

Global Peritoneal Dialysis Catheter Kit Market Growth 2026-2032

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Abstracts

The global Peritoneal Dialysis Catheter Kit market size is predicted to grow from US\$ 388 million in 2025 to US\$ 628 million in 2032; it is expected to grow at a CAGR of 7.2% from 2026 to 2032.

In 2025, global sales of peritoneal dialysis catheter kits reached 3.1 million units, with an average selling price of US\$128. Peritoneal dialysis catheter kits are key disposable medical consumables used for peritoneal dialysis treatment in patients with end-stage renal disease. They typically consist of a peritoneal dialysis catheter, adapter, tunneling needle, cap, and sterile accessories, used to establish a long-term, stable peritoneal dialysis access. They are characterized by long indwelling periods, controllable infection risks, and suitability for home treatment. Upstream raw materials mainly include medical-grade silicone rubber, polyurethane, antibacterial coating materials, and stainless steel puncture components. The midstream consists of interventional and dialysis consumable manufacturers; downstream, they are directly supplied to hospital nephrology departments, dialysis centers, and peritoneal dialysis service providers. In 2025, the global total production capacity of peritoneal dialysis catheter kits was approximately 3.6 million units, with an average industry gross profit margin of approximately 57%. With the continued growth of chronic kidney disease patients worldwide, healthcare systems encouraging home dialysis, and the increasing dialysis coverage in developing countries, the demand for peritoneal dialysis catheter kits is steadily increasing. Coupled with upgrades in anti-infection design and the promotion of domestic substitution, this product has clear demand space and long-term business opportunities in terms of expansion into emerging markets and upgrading of high-end functions.

The peritoneal dialysis catheter kit market is driven by multiple factors, including the

global increase in chronic kidney disease patients, changes in dialysis treatment models, and advancements in healthcare policies. With accelerating global aging and rising kidney disease incidence, particularly in emerging markets like China and India, peritoneal dialysis, as a relatively convenient, safe, and cost-effective dialysis method, is gradually becoming one of the preferred treatment options for chronic kidney disease patients. Government and healthcare system support for peritoneal dialysis has also fueled market expansion, especially policies encouraging home dialysis.

In terms of technological innovation, continuous improvements in antibacterial coatings, hypoallergenic designs, and sterile closure systems for peritoneal dialysis catheter kits have significantly improved patient experience and treatment outcomes.

Simultaneously, as global demands for the safety and reliability of medical devices increase, the peritoneal dialysis catheter kit market is also moving towards greater precision and intelligence, with new materials and improved designs expected to further enhance product competitiveness.

Furthermore, with the increasing prevalence of peritoneal dialysis in my country and other developing countries, the demand for peritoneal dialysis catheter kits in these regions will continue to accelerate. Domestic substitution and cost advantages are also key factors driving market expansion, especially in price-sensitive markets where cost-effective products are expected to capture a larger market share. Overall, the peritoneal dialysis catheter kit market is projected to show stable growth, particularly in emerging markets and home healthcare, where demand potential is enormous.

LP Information, Inc. (LPI) ' newest research report, the “Peritoneal Dialysis Catheter Kit Industry Forecast” looks at past sales and reviews total world Peritoneal Dialysis Catheter Kit sales in 2025, providing a comprehensive analysis by region and market sector of projected Peritoneal Dialysis Catheter Kit sales for 2026 through 2032. With Peritoneal Dialysis Catheter Kit sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Peritoneal Dialysis Catheter Kit industry.

This Insight Report provides a comprehensive analysis of the global Peritoneal Dialysis Catheter Kit landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Peritoneal Dialysis Catheter Kit portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Peritoneal Dialysis Catheter Kit market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Peritoneal Dialysis Catheter Kit and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Peritoneal Dialysis Catheter Kit.

This report presents a comprehensive overview, market shares, and growth opportunities of Peritoneal Dialysis Catheter Kit market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Straight Tube Type

Curled Type

Gooseneck Type

Disc Column Type

Segmentation by Material:

Silicone

Polyurethane

Surface Modification Materials

Segmentation by Implantation Procedure:

Percutaneous Catheter Placement

Laparoscopic Catheter Placement

Others

Segmentation by Application:

Home Dialysis

Hospital Dialysis

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

PFM Medical, Inc.

Merit Medical

AMECATH

Angioplast Pvt. Ltd

Polymed

Becton Dickinson

Mozarc Medical

Lifeline Systems Pvt. Ltd.

St. Stone Medical Devices

BAIHE

KAIHONG HEALTHCARE

AdvinHealthcare

Tianck Medical CO., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Peritoneal Dialysis Catheter Kit market?

What factors are driving Peritoneal Dialysis Catheter Kit market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Peritoneal Dialysis Catheter Kit market opportunities vary by end market size?

How does Peritoneal Dialysis Catheter Kit break out by Type, by Application?

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