

Global Persistent Organic Pollutants (POPs) Analysis Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Persistent Organic Pollutants (POPs) Analysis market size is predicted to grow from US\$ 2650 million in 2025 to US\$ 4506 million in 2032; it is expected to grow at a CAGR of 8.0% from 2026 to 2032.

Persistent Organic Pollutants (POPs) Analysis refers to the process of detection and assessment involving the qualitative identification and quantitative determination of the types, concentration levels, and distribution characteristics of Persistent Organic Pollutants (POPs) in environmental media, food, industrial products, or biological samples, utilizing a series of highly sensitive chemical analysis techniques and standardized experimental protocols.

Gross Margin Levels

POPs analysis constitutes a third-party testing service characterized by high technological barriers. Consequently, its gross margins are generally higher than those of standard physicochemical testing, though lower than those of purely software-based or asset-light certification services. For routine product compliance screening?such as standard PCB or organochlorine pesticide testing?market competition is relatively intense, resulting in typical gross margins of approximately 30%?45%. For multi-analyte POPs confirmatory analysis in food, environmental, and waste matrices?which necessitates complex sample pretreatment, isotopic internal standards, reference standards, quality control samples, and ongoing accreditation maintenance?gross margins typically range from 40% to 60%. Furthermore, for ultra-trace analysis projects utilizing High-Resolution Gas Chromatography/High-Resolution Mass Spectrometry (HRGC/HRMS)?covering substances such as dioxins/furans, dioxin-like PCBs, flue gases, and human biological samples?gross margins for high-quality laboratories can

reach 55%–70%. This is attributable to the high capital investment required for instrumentation, the demand for highly experienced personnel, and clients' stringent requirements regarding data traceability and legal defensibility. However, gross margins are subject to various influencing factors, including instrument depreciation, the cost of reference standards, sample complexity, reporting turnaround times, re-testing rates, and accreditation maintenance costs. Consequently, large-scale laboratories and global TIC (Testing, Inspection, and Certification) groups are typically better positioned to enhance their profit margins through high-throughput sample processing, automated purification systems, and standardized quality control frameworks.

Industry Drivers

The primary driving force behind the POPs analysis market stems from the continuous tightening of global regulatory frameworks. The Stockholm Convention on POPs is constantly expanding its list of controlled substances, while key markets—such as the EU, the UK, China, and Australia—are continually updating their restrictions on substances including PFOS, PFOA, PBDEs, UV-328, Dechlorane Plus, and chlorinated paraffins. This regulatory landscape compels enterprises across sectors—including consumer goods, electronics and electrical equipment, automotive, textiles, plastics, chemicals, and waste management—to demonstrate regulatory compliance through third-party testing services. In 2025, the EU has already updated or advanced regulatory requirements regarding POPs—specifically targeting substances such as PFOS, UV-328, and Dechlorane Plus—thereby directly stimulating demand for product compliance screening and supply chain testing services. A secondary driver is the imperative for risk management regarding food safety and environmental health. Substances such as dioxins, PCBs, and PBDEs are characterized by their persistence, bioaccumulative potential, and biomagnification effects within the food chain; consequently, food products—including fish, meat, dairy, eggs, and animal feed—are subject to rigorous regulatory oversight. Concurrently, from an environmental perspective, key sources of contamination requiring focused monitoring include incineration facilities, metallurgical operations, chemical plants, waste oil processing sites, electronic waste disposal sites, and contaminated land areas. As countries increasingly tighten requirements regarding the remediation of contaminated sites, hazardous waste management, spot checks on food imports, and corporate ESG responsibilities, POPs analysis is evolving from a reactive 'post-incident testing' approach into a normalized service encompassing routine monitoring, supply chain clearance, and risk early warning. Furthermore, China's *Report on Progress in POPs Control (2004–2024)** indicates that POPs have been integrated into frameworks for contaminated site identification, soil risk management and control, and emission

governance in key industries; this trend is expected to continue driving growth in domestic testing demand.

LPI (LP Information)' newest research report, the 'Persistent Organic Pollutants (POPs) Analysis Industry Forecast' looks at past sales and reviews total world Persistent Organic Pollutants (POPs) Analysis sales in 2025, providing a comprehensive analysis by region and market sector of projected Persistent Organic Pollutants (POPs) Analysis sales for 2026 through 2032. With Persistent Organic Pollutants (POPs) Analysis sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Persistent Organic Pollutants (POPs) Analysis industry.

This Insight Report provides a comprehensive analysis of the global Persistent Organic Pollutants (POPs) Analysis landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Persistent Organic Pollutants (POPs) Analysis portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Persistent Organic Pollutants (POPs) Analysis market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Persistent Organic Pollutants (POPs) Analysis and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Persistent Organic Pollutants (POPs) Analysis.

This report presents a comprehensive overview, market shares, and growth opportunities of Persistent Organic Pollutants (POPs) Analysis market by product type, application, key players and key regions and countries.

Segmentation by Type:

Organochlorine Pesticides

Industrial Chemicals

Others

Segmentation by Core Technical Principles:

Chromatographic Analysis

Mass Spectrometric Analysis

Others

Segmentation by Detection Limit:

Ultra-trace Detection Level: Detection Limit ? 0.1 ppt

Trace Detection Level: Detection Limit 0.1 ppt ? 1 ppb

Macro Detection Level: Detection Limit 1 ppb ? 1 ppm

Others

Segmentation by Application:

Ecological and Environmental Monitoring Sector

Food and Agricultural Product Safety Sector

Chemical and Industrial Manufacturing Sector

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Eurofins Scientific

SGS

ALS Limited

Intertek

Bureau Veritas

Mérieux NutriSciences

Element Materials Technology

Fera Science

GBA Group

WESSLING Laboratorien

TUV SUD

Ramboll Analytics

Veritas Laboratory Services

SOCOTEC

Pace Analytical

Enthalpy Analytical

SGS AXYS Analytical Services

Shimadzu Techno-Research

IDEA Consultants

JFE Techno-Research

Miura Institute of Environmental Science (MIES)

CTI

PONY Testing

C&K Testing

V-Trust

FITI Testing & Research Institute

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