

Global Permanent Hole Plugging Ink Market Growth 2026-2032

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Abstracts

The global Permanent Hole Plugging Ink market size is predicted to grow from US\$ 92.93 million in 2025 to US\$ 165 million in 2032; it is expected to grow at a CAGR of 8.6% from 2026 to 2032.

Permanent via plugging ink is a high-viscosity functional ink used for permanent filling of through holes, blind vias, and buried vias in printed circuit boards and package substrates. It is typically based on epoxy or modified resin systems, combined with fillers, curing agents, and rheology additives. After screen printing, stencil printing, vacuum via plugging, or automatic filling, it is cured and ground, and can undergo subsequent copper capping. The product's gross margin is approximately 42%.

The unit price of permanent via plugging ink is significantly higher than that of ordinary solder mask ink, but its use is concentrated in high-layer-count boards, HDI boards, package substrates, and via-in-pad copper capping applications, so its market size is smaller than that of conventional solder mask ink.

Demand growth mainly comes from high-density packaging, AI servers, 5G communications, automotive electronics, and power electronics. As BGA, CSP, FC-PKG, and HDI boards move toward smaller via diameters, higher aspect ratios, and narrower pad spacing, ordinary ink covering or partial via plugging can no longer meet requirements for flatness, thermal shock resistance, and reliability. As a result, the penetration of permanent via plugging ink continues to rise in via-in-pad, blind/buried via, and structures requiring subsequent copper capping.

On the supply side, mature electronic chemical companies from Japan, Germany, the UK, and Taiwan occupy the high-end market, while mainland Chinese companies are

accelerating substitution in high-layer-count boards and standard HDI grades. Competition focuses on low CTE, high Tg, low shrinkage, easy grindability, copper capping adhesion, halogen-free performance, and high-reliability validation. Future prices are unlikely to decline significantly, and growth will come more from high-end PCB capacity expansion and certified adoption of domestic materials.

LP Information, Inc. (LPI) ' newest research report, the "Permanent Hole Plugging Ink Industry Forecast" looks at past sales and reviews total world Permanent Hole Plugging Ink sales in 2025, providing a comprehensive analysis by region and market sector of projected Permanent Hole Plugging Ink sales for 2026 through 2032. With Permanent Hole Plugging Ink sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Permanent Hole Plugging Ink industry.

This Insight Report provides a comprehensive analysis of the global Permanent Hole Plugging Ink landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Permanent Hole Plugging Ink portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Permanent Hole Plugging Ink market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Permanent Hole Plugging Ink and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Permanent Hole Plugging Ink.

This report presents a comprehensive overview, market shares, and growth opportunities of Permanent Hole Plugging Ink market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Non-Conductive Hole Plugging Ink

Conductive Hole Plugging Ink

Thermal Conductive Hole Plugging Ink

Other Functional Hole Plugging Ink

Segmentation by Curing Mechanism:

One-Component Thermal Cure

Two-Component Thermal Cure

UV-Thermal Dual Cure

Other Cure Types

Segmentation by Board Grade:

Package Substrate Grade

HDI Grade

High Multilayer Grade

Heavy Copper Grade

General PTH Grade

Segmentation by Application Method:

Vacuum Plugging Grade

Screen Printing Grade

Stencil Printing Grade

Roller Coating Grade

Automatic Filling Grade

Segmentation by Application:

Package Substrate Via Filling

HDI Blind/Buried Via Filling

Via-in-Pad Plated Over

High Multilayer Board Plugging

Heavy Copper PCB Plugging

Communication/RF Board Plugging

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Taiyo Ink MFG

San-Ei Kagaku

Lackwerke Peters

Electra Polymers

Greencure Technology

Guangdong Kotti New Materials

Jiangsu Trusted Electronic Materials

Hongchuan Liangpin Electronic Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Permanent Hole Plugging Ink market?

What factors are driving Permanent Hole Plugging Ink market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Permanent Hole Plugging Ink market opportunities vary by end market size?

How does Permanent Hole Plugging Ink break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Permanent Hole Plugging Ink Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Permanent Hole Plugging Ink by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Permanent Hole Plugging Ink by Country/Region, 2021, 2025 & 2032
- 2.2 Permanent Hole Plugging Ink Segment by Type
 - 2.2.1 Non-Conductive Hole Plugging Ink
 - 2.2.2 Conductive Hole Plugging Ink
 - 2.2.3 Thermal Conductive Hole Plugging Ink
 - 2.2.4 Other Functional Hole Plugging Ink
 - 2.2.5 Permanent Hole Plugging Ink Sales by Type
 - 2.2.5.1 Global Permanent Hole Plugging Ink Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Permanent Hole Plugging Ink Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Permanent Hole Plugging Ink Sale Price by Type (2021-2026)
- 2.3 Permanent Hole Plugging Ink Segment by Curing Mechanism
 - 2.3.1 One-Component Thermal Cure
 - 2.3.2 Two-Component Thermal Cure
 - 2.3.3 UV-Thermal Dual Cure
 - 2.3.4 Other Cure Types
 - 2.3.5 Permanent Hole Plugging Ink Sales by Curing Mechanism
 - 2.3.5.1 Global Permanent Hole Plugging Ink Sales Market Share by Curing

Mechanism (2021-2026)

2.3.5.2 Global Permanent Hole Plugging Ink Revenue and Market Share by Curing Mechanism (2021-2026)

2.3.5.3 Global Permanent Hole Plugging Ink Sale Price by Curing Mechanism (2021-2026)

2.4 Permanent Hole Plugging Ink Segment by Board Grade

2.4.1 Package Substrate Grade

2.4.2 HDI Grade

2.4.3 High Multilayer Grade

2.4.4 Heavy Copper Grade

2.4.5 General PTH Grade

2.4.6 Permanent Hole Plugging Ink Sales by Board Grade

2.4.6.1 Global Permanent Hole Plugging Ink Sales Market Share by Board Grade (2021-2026)

2.4.6.2 Global Permanent Hole Plugging Ink Revenue and Market Share by Board Grade (2021-2026)

2.4.6.3 Global Permanent Hole Plugging Ink Sale Price by Board Grade (2021-2026)

2.5 Permanent Hole Plugging Ink Segment by Application Method

2.5.1 Vacuum Plugging Grade

2.5.2 Screen Printing Grade

2.5.3 Stencil Printing Grade

2.5.4 Roller Coating Grade

2.5.5 Automatic Filling Grade

2.5.6 Permanent Hole Plugging Ink Sales by Application Method

2.5.6.1 Global Permanent Hole Plugging Ink Sales Market Share by Application Method (2021-2026)

2.5.6.2 Global Permanent Hole Plugging Ink Revenue and Market Share by Application Method (2021-2026)

2.5.6.3 Global Permanent Hole Plugging Ink Sale Price by Application Method (2021-2026)

2.6 Permanent Hole Plugging Ink Segment by Application

2.6.1 Package Substrate Via Filling

2.6.2 HDI Blind/Buried Via Filling

2.6.3 Via-in-Pad Plated Over

2.6.4 High Multilayer Board Plugging

2.6.5 Heavy Copper PCB Plugging

2.6.6 Communication/RF Board Plugging

2.6.7 Permanent Hole Plugging Ink Sales by Application

2.6.7.1 Global Permanent Hole Plugging Ink Sale Market Share by Application

(2021-2026)

2.6.7.2 Global Permanent Hole Plugging Ink Revenue and Market Share by Application (2021-2026)

2.6.7.3 Global Permanent Hole Plugging Ink Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Permanent Hole Plugging Ink Breakdown Data by Company

3.1.1 Global Permanent Hole Plugging Ink Annual Sales by Company (2021-2026)

3.1.2 Global Permanent Hole Plugging Ink Sales Market Share by Company (2021-2026)

3.2 Global Permanent Hole Plugging Ink Annual Revenue by Company (2021-2026)

3.2.1 Global Permanent Hole Plugging Ink Revenue by Company (2021-2026)

3.2.2 Global Permanent Hole Plugging Ink Revenue Market Share by Company (2021-2026)

3.3 Global Permanent Hole Plugging Ink Sale Price by Company

3.4 Key Manufacturers Permanent Hole Plugging Ink Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Permanent Hole Plugging Ink Product Location Distribution

3.4.2 Players Permanent Hole Plugging Ink Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR PERMANENT HOLE PLUGGING INK BY GEOGRAPHIC REGION

4.1 World Historic Permanent Hole Plugging Ink Market Size by Geographic Region (2021-2026)

4.1.1 Global Permanent Hole Plugging Ink Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Permanent Hole Plugging Ink Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Permanent Hole Plugging Ink Market Size by Country/Region (2021-2026)

4.2.1 Global Permanent Hole Plugging Ink Annual Sales by Country/Region (2021-2026)

4.2.2 Global Permanent Hole Plugging Ink Annual Revenue by Country/Region (2021-2026)

4.3 Americas Permanent Hole Plugging Ink Sales Growth

4.4 APAC Permanent Hole Plugging Ink Sales Growth

4.5 Europe Permanent Hole Plugging Ink Sales Growth

4.6 Middle East & Africa Permanent Hole Plugging Ink Sales Growth

5 AMERICAS

5.1 Americas Permanent Hole Plugging Ink Sales by Country

5.1.1 Americas Permanent Hole Plugging Ink Sales by Country (2021-2026)

5.1.2 Americas Permanent Hole Plugging Ink Revenue by Country (2021-2026)

5.2 Americas Permanent Hole Plugging Ink Sales by Type (2021-2026)

5.3 Americas Permanent Hole Plugging Ink Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Permanent Hole Plugging Ink Sales by Region

6.1.1 APAC Permanent Hole Plugging Ink Sales by Region (2021-2026)

6.1.2 APAC Permanent Hole Plugging Ink Revenue by Region (2021-2026)

6.2 APAC Permanent Hole Plugging Ink Sales by Type (2021-2026)

6.3 APAC Permanent Hole Plugging Ink Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Permanent Hole Plugging Ink by Country

7.1.1 Europe Permanent Hole Plugging Ink Sales by Country (2021-2026)

7.1.2 Europe Permanent Hole Plugging Ink Revenue by Country (2021-2026)

7.2 Europe Permanent Hole Plugging Ink Sales by Type (2021-2026)

7.3 Europe Permanent Hole Plugging Ink Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Permanent Hole Plugging Ink by Country

8.1.1 Middle East & Africa Permanent Hole Plugging Ink Sales by Country (2021-2026)

8.1.2 Middle East & Africa Permanent Hole Plugging Ink Revenue by Country
(2021-2026)

8.2 Middle East & Africa Permanent Hole Plugging Ink Sales by Type (2021-2026)

8.3 Middle East & Africa Permanent Hole Plugging Ink Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Permanent Hole Plugging Ink

10.3 Manufacturing Process Analysis of Permanent Hole Plugging Ink

10.4 Industry Chain Structure of Permanent Hole Plugging Ink

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

- 11.1.2 Indirect Channels
- 11.2 Permanent Hole Plugging Ink Distributors
- 11.3 Permanent Hole Plugging Ink Customer

12 WORLD FORECAST REVIEW FOR PERMANENT HOLE PLUGGING INK BY GEOGRAPHIC REGION

- 12.1 Global Permanent Hole Plugging Ink Market Size Forecast by Region
 - 12.1.1 Global Permanent Hole Plugging Ink Forecast by Region (2027-2032)
 - 12.1.2 Global Permanent Hole Plugging Ink Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Permanent Hole Plugging Ink Forecast by Type (2027-2032)
- 12.7 Global Permanent Hole Plugging Ink Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Taiyo Ink MFG
 - 13.1.1 Taiyo Ink MFG Company Information
 - 13.1.2 Taiyo Ink MFG Permanent Hole Plugging Ink Product Portfolios and Specifications
 - 13.1.3 Taiyo Ink MFG Permanent Hole Plugging Ink Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Taiyo Ink MFG Main Business Overview
 - 13.1.5 Taiyo Ink MFG Latest Developments
- 13.2 San-Ei Kagaku
 - 13.2.1 San-Ei Kagaku Company Information
 - 13.2.2 San-Ei Kagaku Permanent Hole Plugging Ink Product Portfolios and Specifications
 - 13.2.3 San-Ei Kagaku Permanent Hole Plugging Ink Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 San-Ei Kagaku Main Business Overview
 - 13.2.5 San-Ei Kagaku Latest Developments
- 13.3 Lackwerke Peters
 - 13.3.1 Lackwerke Peters Company Information
 - 13.3.2 Lackwerke Peters Permanent Hole Plugging Ink Product Portfolios and

Specifications

13.3.3 Lackwerke Peters Permanent Hole Plugging Ink Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Lackwerke Peters Main Business Overview

13.3.5 Lackwerke Peters Latest Developments

13.4 Electra Polymers

13.4.1 Electra Polymers Company Information

13.4.2 Electra Polymers Permanent Hole Plugging Ink Product Portfolios and Specifications

13.4.3 Electra Polymers Permanent Hole Plugging Ink Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Electra Polymers Main Business Overview

13.4.5 Electra Polymers Latest Developments

13.5 Greencure Technology

13.5.1 Greencure Technology Company Information

13.5.2 Greencure Technology Permanent Hole Plugging Ink Product Portfolios and Specifications

13.5.3 Greencure Technology Permanent Hole Plugging Ink Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Greencure Technology Main Business Overview

13.5.5 Greencure Technology Latest Developments

13.6 Guangdong Kotti New Materials

13.6.1 Guangdong Kotti New Materials Company Information

13.6.2 Guangdong Kotti New Materials Permanent Hole Plugging Ink Product Portfolios and Specifications

13.6.3 Guangdong Kotti New Materials Permanent Hole Plugging Ink Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Guangdong Kotti New Materials Main Business Overview

13.6.5 Guangdong Kotti New Materials Latest Developments

13.7 Jiangsu Trusted Electronic Materials

13.7.1 Jiangsu Trusted Electronic Materials Company Information

13.7.2 Jiangsu Trusted Electronic Materials Permanent Hole Plugging Ink Product Portfolios and Specifications

13.7.3 Jiangsu Trusted Electronic Materials Permanent Hole Plugging Ink Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Jiangsu Trusted Electronic Materials Main Business Overview

13.7.5 Jiangsu Trusted Electronic Materials Latest Developments

13.8 Hongchuan Liangpin Electronic Technology

13.8.1 Hongchuan Liangpin Electronic Technology Company Information

13.8.2 Hongchuan Liangpin Electronic Technology Permanent Hole Plugging Ink
Product Portfolios and Specifications

13.8.3 Hongchuan Liangpin Electronic Technology Permanent Hole Plugging Ink
Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Hongchuan Liangpin Electronic Technology Main Business Overview

13.8.5 Hongchuan Liangpin Electronic Technology Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Permanent Hole Plugging Ink Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Permanent Hole Plugging Ink Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Non-Conductive Hole Plugging Ink

Table 4. Major Players of Conductive Hole Plugging Ink

Table 5. Major Players of Thermal Conductive Hole Plugging Ink

Table 6. Major Players of Other Functional Hole Plugging Ink

Table 7. Global Permanent Hole Plugging Ink Sales by Type (2021-2026) & (kg)

Table 8. Global Permanent Hole Plugging Ink Sales Market Share by Type (2021-2026)

Table 9. Global Permanent Hole Plugging Ink Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Permanent Hole Plugging Ink Revenue Market Share by Type (2021-2026)

Table 11. Global Permanent Hole Plugging Ink Sale Price by Type (2021-2026) & (US\$/kg)

Table 12. Major Players of One-Component Thermal Cure

Table 13. Major Players of Two-Component Thermal Cure

Table 14. Major Players of UV-Thermal Dual Cure

Table 15. Major Players of Other Cure Types

Table 16. Global Permanent Hole Plugging Ink Sales by Curing Mechanism (2021-2026) & (kg)

Table 17. Global Permanent Hole Plugging Ink Sales Market Share by Curing Mechanism (2021-2026)

Table 18. Global Permanent Hole Plugging Ink Revenue by Curing Mechanism (2021-2026) & (\$ million)

Table 19. Global Permanent Hole Plugging Ink Revenue Market Share by Curing Mechanism (2021-2026)

Table 20. Global Permanent Hole Plugging Ink Sale Price by Curing Mechanism (2021-2026) & (US\$/kg)

Table 21. Major Players of Package Substrate Grade

Table 22. Major Players of HDI Grade

Table 23. Major Players of High Multilayer Grade

Table 24. Major Players of Heavy Copper Grade

Table 25. Major Players of General PTH Grade

Table 26. Global Permanent Hole Plugging Ink Sales by Board Grade (2021-2026) & (kg)

Table 27. Global Permanent Hole Plugging Ink Sales Market Share by Board Grade (2021-2026)

Table 28. Global Permanent Hole Plugging Ink Revenue by Board Grade (2021-2026) & (\$ million)

Table 29. Global Permanent Hole Plugging Ink Revenue Market Share by Board Grade (2021-2026)

Table 30. Global Permanent Hole Plugging Ink Sale Price by Board Grade (2021-2026) & (US\$/kg)

Table 31. Major Players of Vacuum Plugging Grade

Table 32. Major Players of Screen Printing Grade

Table 33. Major Players of Stencil Printing Grade

Table 34. Major Players of Roller Coating Grade

Table 35. Major Players of Automatic Filling Grade

Table 36. Global Permanent Hole Plugging Ink Sales by Application Method (2021-2026) & (kg)

Table 37. Global Permanent Hole Plugging Ink Sales Market Share by Application Method (2021-2026)

Table 38. Global Permanent Hole Plugging Ink Revenue by Application Method (2021-2026) & (\$ million)

Table 39. Global Permanent Hole Plugging Ink Revenue Market Share by Application Method (2021-2026)

Table 40. Global Permanent Hole Plugging Ink Sale Price by Application Method (2021-2026) & (US\$/kg)

Table 41. Global Permanent Hole Plugging Ink Sale by Application (2021-2026) & (kg)

Table 42. Global Permanent Hole Plugging Ink Sale Market Share by Application (2021-2026)

Table 43. Global Permanent Hole Plugging Ink Revenue by Application (2021-2026) & (\$ million)

Table 44. Global Permanent Hole Plugging Ink Revenue Market Share by Application (2021-2026)

Table 45. Global Permanent Hole Plugging Ink Sale Price by Application (2021-2026) & (US\$/kg)

Table 46. Global Permanent Hole Plugging Ink Sales by Company (2021-2026) & (kg)

Table 47. Global Permanent Hole Plugging Ink Sales Market Share by Company (2021-2026)

Table 48. Global Permanent Hole Plugging Ink Revenue by Company (2021-2026) & (\$ millions)

Table 49. Global Permanent Hole Plugging Ink Revenue Market Share by Company (2021-2026)

Table 50. Global Permanent Hole Plugging Ink Sale Price by Company (2021-2026) & (US\$/kg)

Table 51. Key Manufacturers Permanent Hole Plugging Ink Producing Area Distribution and Sales Area

Table 52. Players Permanent Hole Plugging Ink Products Offered

Table 53. Permanent Hole Plugging Ink Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 54. New Products and Potential Entrants

Table 55. Market M&A Activity & Strategy

Table 56. Global Permanent Hole Plugging Ink Sales by Geographic Region (2021-2026) & (kg)

Table 57. Global Permanent Hole Plugging Ink Sales Market Share Geographic Region (2021-2026)

Table 58. Global Permanent Hole Plugging Ink Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 59. Global Permanent Hole Plugging Ink Revenue Market Share by Geographic Region (2021-2026)

Table 60. Global Permanent Hole Plugging Ink Sales by Country/Region (2021-2026) & (kg)

Table 61. Global Permanent Hole Plugging Ink Sales Market Share by Country/Region (2021-2026)

Table 62. Global Permanent Hole Plugging Ink Revenue by Country/Region (2021-2026) & (\$ millions)

Table 63. Global Permanent Hole Plugging Ink Revenue Market Share by Country/Region (2021-2026)

Table 64. Americas Permanent Hole Plugging Ink Sales by Country (2021-2026) & (kg)

Table 65. Americas Permanent Hole Plugging Ink Sales Market Share by Country (2021-2026)

Table 66. Americas Permanent Hole Plugging Ink Revenue by Country (2021-2026) & (\$ millions)

Table 67. Americas Permanent Hole Plugging Ink Sales by Type (2021-2026) & (kg)

Table 68. Americas Permanent Hole Plugging Ink Sales by Application (2021-2026) & (kg)

Table 69. APAC Permanent Hole Plugging Ink Sales by Region (2021-2026) & (kg)

Table 70. APAC Permanent Hole Plugging Ink Sales Market Share by Region (2021-2026)

Table 71. APAC Permanent Hole Plugging Ink Revenue by Region (2021-2026) & (\$

millions)

Table 72. APAC Permanent Hole Plugging Ink Sales by Type (2021-2026) & (kg)

Table 73. APAC Permanent Hole Plugging Ink Sales by Application (2021-2026) & (kg)

Table 74. Europe Permanent Hole Plugging Ink Sales by Country (2021-2026) & (kg)

Table 75. Europe Permanent Hole Plugging Ink Revenue by Country (2021-2026) & (\$ millions)

Table 76. Europe Permanent Hole Plugging Ink Sales by Type (2021-2026) & (kg)

Table 77. Europe Permanent Hole Plugging Ink Sales by Application (2021-2026) & (kg)

Table 78. Middle East & Africa Permanent Hole Plugging Ink Sales by Country (2021-2026) & (kg)

Table 79. Middle East & Africa Permanent Hole Plugging Ink Revenue Market Share by Country (2021-2026)

Table 80. Middle East & Africa Permanent Hole Plugging Ink Sales by Type (2021-2026) & (kg)

Table 81. Middle East & Africa Permanent Hole Plugging Ink Sales by Application (2021-2026) & (kg)

Table 82. Key Market Drivers & Growth Opportunities of Permanent Hole Plugging Ink

Table 83. Key Market Challenges & Risks of Permanent Hole Plugging Ink

Table 84. Key Industry Trends of Permanent Hole Plugging Ink

Table 85. Permanent Hole Plugging Ink Raw Material

Table 86. Key Suppliers of Raw Materials

Table 87. Permanent Hole Plugging Ink Distributors List

Table 88. Permanent Hole Plugging Ink Customer List

Table 89. Global Permanent Hole Plugging Ink Sales Forecast by Region (2027-2032) & (kg)

Table 90. Global Permanent Hole Plugging Ink Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 91. Americas Permanent Hole Plugging Ink Sales Forecast by Country (2027-2032) & (kg)

Table 92. Americas Permanent Hole Plugging Ink Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 93. APAC Permanent Hole Plugging Ink Sales Forecast by Region (2027-2032) & (kg)

Table 94. APAC Permanent Hole Plugging Ink Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 95. Europe Permanent Hole Plugging Ink Sales Forecast by Country (2027-2032) & (kg)

Table 96. Europe Permanent Hole Plugging Ink Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 97. Middle East & Africa Permanent Hole Plugging Ink Sales Forecast by Country (2027-2032) & (kg)

Table 98. Middle East & Africa Permanent Hole Plugging Ink Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 99. Global Permanent Hole Plugging Ink Sales Forecast by Type (2027-2032) & (kg)

Table 100. Global Permanent Hole Plugging Ink Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 101. Global Permanent Hole Plugging Ink Sales Forecast by Application (2027-2032) & (kg)

Table 102. Global Permanent Hole Plugging Ink Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 103. Taiyo Ink MFG Basic Information, Permanent Hole Plugging Ink Manufacturing Base, Sales Area and Its Competitors

Table 104. Taiyo Ink MFG Permanent Hole Plugging Ink Product Portfolios and Specifications

Table 105. Taiyo Ink MFG Permanent Hole Plugging Ink Sales (kg), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 106. Taiyo Ink MFG Main Business

Table 107. Taiyo Ink MFG Latest Developments

Table 108. San-Ei Kagaku Basic Information, Permanent Hole Plugging Ink Manufacturing Base, Sales Area and Its Competitors

Table 109. San-Ei Kagaku Permanent Hole Plugging Ink Product Portfolios and Specifications

Table 110. San-Ei Kagaku Permanent Hole Plugging Ink Sales (kg), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 111. San-Ei Kagaku Main Business

Table 112. San-Ei Kagaku Latest Developments

Table 113. Lackwerke Peters Basic Information, Permanent Hole Plugging Ink Manufacturing Base, Sales Area and Its Competitors

Table 114. Lackwerke Peters Permanent Hole Plugging Ink Product Portfolios and Specifications

Table 115. Lackwerke Peters Permanent Hole Plugging Ink Sales (kg), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 116. Lackwerke Peters Main Business

Table 117. Lackwerke Peters Latest Developments

Table 118. Electra Polymers Basic Information, Permanent Hole Plugging Ink Manufacturing Base, Sales Area and Its Competitors

Table 119. Electra Polymers Permanent Hole Plugging Ink Product Portfolios and

Specifications

Table 120. Electra Polymers Permanent Hole Plugging Ink Sales (kg), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 121. Electra Polymers Main Business

Table 122. Electra Polymers Latest Developments

Table 123. Greencure Technology Basic Information, Permanent Hole Plugging Ink Manufacturing Base, Sales Area and Its Competitors

Table 124. Greencure Technology Permanent Hole Plugging Ink Product Portfolios and Specifications

Table 125. Greencure Technology Permanent Hole Plugging Ink Sales (kg), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 126. Greencure Technology Main Business

Table 127. Greencure Technology Latest Developments

Table 128. Guangdong Kotti New Materials Basic Information, Permanent Hole Plugging Ink Manufacturing Base, Sales Area and Its Competitors

Table 129. Guangdong Kotti New Materials Permanent Hole Plugging Ink Product Portfolios and Specifications

Table 130. Guangdong Kotti New Materials Permanent Hole Plugging Ink Sales (kg), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 131. Guangdong Kotti New Materials Main Business

Table 132. Guangdong Kotti New Materials Latest Developments

Table 133. Jiangsu Trusted Electronic Materials Basic Information, Permanent Hole Plugging Ink Manufacturing Base, Sales Area and Its Competitors

Table 134. Jiangsu Trusted Electronic Materials Permanent Hole Plugging Ink Product Portfolios and Specifications

Table 135. Jiangsu Trusted Electronic Materials Permanent Hole Plugging Ink Sales (kg), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 136. Jiangsu Trusted Electronic Materials Main Business

Table 137. Jiangsu Trusted Electronic Materials Latest Developments

Table 138. Hongchuan Liangpin Electronic Technology Basic Information, Permanent Hole Plugging Ink Manufacturing Base, Sales Area and Its Competitors

Table 139. Hongchuan Liangpin Electronic Technology Permanent Hole Plugging Ink Product Portfolios and Specifications

Table 140. Hongchuan Liangpin Electronic Technology Permanent Hole Plugging Ink Sales (kg), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 141. Hongchuan Liangpin Electronic Technology Main Business

Table 142. Hongchuan Liangpin Electronic Technology Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Permanent Hole Plugging Ink
- Figure 2. Permanent Hole Plugging Ink Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Permanent Hole Plugging Ink Sales Growth Rate 2021-2032 (kg)
- Figure 7. Global Permanent Hole Plugging Ink Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Permanent Hole Plugging Ink Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Permanent Hole Plugging Ink Sales Market Share by Country/Region (2025)
- Figure 10. Permanent Hole Plugging Ink Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Non-Conductive Hole Plugging Ink
- Figure 12. Product Picture of Conductive Hole Plugging Ink
- Figure 13. Product Picture of Thermal Conductive Hole Plugging Ink
- Figure 14. Product Picture of Other Functional Hole Plugging Ink
- Figure 15. Global Permanent Hole Plugging Ink Sales Market Share by Type in 2026
- Figure 16. Global Permanent Hole Plugging Ink Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of One-Component Thermal Cure
- Figure 18. Product Picture of Two-Component Thermal Cure
- Figure 19. Product Picture of UV-Thermal Dual Cure
- Figure 20. Product Picture of Other Cure Types
- Figure 21. Global Permanent Hole Plugging Ink Sales Market Share by Curing Mechanism in 2026
- Figure 22. Global Permanent Hole Plugging Ink Revenue Market Share by Curing Mechanism (2021-2026)
- Figure 23. Product Picture of Package Substrate Grade
- Figure 24. Product Picture of HDI Grade
- Figure 25. Product Picture of High Multilayer Grade
- Figure 26. Product Picture of Heavy Copper Grade
- Figure 27. Product Picture of General PTH Grade
- Figure 28. Global Permanent Hole Plugging Ink Sales Market Share by Board Grade in 2026

Figure 29. Global Permanent Hole Plugging Ink Revenue Market Share by Board Grade (2021-2026)

Figure 30. Product Picture of Vacuum Plugging Grade

Figure 31. Product Picture of Screen Printing Grade

Figure 32. Product Picture of Stencil Printing Grade

Figure 33. Product Picture of Roller Coating Grade

Figure 34. Product Picture of Automatic Filling Grade

Figure 35. Global Permanent Hole Plugging Ink Sales Market Share by Application Method in 2026

Figure 36. Global Permanent Hole Plugging Ink Revenue Market Share by Application Method (2021-2026)

Figure 37. Permanent Hole Plugging Ink Consumed in Package Substrate Via Filling

Figure 38. Global Permanent Hole Plugging Ink Market: Package Substrate Via Filling (2021-2026) & (kg)

Figure 39. Permanent Hole Plugging Ink Consumed in HDI Blind/Buried Via Filling

Figure 40. Global Permanent Hole Plugging Ink Market: HDI Blind/Buried Via Filling (2021-2026) & (kg)

Figure 41. Permanent Hole Plugging Ink Consumed in Via-in-Pad Plated Over

Figure 42. Global Permanent Hole Plugging Ink Market: Via-in-Pad Plated Over (2021-2026) & (kg)

Figure 43. Permanent Hole Plugging Ink Consumed in High Multilayer Board Plugging

Figure 44. Global Permanent Hole Plugging Ink Market: High Multilayer Board Plugging (2021-2026) & (kg)

Figure 45. Permanent Hole Plugging Ink Consumed in Heavy Copper PCB Plugging

Figure 46. Global Permanent Hole Plugging Ink Market: Heavy Copper PCB Plugging (2021-2026) & (kg)

Figure 47. Permanent Hole Plugging Ink Consumed in Communication/RF Board Plugging

Figure 48. Global Permanent Hole Plugging Ink Market: Communication/RF Board Plugging (2021-2026) & (kg)

Figure 49. Global Permanent Hole Plugging Ink Sale Market Share by Application (2025)

Figure 50. Global Permanent Hole Plugging Ink Revenue Market Share by Application in 2025

Figure 51. Permanent Hole Plugging Ink Sales by Company in 2025 (kg)

Figure 52. Global Permanent Hole Plugging Ink Sales Market Share by Company in 2025

Figure 53. Permanent Hole Plugging Ink Revenue by Company in 2025 (\$ millions)

Figure 54. Global Permanent Hole Plugging Ink Revenue Market Share by Company in

2025

Figure 55. Global Permanent Hole Plugging Ink Sales Market Share by Geographic Region (2021-2026)

Figure 56. Global Permanent Hole Plugging Ink Revenue Market Share by Geographic Region in 2025

Figure 57. Americas Permanent Hole Plugging Ink Sales 2021-2026 (kg)

Figure 58. Americas Permanent Hole Plugging Ink Revenue 2021-2026 (\$ millions)

Figure 59. APAC Permanent Hole Plugging Ink Sales 2021-2026 (kg)

Figure 60. APAC Permanent Hole Plugging Ink Revenue 2021-2026 (\$ millions)

Figure 61. Europe Permanent Hole Plugging Ink Sales 2021-2026 (kg)

Figure 62. Europe Permanent Hole Plugging Ink Revenue 2021-2026 (\$ millions)

Figure 63. Middle East & Africa Permanent Hole Plugging Ink Sales 2021-2026 (kg)

Figure 64. Middle East & Africa Permanent Hole Plugging Ink Revenue 2021-2026 (\$ millions)

Figure 65. Americas Permanent Hole Plugging Ink Sales Market Share by Country in 2025

Figure 66. Americas Permanent Hole Plugging Ink Revenue Market Share by Country (2021-2026)

Figure 67. Americas Permanent Hole Plugging Ink Sales Market Share by Type (2021-2026)

Figure 68. Americas Permanent Hole Plugging Ink Sales Market Share by Application (2021-2026)

Figure 69. United States Permanent Hole Plugging Ink Revenue Growth 2021-2026 (\$ millions)

Figure 70. Canada Permanent Hole Plugging Ink Revenue Growth 2021-2026 (\$ millions)

Figure 71. Mexico Permanent Hole Plugging Ink Revenue Growth 2021-2026 (\$ millions)

Figure 72. Brazil Permanent Hole Plugging Ink Revenue Growth 2021-2026 (\$ millions)

Figure 73. APAC Permanent Hole Plugging Ink Sales Market Share by Region in 2025

Figure 74. APAC Permanent Hole Plugging Ink Revenue Market Share by Region (2021-2026)

Figure 75. APAC Permanent Hole Plugging Ink Sales Market Share by Type (2021-2026)

Figure 76. APAC Permanent Hole Plugging Ink Sales Market Share by Application (2021-2026)

Figure 77. China Permanent Hole Plugging Ink Revenue Growth 2021-2026 (\$ millions)

Figure 78. Japan Permanent Hole Plugging Ink Revenue Growth 2021-2026 (\$ millions)

Figure 79. South Korea Permanent Hole Plugging Ink Revenue Growth 2021-2026 (\$

millions)

Figure 80. Southeast Asia Permanent Hole Plugging Ink Revenue Growth 2021-2026 (\$ millions)

Figure 81. India Permanent Hole Plugging Ink Revenue Growth 2021-2026 (\$ millions)

Figure 82. Australia Permanent Hole Plugging Ink Revenue Growth 2021-2026 (\$ millions)

Figure 83. China Taiwan Permanent Hole Plugging Ink Revenue Growth 2021-2026 (\$ millions)

Figure 84. Europe Permanent Hole Plugging Ink Sales Market Share by Country in 2025

Figure 85. Europe Permanent Hole Plugging Ink Revenue Market Share by Country (2021-2026)

Figure 86. Europe Permanent Hole Plugging Ink Sales Market Share by Type (2021-2026)

Figure 87. Europe Permanent Hole Plugging Ink Sales Market Share by Application (2021-2026)

Figure 88. Germany Permanent Hole Plugging Ink Revenue Growth 2021-2026 (\$ millions)

Figure 89. France Permanent Hole Plugging Ink Revenue Growth 2021-2026 (\$ millions)

Figure 90. UK Permanent Hole Plugging Ink Revenue Growth 2021-2026 (\$ millions)

Figure 91. Italy Permanent Hole Plugging Ink Revenue Growth 2021-2026 (\$ millions)

Figure 92. Russia Permanent Hole Plugging Ink Revenue Growth 2021-2026 (\$ millions)

Figure 93. Middle East & Africa Permanent Hole Plugging Ink Sales Market Share by Country (2021-2026)

Figure 94. Middle East & Africa Permanent Hole Plugging Ink Sales Market Share by Type (2021-2026)

Figure 95. Middle East & Africa Permanent Hole Plugging Ink Sales Market Share by Application (2021-2026)

Figure 96. Egypt Permanent Hole Plugging Ink Revenue Growth 2021-2026 (\$ millions)

Figure 97. South Africa Permanent Hole Plugging Ink Revenue Growth 2021-2026 (\$ millions)

Figure 98. Israel Permanent Hole Plugging Ink Revenue Growth 2021-2026 (\$ millions)

Figure 99. Turkey Permanent Hole Plugging Ink Revenue Growth 2021-2026 (\$ millions)

Figure 100. GCC Countries Permanent Hole Plugging Ink Revenue Growth 2021-2026 (\$ millions)

Figure 101. Manufacturing Cost Structure Analysis of Permanent Hole Plugging Ink in

2026

Figure 102. Manufacturing Process Analysis of Permanent Hole Plugging Ink

Figure 103. Industry Chain Structure of Permanent Hole Plugging Ink

Figure 104. Channels of Distribution

Figure 105. Global Permanent Hole Plugging Ink Sales Market Forecast by Region (2027-2032)

Figure 106. Global Permanent Hole Plugging Ink Revenue Market Share Forecast by Region (2027-2032)

Figure 107. Global Permanent Hole Plugging Ink Sales Market Share Forecast by Type (2027-2032)

Figure 108. Global Permanent Hole Plugging Ink Revenue Market Share Forecast by Type (2027-2032)

Figure 109. Global Permanent Hole Plugging Ink Sales Market Share Forecast by Application (2027-2032)

Figure 110. Global Permanent Hole Plugging Ink Revenue Market Share Forecast by Application (2027-2032)

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