

Global Peritoneal Dialysis Systems Market Growth 2023-2029

<https://marketpublishers.com/r/G837D9F6654FEN.html>

Date: March 2023

Pages: 99

Price: US\$ 3,660.00 (Single User License)

ID: G837D9F6654FEN

Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

Peritoneal Dialysis is a way of dialysis that use the body's own peritoneal as the dialysis membrane. It makes the dialysis solution injected into the intraperitoneal, the use of the human body peritoneal filter, clear the blood of metabolic wastes and excess water, commonly known as 'wash belly'. It is one of the renal failure therapies outside of hemodialysis.

LPI (LP Information)' newest research report, the "Peritoneal Dialysis Systems Industry Forecast" looks at past sales and reviews total world Peritoneal Dialysis Systems sales in 2022, providing a comprehensive analysis by region and market sector of projected Peritoneal Dialysis Systems sales for 2023 through 2029. With Peritoneal Dialysis Systems sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Peritoneal Dialysis Systems industry.

This Insight Report provides a comprehensive analysis of the global Peritoneal Dialysis Systems landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Peritoneal Dialysis Systems portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Peritoneal Dialysis Systems market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Peritoneal Dialysis Systems and breaks down the

forecast by type, by application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Peritoneal Dialysis Systems.

The global Peritoneal Dialysis Systems market size is projected to grow from US\$ 122.5 million in 2022 to US\$ 155 million in 2029; it is expected to grow at a CAGR of 155 from 2023 to 2029.

Market competition is intense. Baxter Healthcare, Fresenius, Renax, etc. are the key players of the industry. Peritoneal dialysis solution industry is a relatively concentrated industry. Baxter is the industry's largest manufacturer, and occupies more than 60% of market share. Fresenius is the second and occupies about 17% of market share. There are also other manufacturers like Terumo and B. Braun.

North America is the largest supplier and consumer of peritoneal dialysis machine with a production market share of 61% and a consumption market share of 32%. The second place is Europe, following North America with the consumption market share of 26% and the production market share of 21%. Japan is another important place with the consumption market share of 19%.

This report presents a comprehensive overview, market shares, and growth opportunities of Peritoneal Dialysis Systems market by product type, application, key manufacturers and key regions and countries.

Market Segmentation:

Segmentation by type

Automated Peritoneal Dialysis (APD)

Continuous Ambulatory Peritoneal Dialysis (CAPD)

Other

Segmentation by application

Hospital

Clinic

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Baxter

Fresenius

B. Braun

Terumo

CR Double-Crane

Chengdu Qingshan Likang Pharmaceutical Co.,Ltd

Medionics

Newsol Technologies

Shandong Blue Sail Plastic & Rubber Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Peritoneal Dialysis Systems market?

What factors are driving Peritoneal Dialysis Systems market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Peritoneal Dialysis Systems market opportunities vary by end market size?

How does Peritoneal Dialysis Systems break out type, application?

What are the influences of COVID-19 and Russia-Ukraine war?

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