

Global Periodic Inspection Services for Nuclear Facilities Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Periodic Inspection Services for Nuclear Facilities market size is predicted to grow from US\$ 2216 million in 2025 to US\$ 3023 million in 2032; it is expected to grow at a CAGR of 4.5% from 2026 to 2032.

Nuclear facility periodic inspection services, commonly referred to as 'in-service inspections,' refer to systematic safety inspections and evaluations that are mandatorily conducted according to national nuclear safety regulations and standards over the entire operational life of a nuclear facility at predetermined intervals. The core objective is to verify the structural integrity and performance of safety-critical components such as reactor pressure vessels, piping systems, and steam generators through a series of non-destructive testing techniques, and to promptly identify and assess potential material degradation, defects, or fatigue damage. This service is a key element of the nuclear safety regulatory system, aimed at independently and objectively confirming that nuclear facilities continuously meet safety operation requirements, providing technical evidence for the extension of nuclear safety licenses, and essentially serving as a 'mandatory health check' to ensure the long-term safe operation of a nuclear facility.

The prospects of this service are broad and closely linked to the global development of nuclear power and the aging trend of existing units. In the short term, as major nuclear power countries such as China enter large-scale operation phases, the stable and continuous inspection demand generated by the existing more than 50 operational units forms the basic market. Medium-term development will be driven by technological innovation: advanced inspection technologies represented by intelligent robots and AI-assisted diagnostics are shifting from 'optional' to 'essential,' capable of reaching high-radiation areas difficult for personnel to access, improving inspection accuracy and

efficiency, and fostering new technical service models. The long-term outlook is closely related to life extension and decommissioning activities, with a large number of units conducting in-depth safety assessments to extend operations by 20 years or achieve safe decommissioning, generating higher-level demand for more complex and systematic inspection services, and leading the industry from periodic inspections to full-lifecycle asset management services.

United States market for Periodic Inspection Services for Nuclear Facilities is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Periodic Inspection Services for Nuclear Facilities is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Periodic Inspection Services for Nuclear Facilities is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Periodic Inspection Services for Nuclear Facilities players cover MISTRAS Group, Interconrole, Apave Group, Acuren, GTCA, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the "Periodic Inspection Services for Nuclear Facilities Industry Forecast" looks at past sales and reviews total world Periodic Inspection Services for Nuclear Facilities sales in 2025, providing a comprehensive analysis by region and market sector of projected Periodic Inspection Services for Nuclear Facilities sales for 2026 through 2032. With Periodic Inspection Services for Nuclear Facilities sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Periodic Inspection Services for Nuclear Facilities industry.

This Insight Report provides a comprehensive analysis of the global Periodic Inspection Services for Nuclear Facilities landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Periodic Inspection Services for Nuclear Facilities portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Periodic Inspection

Services for Nuclear Facilities market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Periodic Inspection Services for Nuclear Facilities and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Periodic Inspection Services for Nuclear Facilities.

This report presents a comprehensive overview, market shares, and growth opportunities of Periodic Inspection Services for Nuclear Facilities market by product type, application, key players and key regions and countries.

Segmentation by Type:

Specialized Supervisory Inspection

Life Extension Assessment Inspection

Segmentation by Inspection Methods:

Non-destructive Testing

Visual and Optical Inspection

Performance and Leakage Testing

Segmentation by Inspection Scope:

Comprehensive Inspection

Partial/Sampling Inspection

Segmentation by Application:

Nuclear Power Plant

Research Reactor & Experimental Reactor

Nuclear Fuel Cycle Facility

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

MISTRAS Group

Intercontr?le

Apave Group

Acuren

GTCA

Tetra Engineering

WesDyne International

Industrial Inspection & Analysis (IIA)

Nrg Pallas

Orano

Bechtel

CNNC

Applus+

Fortum

Onet France

LRQA

HSB

Inservice Engineering

Tecnatom

Worley

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