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Global Perovskite Coating Machine Market Growth 2026-2032

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Abstracts

The global Perovskite Coating Machine market size is predicted to grow from US$ 378 million in 2025 to US$ 541 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

Perovskite coating machines are precision thin-film coating devices specifically designed for preparing the light-absorbing layer of perovskite solar cells (PSCs). Through processes such as slot coating, blade coating, and spraying, they uniformly deposit perovskite precursor solutions onto glass, flexible substrates, or silicon multilayer substrates, achieving large-area, highly uniform, and low-defect-density nanoscale thin film formation. This is a core piece of equipment determining cell efficiency and mass production yield. The upstream of the industry chain includes suppliers of high-precision metering pumps, coating dies, vacuum adsorption platforms, drying/annealing systems, environmental control units (such as integrated nitrogen glove boxes), and perovskite ink raw materials (such as PbI?, MAI, and solvents). The midstream consists of coating equipment manufacturers responsible for process adaptation and complete line integration. The downstream connects with perovskite cell R&D institutions, pilot lines, and mass production manufacturers. With the accelerated industrialization of perovskite, coating machines are being upgraded towards larger areas (>1 m?), becoming a key competitive arena for new photovoltaic equipment. In 2024, the global production of perovskite coating machines reached 405 units, with an average selling price of US$905.29 thousand per unit and a gross profit margin of 54%.

United States market for Perovskite Coating Machine is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Perovskite Coating Machine is estimated to increase from US$ million

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in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Perovskite Coating Machine is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Perovskite Coating Machine players cover KATOP, Tmax, Technol, Toray Engineering, VON ARDENNE, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Perovskite Coating Machine Industry Forecast” looks at past sales and reviews total world Perovskite Coating Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Perovskite Coating Machine sales for 2026 through 2032. With Perovskite Coating Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Perovskite Coating Machine industry.

This Insight Report provides a comprehensive analysis of the global Perovskite Coating Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Perovskite Coating Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Perovskite Coating Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Perovskite Coating Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Perovskite Coating Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Perovskite Coating Machine market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

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Segmentation by Type:

Glass

Flexible Substrates (PET/PEN, etc.)

Silicon Wafers

Others

Segmentation by Class:

Spin Coating

Slot Coating

Door Coating

Spraying

Other

Segmentation by Application:

Research and Laboratory

Pilot-scale and Small-scale Production

Industrialized Mass Production Line

This report also splits the market by region:

Americas

United States

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- Canada
- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa

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Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

KATOP

Tmax

Technol

Toray Engineering

VON ARDENNE

HIRANO TECSEED Co.,Ltd

Grafisk Maskinfabrik A/S

FOM Technologies

Wuxi Lead Intelligent Equipment Co., Ltd.

Shenzhen Manst Technology Co., Ltd

Zhejiang Hongtongsheng Technology Co., Ltd.

Katop Automation Co., Ltd.

Hunan Rossum Hydrogen Energy Technology Co., Ltd.

Shenzhen Kejing STAR Technology Company

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Key Questions Addressed in this Report

What is the 10-year outlook for the global Perovskite Coating Machine market?

What factors are driving Perovskite Coating Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Perovskite Coating Machine market opportunities vary by end market size?

How does Perovskite Coating Machine break out by Type, by Application?

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