2026 (\$ millions)

Figure 74. UK Personal Fall-Arrest Self-Rescue Descent Device Revenue Growth 2021-2026 (\$ m)

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