

Global Perfluorocarbon Liquid for Ophthalmic Surgery Market Growth 2026-2032

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Abstracts

The global Perfluorocarbon Liquid for Ophthalmic Surgery market size is predicted to grow from US\$ 120 million in 2025 to US\$ 184 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

In 2025, global Perfluorocarbon Liquid for Ophthalmic Surgery production reached approximately 760 k units, with an average global market price of around US\$162 per unit. Perfluorocarbon Liquids (PFCLs) are clear, synthetic, and exceptionally dense liquids used as intraoperative tools in complex vitreoretinal surgeries (such as severe retinal detachments). Because they are heavier than water, surgeons inject them into the eye to mechanically flatten the retina and displace fluid away from retinal tears.

The global market for ophthalmic perfluorocarbon liquids (PFCLs) is anchored in irreversible demographic shifts. The rising incidence of retinal detachment and diabetic retinopathy among aging populations continues to drive vitrectomy surgical volumes, underpinning steady demand for PFCLs as essential intraoperative tamponade agents.

On the product front, first-generation formulations based on perfluorodecalin have accumulated extensive clinical experience globally, yet inherent limitations in purity and concerns over postoperative residual toxicity constrain their utility. Second-generation products featuring high-purity perfluorooctane demonstrate meaningful improvements in safety, lower residue, and reduced viscosity, positioning them as the core direction for clinical upgrade, with regulatory approvals already secured from China's NMPA.

The regulatory landscape is tightening competitive barriers. PFCLs are uniformly classified as Class III high-risk medical devices across major markets, subject to rigorous premarket approval and lifecycle quality management requirements. The EU

REACH regulation imposes additional compliance obligations on fluorinated chemicals. Within China, the expansion of government-led volume-based procurement and policies favoring domestically manufactured products in public procurement create structural openings for local players, while upstream fluorocarbon raw material production capacity is simultaneously scaling up to strengthen supply chain autonomy. The market will continue to evolve along two principal trajectories, product-level technological upgrading and regional structural substitution, with a clear long-term direction.

LP Information, Inc. (LPI) ' newest research report, the "Perfluorocarbon Liquid for Ophthalmic Surgery Industry Forecast" looks at past sales and reviews total world Perfluorocarbon Liquid for Ophthalmic Surgery sales in 2025, providing a comprehensive analysis by region and market sector of projected Perfluorocarbon Liquid for Ophthalmic Surgery sales for 2026 through 2032. With Perfluorocarbon Liquid for Ophthalmic Surgery sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Perfluorocarbon Liquid for Ophthalmic Surgery industry.

This Insight Report provides a comprehensive analysis of the global Perfluorocarbon Liquid for Ophthalmic Surgery landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Perfluorocarbon Liquid for Ophthalmic Surgery portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Perfluorocarbon Liquid for Ophthalmic Surgery market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Perfluorocarbon Liquid for Ophthalmic Surgery and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Perfluorocarbon Liquid for Ophthalmic Surgery.

This report presents a comprehensive overview, market shares, and growth opportunities of Perfluorocarbon Liquid for Ophthalmic Surgery market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Perfluorooctane

Perfluorodecalin

Segmentation by Specification:

5 ml/unit

7 ml/unit

Segmentation by Package:

Sterile Vials

Pre-filled Syringes

Segmentation by Application:

Hospital

Ophthalmology Clinic

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Alcon

Bausch + Lomb

BVI Medical

Geuder AG

DORC (ZEISS)

Alchimia srl

Pharmpur

Toomac Ophthalmic

Micromed srl

Biotech Healthcare Group

Shanghai Jieshi Medical Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Perfluorocarbon Liquid for Ophthalmic Surgery market?

What factors are driving Perfluorocarbon Liquid for Ophthalmic Surgery market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Perfluorocarbon Liquid for Ophthalmic Surgery market opportunities vary by end market size?

How does Perfluorocarbon Liquid for Ophthalmic Surgery break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Perfluorocarbon Liquid for Ophthalmic Surgery Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Perfluorocarbon Liquid for Ophthalmic Surgery by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Perfluorocarbon Liquid for Ophthalmic Surgery by Country/Region, 2021, 2025 & 2032

2.2 Perfluorocarbon Liquid for Ophthalmic Surgery Segment by Type

- 2.2.1 Perfluorooctane
- 2.2.2 Perfluorodecalin
- 2.2.3 Perfluorocarbon Liquid for Ophthalmic Surgery Sales by Type
 - 2.2.3.1 Global Perfluorocarbon Liquid for Ophthalmic Surgery Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Perfluorocarbon Liquid for Ophthalmic Surgery Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Perfluorocarbon Liquid for Ophthalmic Surgery Sale Price by Type (2021-2026)

2.3 Perfluorocarbon Liquid for Ophthalmic Surgery Segment by Specification

- 2.3.1 5 ml/unit
- 2.3.2 7 ml/unit
- 2.3.3 Perfluorocarbon Liquid for Ophthalmic Surgery Sales by Specification
 - 2.3.3.1 Global Perfluorocarbon Liquid for Ophthalmic Surgery Sales Market Share by Specification (2021-2026)
 - 2.3.3.2 Global Perfluorocarbon Liquid for Ophthalmic Surgery Revenue and Market Share by Specification (2021-2026)

2.3.3.3 Global Perfluorocarbon Liquid for Ophthalmic Surgery Sale Price by Specification (2021-2026)

2.4 Perfluorocarbon Liquid for Ophthalmic Surgery Segment by Package

2.4.1 Sterile Vials

2.4.2 Pre-filled Syringes

2.4.3 Perfluorocarbon Liquid for Ophthalmic Surgery Sales by Package

2.4.3.1 Global Perfluorocarbon Liquid for Ophthalmic Surgery Sales Market Share by Package (2021-2026)

2.4.3.2 Global Perfluorocarbon Liquid for Ophthalmic Surgery Revenue and Market Share by Package (2021-2026)

2.4.3.3 Global Perfluorocarbon Liquid for Ophthalmic Surgery Sale Price by Package (2021-2026)

2.5 Perfluorocarbon Liquid for Ophthalmic Surgery Segment by Application

2.5.1 Hospital

2.5.2 Ophthalmology Clinic

2.5.3 Perfluorocarbon Liquid for Ophthalmic Surgery Sales by Application

2.5.3.1 Global Perfluorocarbon Liquid for Ophthalmic Surgery Sale Market Share by Application (2021-2026)

2.5.3.2 Global Perfluorocarbon Liquid for Ophthalmic Surgery Revenue and Market Share by Application (2021-2026)

2.5.3.3 Global Perfluorocarbon Liquid for Ophthalmic Surgery Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Perfluorocarbon Liquid for Ophthalmic Surgery Breakdown Data by Company

3.1.1 Global Perfluorocarbon Liquid for Ophthalmic Surgery Annual Sales by Company (2021-2026)

3.1.2 Global Perfluorocarbon Liquid for Ophthalmic Surgery Sales Market Share by Company (2021-2026)

3.2 Global Perfluorocarbon Liquid for Ophthalmic Surgery Annual Revenue by Company (2021-2026)

3.2.1 Global Perfluorocarbon Liquid for Ophthalmic Surgery Revenue by Company (2021-2026)

3.2.2 Global Perfluorocarbon Liquid for Ophthalmic Surgery Revenue Market Share by Company (2021-2026)

3.3 Global Perfluorocarbon Liquid for Ophthalmic Surgery Sale Price by Company

3.4 Key Manufacturers Perfluorocarbon Liquid for Ophthalmic Surgery Producing Area

Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Perfluorocarbon Liquid for Ophthalmic Surgery Product

Location Distribution

3.4.2 Players Perfluorocarbon Liquid for Ophthalmic Surgery Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR PERFLUOROCARBON LIQUID FOR OPHTHALMIC SURGERY BY GEOGRAPHIC REGION

4.1 World Historic Perfluorocarbon Liquid for Ophthalmic Surgery Market Size by Geographic Region (2021-2026)

4.1.1 Global Perfluorocarbon Liquid for Ophthalmic Surgery Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Perfluorocarbon Liquid for Ophthalmic Surgery Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Perfluorocarbon Liquid for Ophthalmic Surgery Market Size by Country/Region (2021-2026)

4.2.1 Global Perfluorocarbon Liquid for Ophthalmic Surgery Annual Sales by Country/Region (2021-2026)

4.2.2 Global Perfluorocarbon Liquid for Ophthalmic Surgery Annual Revenue by Country/Region (2021-2026)

4.3 Americas Perfluorocarbon Liquid for Ophthalmic Surgery Sales Growth

4.4 APAC Perfluorocarbon Liquid for Ophthalmic Surgery Sales Growth

4.5 Europe Perfluorocarbon Liquid for Ophthalmic Surgery Sales Growth

4.6 Middle East & Africa Perfluorocarbon Liquid for Ophthalmic Surgery Sales Growth

5 AMERICAS

5.1 Americas Perfluorocarbon Liquid for Ophthalmic Surgery Sales by Country

5.1.1 Americas Perfluorocarbon Liquid for Ophthalmic Surgery Sales by Country (2021-2026)

5.1.2 Americas Perfluorocarbon Liquid for Ophthalmic Surgery Revenue by Country (2021-2026)

5.2 Americas Perfluorocarbon Liquid for Ophthalmic Surgery Sales by Type (2021-2026)

5.3 Americas Perfluorocarbon Liquid for Ophthalmic Surgery Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Perfluorocarbon Liquid for Ophthalmic Surgery Sales by Region

6.1.1 APAC Perfluorocarbon Liquid for Ophthalmic Surgery Sales by Region (2021-2026)

6.1.2 APAC Perfluorocarbon Liquid for Ophthalmic Surgery Revenue by Region (2021-2026)

6.2 APAC Perfluorocarbon Liquid for Ophthalmic Surgery Sales by Type (2021-2026)

6.3 APAC Perfluorocarbon Liquid for Ophthalmic Surgery Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Perfluorocarbon Liquid for Ophthalmic Surgery by Country

7.1.1 Europe Perfluorocarbon Liquid for Ophthalmic Surgery Sales by Country (2021-2026)

7.1.2 Europe Perfluorocarbon Liquid for Ophthalmic Surgery Revenue by Country (2021-2026)

7.2 Europe Perfluorocarbon Liquid for Ophthalmic Surgery Sales by Type (2021-2026)

7.3 Europe Perfluorocarbon Liquid for Ophthalmic Surgery Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Perfluorocarbon Liquid for Ophthalmic Surgery by Country

8.1.1 Middle East & Africa Perfluorocarbon Liquid for Ophthalmic Surgery Sales by Country (2021-2026)

8.1.2 Middle East & Africa Perfluorocarbon Liquid for Ophthalmic Surgery Revenue by Country (2021-2026)

8.2 Middle East & Africa Perfluorocarbon Liquid for Ophthalmic Surgery Sales by Type (2021-2026)

8.3 Middle East & Africa Perfluorocarbon Liquid for Ophthalmic Surgery Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Perfluorocarbon Liquid for Ophthalmic Surgery

10.3 Manufacturing Process Analysis of Perfluorocarbon Liquid for Ophthalmic Surgery

10.4 Industry Chain Structure of Perfluorocarbon Liquid for Ophthalmic Surgery

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Perfluorocarbon Liquid for Ophthalmic Surgery Distributors

11.3 Perfluorocarbon Liquid for Ophthalmic Surgery Customer

12 WORLD FORECAST REVIEW FOR PERFLUOROCARBON LIQUID FOR OPHTHALMIC SURGERY BY GEOGRAPHIC REGION

12.1 Global Perfluorocarbon Liquid for Ophthalmic Surgery Market Size Forecast by Region

12.1.1 Global Perfluorocarbon Liquid for Ophthalmic Surgery Forecast by Region (2027-2032)

12.1.2 Global Perfluorocarbon Liquid for Ophthalmic Surgery Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Perfluorocarbon Liquid for Ophthalmic Surgery Forecast by Type (2027-2032)

12.7 Global Perfluorocarbon Liquid for Ophthalmic Surgery Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Alcon

13.1.1 Alcon Company Information

13.1.2 Alcon Perfluorocarbon Liquid for Ophthalmic Surgery Product Portfolios and Specifications

13.1.3 Alcon Perfluorocarbon Liquid for Ophthalmic Surgery Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Alcon Main Business Overview

13.1.5 Alcon Latest Developments

13.2 Bausch + Lomb

13.2.1 Bausch + Lomb Company Information

13.2.2 Bausch + Lomb Perfluorocarbon Liquid for Ophthalmic Surgery Product Portfolios and Specifications

13.2.3 Bausch + Lomb Perfluorocarbon Liquid for Ophthalmic Surgery Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Bausch + Lomb Main Business Overview

13.2.5 Bausch + Lomb Latest Developments

13.3 BVI Medical

- 13.3.1 BVI Medical Company Information
- 13.3.2 BVI Medical Perfluorocarbon Liquid for Ophthalmic Surgery Product Portfolios and Specifications
- 13.3.3 BVI Medical Perfluorocarbon Liquid for Ophthalmic Surgery Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.3.4 BVI Medical Main Business Overview
- 13.3.5 BVI Medical Latest Developments
- 13.4 Geuder AG
 - 13.4.1 Geuder AG Company Information
 - 13.4.2 Geuder AG Perfluorocarbon Liquid for Ophthalmic Surgery Product Portfolios and Specifications
 - 13.4.3 Geuder AG Perfluorocarbon Liquid for Ophthalmic Surgery Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Geuder AG Main Business Overview
 - 13.4.5 Geuder AG Latest Developments
- 13.5 DORC (ZEISS)
 - 13.5.1 DORC (ZEISS) Company Information
 - 13.5.2 DORC (ZEISS) Perfluorocarbon Liquid for Ophthalmic Surgery Product Portfolios and Specifications
 - 13.5.3 DORC (ZEISS) Perfluorocarbon Liquid for Ophthalmic Surgery Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 DORC (ZEISS) Main Business Overview
 - 13.5.5 DORC (ZEISS) Latest Developments
- 13.6 Alchimia srl
 - 13.6.1 Alchimia srl Company Information
 - 13.6.2 Alchimia srl Perfluorocarbon Liquid for Ophthalmic Surgery Product Portfolios and Specifications
 - 13.6.3 Alchimia srl Perfluorocarbon Liquid for Ophthalmic Surgery Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Alchimia srl Main Business Overview
 - 13.6.5 Alchimia srl Latest Developments
- 13.7 Pharmedica
 - 13.7.1 Pharmedica Company Information
 - 13.7.2 Pharmedica Perfluorocarbon Liquid for Ophthalmic Surgery Product Portfolios and Specifications
 - 13.7.3 Pharmedica Perfluorocarbon Liquid for Ophthalmic Surgery Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Pharmedica Main Business Overview
 - 13.7.5 Pharmedica Latest Developments

13.8 Toomac Ophthalmic

13.8.1 Toomac Ophthalmic Company Information

13.8.2 Toomac Ophthalmic Perfluorocarbon Liquid for Ophthalmic Surgery Product Portfolios and Specifications

13.8.3 Toomac Ophthalmic Perfluorocarbon Liquid for Ophthalmic Surgery Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Toomac Ophthalmic Main Business Overview

13.8.5 Toomac Ophthalmic Latest Developments

13.9 Micromed srl

13.9.1 Micromed srl Company Information

13.9.2 Micromed srl Perfluorocarbon Liquid for Ophthalmic Surgery Product Portfolios and Specifications

13.9.3 Micromed srl Perfluorocarbon Liquid for Ophthalmic Surgery Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Micromed srl Main Business Overview

13.9.5 Micromed srl Latest Developments

13.10 Biotech Healthcare Group

13.10.1 Biotech Healthcare Group Company Information

13.10.2 Biotech Healthcare Group Perfluorocarbon Liquid for Ophthalmic Surgery Product Portfolios and Specifications

13.10.3 Biotech Healthcare Group Perfluorocarbon Liquid for Ophthalmic Surgery Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Biotech Healthcare Group Main Business Overview

13.10.5 Biotech Healthcare Group Latest Developments

13.11 Shanghai Jieshi Medical Technology

13.11.1 Shanghai Jieshi Medical Technology Company Information

13.11.2 Shanghai Jieshi Medical Technology Perfluorocarbon Liquid for Ophthalmic Surgery Product Portfolios and Specifications

13.11.3 Shanghai Jieshi Medical Technology Perfluorocarbon Liquid for Ophthalmic Surgery Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Shanghai Jieshi Medical Technology Main Business Overview

13.11.5 Shanghai Jieshi Medical Technology Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Perfluorocarbon Liquid for Ophthalmic Surgery Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Perfluorocarbon Liquid for Ophthalmic Surgery Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Perfluorooctane

Table 4. Major Players of Perfluorodecalin

Table 5. Global Perfluorocarbon Liquid for Ophthalmic Surgery Sales by Type (2021-2026) & (K Units)

Table 6. Global Perfluorocarbon Liquid for Ophthalmic Surgery Sales Market Share by Type (2021-2026)

Table 7. Global Perfluorocarbon Liquid for Ophthalmic Surgery Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Perfluorocarbon Liquid for Ophthalmic Surgery Revenue Market Share by Type (2021-2026)

Table 9. Global Perfluorocarbon Liquid for Ophthalmic Surgery Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Major Players of 5 ml/unit

Table 11. Major Players of 7 ml/unit

Table 12. Global Perfluorocarbon Liquid for Ophthalmic Surgery Sales by Specification (2021-2026) & (K Units)

Table 13. Global Perfluorocarbon Liquid for Ophthalmic Surgery Sales Market Share by Specification (2021-2026)

Table 14. Global Perfluorocarbon Liquid for Ophthalmic Surgery Revenue by Specification (2021-2026) & (\$ million)

Table 15. Global Perfluorocarbon Liquid for Ophthalmic Surgery Revenue Market Share by Specification (2021-2026)

Table 16. Global Perfluorocarbon Liquid for Ophthalmic Surgery Sale Price by Specification (2021-2026) & (US\$/Unit)

Table 17. Major Players of Sterile Vials

Table 18. Major Players of Pre-filled Syringes

Table 19. Global Perfluorocarbon Liquid for Ophthalmic Surgery Sales by Package (2021-2026) & (K Units)

Table 20. Global Perfluorocarbon Liquid for Ophthalmic Surgery Sales Market Share by Package (2021-2026)

Table 21. Global Perfluorocarbon Liquid for Ophthalmic Surgery Revenue by Package

(2021-2026) & (\$ million)

Table 22. Global Perfluorocarbon Liquid for Ophthalmic Surgery Revenue Market Share by Package (2021-2026)

Table 23. Global Perfluorocarbon Liquid for Ophthalmic Surgery Sale Price by Package (2021-2026) & (US\$/Unit)

Table 24. Global Perfluorocarbon Liquid for Ophthalmic Surgery Sale by Application (2021-2026) & (K Units)

Table 25. Global Perfluorocarbon Liquid for Ophthalmic Surgery Sale Market Share by Application (2021-2026)

Table 26. Global Perfluorocarbon Liquid for Ophthalmic Surgery Revenue by Application (2021-2026) & (\$ million)

Table 27. Global Perfluorocarbon Liquid for Ophthalmic Surgery Revenue Market Share by Application (2021-2026)

Table 28. Global Perfluorocarbon Liquid for Ophthalmic Surgery Sale Price by Application (2021-2026) & (US\$/Unit)

Table 29. Global Perfluorocarbon Liquid for Ophthalmic Surgery Sales by Company (2021-2026) & (K Units)

Table 30. Global Perfluorocarbon Liquid for Ophthalmic Surgery Sales Market Share by Company (2021-2026)

Table 31. Global Perfluorocarbon Liquid for Ophthalmic Surgery Revenue by Company (2021-2026) & (\$ millions)

Table 32. Global Perfluorocarbon Liquid for Ophthalmic Surgery Revenue Market Share by Company (2021-2026)

Table 33. Global Perfluorocarbon Liquid for Ophthalmic Surgery Sale Price by Company (2021-2026) & (US\$/Unit)

Table 34. Key Manufacturers Perfluorocarbon Liquid for Ophthalmic Surgery Producing Area Distribution and Sales Area

Table 35. Players Perfluorocarbon Liquid for Ophthalmic Surgery Products Offered

Table 36. Perfluorocarbon Liquid for Ophthalmic Surgery Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 37. New Products and Potential Entrants

Table 38. Market M&A Activity & Strategy

Table 39. Global Perfluorocarbon Liquid for Ophthalmic Surgery Sales by Geographic Region (2021-2026) & (K Units)

Table 40. Global Perfluorocarbon Liquid for Ophthalmic Surgery Sales Market Share Geographic Region (2021-2026)

Table 41. Global Perfluorocarbon Liquid for Ophthalmic Surgery Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 42. Global Perfluorocarbon Liquid for Ophthalmic Surgery Revenue Market Share

by Geographic Region (2021-2026)

Table 43. Global Perfluorocarbon Liquid for Ophthalmic Surgery Sales by Country/Region (2021-2026) & (K Units)

Table 44. Global Perfluorocarbon Liquid for Ophthalmic Surgery Sales Market Share by Country/Region (2021-2026)

Table 45. Global Perfluorocarbon Liquid for Ophthalmic Surgery Revenue by Country/Region (2021-2026) & (\$ millions)

Table 46. Global Perfluorocarbon Liquid for Ophthalmic Surgery Revenue Market Share by Country/Region (2021-2026)

Table 47. Americas Perfluorocarbon Liquid for Ophthalmic Surgery Sales by Country (2021-2026) & (K Units)

Table 48. Americas Perfluorocarbon Liquid for Ophthalmic Surgery Sales Market Share by Country (2021-2026)

Table 49. Americas Perfluorocarbon Liquid for Ophthalmic Surgery Revenue by Country (2021-2026) & (\$ millions)

Table 50. Americas Perfluorocarbon Liquid for Ophthalmic Surgery Sales by Type (2021-2026) & (K Units)

Table 51. Americas Perfluorocarbon Liquid for Ophthalmic Surgery Sales by Application (2021-2026) & (K Units)

Table 52. APAC Perfluorocarbon Liquid for Ophthalmic Surgery Sales by Region (2021-2026) & (K Units)

Table 53. APAC Perfluorocarbon Liquid for Ophthalmic Surgery Sales Market Share by Region (2021-2026)

Table 54. APAC Perfluorocarbon Liquid for Ophthalmic Surgery Revenue by Region (2021-2026) & (\$ millions)

Table 55. APAC Perfluorocarbon Liquid for Ophthalmic Surgery Sales by Type (2021-2026) & (K Units)

Table 56. APAC Perfluorocarbon Liquid for Ophthalmic Surgery Sales by Application (2021-2026) & (K Units)

Table 57. Europe Perfluorocarbon Liquid for Ophthalmic Surgery Sales by Country (2021-2026) & (K Units)

Table 58. Europe Perfluorocarbon Liquid for Ophthalmic Surgery Revenue by Country (2021-2026) & (\$ millions)

Table 59. Europe Perfluorocarbon Liquid for Ophthalmic Surgery Sales by Type (2021-2026) & (K Units)

Table 60. Europe Perfluorocarbon Liquid for Ophthalmic Surgery Sales by Application (2021-2026) & (K Units)

Table 61. Middle East & Africa Perfluorocarbon Liquid for Ophthalmic Surgery Sales by Country (2021-2026) & (K Units)

Table 62. Middle East & Africa Perfluorocarbon Liquid for Ophthalmic Surgery Revenue Market Share by Country (2021-2026)

Table 63. Middle East & Africa Perfluorocarbon Liquid for Ophthalmic Surgery Sales by Type (2021-2026) & (K Units)

Table 64. Middle East & Africa Perfluorocarbon Liquid for Ophthalmic Surgery Sales by Application (2021-2026) & (K Units)

Table 65. Key Market Drivers & Growth Opportunities of Perfluorocarbon Liquid for Ophthalmic Surgery

Table 66. Key Market Challenges & Risks of Perfluorocarbon Liquid for Ophthalmic Surgery

Table 67. Key Industry Trends of Perfluorocarbon Liquid for Ophthalmic Surgery

Table 68. Perfluorocarbon Liquid for Ophthalmic Surgery Raw Material

Table 69. Key Suppliers of Raw Materials

Table 70. Perfluorocarbon Liquid for Ophthalmic Surgery Distributors List

Table 71. Perfluorocarbon Liquid for Ophthalmic Surgery Customer List

Table 72. Global Perfluorocarbon Liquid for Ophthalmic Surgery Sales Forecast by Region (2027-2032) & (K Units)

Table 73. Global Perfluorocarbon Liquid for Ophthalmic Surgery Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 74. Americas Perfluorocarbon Liquid for Ophthalmic Surgery Sales Forecast by Country (2027-2032) & (K Units)

Table 75. Americas Perfluorocarbon Liquid for Ophthalmic Surgery Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 76. APAC Perfluorocarbon Liquid for Ophthalmic Surgery Sales Forecast by Region (2027-2032) & (K Units)

Table 77. APAC Perfluorocarbon Liquid for Ophthalmic Surgery Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 78. Europe Perfluorocarbon Liquid for Ophthalmic Surgery Sales Forecast by Country (2027-2032) & (K Units)

Table 79. Europe Perfluorocarbon Liquid for Ophthalmic Surgery Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 80. Middle East & Africa Perfluorocarbon Liquid for Ophthalmic Surgery Sales Forecast by Country (2027-2032) & (K Units)

Table 81. Middle East & Africa Perfluorocarbon Liquid for Ophthalmic Surgery Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. Global Perfluorocarbon Liquid for Ophthalmic Surgery Sales Forecast by Type (2027-2032) & (K Units)

Table 83. Global Perfluorocarbon Liquid for Ophthalmic Surgery Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 84. Global Perfluorocarbon Liquid for Ophthalmic Surgery Sales Forecast by Application (2027-2032) & (K Units)

Table 85. Global Perfluorocarbon Liquid for Ophthalmic Surgery Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 86. Alcon Basic Information, Perfluorocarbon Liquid for Ophthalmic Surgery Manufacturing Base, Sales Area and Its Competitors

Table 87. Alcon Perfluorocarbon Liquid for Ophthalmic Surgery Product Portfolios and Specifications

Table 88. Alcon Perfluorocarbon Liquid for Ophthalmic Surgery Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 89. Alcon Main Business

Table 90. Alcon Latest Developments

Table 91. Bausch + Lomb Basic Information, Perfluorocarbon Liquid for Ophthalmic Surgery Manufacturing Base, Sales Area and Its Competitors

Table 92. Bausch + Lomb Perfluorocarbon Liquid for Ophthalmic Surgery Product Portfolios and Specifications

Table 93. Bausch + Lomb Perfluorocarbon Liquid for Ophthalmic Surgery Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 94. Bausch + Lomb Main Business

Table 95. Bausch + Lomb Latest Developments

Table 96. BVI Medical Basic Information, Perfluorocarbon Liquid for Ophthalmic Surgery Manufacturing Base, Sales Area and Its Competitors

Table 97. BVI Medical Perfluorocarbon Liquid for Ophthalmic Surgery Product Portfolios and Specifications

Table 98. BVI Medical Perfluorocarbon Liquid for Ophthalmic Surgery Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 99. BVI Medical Main Business

Table 100. BVI Medical Latest Developments

Table 101. Geuder AG Basic Information, Perfluorocarbon Liquid for Ophthalmic Surgery Manufacturing Base, Sales Area and Its Competitors

Table 102. Geuder AG Perfluorocarbon Liquid for Ophthalmic Surgery Product Portfolios and Specifications

Table 103. Geuder AG Perfluorocarbon Liquid for Ophthalmic Surgery Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 104. Geuder AG Main Business

Table 105. Geuder AG Latest Developments

Table 106. DORC (ZEISS) Basic Information, Perfluorocarbon Liquid for Ophthalmic Surgery Manufacturing Base, Sales Area and Its Competitors

Table 107. DORC (ZEISS) Perfluorocarbon Liquid for Ophthalmic Surgery Product

Portfolios and Specifications

Table 108. DORC (ZEISS) Perfluorocarbon Liquid for Ophthalmic Surgery Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 109. DORC (ZEISS) Main Business

Table 110. DORC (ZEISS) Latest Developments

Table 111. Alchimia srl Basic Information, Perfluorocarbon Liquid for Ophthalmic Surgery Manufacturing Base, Sales Area and Its Competitors

Table 112. Alchimia srl Perfluorocarbon Liquid for Ophthalmic Surgery Product Portfolios and Specifications

Table 113. Alchimia srl Perfluorocarbon Liquid for Ophthalmic Surgery Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 114. Alchimia srl Main Business

Table 115. Alchimia srl Latest Developments

Table 116. Pharmpur Basic Information, Perfluorocarbon Liquid for Ophthalmic Surgery Manufacturing Base, Sales Area and Its Competitors

Table 117. Pharmpur Perfluorocarbon Liquid for Ophthalmic Surgery Product Portfolios and Specifications

Table 118. Pharmpur Perfluorocarbon Liquid for Ophthalmic Surgery Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 119. Pharmpur Main Business

Table 120. Pharmpur Latest Developments

Table 121. Toomac Ophthalmic Basic Information, Perfluorocarbon Liquid for Ophthalmic Surgery Manufacturing Base, Sales Area and Its Competitors

Table 122. Toomac Ophthalmic Perfluorocarbon Liquid for Ophthalmic Surgery Product Portfolios and Specifications

Table 123. Toomac Ophthalmic Perfluorocarbon Liquid for Ophthalmic Surgery Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 124. Toomac Ophthalmic Main Business

Table 125. Toomac Ophthalmic Latest Developments

Table 126. Micromed srl Basic Information, Perfluorocarbon Liquid for Ophthalmic Surgery Manufacturing Base, Sales Area and Its Competitors

Table 127. Micromed srl Perfluorocarbon Liquid for Ophthalmic Surgery Product Portfolios and Specifications

Table 128. Micromed srl Perfluorocarbon Liquid for Ophthalmic Surgery Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 129. Micromed srl Main Business

Table 130. Micromed srl Latest Developments

Table 131. Biotech Healthcare Group Basic Information, Perfluorocarbon Liquid for Ophthalmic Surgery Manufacturing Base, Sales Area and Its Competitors

Table 132. Biotech Healthcare Group Perfluorocarbon Liquid for Ophthalmic Surgery Product Portfolios and Specifications

Table 133. Biotech Healthcare Group Perfluorocarbon Liquid for Ophthalmic Surgery Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 134. Biotech Healthcare Group Main Business

Table 135. Biotech Healthcare Group Latest Developments

Table 136. Shanghai Jieshi Medical Technology Basic Information, Perfluorocarbon Liquid for Ophthalmic Surgery Manufacturing Base, Sales Area and Its Competitors

Table 137. Shanghai Jieshi Medical Technology Perfluorocarbon Liquid for Ophthalmic Surgery Product Portfolios and Specifications

Table 138. Shanghai Jieshi Medical Technology Perfluorocarbon Liquid for Ophthalmic Surgery Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 139. Shanghai Jieshi Medical Technology Main Business

Table 140. Shanghai Jieshi Medical Technology Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Perfluorocarbon Liquid for Ophthalmic Surgery
- Figure 2. Perfluorocarbon Liquid for Ophthalmic Surgery Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Perfluorocarbon Liquid for Ophthalmic Surgery Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Perfluorocarbon Liquid for Ophthalmic Surgery Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Perfluorocarbon Liquid for Ophthalmic Surgery Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Perfluorocarbon Liquid for Ophthalmic Surgery Sales Market Share by Country/Region (2025)
- Figure 10. Perfluorocarbon Liquid for Ophthalmic Surgery Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Perfluorooctane
- Figure 12. Product Picture of Perfluorodecalin
- Figure 13. Global Perfluorocarbon Liquid for Ophthalmic Surgery Sales Market Share by Type in 2026
- Figure 14. Global Perfluorocarbon Liquid for Ophthalmic Surgery Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of 5 ml/unit
- Figure 16. Product Picture of 7 ml/unit
- Figure 17. Global Perfluorocarbon Liquid for Ophthalmic Surgery Sales Market Share by Specification in 2026
- Figure 18. Global Perfluorocarbon Liquid for Ophthalmic Surgery Revenue Market Share by Specification (2021-2026)
- Figure 19. Product Picture of Sterile Vials
- Figure 20. Product Picture of Pre-filled Syringes
- Figure 21. Global Perfluorocarbon Liquid for Ophthalmic Surgery Sales Market Share by Package in 2026
- Figure 22. Global Perfluorocarbon Liquid for Ophthalmic Surgery Revenue Market Share by Package (2021-2026)
- Figure 23. Perfluorocarbon Liquid for Ophthalmic Surgery Consumed in Hospital
- Figure 24. Global Perfluorocarbon Liquid for Ophthalmic Surgery Market: Hospital

(2021-2026) & (K Units)

Figure 25. Perfluorocarbon Liquid for Ophthalmic Surgery Consumed in Ophthalmology Clinic

Figure 26. Global Perfluorocarbon Liquid for Ophthalmic Surgery Market: Ophthalmology Clinic (2021-2026) & (K Units)

Figure 27. Global Perfluorocarbon Liquid for Ophthalmic Surgery Sale Market Share by Application (2025)

Figure 28. Global Perfluorocarbon Liquid for Ophthalmic Surgery Revenue Market Share by Application in 2025

Figure 29. Perfluorocarbon Liquid for Ophthalmic Surgery Sales by Company in 2025 (K Units)

Figure 30. Global Perfluorocarbon Liquid for Ophthalmic Surgery Sales Market Share by Company in 2025

Figure 31. Perfluorocarbon Liquid for Ophthalmic Surgery Revenue by Company in 2025 (\$ millions)

Figure 32. Global Perfluorocarbon Liquid for Ophthalmic Surgery Revenue Market Share by Company in 2025

Figure 33. Global Perfluorocarbon Liquid for Ophthalmic Surgery Sales Market Share by Geographic Region (2021-2026)

Figure 34. Global Perfluorocarbon Liquid for Ophthalmic Surgery Revenue Market Share by Geographic Region in 2025

Figure 35. Americas Perfluorocarbon Liquid for Ophthalmic Surgery Sales 2021-2026 (K Units)

Figure 36. Americas Perfluorocarbon Liquid for Ophthalmic Surgery Revenue 2021-2026 (\$ millions)

Figure 37. APAC Perfluorocarbon Liquid for Ophthalmic Surgery Sales 2021-2026 (K Units)

Figure 38. APAC Perfluorocarbon Liquid for Ophthalmic Surgery Revenue 2021-2026 (\$ millions)

Figure 39. Europe Perfluorocarbon Liquid for Ophthalmic Surgery Sales 2021-2026 (K Units)

Figure 40. Europe Perfluorocarbon Liquid for Ophthalmic Surgery Revenue 2021-2026 (\$ millions)

Figure 41. Middle East & Africa Perfluorocarbon Liquid for Ophthalmic Surgery Sales 2021-2026 (K Units)

Figure 42. Middle East & Africa Perfluorocarbon Liquid for Ophthalmic Surgery Revenue 2021-2026 (\$ millions)

Figure 43. Americas Perfluorocarbon Liquid for Ophthalmic Surgery Sales Market Share by Country in 2025

Figure 44. Americas Perfluorocarbon Liquid for Ophthalmic Surgery Revenue Market Share by Country (2021-2026)

Figure 45. Americas Perfluorocarbon Liquid for Ophthalmic Surgery Sales Market Share by Type (2021-2026)

Figure 46. Americas Perfluorocarbon Liquid for Ophthalmic Surgery Sales Market Share by Application (2021-2026)

Figure 47. United States Perfluorocarbon Liquid for Ophthalmic Surgery Revenue Growth 2021-2026 (\$ millions)

Figure 48. Canada Perfluorocarbon Liquid for Ophthalmic Surgery Revenue Growth 2021-2026 (\$ millions)

Figure 49. Mexico Perfluorocarbon Liquid for Ophthalmic Surgery Revenue Growth 2021-2026 (\$ millions)

Figure 50. Brazil Perfluorocarbon Liquid for Ophthalmic Surgery Revenue Growth 2021-2026 (\$ millions)

Figure 51. APAC Perfluorocarbon Liquid for Ophthalmic Surgery Sales Market Share by Region in 2025

Figure 52. APAC Perfluorocarbon Liquid for Ophthalmic Surgery Revenue Market Share by Region (2021-2026)

Figure 53. APAC Perfluorocarbon Liquid for Ophthalmic Surgery Sales Market Share by Type (2021-2026)

Figure 54. APAC Perfluorocarbon Liquid for Ophthalmic Surgery Sales Market Share by Application (2021-2026)

Figure 55. China Perfluorocarbon Liquid for Ophthalmic Surgery Revenue Growth 2021-2026 (\$ millions)

Figure 56. Japan Perfluorocarbon Liquid for Ophthalmic Surgery Revenue Growth 2021-2026 (\$ millions)

Figure 57. South Korea Perfluorocarbon Liquid for Ophthalmic Surgery Revenue Growth 2021-2026 (\$ millions)

Figure 58. Southeast Asia Perfluorocarbon Liquid for Ophthalmic Surgery Revenue Growth 2021-2026 (\$ millions)

Figure 59. India Perfluorocarbon Liquid for Ophthalmic Surgery Revenue Growth 2021-2026 (\$ millions)

Figure 60. Australia Perfluorocarbon Liquid for Ophthalmic Surgery Revenue Growth 2021-2026 (\$ millions)

Figure 61. China Taiwan Perfluorocarbon Liquid for Ophthalmic Surgery Revenue Growth 2021-2026 (\$ millions)

Figure 62. Europe Perfluorocarbon Liquid for Ophthalmic Surgery Sales Market Share by Country in 2025

Figure 63. Europe Perfluorocarbon Liquid for Ophthalmic Surgery Revenue Market

Share by Country (2021-2026)

Figure 64. Europe Perfluorocarbon Liquid for Ophthalmic Surgery Sales Market Share by Type (2021-2026)

Figure 65. Europe Perfluorocarbon Liquid for Ophthalmic Surgery Sales Market Share by Application (2021-2026)

Figure 66. Germany Perfluorocarbon Liquid for Ophthalmic Surgery Revenue Growth 2021-2026 (\$ millions)

Figure 67. France Perfluorocarbon Liquid for Ophthalmic Surgery Revenue Growth 2021-2026 (\$ millions)

Figure 68. UK Perfluorocarbon Liquid for Ophthalmic Surgery Revenue Growth 2021-2026 (\$ millions)

Figure 69. Italy Perfluorocarbon Liquid for Ophthalmic Surgery Revenue Growth 2021-2026 (\$ millions)

Figure 70. Russia Perfluorocarbon Liquid for Ophthalmic Surgery Revenue Growth 2021-2026 (\$ millions)

Figure 71. Middle East & Africa Perfluorocarbon Liquid for Ophthalmic Surgery Sales Market Share by Country (2021-2026)

Figure 72. Middle East & Africa Perfluorocarbon Liquid for Ophthalmic Surgery Sales Market Share by Type (2021-2026)

Figure 73. Middle East & Africa Perfluorocarbon Liquid for Ophthalmic Surgery Sales Market Share by Application (2021-2026)

Figure 74. Egypt Perfluorocarbon Liquid for Ophthalmic Surgery Revenue Growth 2021-2026 (\$ millions)

Figure 75. South Africa Perfluorocarbon Liquid for Ophthalmic Surgery Revenue Growth 2021-2026 (\$ millions)

Figure 76. Israel Perfluorocarbon Liquid for Ophthalmic Surgery Revenue Growth 2021-2026 (\$ millions)

Figure 77. Turkey Perfluorocarbon Liquid for Ophthalmic Surgery Revenue Growth 2021-2026 (\$ millions)

Figure 78. GCC Countries Perfluorocarbon Liquid for Ophthalmic Surgery Revenue Growth 2021-2026 (\$ millions)

Figure 79. Manufacturing Cost Structure Analysis of Perfluorocarbon Liquid for Ophthalmic Surgery in 2026

Figure 80. Manufacturing Process Analysis of Perfluorocarbon Liquid for Ophthalmic Surgery

Figure 81. Industry Chain Structure of Perfluorocarbon Liquid for Ophthalmic Surgery

Figure 82. Channels of Distribution

Figure 83. Global Perfluorocarbon Liquid for Ophthalmic Surgery Sales Market Forecast by Region (2027-2032)

Figure 84. Global Perfluorocarbon Liquid for Ophthalmic Surgery Revenue Market Share Forecast by Region (2027-2032)

Figure 85. Global Perfluorocarbon Liquid for Ophthalmic Surgery Sales Market Share Forecast by Type (2027-2032)

Figure 86. Global Perfluorocarbon Liquid for Ophthalmic Surgery Revenue Market Share Forecast by Type (2027-2032)

Figure 87. Global Perfluorocarbon Liquid for Ophthalmic Surgery Sales Market Share Forecast by Application (2027-2032)

Figure 88. Global Perfluorocarbon Liquid for Ophthalmic Surgery Revenue Market Share Forecast by Application (2027-2032)

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