

Global Peripheral Intravascular Lithotripsy Market Growth (Status and Outlook) 2026-2032

<https://marketpublishers.com/r/GE817A04AE06EN.html>

Date: May 2026

Pages: 83

Price: US\$ 3,660.00 (Single User License)

ID: GE817A04AE06EN

Abstracts

The global Peripheral Intravascular Lithotripsy market size is predicted to grow from US\$ 872 million in 2025 to US\$ 1828 million in 2032; it is expected to grow at a CAGR of 11.4% from 2026 to 2032.

Peripheral Intravascular Lithotripsy (IVL) is an advanced interventional therapy designed to treat peripheral arterial disease characterized by calcified lesions that cause vascular narrowing or occlusion. This technology employs high-energy acoustic pressure waves at the catheter tip to fracture or modify calcific plaques without damaging surrounding soft tissue, thereby enhancing vessel compliance and facilitating subsequent balloon angioplasty and stent placement. IVL is particularly effective in addressing complex calcifications in peripheral vessels such as the iliac, femoral, and popliteal arteries and serves as a significant complement to traditional angioplasty or atherectomy. With its favorable safety profile and improved vessel revascularization outcomes, IVL is emerging as a critical modality for precision management of calcified lesions in peripheral intervention. The average gross profit margin of this product is 45%.

The growth of peripheral intravascular lithotripsy (IVL) is driven by the rising prevalence of peripheral arterial disease (PAD) and the increasing incidence of vascular calcification. Aging populations, along with the growing burden of chronic conditions such as diabetes and hypertension, have elevated the clinical demand for effective interventions for complex calcified lesions. Advancements in interventional technology have resulted in more precise and minimally invasive plaque modification techniques, offering IVL a favorable safety profile and superior vessel compliance compared with conventional mechanical devices and atherectomy. The growing focus on minimally invasive therapies within hospitals and broader insurance reimbursement frameworks for high-value interventional devices further support IVL adoption and market

penetration.

Despite the promising clinical potential of IVL, the industry faces challenges including high device and consumable costs, which elevate overall treatment expenses compared with traditional angioplasty or stenting alone. Variability in reimbursement policies across regions may slow clinical adoption. The complex nature of calcified lesions necessitates advanced operator skill and significant training, posing barriers to widespread implementation. Moreover, regulatory approval pathways for novel interventional technologies require robust safety and long-term efficacy data, which may extend product development and market entry timelines.

Downstream demand demonstrates a shift toward personalized and precision treatment pathways. Patients and clinicians increasingly prioritize safety, durability, and long-term outcomes, particularly for complex calcified lesions and high-risk populations. Large tertiary hospitals and specialized interventional centers represent the primary demand hubs, with secondary facilities gradually adopting IVL as infrastructure and expertise improve. Decentralized care models and chronic disease management frameworks are also catalyzing broader diffusion of peripheral intervention technologies. Integration with real-time imaging guidance systems enhances procedural precision and drives demand for advanced IVL platforms.

Upstream supplies for IVL systems involve advanced high-performance materials, precision manufacturing, and complex electronic control systems. Catheters require high-strength alloys, non-ferromagnetic materials, and elastic polymers with exceptional biocompatibility and fatigue resistance, which are critical for navigability and stability in calcified lesions. Shock wave generation components and acoustic sensors involve micro-machining and high-precision fabrication, with stringent quality standards. Highly integrated control handles, delivery systems, and imaging interfacing hardware depend on mature electronic modules and precision connectors. The upstream supply chain is technology-intensive with high entry barriers, demanding rigorous R&D and quality management capabilities from manufacturers.

LPI (LP Information)' newest research report, the “Peripheral Intravascular Lithotripsy Industry Forecast” looks at past sales and reviews total world Peripheral Intravascular Lithotripsy sales in 2025, providing a comprehensive analysis by region and market sector of projected Peripheral Intravascular Lithotripsy sales for 2026 through 2032. With Peripheral Intravascular Lithotripsy sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Peripheral Intravascular Lithotripsy industry.

This Insight Report provides a comprehensive analysis of the global Peripheral Intravascular Lithotripsy landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Peripheral Intravascular Lithotripsy portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Peripheral Intravascular Lithotripsy market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Peripheral Intravascular Lithotripsy and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Peripheral Intravascular Lithotripsy.

This report presents a comprehensive overview, market shares, and growth opportunities of Peripheral Intravascular Lithotripsy market by product type, application, key players and key regions and countries.

Segmentation by Type:

IVL Catheters

Energy Generators

Delivery Accessories

Other

Segmentation by Indication:

Peripheral Artery Disease (PAD)

Dialysis Access (AVF/AVG) Lesions

Coronary

Other

Segmentation by Treatment Modality:

Standalone IVL

IVL + Balloon

IVL + Stent

Segmentation by Application:

Hospitals

Ambulatory / OBL Centers

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Johnson & Johnson

Boston Scientific

Medtronic

Abbott

Cook Medical

Terumo

BD

B. Braun

Cardinal Health

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