

# Global Permanent Magnet Direct Drive Electric Drum Market Growth 2026-2032

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## Abstracts

The global Permanent Magnet Direct Drive Electric Drum market size is predicted to grow from US\$ 84.54 million in 2025 to US\$ 118 million in 2032; it is expected to grow at a CAGR of 4.9% from 2026 to 2032.

In 2025, global Permanent Magnet Direct Drive Electric Drum production reached approximately 5760 units, with an average global market price of around US\$15k per unit.

A Permanent Magnet Direct Drive Electric Drum is an integrated conveying drive device that combines a permanent magnet synchronous motor, electric drum and drive control system into a single unit. It directly drives the drum through the permanent magnet motor rotor without using traditional gearboxes, reducers or other mechanical transmission components. It is mainly applied in belt conveyors, mining transportation, coal handling, port bulk material systems, metallurgy, cement, power generation and industrial logistics conveying applications. A permanent magnet direct drive electric drum typically consists of a drum shell, permanent magnet motor, stator assembly, rotor assembly, bearing system, sealing structure, cooling system and intelligent control module. It provides advantages including compact structure, high transmission efficiency, low operating noise, reduced maintenance requirements, excellent starting performance and high reliability. Compared with conventional electric drums or motor-plus-gearbox drive systems, permanent magnet direct drive electric drums reduce mechanical transmission losses, improve energy efficiency and are suitable for high-power, long-distance and continuous operating conveyor systems. With the development of energy-saving, intelligent and unmanned industrial equipment, permanent magnet direct drive electric drums are becoming an important technology direction for upgrading large-scale conveying systems.

The upstream of the Permanent Magnet Direct Drive Electric Drum industry includes suppliers of permanent magnet materials, motor manufacturing materials, electrical control components, mechanical structural materials and auxiliary components. Key raw materials include neodymium iron boron permanent magnets, silicon steel sheets, copper wires, high-strength steel, bearings, variable frequency controllers, sensors and sealing materials. Representative upstream companies include JL MAG, Zhong Ke San Huan, Ningbo Yunsheng, Baosteel, SKF, NSK, Siemens and ABB. The midstream consists of permanent magnet direct drive electric drum manufacturers responsible for electromagnetic design, drum structure manufacturing, motor integration, control system development, performance testing and final assembly. Downstream applications include mining, coal handling, ports, metallurgy, cement, power generation, aggregates and intelligent logistics conveying systems. Representative users include Vale, Rio Tinto, BHP, China Shenhua, China Energy Investment Corporation, Zijin Mining and major port operators. Overall, upstream materials and motor technologies determine efficiency and reliability, midstream manufacturing capabilities determine product performance and system integration, while downstream demand for energy saving, automated conveying and intelligent operation drives market development.

The Permanent Magnet Direct Drive Electric Drum market is currently transitioning from traditional conveying drive systems toward high-efficiency, energy-saving and intelligent drive solutions. It mainly serves mining, coal transportation, ports, metallurgy and large industrial conveying applications. Compared with conventional drive systems, permanent magnet direct drive electric drums provide advantages including compact structure, high efficiency, low maintenance costs and stable operation, meeting the requirements of continuous operation and energy-saving upgrades in large conveying systems. Future market trends focus on higher power capacity, intelligent monitoring, remote maintenance, variable frequency control and integration with industrial automation systems. Market growth is driven by smart mining development, green energy policies, industrial energy-saving upgrades, improved conveyor reliability and higher automation levels. Major challenges include high initial investment costs, strong presence of traditional drive systems, fluctuations in permanent magnet material prices, high technical requirements and industrial investment cycles. Overall, permanent magnet direct drive electric drums have strong future potential, with competition focusing on energy efficiency, reliability, intelligent control, product lifetime and large-scale project service capabilities.

LP Information, Inc. (LPI) ' newest research report, the "Permanent Magnet Direct Drive Electric Drum Industry Forecast" looks at past sales and reviews total world Permanent

Magnet Direct Drive Electric Drum sales in 2025, providing a comprehensive analysis by region and market sector of projected Permanent Magnet Direct Drive Electric Drum sales for 2026 through 2032. With Permanent Magnet Direct Drive Electric Drum sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Permanent Magnet Direct Drive Electric Drum industry.

This Insight Report provides a comprehensive analysis of the global Permanent Magnet Direct Drive Electric Drum landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Permanent Magnet Direct Drive Electric Drum portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Permanent Magnet Direct Drive Electric Drum market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Permanent Magnet Direct Drive Electric Drum and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Permanent Magnet Direct Drive Electric Drum.

This report presents a comprehensive overview, market shares, and growth opportunities of Permanent Magnet Direct Drive Electric Drum market by product type, application, key manufacturers and key regions and countries.

## **Segmentation by Type:**

Water-cooled Type

Air-cooled Type

Natural Cooling Type

## **Segmentation by Drive Structure:**

Inner Rotor Permanent Magnet Drum

Outer Rotor Permanent Magnet Drum

## **Segmentation by Power:**

5–50 kW

50–200 kW

>200 kW

## **Segmentation by Application:**

Mining

Metallurgy

Petroleum

Port

Building Material

Others

## **This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

## GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Magnapower Equipment

Bunting

Dings Magnetic

Wagner Magnete

Jasung Intelligent Industrial

Wantai Electric

Huaxin Minfu Automatic Control Equipment

Shunhua Electric

Zhixin Electric

Weci Drive Systems

Nanyang Electric Machine

Alhight Drum Motor

Wolong Electric Group

New Hochland Equipment

Hengri Electromagnetic

JNG Technology

Lisheng Energy Saving Engineering Equipment

Excellent Electric

Changsheng Intelligent Technology

Huazhuang Electric Machine

Dbt Machinery

## **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Permanent Magnet Direct Drive Electric Drum market?

What factors are driving Permanent Magnet Direct Drive Electric Drum market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Permanent Magnet Direct Drive Electric Drum market opportunities vary by end market size?

How does Permanent Magnet Direct Drive Electric Drum break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

#### 2.1 World Market Overview

- 2.1.1 Global Permanent Magnet Direct Drive Electric Drum Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Permanent Magnet Direct Drive Electric Drum by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Permanent Magnet Direct Drive Electric Drum by Country/Region, 2021, 2025 & 2032

#### 2.2 Permanent Magnet Direct Drive Electric Drum Segment by Type

- 2.2.1 Water-cooled Type
- 2.2.2 Air-cooled Type
- 2.2.3 Natural Cooling Type
- 2.2.4 Permanent Magnet Direct Drive Electric Drum Sales by Type
  - 2.2.4.1 Global Permanent Magnet Direct Drive Electric Drum Sales Market Share by Type (2021-2026)
  - 2.2.4.2 Global Permanent Magnet Direct Drive Electric Drum Revenue and Market Share by Type (2021-2026)
  - 2.2.4.3 Global Permanent Magnet Direct Drive Electric Drum Sale Price by Type (2021-2026)

#### 2.3 Permanent Magnet Direct Drive Electric Drum Segment by Drive Structure

- 2.3.1 Inner Rotor Permanent Magnet Drum
- 2.3.2 Outer Rotor Permanent Magnet Drum
- 2.3.3 Permanent Magnet Direct Drive Electric Drum Sales by Drive Structure
  - 2.3.3.1 Global Permanent Magnet Direct Drive Electric Drum Sales Market Share by Drive Structure (2021-2026)
  - 2.3.3.2 Global Permanent Magnet Direct Drive Electric Drum Revenue and Market

## Share by Drive Structure (2021-2026)

### 2.3.3.3 Global Permanent Magnet Direct Drive Electric Drum Sale Price by Drive Structure (2021-2026)

## 2.4 Permanent Magnet Direct Drive Electric Drum Segment by Power

### 2.4.1 5–50 kW

### 2.4.2 50–200 kW

### 2.4.3 ?200 kW

## 2.4.4 Permanent Magnet Direct Drive Electric Drum Sales by Power

### 2.4.4.1 Global Permanent Magnet Direct Drive Electric Drum Sales Market Share by Power (2021-2026)

### 2.4.4.2 Global Permanent Magnet Direct Drive Electric Drum Revenue and Market Share by Power (2021-2026)

### 2.4.4.3 Global Permanent Magnet Direct Drive Electric Drum Sale Price by Power (2021-2026)

## 2.5 Permanent Magnet Direct Drive Electric Drum Segment by Application

### 2.5.1 Mining

### 2.5.2 Metallurgy

### 2.5.3 Petroleum

### 2.5.4 Port

### 2.5.5 Building Material

### 2.5.6 Others

## 2.5.7 Permanent Magnet Direct Drive Electric Drum Sales by Application

### 2.5.7.1 Global Permanent Magnet Direct Drive Electric Drum Sale Market Share by Application (2021-2026)

### 2.5.7.2 Global Permanent Magnet Direct Drive Electric Drum Revenue and Market Share by Application (2021-2026)

### 2.5.7.3 Global Permanent Magnet Direct Drive Electric Drum Sale Price by Application (2021-2026)

## **3 GLOBAL BY COMPANY**

## 3.1 Global Permanent Magnet Direct Drive Electric Drum Breakdown Data by Company

### 3.1.1 Global Permanent Magnet Direct Drive Electric Drum Annual Sales by Company (2021-2026)

### 3.1.2 Global Permanent Magnet Direct Drive Electric Drum Sales Market Share by Company (2021-2026)

## 3.2 Global Permanent Magnet Direct Drive Electric Drum Annual Revenue by Company (2021-2026)

### 3.2.1 Global Permanent Magnet Direct Drive Electric Drum Revenue by Company

(2021-2026)

3.2.2 Global Permanent Magnet Direct Drive Electric Drum Revenue Market Share by Company (2021-2026)

3.3 Global Permanent Magnet Direct Drive Electric Drum Sale Price by Company

3.4 Key Manufacturers Permanent Magnet Direct Drive Electric Drum Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Permanent Magnet Direct Drive Electric Drum Product Location Distribution

3.4.2 Players Permanent Magnet Direct Drive Electric Drum Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

## **4 WORLD HISTORIC REVIEW FOR PERMANENT MAGNET DIRECT DRIVE ELECTRIC DRUM BY GEOGRAPHIC REGION**

4.1 World Historic Permanent Magnet Direct Drive Electric Drum Market Size by Geographic Region (2021-2026)

4.1.1 Global Permanent Magnet Direct Drive Electric Drum Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Permanent Magnet Direct Drive Electric Drum Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Permanent Magnet Direct Drive Electric Drum Market Size by Country/Region (2021-2026)

4.2.1 Global Permanent Magnet Direct Drive Electric Drum Annual Sales by Country/Region (2021-2026)

4.2.2 Global Permanent Magnet Direct Drive Electric Drum Annual Revenue by Country/Region (2021-2026)

4.3 Americas Permanent Magnet Direct Drive Electric Drum Sales Growth

4.4 APAC Permanent Magnet Direct Drive Electric Drum Sales Growth

4.5 Europe Permanent Magnet Direct Drive Electric Drum Sales Growth

4.6 Middle East & Africa Permanent Magnet Direct Drive Electric Drum Sales Growth

## **5 AMERICAS**

5.1 Americas Permanent Magnet Direct Drive Electric Drum Sales by Country

5.1.1 Americas Permanent Magnet Direct Drive Electric Drum Sales by Country

(2021-2026)

5.1.2 Americas Permanent Magnet Direct Drive Electric Drum Revenue by Country

(2021-2026)

5.2 Americas Permanent Magnet Direct Drive Electric Drum Sales by Type (2021-2026)

5.3 Americas Permanent Magnet Direct Drive Electric Drum Sales by Application

(2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

## **6 APAC**

6.1 APAC Permanent Magnet Direct Drive Electric Drum Sales by Region

6.1.1 APAC Permanent Magnet Direct Drive Electric Drum Sales by Region

(2021-2026)

6.1.2 APAC Permanent Magnet Direct Drive Electric Drum Revenue by Region

(2021-2026)

6.2 APAC Permanent Magnet Direct Drive Electric Drum Sales by Type (2021-2026)

6.3 APAC Permanent Magnet Direct Drive Electric Drum Sales by Application

(2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

## **7 EUROPE**

7.1 Europe Permanent Magnet Direct Drive Electric Drum by Country

7.1.1 Europe Permanent Magnet Direct Drive Electric Drum Sales by Country

(2021-2026)

7.1.2 Europe Permanent Magnet Direct Drive Electric Drum Revenue by Country

(2021-2026)

7.2 Europe Permanent Magnet Direct Drive Electric Drum Sales by Type (2021-2026)

7.3 Europe Permanent Magnet Direct Drive Electric Drum Sales by Application

(2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

## **8 MIDDLE EAST & AFRICA**

8.1 Middle East & Africa Permanent Magnet Direct Drive Electric Drum by Country

8.1.1 Middle East & Africa Permanent Magnet Direct Drive Electric Drum Sales by Country (2021-2026)

8.1.2 Middle East & Africa Permanent Magnet Direct Drive Electric Drum Revenue by Country (2021-2026)

8.2 Middle East & Africa Permanent Magnet Direct Drive Electric Drum Sales by Type (2021-2026)

8.3 Middle East & Africa Permanent Magnet Direct Drive Electric Drum Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Permanent Magnet Direct Drive Electric Drum

10.3 Manufacturing Process Analysis of Permanent Magnet Direct Drive Electric Drum

10.4 Industry Chain Structure of Permanent Magnet Direct Drive Electric Drum

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

## 11.1 Sales Channel

### 11.1.1 Direct Channels

### 11.1.2 Indirect Channels

## 11.2 Permanent Magnet Direct Drive Electric Drum Distributors

## 11.3 Permanent Magnet Direct Drive Electric Drum Customer

# **12 WORLD FORECAST REVIEW FOR PERMANENT MAGNET DIRECT DRIVE ELECTRIC DRUM BY GEOGRAPHIC REGION**

## 12.1 Global Permanent Magnet Direct Drive Electric Drum Market Size Forecast by Region

### 12.1.1 Global Permanent Magnet Direct Drive Electric Drum Forecast by Region (2027-2032)

### 12.1.2 Global Permanent Magnet Direct Drive Electric Drum Annual Revenue Forecast by Region (2027-2032)

## 12.2 Americas Forecast by Country (2027-2032)

## 12.3 APAC Forecast by Region (2027-2032)

## 12.4 Europe Forecast by Country (2027-2032)

## 12.5 Middle East & Africa Forecast by Country (2027-2032)

## 12.6 Global Permanent Magnet Direct Drive Electric Drum Forecast by Type (2027-2032)

## 12.7 Global Permanent Magnet Direct Drive Electric Drum Forecast by Application (2027-2032)

# **13 KEY PLAYERS ANALYSIS**

## 13.1 Magnapower Equipment

### 13.1.1 Magnapower Equipment Company Information

### 13.1.2 Magnapower Equipment Permanent Magnet Direct Drive Electric Drum Product Portfolios and Specifications

### 13.1.3 Magnapower Equipment Permanent Magnet Direct Drive Electric Drum Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.1.4 Magnapower Equipment Main Business Overview

### 13.1.5 Magnapower Equipment Latest Developments

## 13.2 Bunting

### 13.2.1 Bunting Company Information

### 13.2.2 Bunting Permanent Magnet Direct Drive Electric Drum Product Portfolios and Specifications

### 13.2.3 Bunting Permanent Magnet Direct Drive Electric Drum Sales, Revenue, Price

and Gross Margin (2021-2026)

13.2.4 Bunting Main Business Overview

13.2.5 Bunting Latest Developments

13.3 Dings Magnetic

13.3.1 Dings Magnetic Company Information

13.3.2 Dings Magnetic Permanent Magnet Direct Drive Electric Drum Product

Portfolios and Specifications

13.3.3 Dings Magnetic Permanent Magnet Direct Drive Electric Drum Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Dings Magnetic Main Business Overview

13.3.5 Dings Magnetic Latest Developments

13.4 Wagner Magnete

13.4.1 Wagner Magnete Company Information

13.4.2 Wagner Magnete Permanent Magnet Direct Drive Electric Drum Product

Portfolios and Specifications

13.4.3 Wagner Magnete Permanent Magnet Direct Drive Electric Drum Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Wagner Magnete Main Business Overview

13.4.5 Wagner Magnete Latest Developments

13.5 Jasung Intelligent Industrial

13.5.1 Jasung Intelligent Industrial Company Information

13.5.2 Jasung Intelligent Industrial Permanent Magnet Direct Drive Electric Drum Product Portfolios and Specifications

13.5.3 Jasung Intelligent Industrial Permanent Magnet Direct Drive Electric Drum Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Jasung Intelligent Industrial Main Business Overview

13.5.5 Jasung Intelligent Industrial Latest Developments

13.6 Wantai Electric

13.6.1 Wantai Electric Company Information

13.6.2 Wantai Electric Permanent Magnet Direct Drive Electric Drum Product

Portfolios and Specifications

13.6.3 Wantai Electric Permanent Magnet Direct Drive Electric Drum Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Wantai Electric Main Business Overview

13.6.5 Wantai Electric Latest Developments

13.7 Huaxin Minfu Automatic Control Equipment

13.7.1 Huaxin Minfu Automatic Control Equipment Company Information

13.7.2 Huaxin Minfu Automatic Control Equipment Permanent Magnet Direct Drive Electric Drum Product Portfolios and Specifications

13.7.3 Huaxin Minfu Automatic Control Equipment Permanent Magnet Direct Drive Electric Drum Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Huaxin Minfu Automatic Control Equipment Main Business Overview

13.7.5 Huaxin Minfu Automatic Control Equipment Latest Developments

13.8 Shunhua Electric

13.8.1 Shunhua Electric Company Information

13.8.2 Shunhua Electric Permanent Magnet Direct Drive Electric Drum Product Portfolios and Specifications

13.8.3 Shunhua Electric Permanent Magnet Direct Drive Electric Drum Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Shunhua Electric Main Business Overview

13.8.5 Shunhua Electric Latest Developments

13.9 Zhixin Electric

13.9.1 Zhixin Electric Company Information

13.9.2 Zhixin Electric Permanent Magnet Direct Drive Electric Drum Product Portfolios and Specifications

13.9.3 Zhixin Electric Permanent Magnet Direct Drive Electric Drum Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Zhixin Electric Main Business Overview

13.9.5 Zhixin Electric Latest Developments

13.10 Weci Drive Systems

13.10.1 Weci Drive Systems Company Information

13.10.2 Weci Drive Systems Permanent Magnet Direct Drive Electric Drum Product Portfolios and Specifications

13.10.3 Weci Drive Systems Permanent Magnet Direct Drive Electric Drum Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Weci Drive Systems Main Business Overview

13.10.5 Weci Drive Systems Latest Developments

13.11 Nanyang Electric Machine

13.11.1 Nanyang Electric Machine Company Information

13.11.2 Nanyang Electric Machine Permanent Magnet Direct Drive Electric Drum Product Portfolios and Specifications

13.11.3 Nanyang Electric Machine Permanent Magnet Direct Drive Electric Drum Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Nanyang Electric Machine Main Business Overview

13.11.5 Nanyang Electric Machine Latest Developments

13.12 Alhight Drum Motor

13.12.1 Alhight Drum Motor Company Information

13.12.2 Alhight Drum Motor Permanent Magnet Direct Drive Electric Drum Product

## Portfolios and Specifications

13.12.3 Alhight Drum Motor Permanent Magnet Direct Drive Electric Drum Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Alhight Drum Motor Main Business Overview

13.12.5 Alhight Drum Motor Latest Developments

## 13.13 Wolong Electric Group

13.13.1 Wolong Electric Group Company Information

13.13.2 Wolong Electric Group Permanent Magnet Direct Drive Electric Drum Product Portfolios and Specifications

13.13.3 Wolong Electric Group Permanent Magnet Direct Drive Electric Drum Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Wolong Electric Group Main Business Overview

13.13.5 Wolong Electric Group Latest Developments

## 13.14 New Hochland Equipment

13.14.1 New Hochland Equipment Company Information

13.14.2 New Hochland Equipment Permanent Magnet Direct Drive Electric Drum Product Portfolios and Specifications

13.14.3 New Hochland Equipment Permanent Magnet Direct Drive Electric Drum Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 New Hochland Equipment Main Business Overview

13.14.5 New Hochland Equipment Latest Developments

## 13.15 Hengri Electromagnetic

13.15.1 Hengri Electromagnetic Company Information

13.15.2 Hengri Electromagnetic Permanent Magnet Direct Drive Electric Drum Product Portfolios and Specifications

13.15.3 Hengri Electromagnetic Permanent Magnet Direct Drive Electric Drum Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Hengri Electromagnetic Main Business Overview

13.15.5 Hengri Electromagnetic Latest Developments

## 13.16 JNG Technology

13.16.1 JNG Technology Company Information

13.16.2 JNG Technology Permanent Magnet Direct Drive Electric Drum Product Portfolios and Specifications

13.16.3 JNG Technology Permanent Magnet Direct Drive Electric Drum Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 JNG Technology Main Business Overview

13.16.5 JNG Technology Latest Developments

## 13.17 Lisheng Energy Saving Engineering Equipment

13.17.1 Lisheng Energy Saving Engineering Equipment Company Information

13.17.2 Lisheng Energy Saving Engineering Equipment Permanent Magnet Direct Drive Electric Drum Product Portfolios and Specifications

13.17.3 Lisheng Energy Saving Engineering Equipment Permanent Magnet Direct Drive Electric Drum Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Lisheng Energy Saving Engineering Equipment Main Business Overview

13.17.5 Lisheng Energy Saving Engineering Equipment Latest Developments

13.18 Excellent Electric

13.18.1 Excellent Electric Company Information

13.18.2 Excellent Electric Permanent Magnet Direct Drive Electric Drum Product Portfolios and Specifications

13.18.3 Excellent Electric Permanent Magnet Direct Drive Electric Drum Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 Excellent Electric Main Business Overview

13.18.5 Excellent Electric Latest Developments

13.19 Changsheng Intelligent Technology

13.19.1 Changsheng Intelligent Technology Company Information

13.19.2 Changsheng Intelligent Technology Permanent Magnet Direct Drive Electric Drum Product Portfolios and Specifications

13.19.3 Changsheng Intelligent Technology Permanent Magnet Direct Drive Electric Drum Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 Changsheng Intelligent Technology Main Business Overview

13.19.5 Changsheng Intelligent Technology Latest Developments

13.20 Huazhuang Electric Machine

13.20.1 Huazhuang Electric Machine Company Information

13.20.2 Huazhuang Electric Machine Permanent Magnet Direct Drive Electric Drum Product Portfolios and Specifications

13.20.3 Huazhuang Electric Machine Permanent Magnet Direct Drive Electric Drum Sales, Revenue, Price and Gross Margin (2021-2026)

13.20.4 Huazhuang Electric Machine Main Business Overview

13.20.5 Huazhuang Electric Machine Latest Developments

13.21 Dbt Machinery

13.21.1 Dbt Machinery Company Information

13.21.2 Dbt Machinery Permanent Magnet Direct Drive Electric Drum Product Portfolios and Specifications

13.21.3 Dbt Machinery Permanent Magnet Direct Drive Electric Drum Sales, Revenue, Price and Gross Margin (2021-2026)

13.21.4 Dbt Machinery Main Business Overview

13.21.5 Dbt Machinery Latest Developments

## 14 RESEARCH FINDINGS AND CONCLUSION

## List Of Tables

### LIST OF TABLES

- Table 1. Permanent Magnet Direct Drive Electric Drum Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Permanent Magnet Direct Drive Electric Drum Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Water-cooled Type
- Table 4. Major Players of Air-cooled Type
- Table 5. Major Players of Natural Cooling Type
- Table 6. Global Permanent Magnet Direct Drive Electric Drum Sales by Type (2021-2026) & (Units)
- Table 7. Global Permanent Magnet Direct Drive Electric Drum Sales Market Share by Type (2021-2026)
- Table 8. Global Permanent Magnet Direct Drive Electric Drum Revenue by Type (2021-2026) & (\$ million)
- Table 9. Global Permanent Magnet Direct Drive Electric Drum Revenue Market Share by Type (2021-2026)
- Table 10. Global Permanent Magnet Direct Drive Electric Drum Sale Price by Type (2021-2026) & (US\$/Unit)
- Table 11. Major Players of Inner Rotor Permanent Magnet Drum
- Table 12. Major Players of Outer Rotor Permanent Magnet Drum
- Table 13. Global Permanent Magnet Direct Drive Electric Drum Sales by Drive Structure (2021-2026) & (Units)
- Table 14. Global Permanent Magnet Direct Drive Electric Drum Sales Market Share by Drive Structure (2021-2026)
- Table 15. Global Permanent Magnet Direct Drive Electric Drum Revenue by Drive Structure (2021-2026) & (\$ million)
- Table 16. Global Permanent Magnet Direct Drive Electric Drum Revenue Market Share by Drive Structure (2021-2026)
- Table 17. Global Permanent Magnet Direct Drive Electric Drum Sale Price by Drive Structure (2021-2026) & (US\$/Unit)
- Table 18. Major Players of 5–50 kW
- Table 19. Major Players of 50–200 kW
- Table 20. Major Players of >200 kW
- Table 21. Global Permanent Magnet Direct Drive Electric Drum Sales by Power (2021-2026) & (Units)
- Table 22. Global Permanent Magnet Direct Drive Electric Drum Sales Market Share by

## Power (2021-2026)

Table 23. Global Permanent Magnet Direct Drive Electric Drum Revenue by Power (2021-2026) & (\$ million)

Table 24. Global Permanent Magnet Direct Drive Electric Drum Revenue Market Share by Power (2021-2026)

Table 25. Global Permanent Magnet Direct Drive Electric Drum Sale Price by Power (2021-2026) & (US\$/Unit)

Table 26. Global Permanent Magnet Direct Drive Electric Drum Sale by Application (2021-2026) & (Units)

Table 27. Global Permanent Magnet Direct Drive Electric Drum Sale Market Share by Application (2021-2026)

Table 28. Global Permanent Magnet Direct Drive Electric Drum Revenue by Application (2021-2026) & (\$ million)

Table 29. Global Permanent Magnet Direct Drive Electric Drum Revenue Market Share by Application (2021-2026)

Table 30. Global Permanent Magnet Direct Drive Electric Drum Sale Price by Application (2021-2026) & (US\$/Unit)

Table 31. Global Permanent Magnet Direct Drive Electric Drum Sales by Company (2021-2026) & (Units)

Table 32. Global Permanent Magnet Direct Drive Electric Drum Sales Market Share by Company (2021-2026)

Table 33. Global Permanent Magnet Direct Drive Electric Drum Revenue by Company (2021-2026) & (\$ millions)

Table 34. Global Permanent Magnet Direct Drive Electric Drum Revenue Market Share by Company (2021-2026)

Table 35. Global Permanent Magnet Direct Drive Electric Drum Sale Price by Company (2021-2026) & (US\$/Unit)

Table 36. Key Manufacturers Permanent Magnet Direct Drive Electric Drum Producing Area Distribution and Sales Area

Table 37. Players Permanent Magnet Direct Drive Electric Drum Products Offered

Table 38. Permanent Magnet Direct Drive Electric Drum Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 39. New Products and Potential Entrants

Table 40. Market M&A Activity & Strategy

Table 41. Global Permanent Magnet Direct Drive Electric Drum Sales by Geographic Region (2021-2026) & (Units)

Table 42. Global Permanent Magnet Direct Drive Electric Drum Sales Market Share Geographic Region (2021-2026)

Table 43. Global Permanent Magnet Direct Drive Electric Drum Revenue by Geographic

Region (2021-2026) & (\$ millions)

Table 44. Global Permanent Magnet Direct Drive Electric Drum Revenue Market Share by Geographic Region (2021-2026)

Table 45. Global Permanent Magnet Direct Drive Electric Drum Sales by Country/Region (2021-2026) & (Units)

Table 46. Global Permanent Magnet Direct Drive Electric Drum Sales Market Share by Country/Region (2021-2026)

Table 47. Global Permanent Magnet Direct Drive Electric Drum Revenue by Country/Region (2021-2026) & (\$ millions)

Table 48. Global Permanent Magnet Direct Drive Electric Drum Revenue Market Share by Country/Region (2021-2026)

Table 49. Americas Permanent Magnet Direct Drive Electric Drum Sales by Country (2021-2026) & (Units)

Table 50. Americas Permanent Magnet Direct Drive Electric Drum Sales Market Share by Country (2021-2026)

Table 51. Americas Permanent Magnet Direct Drive Electric Drum Revenue by Country (2021-2026) & (\$ millions)

Table 52. Americas Permanent Magnet Direct Drive Electric Drum Sales by Type (2021-2026) & (Units)

Table 53. Americas Permanent Magnet Direct Drive Electric Drum Sales by Application (2021-2026) & (Units)

Table 54. APAC Permanent Magnet Direct Drive Electric Drum Sales by Region (2021-2026) & (Units)

Table 55. APAC Permanent Magnet Direct Drive Electric Drum Sales Market Share by Region (2021-2026)

Table 56. APAC Permanent Magnet Direct Drive Electric Drum Revenue by Region (2021-2026) & (\$ millions)

Table 57. APAC Permanent Magnet Direct Drive Electric Drum Sales by Type (2021-2026) & (Units)

Table 58. APAC Permanent Magnet Direct Drive Electric Drum Sales by Application (2021-2026) & (Units)

Table 59. Europe Permanent Magnet Direct Drive Electric Drum Sales by Country (2021-2026) & (Units)

Table 60. Europe Permanent Magnet Direct Drive Electric Drum Revenue by Country (2021-2026) & (\$ millions)

Table 61. Europe Permanent Magnet Direct Drive Electric Drum Sales by Type (2021-2026) & (Units)

Table 62. Europe Permanent Magnet Direct Drive Electric Drum Sales by Application (2021-2026) & (Units)

Table 63. Middle East & Africa Permanent Magnet Direct Drive Electric Drum Sales by Country (2021-2026) & (Units)

Table 64. Middle East & Africa Permanent Magnet Direct Drive Electric Drum Revenue Market Share by Country (2021-2026)

Table 65. Middle East & Africa Permanent Magnet Direct Drive Electric Drum Sales by Type (2021-2026) & (Units)

Table 66. Middle East & Africa Permanent Magnet Direct Drive Electric Drum Sales by Application (2021-2026) & (Units)

Table 67. Key Market Drivers & Growth Opportunities of Permanent Magnet Direct Drive Electric Drum

Table 68. Key Market Challenges & Risks of Permanent Magnet Direct Drive Electric Drum

Table 69. Key Industry Trends of Permanent Magnet Direct Drive Electric Drum

Table 70. Permanent Magnet Direct Drive Electric Drum Raw Material

Table 71. Key Suppliers of Raw Materials

Table 72. Permanent Magnet Direct Drive Electric Drum Distributors List

Table 73. Permanent Magnet Direct Drive Electric Drum Customer List

Table 74. Global Permanent Magnet Direct Drive Electric Drum Sales Forecast by Region (2027-2032) & (Units)

Table 75. Global Permanent Magnet Direct Drive Electric Drum Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 76. Americas Permanent Magnet Direct Drive Electric Drum Sales Forecast by Country (2027-2032) & (Units)

Table 77. Americas Permanent Magnet Direct Drive Electric Drum Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 78. APAC Permanent Magnet Direct Drive Electric Drum Sales Forecast by Region (2027-2032) & (Units)

Table 79. APAC Permanent Magnet Direct Drive Electric Drum Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 80. Europe Permanent Magnet Direct Drive Electric Drum Sales Forecast by Country (2027-2032) & (Units)

Table 81. Europe Permanent Magnet Direct Drive Electric Drum Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. Middle East & Africa Permanent Magnet Direct Drive Electric Drum Sales Forecast by Country (2027-2032) & (Units)

Table 83. Middle East & Africa Permanent Magnet Direct Drive Electric Drum Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Global Permanent Magnet Direct Drive Electric Drum Sales Forecast by Type (2027-2032) & (Units)

Table 85. Global Permanent Magnet Direct Drive Electric Drum Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 86. Global Permanent Magnet Direct Drive Electric Drum Sales Forecast by Application (2027-2032) & (Units)

Table 87. Global Permanent Magnet Direct Drive Electric Drum Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 88. Magnapower Equipment Basic Information, Permanent Magnet Direct Drive Electric Drum Manufacturing Base, Sales Area and Its Competitors

Table 89. Magnapower Equipment Permanent Magnet Direct Drive Electric Drum Product Portfolios and Specifications

Table 90. Magnapower Equipment Permanent Magnet Direct Drive Electric Drum Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 91. Magnapower Equipment Main Business

Table 92. Magnapower Equipment Latest Developments

Table 93. Bunting Basic Information, Permanent Magnet Direct Drive Electric Drum Manufacturing Base, Sales Area and Its Competitors

Table 94. Bunting Permanent Magnet Direct Drive Electric Drum Product Portfolios and Specifications

Table 95. Bunting Permanent Magnet Direct Drive Electric Drum Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 96. Bunting Main Business

Table 97. Bunting Latest Developments

Table 98. Dings Magnetic Basic Information, Permanent Magnet Direct Drive Electric Drum Manufacturing Base, Sales Area and Its Competitors

Table 99. Dings Magnetic Permanent Magnet Direct Drive Electric Drum Product Portfolios and Specifications

Table 100. Dings Magnetic Permanent Magnet Direct Drive Electric Drum Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 101. Dings Magnetic Main Business

Table 102. Dings Magnetic Latest Developments

Table 103. Wagner Magnete Basic Information, Permanent Magnet Direct Drive Electric Drum Manufacturing Base, Sales Area and Its Competitors

Table 104. Wagner Magnete Permanent Magnet Direct Drive Electric Drum Product Portfolios and Specifications

Table 105. Wagner Magnete Permanent Magnet Direct Drive Electric Drum Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 106. Wagner Magnete Main Business

Table 107. Wagner Magnete Latest Developments

Table 108. Jasung Intelligent Industrial Basic Information, Permanent Magnet Direct

Drive Electric Drum Manufacturing Base, Sales Area and Its Competitors

Table 109. Jasung Intelligent Industrial Permanent Magnet Direct Drive Electric Drum Product Portfolios and Specifications

Table 110. Jasung Intelligent Industrial Permanent Magnet Direct Drive Electric Drum Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 111. Jasung Intelligent Industrial Main Business

Table 112. Jasung Intelligent Industrial Latest Developments

Table 113. Wantai Electric Basic Information, Permanent Magnet Direct Drive Electric Drum Manufacturing Base, Sales Area and Its Competitors

Table 114. Wantai Electric Permanent Magnet Direct Drive Electric Drum Product Portfolios and Specifications

Table 115. Wantai Electric Permanent Magnet Direct Drive Electric Drum Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 116. Wantai Electric Main Business

Table 117. Wantai Electric Latest Developments

Table 118. Huaxin Minfu Automatic Control Equipment Basic Information, Permanent Magnet Direct Drive Electric Drum Manufacturing Base, Sales Area and Its Competitors

Table 119. Huaxin Minfu Automatic Control Equipment Permanent Magnet Direct Drive Electric Drum Product Portfolios and Specifications

Table 120. Huaxin Minfu Automatic Control Equipment Permanent Magnet Direct Drive Electric Drum Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 121. Huaxin Minfu Automatic Control Equipment Main Business

Table 122. Huaxin Minfu Automatic Control Equipment Latest Developments

Table 123. Shunhua Electric Basic Information, Permanent Magnet Direct Drive Electric Drum Manufacturing Base, Sales Area and Its Competitors

Table 124. Shunhua Electric Permanent Magnet Direct Drive Electric Drum Product Portfolios and Specifications

Table 125. Shunhua Electric Permanent Magnet Direct Drive Electric Drum Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 126. Shunhua Electric Main Business

Table 127. Shunhua Electric Latest Developments

Table 128. Zhixin Electric Basic Information, Permanent Magnet Direct Drive Electric Drum Manufacturing Base, Sales Area and Its Competitors

Table 129. Zhixin Electric Permanent Magnet Direct Drive Electric Drum Product Portfolios and Specifications

Table 130. Zhixin Electric Permanent Magnet Direct Drive Electric Drum Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 131. Zhixin Electric Main Business

Table 132. Zhixin Electric Latest Developments

Table 133. Weci Drive Systems Basic Information, Permanent Magnet Direct Drive Electric Drum Manufacturing Base, Sales Area and Its Competitors

Table 134. Weci Drive Systems Permanent Magnet Direct Drive Electric Drum Product Portfolios and Specifications

Table 135. Weci Drive Systems Permanent Magnet Direct Drive Electric Drum Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 136. Weci Drive Systems Main Business

Table 137. Weci Drive Systems Latest Developments

Table 138. Nanyang Electric Machine Basic Information, Permanent Magnet Direct Drive Electric Drum Manufacturing Base, Sales Area and Its Competitors

Table 139. Nanyang Electric Machine Permanent Magnet Direct Drive Electric Drum Product Portfolios and Specifications

Table 140. Nanyang Electric Machine Permanent Magnet Direct Drive Electric Drum Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 141. Nanyang Electric Machine Main Business

Table 142. Nanyang Electric Machine Latest Developments

Table 143. Alhight Drum Motor Basic Information, Permanent Magnet Direct Drive Electric Drum Manufacturing Base, Sales Area and Its Competitors

Table 144. Alhight Drum Motor Permanent Magnet Direct Drive Electric Drum Product Portfolios and Specifications

Table 145. Alhight Drum Motor Permanent Magnet Direct Drive Electric Drum Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 146. Alhight Drum Motor Main Business

Table 147. Alhight Drum Motor Latest Developments

Table 148. Wolong Electric Group Basic Information, Permanent Magnet Direct Drive Electric Drum Manufacturing Base, Sales Area and Its Competitors

Table 149. Wolong Electric Group Permanent Magnet Direct Drive Electric Drum Product Portfolios and Specifications

Table 150. Wolong Electric Group Permanent Magnet Direct Drive Electric Drum Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 151. Wolong Electric Group Main Business

Table 152. Wolong Electric Group Latest Developments

Table 153. New Hochland Equipment Basic Information, Permanent Magnet Direct Drive Electric Drum Manufacturing Base, Sales Area and Its Competitors

Table 154. New Hochland Equipment Permanent Magnet Direct Drive Electric Drum Product Portfolios and Specifications

Table 155. New Hochland Equipment Permanent Magnet Direct Drive Electric Drum Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

|                                                                                                                                                                                        |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Table 156. New Hochland Equipment Main Business                                                                                                                                        |
| Table 157. New Hochland Equipment Latest Developments                                                                                                                                  |
| Table 158. Hengri Electromagnetic Basic Information, Permanent Magnet Direct Drive Electric Drum Manufacturing Base, Sales Area and Its Competitors                                    |
| Table 159. Hengri Electromagnetic Permanent Magnet Direct Drive Electric Drum Product Portfolios and Specifications                                                                    |
| Table 160. Hengri Electromagnetic Permanent Magnet Direct Drive Electric Drum Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)                      |
| Table 161. Hengri Electromagnetic Main Business                                                                                                                                        |
| Table 162. Hengri Electromagnetic Latest Developments                                                                                                                                  |
| Table 163. JNG Technology Basic Information, Permanent Magnet Direct Drive Electric Drum Manufacturing Base, Sales Area and Its Competitors                                            |
| Table 164. JNG Technology Permanent Magnet Direct Drive Electric Drum Product Portfolios and Specifications                                                                            |
| Table 165. JNG Technology Permanent Magnet Direct Drive Electric Drum Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)                              |
| Table 166. JNG Technology Main Business                                                                                                                                                |
| Table 167. JNG Technology Latest Developments                                                                                                                                          |
| Table 168. Lisheng Energy Saving Engineering Equipment Basic Information, Permanent Magnet Direct Drive Electric Drum Manufacturing Base, Sales Area and Its Competitors               |
| Table 169. Lisheng Energy Saving Engineering Equipment Permanent Magnet Direct Drive Electric Drum Product Portfolios and Specifications                                               |
| Table 170. Lisheng Energy Saving Engineering Equipment Permanent Magnet Direct Drive Electric Drum Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026) |
| Table 171. Lisheng Energy Saving Engineering Equipment Main Business                                                                                                                   |
| Table 172. Lisheng Energy Saving Engineering Equipment Latest Developments                                                                                                             |
| Table 173. Excellent Electric Basic Information, Permanent Magnet Direct Drive Electric Drum Manufacturing Base, Sales Area and Its Competitors                                        |
| Table 174. Excellent Electric Permanent Magnet Direct Drive Electric Drum Product Portfolios and Specifications                                                                        |
| Table 175. Excellent Electric Permanent Magnet Direct Drive Electric Drum Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)                          |
| Table 176. Excellent Electric Main Business                                                                                                                                            |
| Table 177. Excellent Electric Latest Developments                                                                                                                                      |
| Table 178. Changsheng Intelligent Technology Basic Information, Permanent Magnet Direct Drive Electric Drum Manufacturing Base, Sales Area and Its Competitors                         |
| Table 179. Changsheng Intelligent Technology Permanent Magnet Direct Drive Electric                                                                                                    |

## Drum Product Portfolios and Specifications

Table 180. Changsheng Intelligent Technology Permanent Magnet Direct Drive Electric Drum Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 181. Changsheng Intelligent Technology Main Business

Table 182. Changsheng Intelligent Technology Latest Developments

Table 183. Huazhuang Electric Machine Basic Information, Permanent Magnet Direct Drive Electric Drum Manufacturing Base, Sales Area and Its Competitors

Table 184. Huazhuang Electric Machine Permanent Magnet Direct Drive Electric Drum Product Portfolios and Specifications

Table 185. Huazhuang Electric Machine Permanent Magnet Direct Drive Electric Drum Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 186. Huazhuang Electric Machine Main Business

Table 187. Huazhuang Electric Machine Latest Developments

Table 188. Dbt Machinery Basic Information, Permanent Magnet Direct Drive Electric Drum Manufacturing Base, Sales Area and Its Competitors

Table 189. Dbt Machinery Permanent Magnet Direct Drive Electric Drum Product Portfolios and Specifications

Table 190. Dbt Machinery Permanent Magnet Direct Drive Electric Drum Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 191. Dbt Machinery Main Business

Table 192. Dbt Machinery Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Permanent Magnet Direct Drive Electric Drum
- Figure 2. Permanent Magnet Direct Drive Electric Drum Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Permanent Magnet Direct Drive Electric Drum Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Permanent Magnet Direct Drive Electric Drum Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Permanent Magnet Direct Drive Electric Drum Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Permanent Magnet Direct Drive Electric Drum Sales Market Share by Country/Region (2025)
- Figure 10. Permanent Magnet Direct Drive Electric Drum Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Water-cooled Type
- Figure 12. Product Picture of Air-cooled Type
- Figure 13. Product Picture of Natural Cooling Type
- Figure 14. Global Permanent Magnet Direct Drive Electric Drum Sales Market Share by Type in 2026
- Figure 15. Global Permanent Magnet Direct Drive Electric Drum Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Inner Rotor Permanent Magnet Drum
- Figure 17. Product Picture of Outer Rotor Permanent Magnet Drum
- Figure 18. Global Permanent Magnet Direct Drive Electric Drum Sales Market Share by Drive Structure in 2026
- Figure 19. Global Permanent Magnet Direct Drive Electric Drum Revenue Market Share by Drive Structure (2021-2026)
- Figure 20. Product Picture of 5–50 kW
- Figure 21. Product Picture of 50–200 kW
- Figure 22. Product Picture of >200 kW
- Figure 23. Global Permanent Magnet Direct Drive Electric Drum Sales Market Share by Power in 2026
- Figure 24. Global Permanent Magnet Direct Drive Electric Drum Revenue Market Share by Power (2021-2026)

- Figure 25. Permanent Magnet Direct Drive Electric Drum Consumed in Mining
- Figure 26. Global Permanent Magnet Direct Drive Electric Drum Market: Mining (2021-2026) & (Units)
- Figure 27. Permanent Magnet Direct Drive Electric Drum Consumed in Metallurgy
- Figure 28. Global Permanent Magnet Direct Drive Electric Drum Market: Metallurgy (2021-2026) & (Units)
- Figure 29. Permanent Magnet Direct Drive Electric Drum Consumed in Petroleum
- Figure 30. Global Permanent Magnet Direct Drive Electric Drum Market: Petroleum (2021-2026) & (Units)
- Figure 31. Permanent Magnet Direct Drive Electric Drum Consumed in Port
- Figure 32. Global Permanent Magnet Direct Drive Electric Drum Market: Port (2021-2026) & (Units)
- Figure 33. Permanent Magnet Direct Drive Electric Drum Consumed in Building Material
- Figure 34. Global Permanent Magnet Direct Drive Electric Drum Market: Building Material (2021-2026) & (Units)
- Figure 35. Permanent Magnet Direct Drive Electric Drum Consumed in Others
- Figure 36. Global Permanent Magnet Direct Drive Electric Drum Market: Others (2021-2026) & (Units)
- Figure 37. Global Permanent Magnet Direct Drive Electric Drum Sale Market Share by Application (2025)
- Figure 38. Global Permanent Magnet Direct Drive Electric Drum Revenue Market Share by Application in 2025
- Figure 39. Permanent Magnet Direct Drive Electric Drum Sales by Company in 2025 (Units)
- Figure 40. Global Permanent Magnet Direct Drive Electric Drum Sales Market Share by Company in 2025
- Figure 41. Permanent Magnet Direct Drive Electric Drum Revenue by Company in 2025 (\$ millions)
- Figure 42. Global Permanent Magnet Direct Drive Electric Drum Revenue Market Share by Company in 2025
- Figure 43. Global Permanent Magnet Direct Drive Electric Drum Sales Market Share by Geographic Region (2021-2026)
- Figure 44. Global Permanent Magnet Direct Drive Electric Drum Revenue Market Share by Geographic Region in 2025
- Figure 45. Americas Permanent Magnet Direct Drive Electric Drum Sales 2021-2026 (Units)
- Figure 46. Americas Permanent Magnet Direct Drive Electric Drum Revenue 2021-2026 (\$ millions)
- Figure 47. APAC Permanent Magnet Direct Drive Electric Drum Sales 2021-2026

(Units)

Figure 48. APAC Permanent Magnet Direct Drive Electric Drum Revenue 2021-2026 (\$ millions)

Figure 49. Europe Permanent Magnet Direct Drive Electric Drum Sales 2021-2026

(Units)

Figure 50. Europe Permanent Magnet Direct Drive Electric Drum Revenue 2021-2026 (\$ millions)

Figure 51. Middle East & Africa Permanent Magnet Direct Drive Electric Drum Sales 2021-2026 (Units)

Figure 52. Middle East & Africa Permanent Magnet Direct Drive Electric Drum Revenue 2021-2026 (\$ millions)

Figure 53. Americas Permanent Magnet Direct Drive Electric Drum Sales Market Share by Country in 2025

Figure 54. Americas Permanent Magnet Direct Drive Electric Drum Revenue Market Share by Country (2021-2026)

Figure 55. Americas Permanent Magnet Direct Drive Electric Drum Sales Market Share by Type (2021-2026)

Figure 56. Americas Permanent Magnet Direct Drive Electric Drum Sales Market Share by Application (2021-2026)

Figure 57. United States Permanent Magnet Direct Drive Electric Drum Revenue Growth 2021-2026 (\$ millions)

Figure 58. Canada Permanent Magnet Direct Drive Electric Drum Revenue Growth 2021-2026 (\$ millions)

Figure 59. Mexico Permanent Magnet Direct Drive Electric Drum Revenue Growth 2021-2026 (\$ millions)

Figure 60. Brazil Permanent Magnet Direct Drive Electric Drum Revenue Growth 2021-2026 (\$ millions)

Figure 61. APAC Permanent Magnet Direct Drive Electric Drum Sales Market Share by Region in 2025

Figure 62. APAC Permanent Magnet Direct Drive Electric Drum Revenue Market Share by Region (2021-2026)

Figure 63. APAC Permanent Magnet Direct Drive Electric Drum Sales Market Share by Type (2021-2026)

Figure 64. APAC Permanent Magnet Direct Drive Electric Drum Sales Market Share by Application (2021-2026)

Figure 65. China Permanent Magnet Direct Drive Electric Drum Revenue Growth 2021-2026 (\$ millions)

Figure 66. Japan Permanent Magnet Direct Drive Electric Drum Revenue Growth 2021-2026 (\$ millions)

Figure 67. South Korea Permanent Magnet Direct Drive Electric Drum Revenue Growth 2021-2026 (\$ millions)

Figure 68. Southeast Asia Permanent Magnet Direct Drive Electric Drum Revenue Growth 2021-2026 (\$ millions)

Figure 69. India Permanent Magnet Direct Drive Electric Drum Revenue Growth 2021-2026 (\$ millions)

Figure 70. Australia Permanent Magnet Direct Drive Electric Drum Revenue Growth 2021-2026 (\$ millions)

Figure 71. China Taiwan Permanent Magnet Direct Drive Electric Drum Revenue Growth 2021-2026 (\$ millions)

Figure 72. Europe Permanent Magnet Direct Drive Electric Drum Sales Market Share by Country in 2025

Figure 73. Europe Permanent Magnet Direct Drive Electric Drum Revenue Market Share by Country (2021-2026)

Figure 74. Europe Permanent Magnet Direct Drive Electric Drum Sales Market Share by Type (2021-2026)

Figure 75. Europe Permanent Magnet Direct Drive Electric Drum Sales Market Share by Application (2021-2026)

Figure 76. Germany Permanent Magnet Direct Drive Electric Drum Revenue Growth 2021-2026 (\$ millions)

Figure 77. France Permanent Magnet Direct Drive Electric Drum Revenue Growth 2021-2026 (\$ millions)

Figure 78. UK Permanent Magnet Direct Drive Electric Drum Revenue Growth 2021-2026 (\$ millions)

Figure 79. Italy Permanent Magnet Direct Drive Electric Drum Revenue Growth 2021-2026 (\$ millions)

Figure 80. Russia Permanent Magnet Direct Drive Electric Drum Revenue Growth 2021-2026 (\$ millions)

Figure 81. Middle East & Africa Permanent Magnet Direct Drive Electric Drum Sales Market Share by Country (2021-2026)

Figure 82. Middle East & Africa Permanent Magnet Direct Drive Electric Drum Sales Market Share by Type (2021-2026)

Figure 83. Middle East & Africa Permanent Magnet Direct Drive Electric Drum Sales Market Share by Application (2021-2026)

Figure 84. Egypt Permanent Magnet Direct Drive Electric Drum Revenue Growth 2021-2026 (\$ millions)

Figure 85. South Africa Permanent Magnet Direct Drive Electric Drum Revenue Growth 2021-2026 (\$ millions)

Figure 86. Israel Permanent Magnet Direct Drive Electric Drum Revenue Growth

2021-2026 (\$ millions)

Figure 87. Turkey Permanent Magnet Direct Drive Electric Drum Revenue Growth

2021-2026 (\$ millions)

Figure 88. GCC Countries Permanent Magnet Direct Drive Electric Drum Revenue Growth 2021-2026 (\$ millions)

Figure 89. Manufacturing Cost Structure Analysis of Permanent Magnet Direct Drive Electric Drum in 2026

Figure 90. Manufacturing Process Analysis of Permanent Magnet Direct Drive Electric Drum

Figure 91. Industry Chain Structure of Permanent Magnet Direct Drive Electric Drum

Figure 92. Channels of Distribution

Figure 93. Global Permanent Magnet Direct Drive Electric Drum Sales Market Forecast by Region (2027-2032)

Figure 94. Global Permanent Magnet Direct Drive Electric Drum Revenue Market Share Forecast by Region (2027-2032)

Figure 95. Global Permanent Magnet Direct Drive Electric Drum Sales Market Share Forecast by Type (2027-2032)

Figure 96. Global Permanent Magnet Direct Drive Electric Drum Revenue Market Share Forecast by Type (2027-2032)

Figure 97. Global Permanent Magnet Direct Drive Electric Drum Sales Market Share Forecast by Application (2027-2032)

Figure 98. Global Permanent Magnet Direct Drive Electric Drum Revenue Market Share Forecast by Application (2027-2032)

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