

Global Peritoneal Dialysis Set Market Growth (Status and Outlook) 2023-2029

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Abstracts

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Peritoneal Dialysis is a way of dialysis that use the body's own peritoneal as the dialysis membrane. It makes the dialysis solution injected into the intraperitoneal, the use of the human body peritoneal filter, clear the blood of metabolic wastes and excess water, commonly known as 'wash belly'. It is one of the renal failure therapies outside of hemodialysis.

LPI (LP Information)' newest research report, the “Peritoneal Dialysis Set Industry Forecast” looks at past sales and reviews total world Peritoneal Dialysis Set sales in 2022, providing a comprehensive analysis by region and market sector of projected Peritoneal Dialysis Set sales for 2023 through 2029. With Peritoneal Dialysis Set sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Peritoneal Dialysis Set industry.

This Insight Report provides a comprehensive analysis of the global Peritoneal Dialysis Set landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Peritoneal Dialysis Set portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Peritoneal Dialysis Set market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Peritoneal Dialysis Set and breaks down the forecast by type, by application, geography, and market size to highlight emerging pockets of

opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Peritoneal Dialysis Set.

The global Peritoneal Dialysis Set market size is projected to grow from US\$ 122.5 million in 2022 to US\$ 155 million in 2029; it is expected to grow at a CAGR of 3.4% from 2023 to 2029.

Market competition is intense. Baxter Healthcare, Fresenius, Renax, etc. are the key players of the industry. Peritoneal dialysis solution industry is a relatively concentrated industry. Baxter is the industry's largest manufacturer, and occupies more than 60% of market share. Fresenius is the second and occupies about 17% of market share. There are also other manufacturers like Terumo and B. Braun.

North America is the largest supplier and consumer of peritoneal dialysis machine with a production market share of 61% and a consumption market share of 32%. The second place is Europe, following North America with the consumption market share of 26% and the production market share of 21%. Japan is another important place with the consumption market share of 19%.

This report presents a comprehensive overview, market shares, and growth opportunities of Peritoneal Dialysis Set market by product type, application, key players and key regions and countries.

Market Segmentation:

Segmentation by type

Conduit

Connector

Injector

Heater Coil

Other

Segmentation by application

Hospital

Clinic

Domestic

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Cook Medical

Utah Medical

Baxter

Poly Medicure Ltd.

NephroCare

Medtronic

B. Braun

Fresenius Medical Care

Newsol Technologies

Renax Biomedical Technology Co., Ltd.

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Peritoneal Dialysis Set Market Size 2018-2029
 - 2.1.2 Peritoneal Dialysis Set Market Size CAGR by Region 2018 VS 2022 VS 2029
- 2.2 Peritoneal Dialysis Set Segment by Type
 - 2.2.1 Conduit
 - 2.2.2 Connector
 - 2.2.3 Injector
 - 2.2.4 Heater Coil
 - 2.2.5 Other
- 2.3 Peritoneal Dialysis Set Market Size by Type
 - 2.3.1 Peritoneal Dialysis Set Market Size CAGR by Type (2018 VS 2022 VS 2029)
 - 2.3.2 Global Peritoneal Dialysis Set Market Size Market Share by Type (2018-2023)
- 2.4 Peritoneal Dialysis Set Segment by Application
 - 2.4.1 Hospital
 - 2.4.2 Clinic
 - 2.4.3 Domestic
 - 2.4.4 Other
- 2.5 Peritoneal Dialysis Set Market Size by Application
 - 2.5.1 Peritoneal Dialysis Set Market Size CAGR by Application (2018 VS 2022 VS 2029)
 - 2.5.2 Global Peritoneal Dialysis Set Market Size Market Share by Application (2018-2023)

3 PERITONEAL DIALYSIS SET MARKET SIZE BY PLAYER

- 3.1 Peritoneal Dialysis Set Market Size Market Share by Players
 - 3.1.1 Global Peritoneal Dialysis Set Revenue by Players (2018-2023)
 - 3.1.2 Global Peritoneal Dialysis Set Revenue Market Share by Players (2018-2023)
- 3.2 Global Peritoneal Dialysis Set Key Players Head office and Products Offered
- 3.3 Market Concentration Rate Analysis
 - 3.3.1 Competition Landscape Analysis
 - 3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2021-2023)
- 3.4 New Products and Potential Entrants
- 3.5 Mergers & Acquisitions, Expansion

4 PERITONEAL DIALYSIS SET BY REGIONS

- 4.1 Peritoneal Dialysis Set Market Size by Regions (2018-2023)
- 4.2 Americas Peritoneal Dialysis Set Market Size Growth (2018-2023)
- 4.3 APAC Peritoneal Dialysis Set Market Size Growth (2018-2023)
- 4.4 Europe Peritoneal Dialysis Set Market Size Growth (2018-2023)
- 4.5 Middle East & Africa Peritoneal Dialysis Set Market Size Growth (2018-2023)

5 AMERICAS

- 5.1 Americas Peritoneal Dialysis Set Market Size by Country (2018-2023)
- 5.2 Americas Peritoneal Dialysis Set Market Size by Type (2018-2023)
- 5.3 Americas Peritoneal Dialysis Set Market Size by Application (2018-2023)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Peritoneal Dialysis Set Market Size by Region (2018-2023)
- 6.2 APAC Peritoneal Dialysis Set Market Size by Type (2018-2023)
- 6.3 APAC Peritoneal Dialysis Set Market Size by Application (2018-2023)
- 6.4 China
- 6.5 Japan
- 6.6 Korea
- 6.7 Southeast Asia
- 6.8 India

6.9 Australia

7 EUROPE

7.1 Europe Peritoneal Dialysis Set by Country (2018-2023)

7.2 Europe Peritoneal Dialysis Set Market Size by Type (2018-2023)

7.3 Europe Peritoneal Dialysis Set Market Size by Application (2018-2023)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Peritoneal Dialysis Set by Region (2018-2023)

8.2 Middle East & Africa Peritoneal Dialysis Set Market Size by Type (2018-2023)

8.3 Middle East & Africa Peritoneal Dialysis Set Market Size by Application (2018-2023)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 GLOBAL PERITONEAL DIALYSIS SET MARKET FORECAST

10.1 Global Peritoneal Dialysis Set Forecast by Regions (2024-2029)

10.1.1 Global Peritoneal Dialysis Set Forecast by Regions (2024-2029)

10.1.2 Americas Peritoneal Dialysis Set Forecast

10.1.3 APAC Peritoneal Dialysis Set Forecast

10.1.4 Europe Peritoneal Dialysis Set Forecast

10.1.5 Middle East & Africa Peritoneal Dialysis Set Forecast

10.2 Americas Peritoneal Dialysis Set Forecast by Country (2024-2029)

- 10.2.1 United States Peritoneal Dialysis Set Market Forecast
- 10.2.2 Canada Peritoneal Dialysis Set Market Forecast
- 10.2.3 Mexico Peritoneal Dialysis Set Market Forecast
- 10.2.4 Brazil Peritoneal Dialysis Set Market Forecast
- 10.3 APAC Peritoneal Dialysis Set Forecast by Region (2024-2029)
 - 10.3.1 China Peritoneal Dialysis Set Market Forecast
 - 10.3.2 Japan Peritoneal Dialysis Set Market Forecast
 - 10.3.3 Korea Peritoneal Dialysis Set Market Forecast
 - 10.3.4 Southeast Asia Peritoneal Dialysis Set Market Forecast
 - 10.3.5 India Peritoneal Dialysis Set Market Forecast
 - 10.3.6 Australia Peritoneal Dialysis Set Market Forecast
- 10.4 Europe Peritoneal Dialysis Set Forecast by Country (2024-2029)
 - 10.4.1 Germany Peritoneal Dialysis Set Market Forecast
 - 10.4.2 France Peritoneal Dialysis Set Market Forecast
 - 10.4.3 UK Peritoneal Dialysis Set Market Forecast
 - 10.4.4 Italy Peritoneal Dialysis Set Market Forecast
 - 10.4.5 Russia Peritoneal Dialysis Set Market Forecast
- 10.5 Middle East & Africa Peritoneal Dialysis Set Forecast by Region (2024-2029)
 - 10.5.1 Egypt Peritoneal Dialysis Set Market Forecast
 - 10.5.2 South Africa Peritoneal Dialysis Set Market Forecast
 - 10.5.3 Israel Peritoneal Dialysis Set Market Forecast
 - 10.5.4 Turkey Peritoneal Dialysis Set Market Forecast
 - 10.5.5 GCC Countries Peritoneal Dialysis Set Market Forecast
- 10.6 Global Peritoneal Dialysis Set Forecast by Type (2024-2029)
- 10.7 Global Peritoneal Dialysis Set Forecast by Application (2024-2029)

11 KEY PLAYERS ANALYSIS

- 11.1 Cook Medical
 - 11.1.1 Cook Medical Company Information
 - 11.1.2 Cook Medical Peritoneal Dialysis Set Product Offered
 - 11.1.3 Cook Medical Peritoneal Dialysis Set Revenue, Gross Margin and Market Share (2018-2023)
 - 11.1.4 Cook Medical Main Business Overview
 - 11.1.5 Cook Medical Latest Developments
- 11.2 Utah Medical
 - 11.2.1 Utah Medical Company Information
 - 11.2.2 Utah Medical Peritoneal Dialysis Set Product Offered
 - 11.2.3 Utah Medical Peritoneal Dialysis Set Revenue, Gross Margin and Market Share

(2018-2023)

11.2.4 Utah Medical Main Business Overview

11.2.5 Utah Medical Latest Developments

11.3 Baxter

11.3.1 Baxter Company Information

11.3.2 Baxter Peritoneal Dialysis Set Product Offered

11.3.3 Baxter Peritoneal Dialysis Set Revenue, Gross Margin and Market Share

(2018-2023)

11.3.4 Baxter Main Business Overview

11.3.5 Baxter Latest Developments

11.4 Poly Medicure Ltd.

11.4.1 Poly Medicure Ltd. Company Information

11.4.2 Poly Medicure Ltd. Peritoneal Dialysis Set Product Offered

11.4.3 Poly Medicure Ltd. Peritoneal Dialysis Set Revenue, Gross Margin and Market Share (2018-2023)

11.4.4 Poly Medicure Ltd. Main Business Overview

11.4.5 Poly Medicure Ltd. Latest Developments

11.5 NephroCare

11.5.1 NephroCare Company Information

11.5.2 NephroCare Peritoneal Dialysis Set Product Offered

11.5.3 NephroCare Peritoneal Dialysis Set Revenue, Gross Margin and Market Share (2018-2023)

11.5.4 NephroCare Main Business Overview

11.5.5 NephroCare Latest Developments

11.6 Medtronic

11.6.1 Medtronic Company Information

11.6.2 Medtronic Peritoneal Dialysis Set Product Offered

11.6.3 Medtronic Peritoneal Dialysis Set Revenue, Gross Margin and Market Share (2018-2023)

11.6.4 Medtronic Main Business Overview

11.6.5 Medtronic Latest Developments

11.7 B. Braun

11.7.1 B. Braun Company Information

11.7.2 B. Braun Peritoneal Dialysis Set Product Offered

11.7.3 B. Braun Peritoneal Dialysis Set Revenue, Gross Margin and Market Share (2018-2023)

11.7.4 B. Braun Main Business Overview

11.7.5 B. Braun Latest Developments

11.8 Fresenius Medical Care

- 11.8.1 Fresenius Medical Care Company Information
- 11.8.2 Fresenius Medical Care Peritoneal Dialysis Set Product Offered
- 11.8.3 Fresenius Medical Care Peritoneal Dialysis Set Revenue, Gross Margin and Market Share (2018-2023)
- 11.8.4 Fresenius Medical Care Main Business Overview
- 11.8.5 Fresenius Medical Care Latest Developments
- 11.9 Newsol Technologies
 - 11.9.1 Newsol Technologies Company Information
 - 11.9.2 Newsol Technologies Peritoneal Dialysis Set Product Offered
 - 11.9.3 Newsol Technologies Peritoneal Dialysis Set Revenue, Gross Margin and Market Share (2018-2023)
 - 11.9.4 Newsol Technologies Main Business Overview
 - 11.9.5 Newsol Technologies Latest Developments
- 11.10 Renax Biomedical Technology Co., Ltd.
 - 11.10.1 Renax Biomedical Technology Co., Ltd. Company Information
 - 11.10.2 Renax Biomedical Technology Co., Ltd. Peritoneal Dialysis Set Product Offered
 - 11.10.3 Renax Biomedical Technology Co., Ltd. Peritoneal Dialysis Set Revenue, Gross Margin and Market Share (2018-2023)
 - 11.10.4 Renax Biomedical Technology Co., Ltd. Main Business Overview
 - 11.10.5 Renax Biomedical Technology Co., Ltd. Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Peritoneal Dialysis Set Market Size CAGR by Region (2018 VS 2022 VS 2029) & (\$ Millions)

Table 2. Major Players of Conduit

Table 3. Major Players of Connector

Table 4. Major Players of Injector

Table 5. Major Players of Heater Coil

Table 6. Major Players of Other

Table 7. Peritoneal Dialysis Set Market Size CAGR by Type (2018 VS 2022 VS 2029) & (\$ Millions)

Table 8. Global Peritoneal Dialysis Set Market Size by Type (2018-2023) & (\$ Millions)

Table 9. Global Peritoneal Dialysis Set Market Size Market Share by Type (2018-2023)

Table 10. Peritoneal Dialysis Set Market Size CAGR by Application (2018 VS 2022 VS 2029) & (\$ Millions)

Table 11. Global Peritoneal Dialysis Set Market Size by Application (2018-2023) & (\$ Millions)

Table 12. Global Peritoneal Dialysis Set Market Size Market Share by Application (2018-2023)

Table 13. Global Peritoneal Dialysis Set Revenue by Players (2018-2023) & (\$ Millions)

Table 14. Global Peritoneal Dialysis Set Revenue Market Share by Player (2018-2023)

Table 15. Peritoneal Dialysis Set Key Players Head office and Products Offered

Table 16. Peritoneal Dialysis Set Concentration Ratio (CR3, CR5 and CR10) & (2021-2023)

Table 17. New Products and Potential Entrants

Table 18. Mergers & Acquisitions, Expansion

Table 19. Global Peritoneal Dialysis Set Market Size by Regions 2018-2023 & (\$ Millions)

Table 20. Global Peritoneal Dialysis Set Market Size Market Share by Regions (2018-2023)

Table 21. Global Peritoneal Dialysis Set Revenue by Country/Region (2018-2023) & (\$ millions)

Table 22. Global Peritoneal Dialysis Set Revenue Market Share by Country/Region (2018-2023)

Table 23. Americas Peritoneal Dialysis Set Market Size by Country (2018-2023) & (\$ Millions)

Table 24. Americas Peritoneal Dialysis Set Market Size Market Share by Country

(2018-2023)

Table 25. Americas Peritoneal Dialysis Set Market Size by Type (2018-2023) & (\$ Millions)

Table 26. Americas Peritoneal Dialysis Set Market Size Market Share by Type (2018-2023)

Table 27. Americas Peritoneal Dialysis Set Market Size by Application (2018-2023) & (\$ Millions)

Table 28. Americas Peritoneal Dialysis Set Market Size Market Share by Application (2018-2023)

Table 29. APAC Peritoneal Dialysis Set Market Size by Region (2018-2023) & (\$ Millions)

Table 30. APAC Peritoneal Dialysis Set Market Size Market Share by Region (2018-2023)

Table 31. APAC Peritoneal Dialysis Set Market Size by Type (2018-2023) & (\$ Millions)

Table 32. APAC Peritoneal Dialysis Set Market Size Market Share by Type (2018-2023)

Table 33. APAC Peritoneal Dialysis Set Market Size by Application (2018-2023) & (\$ Millions)

Table 34. APAC Peritoneal Dialysis Set Market Size Market Share by Application (2018-2023)

Table 35. Europe Peritoneal Dialysis Set Market Size by Country (2018-2023) & (\$ Millions)

Table 36. Europe Peritoneal Dialysis Set Market Size Market Share by Country (2018-2023)

Table 37. Europe Peritoneal Dialysis Set Market Size by Type (2018-2023) & (\$ Millions)

Table 38. Europe Peritoneal Dialysis Set Market Size Market Share by Type (2018-2023)

Table 39. Europe Peritoneal Dialysis Set Market Size by Application (2018-2023) & (\$ Millions)

Table 40. Europe Peritoneal Dialysis Set Market Size Market Share by Application (2018-2023)

Table 41. Middle East & Africa Peritoneal Dialysis Set Market Size by Region (2018-2023) & (\$ Millions)

Table 42. Middle East & Africa Peritoneal Dialysis Set Market Size Market Share by Region (2018-2023)

Table 43. Middle East & Africa Peritoneal Dialysis Set Market Size by Type (2018-2023) & (\$ Millions)

Table 44. Middle East & Africa Peritoneal Dialysis Set Market Size Market Share by Type (2018-2023)

Table 45. Middle East & Africa Peritoneal Dialysis Set Market Size by Application (2018-2023) & (\$ Millions)

Table 46. Middle East & Africa Peritoneal Dialysis Set Market Size Market Share by Application (2018-2023)

Table 47. Key Market Drivers & Growth Opportunities of Peritoneal Dialysis Set

Table 48. Key Market Challenges & Risks of Peritoneal Dialysis Set

Table 49. Key Industry Trends of Peritoneal Dialysis Set

Table 50. Global Peritoneal Dialysis Set Market Size Forecast by Regions (2024-2029) & (\$ Millions)

Table 51. Global Peritoneal Dialysis Set Market Size Market Share Forecast by Regions (2024-2029)

Table 52. Global Peritoneal Dialysis Set Market Size Forecast by Type (2024-2029) & (\$ Millions)

Table 53. Global Peritoneal Dialysis Set Market Size Forecast by Application (2024-2029) & (\$ Millions)

Table 54. Cook Medical Details, Company Type, Peritoneal Dialysis Set Area Served and Its Competitors

Table 55. Cook Medical Peritoneal Dialysis Set Product Offered

Table 56. Cook Medical Peritoneal Dialysis Set Revenue (\$ million), Gross Margin and Market Share (2018-2023)

Table 57. Cook Medical Main Business

Table 58. Cook Medical Latest Developments

Table 59. Utah Medical Details, Company Type, Peritoneal Dialysis Set Area Served and Its Competitors

Table 60. Utah Medical Peritoneal Dialysis Set Product Offered

Table 61. Utah Medical Main Business

Table 62. Utah Medical Peritoneal Dialysis Set Revenue (\$ million), Gross Margin and Market Share (2018-2023)

Table 63. Utah Medical Latest Developments

Table 64. Baxter Details, Company Type, Peritoneal Dialysis Set Area Served and Its Competitors

Table 65. Baxter Peritoneal Dialysis Set Product Offered

Table 66. Baxter Main Business

Table 67. Baxter Peritoneal Dialysis Set Revenue (\$ million), Gross Margin and Market Share (2018-2023)

Table 68. Baxter Latest Developments

Table 69. Poly Medicure Ltd. Details, Company Type, Peritoneal Dialysis Set Area Served and Its Competitors

Table 70. Poly Medicure Ltd. Peritoneal Dialysis Set Product Offered

Table 71. Poly Medicure Ltd. Main Business

Table 72. Poly Medicure Ltd. Peritoneal Dialysis Set Revenue (\$ million), Gross Margin and Market Share (2018-2023)

Table 73. Poly Medicure Ltd. Latest Developments

Table 74. NephroCare Details, Company Type, Peritoneal Dialysis Set Area Served and Its Competitors

Table 75. NephroCare Peritoneal Dialysis Set Product Offered

Table 76. NephroCare Main Business

Table 77. NephroCare Peritoneal Dialysis Set Revenue (\$ million), Gross Margin and Market Share (2018-2023)

Table 78. NephroCare Latest Developments

Table 79. Medtronic Details, Company Type, Peritoneal Dialysis Set Area Served and Its Competitors

Table 80. Medtronic Peritoneal Dialysis Set Product Offered

Table 81. Medtronic Main Business

Table 82. Medtronic Peritoneal Dialysis Set Revenue (\$ million), Gross Margin and Market Share (2018-2023)

Table 83. Medtronic Latest Developments

Table 84. B. Braun Details, Company Type, Peritoneal Dialysis Set Area Served and Its Competitors

Table 85. B. Braun Peritoneal Dialysis Set Product Offered

Table 86. B. Braun Main Business

Table 87. B. Braun Peritoneal Dialysis Set Revenue (\$ million), Gross Margin and Market Share (2018-2023)

Table 88. B. Braun Latest Developments

Table 89. Fresenius Medical Care Details, Company Type, Peritoneal Dialysis Set Area Served and Its Competitors

Table 90. Fresenius Medical Care Peritoneal Dialysis Set Product Offered

Table 91. Fresenius Medical Care Main Business

Table 92. Fresenius Medical Care Peritoneal Dialysis Set Revenue (\$ million), Gross Margin and Market Share (2018-2023)

Table 93. Fresenius Medical Care Latest Developments

Table 94. Newsol Technologies Details, Company Type, Peritoneal Dialysis Set Area Served and Its Competitors

Table 95. Newsol Technologies Peritoneal Dialysis Set Product Offered

Table 96. Newsol Technologies Main Business

Table 97. Newsol Technologies Peritoneal Dialysis Set Revenue (\$ million), Gross Margin and Market Share (2018-2023)

Table 98. Newsol Technologies Latest Developments

Table 99. Renax Biomedical Technology Co., Ltd. Details, Company Type, Peritoneal Dialysis Set Area Served and Its Competitors

Table 100. Renax Biomedical Technology Co., Ltd. Peritoneal Dialysis Set Product Offered

Table 101. Renax Biomedical Technology Co., Ltd. Main Business

Table 102. Renax Biomedical Technology Co., Ltd. Peritoneal Dialysis Set Revenue (\$ million), Gross Margin and Market Share (2018-2023)

Table 103. Renax Biomedical Technology Co., Ltd. Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Peritoneal Dialysis Set Report Years Considered
- Figure 2. Research Objectives
- Figure 3. Research Methodology
- Figure 4. Research Process and Data Source
- Figure 5. Global Peritoneal Dialysis Set Market Size Growth Rate 2018-2029 (\$ Millions)
- Figure 6. Peritoneal Dialysis Set Sales by Geographic Region (2018, 2022 & 2029) & (\$ millions)
- Figure 7. Peritoneal Dialysis Set Sales Market Share by Country/Region (2022)
- Figure 8. Peritoneal Dialysis Set Sales Market Share by Country/Region (2018, 2022 & 2029)
- Figure 9. Global Peritoneal Dialysis Set Market Size Market Share by Type in 2022
- Figure 10. Peritoneal Dialysis Set in Hospital
- Figure 11. Global Peritoneal Dialysis Set Market: Hospital (2018-2023) & (\$ Millions)
- Figure 12. Peritoneal Dialysis Set in Clinic
- Figure 13. Global Peritoneal Dialysis Set Market: Clinic (2018-2023) & (\$ Millions)
- Figure 14. Peritoneal Dialysis Set in Domestic
- Figure 15. Global Peritoneal Dialysis Set Market: Domestic (2018-2023) & (\$ Millions)
- Figure 16. Peritoneal Dialysis Set in Other
- Figure 17. Global Peritoneal Dialysis Set Market: Other (2018-2023) & (\$ Millions)
- Figure 18. Global Peritoneal Dialysis Set Market Size Market Share by Application in 2022
- Figure 19. Global Peritoneal Dialysis Set Revenue Market Share by Player in 2022
- Figure 20. Global Peritoneal Dialysis Set Market Size Market Share by Regions (2018-2023)
- Figure 21. Americas Peritoneal Dialysis Set Market Size 2018-2023 (\$ Millions)
- Figure 22. APAC Peritoneal Dialysis Set Market Size 2018-2023 (\$ Millions)
- Figure 23. Europe Peritoneal Dialysis Set Market Size 2018-2023 (\$ Millions)
- Figure 24. Middle East & Africa Peritoneal Dialysis Set Market Size 2018-2023 (\$ Millions)
- Figure 25. Americas Peritoneal Dialysis Set Value Market Share by Country in 2022
- Figure 26. United States Peritoneal Dialysis Set Market Size Growth 2018-2023 (\$ Millions)
- Figure 27. Canada Peritoneal Dialysis Set Market Size Growth 2018-2023 (\$ Millions)
- Figure 28. Mexico Peritoneal Dialysis Set Market Size Growth 2018-2023 (\$ Millions)

Figure 29. Brazil Peritoneal Dialysis Set Market Size Growth 2018-2023 (\$ Millions)

Figure 30. APAC Peritoneal Dialysis Set Market Size Market Share by Region in 2022

Figure 31. APAC Peritoneal Dialysis Set Market Size Market Share by Type in 2022

Figure 32. APAC Peritoneal Dialysis Set Market Size Market Share by Application in 2022

Figure 33. China Peritoneal Dialysis Set Market Size Growth 2018-2023 (\$ Millions)

Figure 34. Japan Peritoneal Dialysis Set Market Size Growth 2018-2023 (\$ Millions)

Figure 35. Korea Peritoneal Dialysis Set Market Size Growth 2018-2023 (\$ Millions)

Figure 36. Southeast Asia Peritoneal Dialysis Set Market Size Growth 2018-2023 (\$ Millions)

Figure 37. India Peritoneal Dialysis Set Market Size Growth 2018-2023 (\$ Millions)

Figure 38. Australia Peritoneal Dialysis Set Market Size Growth 2018-2023 (\$ Millions)

Figure 39. Europe Peritoneal Dialysis Set Market Size Market Share by Country in 2022

Figure 40. Europe Peritoneal Dialysis Set Market Size Market Share by Type (2018-2023)

Figure 41. Europe Peritoneal Dialysis Set Market Size Market Share by Application (2018-2023)

Figure 42. Germany Peritoneal Dialysis Set Market Size Growth 2018-2023 (\$ Millions)

Figure 43. France Peritoneal Dialysis Set Market Size Growth 2018-2023 (\$ Millions)

Figure 44. UK Peritoneal Dialysis Set Market Size Growth 2018-2023 (\$ Millions)

Figure 45. Italy Peritoneal Dialysis Set Market Size Growth 2018-2023 (\$ Millions)

Figure 46. Russia Peritoneal Dialysis Set Market Size Growth 2018-2023 (\$ Millions)

Figure 47. Middle East & Africa Peritoneal Dialysis Set Market Size Market Share by Region (2018-2023)

Figure 48. Middle East & Africa Peritoneal Dialysis Set Market Size Market Share by Type (2018-2023)

Figure 49. Middle East & Africa Peritoneal Dialysis Set Market Size Market Share by Application (2018-2023)

Figure 50. Egypt Peritoneal Dialysis Set Market Size Growth 2018-2023 (\$ Millions)

Figure 51. South Africa Peritoneal Dialysis Set Market Size Growth 2018-2023 (\$ Millions)

Figure 52. Israel Peritoneal Dialysis Set Market Size Growth 2018-2023 (\$ Millions)

Figure 53. Turkey Peritoneal Dialysis Set Market Size Growth 2018-2023 (\$ Millions)

Figure 54. GCC Country Peritoneal Dialysis Set Market Size Growth 2018-2023 (\$ Millions)

Figure 55. Americas Peritoneal Dialysis Set Market Size 2024-2029 (\$ Millions)

Figure 56. APAC Peritoneal Dialysis Set Market Size 2024-2029 (\$ Millions)

Figure 57. Europe Peritoneal Dialysis Set Market Size 2024-2029 (\$ Millions)

Figure 58. Middle East & Africa Peritoneal Dialysis Set Market Size 2024-2029 (\$

Millions)

Figure 59. United States Peritoneal Dialysis Set Market Size 2024-2029 (\$ Millions)

Figure 60. Canada Peritoneal Dialysis Set Market Size 2024-2029 (\$ Millions)

Figure 61. Mexico Peritoneal Dialysis Set Market Size 2024-2029 (\$ Millions)

Figure 62. Brazil Peritoneal Dialysis Set Market Size 2024-2029 (\$ Millions)

Figure 63. China Peritoneal Dialysis Set Market Size 2024-2029 (\$ Millions)

Figure 64. Japan Peritoneal Dialysis Set Market Size 2024-2029 (\$ Millions)

Figure 65. Korea Peritoneal Dialysis Set Market Size 2024-2029 (\$ Millions)

Figure 66. Southeast Asia Peritoneal Dialysis Set Market Size 2024-2029 (\$ Millions)

Figure 67. India Peritoneal Dialysis Set Market Size 2024-2029 (\$ Millions)

Figure 68. Australia Peritoneal Dialysis Set Market Size 2024-2029 (\$ Millions)

Figure 69. Germany Peritoneal Dialysis Set Market Size 2024-2029 (\$ Millions)

Figure 70. France Peritoneal Dialysis Set Market Size 2024-2029 (\$ Millions)

Figure 71. UK Peritoneal Dialysis Set Market Size 2024-2029 (\$ Millions)

Figure 72. Italy Peritoneal Dialysis Set Market Size 2024-2029 (\$ Millions)

Figure 73. Russia Peritoneal Dialysis Set Market Size 2024-2029 (\$ Millions)

Figure 74. Spain Peritoneal Dialysis Set Market Size 2024-2029 (\$ Millions)

Figure 75. Egypt Peritoneal Dialysis Set Market Size 2024-2029 (\$ Millions)

Figure 76. South Africa Peritoneal Dialysis Set Market Size 2024-2029 (\$ Millions)

Figure 77. Israel Peritoneal Dialysis Set Market Size 2024-2029 (\$ Millions)

Figure 78. Turkey Peritoneal Dialysis Set Market Size 2024-2029 (\$ Millions)

Figure 79. GCC Countries Peritoneal Dialysis Set Market Size 2024-2029 (\$ Millions)

Figure 80. Global Peritoneal Dialysis Set Market Size Market Share Forecast by Type (2024-2029)

Figure 81. Global Peritoneal Dialysis Set Market Size Market Share Forecast by Application (2024-2029)

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