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Global Periodontitis Gels Market Growth 2026-2032

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Abstracts

The global Periodontitis Gels market size is predicted to grow from US$ 145 million in 2025 to US$ 199 million in 2032; it is expected to grow at a CAGR of 4.8% from 2026 to 2032.

In 2024, global sales of Periodontitis Gels reached approximately 35 million units, with an average market price of about USD 4 per unit, an annual production capacity of roughly 43 million units, and an industry-average gross margin of approximately 28%.

Periodontitis Gels are semi-solid pharmaceutical formulations, typically in gel or ointment form, designed for local treatment of periodontal diseases such as periodontitis. They are usually delivered directly into periodontal pockets, along the gingival margin, or onto surgical sites using syringes or blunt cannulas. Typical active ingredients include antimicrobials such as chlorhexidine, metronidazole, tetracycline/doxycycline, and minocycline, along with anti-inflammatory and wound-healing excipients. By maintaining a high local drug concentration, these products inhibit dental plaque biofilms, reduce gingival and periodontal tissue inflammation, and serve as adjuncts to nonsurgical interventions like scaling and root planing as well as postoperative care after periodontal surgery. A substantial body of evidence shows that chlorhexidine gels and similar local delivery systems can significantly improve probing depth, clinical attachment levels, and gingival indices in chronic periodontitis patients, so periodontitis ointments are widely used to slow disease progression and support long-term maintenance.

On the upstream side of the value chain, periodontitis gels rely on antimicrobial active pharmaceutical ingredients (APIs) such as chlorhexidine base, metronidazole, and tetracycline-class drugs; gel bases and excipients (for example, carboxymethyl cellulose, carbomers, and polyethylene glycols); and packaging materials such as aluminum or plastic tubes and dosing syringes. Chlorhexidine and related raw materials

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alone represent a multi-billion-dollar global market, underpinning supply for numerous oral-care and medical products. Downstream, periodontitis ointments are distributed to dental hospitals, periodontal specialty clinics, general hospitals' dental departments, retail pharmacies, and online pharmacies. Their consumption is tightly linked to the prevalence of periodontal disease and the proportion of patients receiving guideline-based care: severe periodontitis affects over one billion people globally, Even under a conservative assumption that only 5–10% of these patients currently receive local drug delivery therapy and that each treatment course uses 1–2 tubes, the downstream annual consumption of periodontitis ointments corresponds to the same order of magnitude as the earlier estimate—around 35–60 million units per year.

United States market for Periodontitis Gels is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Periodontitis Gels is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Periodontitis Gels is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Periodontitis Gels players cover Lion Corporation, KOBAYASHI Pharmaceutical, Daiichi Sankyo, Sato Pharmaceutical, MORISHITA JINTAN, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Periodontitis Gels Industry Forecast" looks at past sales and reviews total world Periodontitis Gels sales in 2025, providing a comprehensive analysis by region and market sector of projected Periodontitis Gels sales for 2026 through 2032. With Periodontitis Gels sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Periodontitis Gels industry.

This Insight Report provides a comprehensive analysis of the global Periodontitis Gels landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Periodontitis Gels portfolios and capabilities, market entry strategies, market positions, and

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geographic footprints, to better understand these firms' unique position in an accelerating global Periodontitis Gels market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Periodontitis Gels and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Periodontitis Gels.

This report presents a comprehensive overview, market shares, and growth opportunities of Periodontitis Gels market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Antibiotic

Antiseptic

Segmentation by Carrier:

Degradable

Non-degradable

Segmentation by Application:

Hospital

Clinic

Other

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa

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Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Lion Corporation

KOBAYASHI Pharmaceutical

Daiichi Sankyo

Sato Pharmaceutical

MORISHITA JINTAN

Curasept

FREZYDERM

DIFFLAM

Colgate

Parodontax

GC SHOWAYAKUHIN CORPORATION

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Key Questions Addressed in this Report

What is the 10-year outlook for the global Periodontitis Gels market?

What factors are driving Periodontitis Gels market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Periodontitis Gels market opportunities vary by end market size?

How does Periodontitis Gels break out by Type, by Application?

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