

Global Personal Dosimetry Service Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Personal Dosimetry Service market size is predicted to grow from US\$ 736 million in 2025 to US\$ 1159 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

Personal Dosimetry Service (PDS) is a professional service that monitors, measures, and evaluates the occupational ionizing radiation doses received by individuals, providing data for radiation protection compliance, dose control, and record - keeping. It is critical for workers in industries like nuclear energy, healthcare, and industrial radiography.

As a core component of the global radiation protection system, the Personal Dosimetry Service (PDS) market is undergoing structural transformation driven by factors such as stringent regulatory enforcement, rapid expansion of end-use industries, and continuous technological innovation. This market, which provides professional monitoring, measurement, and evaluation of occupational ionizing radiation doses for workers, has formed a mature pattern in developed regions and is accelerating its penetration in emerging economies.

From the perspective of growth drivers, policy mandates are the core rigid driving force. The newly revised GSR Part 3 standard of the International Atomic Energy Agency requires all nuclear facilities to complete the digital transformation of dose monitoring systems by 2027, which alone will release equipment update demand of 12 billion US dollars. At the same time, the continuous expansion of end-use industries has provided a solid demand foundation for the market.

The global personal dosimetry service market shows obvious regional differentiation

characteristics, with the Asia-Pacific region gradually surpassing Europe and the United States to become the largest incremental market, while North America and Europe rely on mature regulatory systems and industrial foundations to maintain a stable market share.

North America is the most mature market in the world. The strict regulatory environment in this region is the key to supporting market demand. For example, the latest revised 10CFR20 standard of the US Nuclear Regulatory Commission (NRC) has required medical institutions to upgrade the fifth-generation dosimeter system since 2024. At the same time, the high degree of digitalization of nuclear power plants in North America has promoted the replacement rate of electronic dosimeter products to 90%, further boosting the growth of the service market. The market in this region is mainly driven by technological upgrading, but it also faces challenges such as market saturation and cost pressure. The EU's new EURATOM directive requires all industrial dosimeters to complete the transformation of Bluetooth 5.0 communication modules by 2027, which will create an incremental market of about 7.3 billion US dollars. Germany, France and the United Kingdom are the core markets in Europe. The demand for upgrading of old nuclear facilities and government-funded radiation monitoring projects have promoted the steady growth of the market. However, the slow growth of the industrial sector and the fragmentation of small markets have restricted the growth rate of the regional market.

The Asia-Pacific region has become the fastest-growing region in the global market. China and India are the core driving forces of the regional market. In addition, the continuous improvement of medical infrastructure in Southeast Asian countries has also accelerated the penetration of personal dosimetry services. However, the regional market still faces challenges such as inconsistent regulations and insufficient infrastructure.

The markets of Latin America, the Middle East and Africa account for less than 15% of the global total. The growth is mainly driven by mining, energy projects and policy upgrades. For example, the demand for radon monitoring in uranium mining areas and the investment in medical and health care in the Middle East have promoted market development. However, low compliance rates and limited laboratory capacity are the main factors restricting the development of the regional market.

LPI (LP Information)' newest research report, the 'Personal Dosimetry Service Industry Forecast' looks at past sales and reviews total world Personal Dosimetry Service sales in 2025, providing a comprehensive analysis by region and market sector of projected

Personal Dosimetry Service sales for 2026 through 2032. With Personal Dosimetry Service sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Personal Dosimetry Service industry.

This Insight Report provides a comprehensive analysis of the global Personal Dosimetry Service landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Personal Dosimetry Service portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Personal Dosimetry Service market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Personal Dosimetry Service and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Personal Dosimetry Service.

This report presents a comprehensive overview, market shares, and growth opportunities of Personal Dosimetry Service market by product type, application, key players and key regions and countries.

Segmentation by Type:

Badge Dosimetry

Thermoluminescent Dosimetry (TLD)

Optically Stimulated Luminescence (OSL)

Electronic Dosimeters

Others

Segmentation by Service Type:

Passive

Active

Segmentation by Badges:

TLD/OSLD/Film Badges

Real-time Digital Badges

Segmentation by Application:

Medical

Industrial

Research

Nuclear Facilities

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Landauer

Chiyoda Technol Corporation

Kinetics

Mirion

RadPro

Sanova

T?V Rheinland

SCI

Centro de Dosimetr?a

ARPANSA

Sierra Radiation

IRS

Dental Directory

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Personal Dosimetry Service Market Size (2021-2032)
 - 2.1.2 Personal Dosimetry Service Market Size CAGR by Region (2021 VS 2025 VS 2032)
 - 2.1.3 World Current & Future Analysis for Personal Dosimetry Service by Country/Region (2021, 2025 & 2032)
- 2.2 Personal Dosimetry Service Segment by Type
 - 2.2.1 Badge Dosimetry
 - 2.2.2 Thermoluminescent Dosimetry (TLD)
 - 2.2.3 Optically Stimulated Luminescence (OSL)
 - 2.2.4 Electronic Dosimeters
 - 2.2.5 Others
 - 2.2.6 Personal Dosimetry Service Market Size by Type
 - 2.2.6.1 Personal Dosimetry Service Market Size CAGR by Type (2021 VS 2025 VS 2032)
 - 2.2.6.2 Global Personal Dosimetry Service Market Size Market Share by Type (2021-2026)
- 2.3 Personal Dosimetry Service Segment by Service Type
 - 2.3.1 Passive
 - 2.3.2 Active
 - 2.3.3 Personal Dosimetry Service Market Size by Service Type
 - 2.3.3.1 Personal Dosimetry Service Market Size CAGR by Service Type (2021 VS 2025 VS 2032)
 - 2.3.3.2 Global Personal Dosimetry Service Market Size Market Share by Service

Type (2021-2026)

2.4 Personal Dosimetry Service Segment by Badges

2.4.1 TLD/OSLD/Film Badges

2.4.2 Real-time Digital Badges

2.4.3 Personal Dosimetry Service Market Size by Badges

2.4.3.1 Personal Dosimetry Service Market Size CAGR by Badges (2021 VS 2025 VS 2032)

2.4.3.2 Global Personal Dosimetry Service Market Size Market Share by Badges (2021-2026)

2.5 Personal Dosimetry Service Segment by Application

2.5.1 Medical

2.5.2 Industrial

2.5.3 Research

2.5.4 Nuclear Facilities

2.5.5 Others

2.5.6 Personal Dosimetry Service Market Size by Application

2.5.6.1 Personal Dosimetry Service Market Size CAGR by Application (2021 VS 2025 VS 2032)

2.5.6.2 Global Personal Dosimetry Service Market Size Market Share by Application (2021-2026)

3 PERSONAL DOSIMETRY SERVICE MARKET SIZE BY PLAYER

3.1 Personal Dosimetry Service Market Size Market Share by Player

3.1.1 Global Personal Dosimetry Service Revenue by Player (2021-2026)

3.1.2 Global Personal Dosimetry Service Revenue Market Share by Player (2021-2026)

3.2 Global Personal Dosimetry Service Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

4 PERSONAL DOSIMETRY SERVICE BY REGION

4.1 Personal Dosimetry Service Market Size by Region (2021-2026)

4.2 Global Personal Dosimetry Service Annual Revenue by Country/Region (2021-2026)

- 4.3 Americas Personal Dosimetry Service Market Size Growth (2021-2026)
- 4.4 APAC Personal Dosimetry Service Market Size Growth (2021-2026)
- 4.5 Europe Personal Dosimetry Service Market Size Growth (2021-2026)
- 4.6 Middle East & Africa Personal Dosimetry Service Market Size Growth (2021-2026)

5 AMERICAS

- 5.1 Americas Personal Dosimetry Service Market Size by Country (2021-2026)
- 5.2 Americas Personal Dosimetry Service Market Size by Type (2021-2026)
- 5.3 Americas Personal Dosimetry Service Market Size by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Personal Dosimetry Service Market Size by Region (2021-2026)
- 6.2 APAC Personal Dosimetry Service Market Size by Type (2021-2026)
- 6.3 APAC Personal Dosimetry Service Market Size by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia

7 EUROPE

- 7.1 Europe Personal Dosimetry Service Market Size by Country (2021-2026)
- 7.2 Europe Personal Dosimetry Service Market Size by Type (2021-2026)
- 7.3 Europe Personal Dosimetry Service Market Size by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Personal Dosimetry Service by Region (2021-2026)
- 8.2 Middle East & Africa Personal Dosimetry Service Market Size by Type (2021-2026)
- 8.3 Middle East & Africa Personal Dosimetry Service Market Size by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 GLOBAL PERSONAL DOSIMETRY SERVICE MARKET FORECAST

- 10.1 Global Personal Dosimetry Service Forecast by Region (2027-2032)
 - 10.1.1 Global Personal Dosimetry Service Forecast by Region (2027-2032)
 - 10.1.2 Americas Personal Dosimetry Service Forecast
 - 10.1.3 APAC Personal Dosimetry Service Forecast
 - 10.1.4 Europe Personal Dosimetry Service Forecast
 - 10.1.5 Middle East & Africa Personal Dosimetry Service Forecast
- 10.2 Americas Personal Dosimetry Service Forecast by Country (2027-2032)
 - 10.2.1 United States Market Personal Dosimetry Service Forecast
 - 10.2.2 Canada Market Personal Dosimetry Service Forecast
 - 10.2.3 Mexico Market Personal Dosimetry Service Forecast
 - 10.2.4 Brazil Market Personal Dosimetry Service Forecast
- 10.3 APAC Personal Dosimetry Service Forecast by Region (2027-2032)
 - 10.3.1 China Personal Dosimetry Service Market Forecast
 - 10.3.2 Japan Market Personal Dosimetry Service Forecast
 - 10.3.3 Korea Market Personal Dosimetry Service Forecast
 - 10.3.4 Southeast Asia Market Personal Dosimetry Service Forecast
 - 10.3.5 India Market Personal Dosimetry Service Forecast
 - 10.3.6 Australia Market Personal Dosimetry Service Forecast
- 10.4 Europe Personal Dosimetry Service Forecast by Country (2027-2032)
 - 10.4.1 Germany Market Personal Dosimetry Service Forecast

- 10.4.2 France Market Personal Dosimetry Service Forecast
- 10.4.3 UK Market Personal Dosimetry Service Forecast
- 10.4.4 Italy Market Personal Dosimetry Service Forecast
- 10.4.5 Russia Market Personal Dosimetry Service Forecast
- 10.5 Middle East & Africa Personal Dosimetry Service Forecast by Region (2027-2032)
 - 10.5.1 Egypt Market Personal Dosimetry Service Forecast
 - 10.5.2 South Africa Market Personal Dosimetry Service Forecast
 - 10.5.3 Israel Market Personal Dosimetry Service Forecast
 - 10.5.4 Turkey Market Personal Dosimetry Service Forecast
- 10.6 Global Personal Dosimetry Service Forecast by Type (2027-2032)
- 10.7 Global Personal Dosimetry Service Forecast by Application (2027-2032)
 - 10.7.1 GCC Countries Market Personal Dosimetry Service Forecast

11 KEY PLAYERS ANALYSIS

11.1 Landauer

- 11.1.1 Landauer Company Information
- 11.1.2 Landauer Personal Dosimetry Service Product Offered
- 11.1.3 Landauer Personal Dosimetry Service Revenue, Gross Margin and Market Share (2021-2026)
- 11.1.4 Landauer Main Business Overview
- 11.1.5 Landauer Latest Developments

11.2 Chiyoda Technol Corporation

- 11.2.1 Chiyoda Technol Corporation Company Information
- 11.2.2 Chiyoda Technol Corporation Personal Dosimetry Service Product Offered
- 11.2.3 Chiyoda Technol Corporation Personal Dosimetry Service Revenue, Gross Margin and Market Share (2021-2026)
- 11.2.4 Chiyoda Technol Corporation Main Business Overview
- 11.2.5 Chiyoda Technol Corporation Latest Developments

11.3 Kinetics

- 11.3.1 Kinetics Company Information
- 11.3.2 Kinetics Personal Dosimetry Service Product Offered
- 11.3.3 Kinetics Personal Dosimetry Service Revenue, Gross Margin and Market Share (2021-2026)
- 11.3.4 Kinetics Main Business Overview
- 11.3.5 Kinetics Latest Developments

11.4 Mirion

- 11.4.1 Mirion Company Information
- 11.4.2 Mirion Personal Dosimetry Service Product Offered

11.4.3 Mirion Personal Dosimetry Service Revenue, Gross Margin and Market Share (2021-2026)

11.4.4 Mirion Main Business Overview

11.4.5 Mirion Latest Developments

11.5 RadPro

11.5.1 RadPro Company Information

11.5.2 RadPro Personal Dosimetry Service Product Offered

11.5.3 RadPro Personal Dosimetry Service Revenue, Gross Margin and Market Share (2021-2026)

11.5.4 RadPro Main Business Overview

11.5.5 RadPro Latest Developments

11.6 Sanova

11.6.1 Sanova Company Information

11.6.2 Sanova Personal Dosimetry Service Product Offered

11.6.3 Sanova Personal Dosimetry Service Revenue, Gross Margin and Market Share (2021-2026)

11.6.4 Sanova Main Business Overview

11.6.5 Sanova Latest Developments

11.7 T?V Rheinland

11.7.1 T?V Rheinland Company Information

11.7.2 T?V Rheinland Personal Dosimetry Service Product Offered

11.7.3 T?V Rheinland Personal Dosimetry Service Revenue, Gross Margin and Market Share (2021-2026)

11.7.4 T?V Rheinland Main Business Overview

11.7.5 T?V Rheinland Latest Developments

11.8 SCI

11.8.1 SCI Company Information

11.8.2 SCI Personal Dosimetry Service Product Offered

11.8.3 SCI Personal Dosimetry Service Revenue, Gross Margin and Market Share (2021-2026)

11.8.4 SCI Main Business Overview

11.8.5 SCI Latest Developments

11.9 Centro de Dosimetr?a

11.9.1 Centro de Dosimetr?a Company Information

11.9.2 Centro de Dosimetr?a Personal Dosimetry Service Product Offered

11.9.3 Centro de Dosimetr?a Personal Dosimetry Service Revenue, Gross Margin and Market Share (2021-2026)

11.9.4 Centro de Dosimetr?a Main Business Overview

11.9.5 Centro de Dosimetr?a Latest Developments

11.10 ARPANSA

11.10.1 ARPANSA Company Information

11.10.2 ARPANSA Personal Dosimetry Service Product Offered

11.10.3 ARPANSA Personal Dosimetry Service Revenue, Gross Margin and Market Share (2021-2026)

11.10.4 ARPANSA Main Business Overview

11.10.5 ARPANSA Latest Developments

11.11 Sierra Radiation

11.11.1 Sierra Radiation Company Information

11.11.2 Sierra Radiation Personal Dosimetry Service Product Offered

11.11.3 Sierra Radiation Personal Dosimetry Service Revenue, Gross Margin and Market Share (2021-2026)

11.11.4 Sierra Radiation Main Business Overview

11.11.5 Sierra Radiation Latest Developments

11.12 IRS

11.12.1 IRS Company Information

11.12.2 IRS Personal Dosimetry Service Product Offered

11.12.3 IRS Personal Dosimetry Service Revenue, Gross Margin and Market Share (2021-2026)

11.12.4 IRS Main Business Overview

11.12.5 IRS Latest Developments

11.13 Dental Directory

11.13.1 Dental Directory Company Information

11.13.2 Dental Directory Personal Dosimetry Service Product Offered

11.13.3 Dental Directory Personal Dosimetry Service Revenue, Gross Margin and Market Share (2021-2026)

11.13.4 Dental Directory Main Business Overview

11.13.5 Dental Directory Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Personal Dosimetry Service Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)
- Table 2. Personal Dosimetry Service Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Badge Dosimetry
- Table 4. Major Players of Thermoluminescent Dosimetry (TLD)
- Table 5. Major Players of Optically Stimulated Luminescence (OSL)
- Table 6. Major Players of Electronic Dosimeters
- Table 7. Major Players of Others
- Table 8. Personal Dosimetry Service Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)
- Table 9. Global Personal Dosimetry Service Market Size by Type (2021-2026) & (\$ millions)
- Table 10. Global Personal Dosimetry Service Market Size Market Share by Type (2021-2026)
- Table 11. Major Players of Passive
- Table 12. Major Players of Active
- Table 13. Personal Dosimetry Service Market Size CAGR by Service Type (2021 VS 2025 VS 2032) & (\$ millions)
- Table 14. Global Personal Dosimetry Service Market Size by Service Type (2021-2026) & (\$ millions)
- Table 15. Global Personal Dosimetry Service Market Size Market Share by Service Type (2021-2026)
- Table 16. Major Players of TLD/OSLD/Film Badges
- Table 17. Major Players of Real-time Digital Badges
- Table 18. Personal Dosimetry Service Market Size CAGR by Badges (2021 VS 2025 VS 2032) & (\$ millions)
- Table 19. Global Personal Dosimetry Service Market Size by Badges (2021-2026) & (\$ millions)
- Table 20. Global Personal Dosimetry Service Market Size Market Share by Badges (2021-2026)
- Table 21. Personal Dosimetry Service Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)
- Table 22. Global Personal Dosimetry Service Market Size by Application (2021-2026) & (\$ millions)

Table 23. Global Personal Dosimetry Service Market Size Market Share by Application (2021-2026)

Table 24. Global Personal Dosimetry Service Revenue by Player (2021-2026) & (\$ millions)

Table 25. Global Personal Dosimetry Service Revenue Market Share by Player (2021-2026)

Table 26. Personal Dosimetry Service Key Players Head office and Products Offered

Table 27. Personal Dosimetry Service Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 28. New Products and Potential Entrants

Table 29. Mergers & Acquisitions, Expansion

Table 30. Global Personal Dosimetry Service Market Size by Region (2021-2026) & (\$ millions)

Table 31. Global Personal Dosimetry Service Market Size Market Share by Region (2021-2026)

Table 32. Global Personal Dosimetry Service Revenue by Country/Region (2021-2026) & (\$ millions)

Table 33. Global Personal Dosimetry Service Revenue Market Share by Country/Region (2021-2026)

Table 34. Americas Personal Dosimetry Service Market Size by Country (2021-2026) & (\$ millions)

Table 35. Americas Personal Dosimetry Service Market Size Market Share by Country (2021-2026)

Table 36. Americas Personal Dosimetry Service Market Size by Type (2021-2026) & (\$ millions)

Table 37. Americas Personal Dosimetry Service Market Size Market Share by Type (2021-2026)

Table 38. Americas Personal Dosimetry Service Market Size by Application (2021-2026) & (\$ millions)

Table 39. Americas Personal Dosimetry Service Market Size Market Share by Application (2021-2026)

Table 40. APAC Personal Dosimetry Service Market Size by Region (2021-2026) & (\$ millions)

Table 41. APAC Personal Dosimetry Service Market Size Market Share by Region (2021-2026)

Table 42. APAC Personal Dosimetry Service Market Size by Type (2021-2026) & (\$ millions)

Table 43. APAC Personal Dosimetry Service Market Size by Application (2021-2026) & (\$ millions)

Table 44. Europe Personal Dosimetry Service Market Size by Country (2021-2026) & (\$ millions)

Table 45. Europe Personal Dosimetry Service Market Size Market Share by Country (2021-2026)

Table 46. Europe Personal Dosimetry Service Market Size by Type (2021-2026) & (\$ millions)

Table 47. Europe Personal Dosimetry Service Market Size by Application (2021-2026) & (\$ millions)

Table 48. Middle East & Africa Personal Dosimetry Service Market Size by Region (2021-2026) & (\$ millions)

Table 49. Middle East & Africa Personal Dosimetry Service Market Size by Type (2021-2026) & (\$ millions)

Table 50. Middle East & Africa Personal Dosimetry Service Market Size by Application (2021-2026) & (\$ millions)

Table 51. Key Market Drivers & Growth Opportunities of Personal Dosimetry Service

Table 52. Key Market Challenges & Risks of Personal Dosimetry Service

Table 53. Key Industry Trends of Personal Dosimetry Service

Table 54. Global Personal Dosimetry Service Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 55. Global Personal Dosimetry Service Market Size Market Share Forecast by Region (2027-2032)

Table 56. Global Personal Dosimetry Service Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 57. Global Personal Dosimetry Service Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 58. Landauer Details, Company Type, Personal Dosimetry Service Area Served and Its Competitors

Table 59. Landauer Personal Dosimetry Service Product Offered

Table 60. Landauer Personal Dosimetry Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 61. Landauer Main Business

Table 62. Landauer Latest Developments

Table 63. Chiyoda Technol Corporation Details, Company Type, Personal Dosimetry Service Area Served and Its Competitors

Table 64. Chiyoda Technol Corporation Personal Dosimetry Service Product Offered

Table 65. Chiyoda Technol Corporation Personal Dosimetry Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 66. Chiyoda Technol Corporation Main Business

Table 67. Chiyoda Technol Corporation Latest Developments

Table 68. Kinetics Details, Company Type, Personal Dosimetry Service Area Served and Its Competitors

Table 69. Kinetics Personal Dosimetry Service Product Offered

Table 70. Kinetics Personal Dosimetry Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 71. Kinetics Main Business

Table 72. Kinetics Latest Developments

Table 73. Mirion Details, Company Type, Personal Dosimetry Service Area Served and Its Competitors

Table 74. Mirion Personal Dosimetry Service Product Offered

Table 75. Mirion Personal Dosimetry Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 76. Mirion Main Business

Table 77. Mirion Latest Developments

Table 78. RadPro Details, Company Type, Personal Dosimetry Service Area Served and Its Competitors

Table 79. RadPro Personal Dosimetry Service Product Offered

Table 80. RadPro Personal Dosimetry Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 81. RadPro Main Business

Table 82. RadPro Latest Developments

Table 83. Sanova Details, Company Type, Personal Dosimetry Service Area Served and Its Competitors

Table 84. Sanova Personal Dosimetry Service Product Offered

Table 85. Sanova Personal Dosimetry Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 86. Sanova Main Business

Table 87. Sanova Latest Developments

Table 88. T?V Rheinland Details, Company Type, Personal Dosimetry Service Area Served and Its Competitors

Table 89. T?V Rheinland Personal Dosimetry Service Product Offered

Table 90. T?V Rheinland Personal Dosimetry Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 91. T?V Rheinland Main Business

Table 92. T?V Rheinland Latest Developments

Table 93. SCI Details, Company Type, Personal Dosimetry Service Area Served and Its Competitors

Table 94. SCI Personal Dosimetry Service Product Offered

Table 95. SCI Personal Dosimetry Service Revenue (\$ million), Gross Margin and

Market Share (2021-2026)

Table 96. SCI Main Business

Table 97. SCI Latest Developments

Table 98. Centro de Dosimetr?a Details, Company Type, Personal Dosimetry Service Area Served and Its Competitors

Table 99. Centro de Dosimetr?a Personal Dosimetry Service Product Offered

Table 100. Centro de Dosimetr?a Personal Dosimetry Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 101. Centro de Dosimetr?a Main Business

Table 102. Centro de Dosimetr?a Latest Developments

Table 103. ARPANSA Details, Company Type, Personal Dosimetry Service Area Served and Its Competitors

Table 104. ARPANSA Personal Dosimetry Service Product Offered

Table 105. ARPANSA Personal Dosimetry Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 106. ARPANSA Main Business

Table 107. ARPANSA Latest Developments

Table 108. Sierra Radiation Details, Company Type, Personal Dosimetry Service Area Served and Its Competitors

Table 109. Sierra Radiation Personal Dosimetry Service Product Offered

Table 110. Sierra Radiation Personal Dosimetry Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 111. Sierra Radiation Main Business

Table 112. Sierra Radiation Latest Developments

Table 113. IRS Details, Company Type, Personal Dosimetry Service Area Served and Its Competitors

Table 114. IRS Personal Dosimetry Service Product Offered

Table 115. IRS Personal Dosimetry Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 116. IRS Main Business

Table 117. IRS Latest Developments

Table 118. Dental Directory Details, Company Type, Personal Dosimetry Service Area Served and Its Competitors

Table 119. Dental Directory Personal Dosimetry Service Product Offered

Table 120. Dental Directory Personal Dosimetry Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 121. Dental Directory Main Business

Table 122. Dental Directory Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Personal Dosimetry Service Report Years Considered
- Figure 2. Research Objectives
- Figure 3. Research Methodology
- Figure 4. Research Process and Data Source
- Figure 5. Global Personal Dosimetry Service Market Size Growth Rate (2021-2032) (\$ millions)
- Figure 6. Personal Dosimetry Service Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 7. Personal Dosimetry Service Sales Market Share by Country/Region (2025)
- Figure 8. Personal Dosimetry Service Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 9. Global Personal Dosimetry Service Market Size Market Share by Type in 2025
- Figure 10. Global Personal Dosimetry Service Market Size Market Share by Service Type in 2025
- Figure 11. Global Personal Dosimetry Service Market Size Market Share by Badges in 2025
- Figure 12. Personal Dosimetry Service in Medical
- Figure 13. Global Personal Dosimetry Service Market: Medical (2021-2026) & (\$ millions)
- Figure 14. Personal Dosimetry Service in Industrial
- Figure 15. Global Personal Dosimetry Service Market: Industrial (2021-2026) & (\$ millions)
- Figure 16. Personal Dosimetry Service in Research
- Figure 17. Global Personal Dosimetry Service Market: Research (2021-2026) & (\$ millions)
- Figure 18. Personal Dosimetry Service in Nuclear Facilities
- Figure 19. Global Personal Dosimetry Service Market: Nuclear Facilities (2021-2026) & (\$ millions)
- Figure 20. Personal Dosimetry Service in Others
- Figure 21. Global Personal Dosimetry Service Market: Others (2021-2026) & (\$ millions)
- Figure 22. Global Personal Dosimetry Service Market Size Market Share by Application in 2025
- Figure 23. Global Personal Dosimetry Service Revenue Market Share by Player in 2025
- Figure 24. Global Personal Dosimetry Service Market Size Market Share by Region (2021-2026)

Figure 25. Americas Personal Dosimetry Service Market Size 2021-2026 (\$ millions)

Figure 26. APAC Personal Dosimetry Service Market Size 2021-2026 (\$ millions)

Figure 27. Europe Personal Dosimetry Service Market Size 2021-2026 (\$ millions)

Figure 28. Middle East & Africa Personal Dosimetry Service Market Size 2021-2026 (\$ millions)

Figure 29. Americas Personal Dosimetry Service Value Market Share by Country in 2025

Figure 30. United States Personal Dosimetry Service Market Size Growth 2021-2026 (\$ millions)

Figure 31. Canada Personal Dosimetry Service Market Size Growth 2021-2026 (\$ millions)

Figure 32. Mexico Personal Dosimetry Service Market Size Growth 2021-2026 (\$ millions)

Figure 33. Brazil Personal Dosimetry Service Market Size Growth 2021-2026 (\$ millions)

Figure 34. APAC Personal Dosimetry Service Market Size Market Share by Region in 2025

Figure 35. APAC Personal Dosimetry Service Market Size Market Share by Type (2021-2026)

Figure 36. APAC Personal Dosimetry Service Market Size Market Share by Application (2021-2026)

Figure 37. China Personal Dosimetry Service Market Size Growth 2021-2026 (\$ millions)

Figure 38. Japan Personal Dosimetry Service Market Size Growth 2021-2026 (\$ millions)

Figure 39. South Korea Personal Dosimetry Service Market Size Growth 2021-2026 (\$ millions)

Figure 40. Southeast Asia Personal Dosimetry Service Market Size Growth 2021-2026 (\$ millions)

Figure 41. India Personal Dosimetry Service Market Size Growth 2021-2026 (\$ millions)

Figure 42. Australia Personal Dosimetry Service Market Size Growth 2021-2026 (\$ millions)

Figure 43. Europe Personal Dosimetry Service Market Size Market Share by Country in 2025

Figure 44. Europe Personal Dosimetry Service Market Size Market Share by Type (2021-2026)

Figure 45. Europe Personal Dosimetry Service Market Size Market Share by Application (2021-2026)

Figure 46. Germany Personal Dosimetry Service Market Size Growth 2021-2026 (\$

millions)

Figure 47. France Personal Dosimetry Service Market Size Growth 2021-2026 (\$ millions)

Figure 48. UK Personal Dosimetry Service Market Size Growth 2021-2026 (\$ millions)

Figure 49. Italy Personal Dosimetry Service Market Size Growth 2021-2026 (\$ millions)

Figure 50. Russia Personal Dosimetry Service Market Size Growth 2021-2026 (\$ millions)

Figure 51. Middle East & Africa Personal Dosimetry Service Market Size Market Share by Region (2021-2026)

Figure 52. Middle East & Africa Personal Dosimetry Service Market Size Market Share by Type (2021-2026)

Figure 53. Middle East & Africa Personal Dosimetry Service Market Size Market Share by Application (2021-2026)

Figure 54. Egypt Personal Dosimetry Service Market Size Growth 2021-2026 (\$ millions)

Figure 55. South Africa Personal Dosimetry Service Market Size Growth 2021-2026 (\$ millions)

Figure 56. Israel Personal Dosimetry Service Market Size Growth 2021-2026 (\$ millions)

Figure 57. Turkey Personal Dosimetry Service Market Size Growth 2021-2026 (\$ millions)

Figure 58. GCC Countries Personal Dosimetry Service Market Size Growth 2021-2026 (\$ millions)

Figure 59. Americas Personal Dosimetry Service Market Size 2027-2032 (\$ millions)

Figure 60. APAC Personal Dosimetry Service Market Size 2027-2032 (\$ millions)

Figure 61. Europe Personal Dosimetry Service Market Size 2027-2032 (\$ millions)

Figure 62. Middle East & Africa Personal Dosimetry Service Market Size 2027-2032 (\$ millions)

Figure 63. United States Personal Dosimetry Service Market Size 2027-2032 (\$ millions)

Figure 64. Canada Personal Dosimetry Service Market Size 2027-2032 (\$ millions)

Figure 65. Mexico Personal Dosimetry Service Market Size 2027-2032 (\$ millions)

Figure 66. Brazil Personal Dosimetry Service Market Size 2027-2032 (\$ millions)

Figure 67. China Personal Dosimetry Service Market Size 2027-2032 (\$ millions)

Figure 68. Japan Personal Dosimetry Service Market Size 2027-2032 (\$ millions)

Figure 69. Korea Personal Dosimetry Service Market Size 2027-2032 (\$ millions)

Figure 70. Southeast Asia Personal Dosimetry Service Market Size 2027-2032 (\$ millions)

Figure 71. India Personal Dosimetry Service Market Size 2027-2032 (\$ millions)

Figure 72. Australia Personal Dosimetry Service Market Size 2027-2032 (\$ millions)

Figure 73. Germany Personal Dosimetry Service Market Size 2027-2032 (\$ millions)

Figure 74. France Personal Dosimetry Service Market Size 2027-2032 (\$ millions)

Figure 75. UK Personal Dosimetry Service Market Size 2027-2032 (\$ millions)

Figure 76. Italy Personal Dosimetry Service Market Size 2027-2032 (\$ millions)

Figure 77. Russia Personal Dosimetry Service Market Size 2027-2032 (\$ millions)

Figure 78. Egypt Personal Dosimetry Service Market Size 2027-2032 (\$ millions)

Figure 79. South Africa Personal Dosimetry Service Market Size 2027-2032 (\$ millions)

Figure 80. Israel Personal Dosimetry Service Market Size 2027-2032 (\$ millions)

Figure 81. Turkey Personal Dosimetry Service Market Size 2027-2032 (\$ millions)

Figure 82. Global Personal Dosimetry Service Market Size Market Share Forecast by Type (2027-2032)

Figure 83. Global Personal Dosimetry Service Market Size Market Share Forecast by Application (2027-2032)

Figure 84. GCC Countries Personal Dosimetry Service Market Size 2027-2032 (\$ millions)

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