

Global Perfluorobutyl Ethanol Market Growth 2026-2032

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Abstracts

The global Perfluorobutyl Ethanol market size is predicted to grow from US\$ 18.16 million in 2025 to US\$ 24.64 million in 2032; it is expected to grow at a CAGR of 4.3% from 2026 to 2032.

Perfluorobutyl ethanol (CAS 2043-47-2) is most commonly identified as 1H,1H,2H,2H-perfluorohexan-1-ol, i.e., 4:2 fluorotelomer alcohol (4:2 FTOH). Structurally it can be written as C₄F₉CH₂CH₂OH (linear formula often shown as CF₃(CF₂)₃(CH₂)₂OH), meaning a perfluorobutyl “tail” (C₄F₉–) connected through a two-carbon ethyl spacer to a terminal alcohol group, making it a reactive fluorinated building block and a volatile fluorotelomer alcohol.

Upstream, fluorotelomer alcohols can be produced industrially by telomerization of pentafluoroethyl iodide with tetrafluoroethylene to form perfluoroalkyl iodides, followed by ethylene addition to give fluorotelomer iodides, and then hydrolysis (iodide-to-hydroxyl conversion) to yield 1H,1H,2H,2H-perfluoroalkan-1-ols such as 4:2 FTOH. Downstream, 4:2 FTOH is mainly used as an intermediate/raw material in fluorotelomer chemistry—supporting the synthesis of fluorotelomer acrylates/urethanes and side-chain fluorinated polymer (SCFP) formulations used for surface-protection coatings, and it is also associated with the synthesis chain of phosphate ester derivatives (e.g., PAPs).

In 2025, global sales of perfluorobutyl ethanol reached approximately 189 tons, with an average global market price of around US\$ 98/kg. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 20% to 40%.

United States market for Perfluorobutyl Ethanol is estimated to increase from US\$

million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Perfluorobutyl Ethanol is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Perfluorobutyl Ethanol is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Perfluorobutyl Ethanol players cover Daikin Industries, DuPont, Changhong Chemical, Fuxin Ruifeng Fluorine Chemical, Jiangxi Time Pharmaceutical, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Perfluorobutyl Ethanol Industry Forecast" looks at past sales and reviews total world Perfluorobutyl Ethanol sales in 2025, providing a comprehensive analysis by region and market sector of projected Perfluorobutyl Ethanol sales for 2026 through 2032. With Perfluorobutyl Ethanol sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Perfluorobutyl Ethanol industry.

This Insight Report provides a comprehensive analysis of the global Perfluorobutyl Ethanol landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Perfluorobutyl Ethanol portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Perfluorobutyl Ethanol market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Perfluorobutyl Ethanol and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Perfluorobutyl Ethanol.

This report presents a comprehensive overview, market shares, and growth opportunities of Perfluorobutyl Ethanol market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Industrial Grade

Electronic Grade

Pharmaceutical Grade

Segmentation by Purity:

98% Purity

99% Purity

Other

Segmentation by Isomeric Composition:

Linear / n-Isomer

Branched Isomers

Isomer Mixture

Segmentation by Application:

Chemicals

Pharmaceuticals

Electronics

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Daikin Industries

DuPont

Changhong Chemical

Fuxin Ruifeng Fluorine Chemical

Jiangxi Time Pharmaceutical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Perfluorobutyl Ethanol market?

What factors are driving Perfluorobutyl Ethanol market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Perfluorobutyl Ethanol market opportunities vary by end market size?

How does Perfluorobutyl Ethanol break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Perfluorobutyl Ethanol Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Perfluorobutyl Ethanol by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Perfluorobutyl Ethanol by Country/Region, 2021, 2025 & 2032
- 2.2 Perfluorobutyl Ethanol Segment by Type
 - 2.2.1 Industrial Grade
 - 2.2.2 Electronic Grade
 - 2.2.3 Pharmaceutical Grade
 - 2.2.4 Perfluorobutyl Ethanol Sales by Type
 - 2.2.4.1 Global Perfluorobutyl Ethanol Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Perfluorobutyl Ethanol Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Perfluorobutyl Ethanol Sale Price by Type (2021-2026)
- 2.3 Perfluorobutyl Ethanol Segment by Purity
 - 2.3.1 98% Purity
 - 2.3.2 99% Purity
 - 2.3.3 Other
 - 2.3.4 Perfluorobutyl Ethanol Sales by Purity
 - 2.3.4.1 Global Perfluorobutyl Ethanol Sales Market Share by Purity (2021-2026)
 - 2.3.4.2 Global Perfluorobutyl Ethanol Revenue and Market Share by Purity (2021-2026)
 - 2.3.4.3 Global Perfluorobutyl Ethanol Sale Price by Purity (2021-2026)

2.4 Perfluorobutyl Ethanol Segment by Isomeric Composition

2.4.1 Linear / n-Isomer

2.4.2 Branched Isomers

2.4.3 Isomer Mixture

2.4.4 Perfluorobutyl Ethanol Sales by Isomeric Composition

2.4.4.1 Global Perfluorobutyl Ethanol Sales Market Share by Isomeric Composition (2021-2026)

2.4.4.2 Global Perfluorobutyl Ethanol Revenue and Market Share by Isomeric Composition (2021-2026)

2.4.4.3 Global Perfluorobutyl Ethanol Sale Price by Isomeric Composition (2021-2026)

2.5 Perfluorobutyl Ethanol Segment by Application

2.5.1 Chemicals

2.5.2 Pharmaceuticals

2.5.3 Electronics

2.5.4 Other

2.5.5 Perfluorobutyl Ethanol Sales by Application

2.5.5.1 Global Perfluorobutyl Ethanol Sale Market Share by Application (2021-2026)

2.5.5.2 Global Perfluorobutyl Ethanol Revenue and Market Share by Application (2021-2026)

2.5.5.3 Global Perfluorobutyl Ethanol Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Perfluorobutyl Ethanol Breakdown Data by Company

3.1.1 Global Perfluorobutyl Ethanol Annual Sales by Company (2021-2026)

3.1.2 Global Perfluorobutyl Ethanol Sales Market Share by Company (2021-2026)

3.2 Global Perfluorobutyl Ethanol Annual Revenue by Company (2021-2026)

3.2.1 Global Perfluorobutyl Ethanol Revenue by Company (2021-2026)

3.2.2 Global Perfluorobutyl Ethanol Revenue Market Share by Company (2021-2026)

3.3 Global Perfluorobutyl Ethanol Sale Price by Company

3.4 Key Manufacturers Perfluorobutyl Ethanol Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Perfluorobutyl Ethanol Product Location Distribution

3.4.2 Players Perfluorobutyl Ethanol Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR PERFLUOROBUTYL ETHANOL BY GEOGRAPHIC REGION

4.1 World Historic Perfluorobutyl Ethanol Market Size by Geographic Region (2021-2026)

4.1.1 Global Perfluorobutyl Ethanol Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Perfluorobutyl Ethanol Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Perfluorobutyl Ethanol Market Size by Country/Region (2021-2026)

4.2.1 Global Perfluorobutyl Ethanol Annual Sales by Country/Region (2021-2026)

4.2.2 Global Perfluorobutyl Ethanol Annual Revenue by Country/Region (2021-2026)

4.3 Americas Perfluorobutyl Ethanol Sales Growth

4.4 APAC Perfluorobutyl Ethanol Sales Growth

4.5 Europe Perfluorobutyl Ethanol Sales Growth

4.6 Middle East & Africa Perfluorobutyl Ethanol Sales Growth

5 AMERICAS

5.1 Americas Perfluorobutyl Ethanol Sales by Country

5.1.1 Americas Perfluorobutyl Ethanol Sales by Country (2021-2026)

5.1.2 Americas Perfluorobutyl Ethanol Revenue by Country (2021-2026)

5.2 Americas Perfluorobutyl Ethanol Sales by Type (2021-2026)

5.3 Americas Perfluorobutyl Ethanol Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Perfluorobutyl Ethanol Sales by Region

6.1.1 APAC Perfluorobutyl Ethanol Sales by Region (2021-2026)

6.1.2 APAC Perfluorobutyl Ethanol Revenue by Region (2021-2026)

6.2 APAC Perfluorobutyl Ethanol Sales by Type (2021-2026)

6.3 APAC Perfluorobutyl Ethanol Sales by Application (2021-2026)

6.4 China

6.5 Japan

- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Perfluorobutyl Ethanol by Country
 - 7.1.1 Europe Perfluorobutyl Ethanol Sales by Country (2021-2026)
 - 7.1.2 Europe Perfluorobutyl Ethanol Revenue by Country (2021-2026)
- 7.2 Europe Perfluorobutyl Ethanol Sales by Type (2021-2026)
- 7.3 Europe Perfluorobutyl Ethanol Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Perfluorobutyl Ethanol by Country
 - 8.1.1 Middle East & Africa Perfluorobutyl Ethanol Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Perfluorobutyl Ethanol Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Perfluorobutyl Ethanol Sales by Type (2021-2026)
- 8.3 Middle East & Africa Perfluorobutyl Ethanol Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Perfluorobutyl Ethanol
- 10.3 Manufacturing Process Analysis of Perfluorobutyl Ethanol
- 10.4 Industry Chain Structure of Perfluorobutyl Ethanol

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Perfluorobutyl Ethanol Distributors
- 11.3 Perfluorobutyl Ethanol Customer

12 WORLD FORECAST REVIEW FOR PERFLUOROBUTYL ETHANOL BY GEOGRAPHIC REGION

- 12.1 Global Perfluorobutyl Ethanol Market Size Forecast by Region
 - 12.1.1 Global Perfluorobutyl Ethanol Forecast by Region (2027-2032)
 - 12.1.2 Global Perfluorobutyl Ethanol Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Perfluorobutyl Ethanol Forecast by Type (2027-2032)
- 12.7 Global Perfluorobutyl Ethanol Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Daikin Industries
 - 13.1.1 Daikin Industries Company Information
 - 13.1.2 Daikin Industries Perfluorobutyl Ethanol Product Portfolios and Specifications
 - 13.1.3 Daikin Industries Perfluorobutyl Ethanol Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Daikin Industries Main Business Overview
 - 13.1.5 Daikin Industries Latest Developments
- 13.2 DuPont
 - 13.2.1 DuPont Company Information
 - 13.2.2 DuPont Perfluorobutyl Ethanol Product Portfolios and Specifications

13.2.3 DuPont Perfluorobutyl Ethanol Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 DuPont Main Business Overview

13.2.5 DuPont Latest Developments

13.3 Changhong Chemical

13.3.1 Changhong Chemical Company Information

13.3.2 Changhong Chemical Perfluorobutyl Ethanol Product Portfolios and Specifications

13.3.3 Changhong Chemical Perfluorobutyl Ethanol Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Changhong Chemical Main Business Overview

13.3.5 Changhong Chemical Latest Developments

13.4 Fuxin Ruifeng Fluorine Chemical

13.4.1 Fuxin Ruifeng Fluorine Chemical Company Information

13.4.2 Fuxin Ruifeng Fluorine Chemical Perfluorobutyl Ethanol Product Portfolios and Specifications

13.4.3 Fuxin Ruifeng Fluorine Chemical Perfluorobutyl Ethanol Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Fuxin Ruifeng Fluorine Chemical Main Business Overview

13.4.5 Fuxin Ruifeng Fluorine Chemical Latest Developments

13.5 Jiangxi Time Pharmaceutical

13.5.1 Jiangxi Time Pharmaceutical Company Information

13.5.2 Jiangxi Time Pharmaceutical Perfluorobutyl Ethanol Product Portfolios and Specifications

13.5.3 Jiangxi Time Pharmaceutical Perfluorobutyl Ethanol Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Jiangxi Time Pharmaceutical Main Business Overview

13.5.5 Jiangxi Time Pharmaceutical Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Perfluorobutyl Ethanol Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Perfluorobutyl Ethanol Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Industrial Grade

Table 4. Major Players of Electronic Grade

Table 5. Major Players of Pharmaceutical Grade

Table 6. Global Perfluorobutyl Ethanol Sales by Type (2021-2026) & (Tons)

Table 7. Global Perfluorobutyl Ethanol Sales Market Share by Type (2021-2026)

Table 8. Global Perfluorobutyl Ethanol Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Perfluorobutyl Ethanol Revenue Market Share by Type (2021-2026)

Table 10. Global Perfluorobutyl Ethanol Sale Price by Type (2021-2026) & (US\$/kg)

Table 11. Major Players of 98% Purity

Table 12. Major Players of 99% Purity

Table 13. Major Players of Other

Table 14. Global Perfluorobutyl Ethanol Sales by Purity (2021-2026) & (Tons)

Table 15. Global Perfluorobutyl Ethanol Sales Market Share by Purity (2021-2026)

Table 16. Global Perfluorobutyl Ethanol Revenue by Purity (2021-2026) & (\$ million)

Table 17. Global Perfluorobutyl Ethanol Revenue Market Share by Purity (2021-2026)

Table 18. Global Perfluorobutyl Ethanol Sale Price by Purity (2021-2026) & (US\$/kg)

Table 19. Major Players of Linear / n-Isomer

Table 20. Major Players of Branched Isomers

Table 21. Major Players of Isomer Mixture

Table 22. Global Perfluorobutyl Ethanol Sales by Isomeric Composition (2021-2026) & (Tons)

Table 23. Global Perfluorobutyl Ethanol Sales Market Share by Isomeric Composition (2021-2026)

Table 24. Global Perfluorobutyl Ethanol Revenue by Isomeric Composition (2021-2026) & (\$ million)

Table 25. Global Perfluorobutyl Ethanol Revenue Market Share by Isomeric Composition (2021-2026)

Table 26. Global Perfluorobutyl Ethanol Sale Price by Isomeric Composition (2021-2026) & (US\$/kg)

Table 27. Global Perfluorobutyl Ethanol Sale by Application (2021-2026) & (Tons)

Table 28. Global Perfluorobutyl Ethanol Sale Market Share by Application (2021-2026)

Table 29. Global Perfluorobutyl Ethanol Revenue by Application (2021-2026) & (\$ million)

Table 30. Global Perfluorobutyl Ethanol Revenue Market Share by Application (2021-2026)

Table 31. Global Perfluorobutyl Ethanol Sale Price by Application (2021-2026) & (US\$/kg)

Table 32. Global Perfluorobutyl Ethanol Sales by Company (2021-2026) & (Tons)

Table 33. Global Perfluorobutyl Ethanol Sales Market Share by Company (2021-2026)

Table 34. Global Perfluorobutyl Ethanol Revenue by Company (2021-2026) & (\$ millions)

Table 35. Global Perfluorobutyl Ethanol Revenue Market Share by Company (2021-2026)

Table 36. Global Perfluorobutyl Ethanol Sale Price by Company (2021-2026) & (US\$/kg)

Table 37. Key Manufacturers Perfluorobutyl Ethanol Producing Area Distribution and Sales Area

Table 38. Players Perfluorobutyl Ethanol Products Offered

Table 39. Perfluorobutyl Ethanol Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 40. New Products and Potential Entrants

Table 41. Market M&A Activity & Strategy

Table 42. Global Perfluorobutyl Ethanol Sales by Geographic Region (2021-2026) & (Tons)

Table 43. Global Perfluorobutyl Ethanol Sales Market Share Geographic Region (2021-2026)

Table 44. Global Perfluorobutyl Ethanol Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 45. Global Perfluorobutyl Ethanol Revenue Market Share by Geographic Region (2021-2026)

Table 46. Global Perfluorobutyl Ethanol Sales by Country/Region (2021-2026) & (Tons)

Table 47. Global Perfluorobutyl Ethanol Sales Market Share by Country/Region (2021-2026)

Table 48. Global Perfluorobutyl Ethanol Revenue by Country/Region (2021-2026) & (\$ millions)

Table 49. Global Perfluorobutyl Ethanol Revenue Market Share by Country/Region (2021-2026)

Table 50. Americas Perfluorobutyl Ethanol Sales by Country (2021-2026) & (Tons)

Table 51. Americas Perfluorobutyl Ethanol Sales Market Share by Country (2021-2026)

Table 52. Americas Perfluorobutyl Ethanol Revenue by Country (2021-2026) & (\$

millions)

Table 53. Americas Perfluorobutyl Ethanol Sales by Type (2021-2026) & (Tons)

Table 54. Americas Perfluorobutyl Ethanol Sales by Application (2021-2026) & (Tons)

Table 55. APAC Perfluorobutyl Ethanol Sales by Region (2021-2026) & (Tons)

Table 56. APAC Perfluorobutyl Ethanol Sales Market Share by Region (2021-2026)

Table 57. APAC Perfluorobutyl Ethanol Revenue by Region (2021-2026) & (\$ millions)

Table 58. APAC Perfluorobutyl Ethanol Sales by Type (2021-2026) & (Tons)

Table 59. APAC Perfluorobutyl Ethanol Sales by Application (2021-2026) & (Tons)

Table 60. Europe Perfluorobutyl Ethanol Sales by Country (2021-2026) & (Tons)

Table 61. Europe Perfluorobutyl Ethanol Revenue by Country (2021-2026) & (\$ millions)

Table 62. Europe Perfluorobutyl Ethanol Sales by Type (2021-2026) & (Tons)

Table 63. Europe Perfluorobutyl Ethanol Sales by Application (2021-2026) & (Tons)

Table 64. Middle East & Africa Perfluorobutyl Ethanol Sales by Country (2021-2026) & (Tons)

Table 65. Middle East & Africa Perfluorobutyl Ethanol Revenue Market Share by Country (2021-2026)

Table 66. Middle East & Africa Perfluorobutyl Ethanol Sales by Type (2021-2026) & (Tons)

Table 67. Middle East & Africa Perfluorobutyl Ethanol Sales by Application (2021-2026) & (Tons)

Table 68. Key Market Drivers & Growth Opportunities of Perfluorobutyl Ethanol

Table 69. Key Market Challenges & Risks of Perfluorobutyl Ethanol

Table 70. Key Industry Trends of Perfluorobutyl Ethanol

Table 71. Perfluorobutyl Ethanol Raw Material

Table 72. Key Suppliers of Raw Materials

Table 73. Perfluorobutyl Ethanol Distributors List

Table 74. Perfluorobutyl Ethanol Customer List

Table 75. Global Perfluorobutyl Ethanol Sales Forecast by Region (2027-2032) & (Tons)

Table 76. Global Perfluorobutyl Ethanol Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 77. Americas Perfluorobutyl Ethanol Sales Forecast by Country (2027-2032) & (Tons)

Table 78. Americas Perfluorobutyl Ethanol Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 79. APAC Perfluorobutyl Ethanol Sales Forecast by Region (2027-2032) & (Tons)

Table 80. APAC Perfluorobutyl Ethanol Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 81. Europe Perfluorobutyl Ethanol Sales Forecast by Country (2027-2032) &

(Tons)

Table 82. Europe Perfluorobutyl Ethanol Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Middle East & Africa Perfluorobutyl Ethanol Sales Forecast by Country (2027-2032) & (Tons)

Table 84. Middle East & Africa Perfluorobutyl Ethanol Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Global Perfluorobutyl Ethanol Sales Forecast by Type (2027-2032) & (Tons)

Table 86. Global Perfluorobutyl Ethanol Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 87. Global Perfluorobutyl Ethanol Sales Forecast by Application (2027-2032) & (Tons)

Table 88. Global Perfluorobutyl Ethanol Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 89. Daikin Industries Basic Information, Perfluorobutyl Ethanol Manufacturing Base, Sales Area and Its Competitors

Table 90. Daikin Industries Perfluorobutyl Ethanol Product Portfolios and Specifications

Table 91. Daikin Industries Perfluorobutyl Ethanol Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 92. Daikin Industries Main Business

Table 93. Daikin Industries Latest Developments

Table 94. DuPont Basic Information, Perfluorobutyl Ethanol Manufacturing Base, Sales Area and Its Competitors

Table 95. DuPont Perfluorobutyl Ethanol Product Portfolios and Specifications

Table 96. DuPont Perfluorobutyl Ethanol Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 97. DuPont Main Business

Table 98. DuPont Latest Developments

Table 99. Changhong Chemical Basic Information, Perfluorobutyl Ethanol Manufacturing Base, Sales Area and Its Competitors

Table 100. Changhong Chemical Perfluorobutyl Ethanol Product Portfolios and Specifications

Table 101. Changhong Chemical Perfluorobutyl Ethanol Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 102. Changhong Chemical Main Business

Table 103. Changhong Chemical Latest Developments

Table 104. Fuxin Ruifeng Fluorine Chemical Basic Information, Perfluorobutyl Ethanol Manufacturing Base, Sales Area and Its Competitors

Table 105. Fuxin Ruifeng Fluorine Chemical Perfluorobutyl Ethanol Product Portfolios

and Specifications

Table 106. Fuxin Ruifeng Fluorine Chemical Perfluorobutyl Ethanol Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 107. Fuxin Ruifeng Fluorine Chemical Main Business

Table 108. Fuxin Ruifeng Fluorine Chemical Latest Developments

Table 109. Jiangxi Time Pharmaceutical Basic Information, Perfluorobutyl Ethanol Manufacturing Base, Sales Area and Its Competitors

Table 110. Jiangxi Time Pharmaceutical Perfluorobutyl Ethanol Product Portfolios and Specifications

Table 111. Jiangxi Time Pharmaceutical Perfluorobutyl Ethanol Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 112. Jiangxi Time Pharmaceutical Main Business

Table 113. Jiangxi Time Pharmaceutical Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Perfluorobutyl Ethanol
- Figure 2. Perfluorobutyl Ethanol Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Perfluorobutyl Ethanol Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Perfluorobutyl Ethanol Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Perfluorobutyl Ethanol Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Perfluorobutyl Ethanol Sales Market Share by Country/Region (2025)
- Figure 10. Perfluorobutyl Ethanol Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Industrial Grade
- Figure 12. Product Picture of Electronic Grade
- Figure 13. Product Picture of Pharmaceutical Grade
- Figure 14. Global Perfluorobutyl Ethanol Sales Market Share by Type in 2026
- Figure 15. Global Perfluorobutyl Ethanol Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of 98% Purity
- Figure 17. Product Picture of 99% Purity
- Figure 18. Product Picture of Other
- Figure 19. Global Perfluorobutyl Ethanol Sales Market Share by Purity in 2026
- Figure 20. Global Perfluorobutyl Ethanol Revenue Market Share by Purity (2021-2026)
- Figure 21. Product Picture of Linear / n-Isomer
- Figure 22. Product Picture of Branched Isomers
- Figure 23. Product Picture of Isomer Mixture
- Figure 24. Global Perfluorobutyl Ethanol Sales Market Share by Isomeric Composition in 2026
- Figure 25. Global Perfluorobutyl Ethanol Revenue Market Share by Isomeric Composition (2021-2026)
- Figure 26. Perfluorobutyl Ethanol Consumed in Chemicals
- Figure 27. Global Perfluorobutyl Ethanol Market: Chemicals (2021-2026) & (Tons)
- Figure 28. Perfluorobutyl Ethanol Consumed in Pharmaceuticals
- Figure 29. Global Perfluorobutyl Ethanol Market: Pharmaceuticals (2021-2026) & (Tons)
- Figure 30. Perfluorobutyl Ethanol Consumed in Electronics
- Figure 31. Global Perfluorobutyl Ethanol Market: Electronics (2021-2026) & (Tons)

- Figure 32. Perfluorobutyl Ethanol Consumed in Other
- Figure 33. Global Perfluorobutyl Ethanol Market: Other (2021-2026) & (Tons)
- Figure 34. Global Perfluorobutyl Ethanol Sale Market Share by Application (2025)
- Figure 35. Global Perfluorobutyl Ethanol Revenue Market Share by Application in 2026
- Figure 36. Perfluorobutyl Ethanol Sales by Company in 2026 (Tons)
- Figure 37. Global Perfluorobutyl Ethanol Sales Market Share by Company in 2026
- Figure 38. Perfluorobutyl Ethanol Revenue by Company in 2026 (\$ millions)
- Figure 39. Global Perfluorobutyl Ethanol Revenue Market Share by Company in 2026
- Figure 40. Global Perfluorobutyl Ethanol Sales Market Share by Geographic Region (2021-2026)
- Figure 41. Global Perfluorobutyl Ethanol Revenue Market Share by Geographic Region in 2026
- Figure 42. Americas Perfluorobutyl Ethanol Sales 2021-2026 (Tons)
- Figure 43. Americas Perfluorobutyl Ethanol Revenue 2021-2026 (\$ millions)
- Figure 44. APAC Perfluorobutyl Ethanol Sales 2021-2026 (Tons)
- Figure 45. APAC Perfluorobutyl Ethanol Revenue 2021-2026 (\$ millions)
- Figure 46. Europe Perfluorobutyl Ethanol Sales 2021-2026 (Tons)
- Figure 47. Europe Perfluorobutyl Ethanol Revenue 2021-2026 (\$ millions)
- Figure 48. Middle East & Africa Perfluorobutyl Ethanol Sales 2021-2026 (Tons)
- Figure 49. Middle East & Africa Perfluorobutyl Ethanol Revenue 2021-2026 (\$ millions)
- Figure 50. Americas Perfluorobutyl Ethanol Sales Market Share by Country in 2026
- Figure 51. Americas Perfluorobutyl Ethanol Revenue Market Share by Country (2021-2026)
- Figure 52. Americas Perfluorobutyl Ethanol Sales Market Share by Type (2021-2026)
- Figure 53. Americas Perfluorobutyl Ethanol Sales Market Share by Application (2021-2026)
- Figure 54. United States Perfluorobutyl Ethanol Revenue Growth 2021-2026 (\$ millions)
- Figure 55. Canada Perfluorobutyl Ethanol Revenue Growth 2021-2026 (\$ millions)
- Figure 56. Mexico Perfluorobutyl Ethanol Revenue Growth 2021-2026 (\$ millions)
- Figure 57. Brazil Perfluorobutyl Ethanol Revenue Growth 2021-2026 (\$ millions)
- Figure 58. APAC Perfluorobutyl Ethanol Sales Market Share by Region in 2026
- Figure 59. APAC Perfluorobutyl Ethanol Revenue Market Share by Region (2021-2026)
- Figure 60. APAC Perfluorobutyl Ethanol Sales Market Share by Type (2021-2026)
- Figure 61. APAC Perfluorobutyl Ethanol Sales Market Share by Application (2021-2026)
- Figure 62. China Perfluorobutyl Ethanol Revenue Growth 2021-2026 (\$ millions)
- Figure 63. Japan Perfluorobutyl Ethanol Revenue Growth 2021-2026 (\$ millions)
- Figure 64. South Korea Perfluorobutyl Ethanol Revenue Growth 2021-2026 (\$ millions)
- Figure 65. Southeast Asia Perfluorobutyl Ethanol Revenue Growth 2021-2026 (\$ millions)

- Figure 66. India Perfluorobutyl Ethanol Revenue Growth 2021-2026 (\$ millions)
- Figure 67. Australia Perfluorobutyl Ethanol Revenue Growth 2021-2026 (\$ millions)
- Figure 68. China Taiwan Perfluorobutyl Ethanol Revenue Growth 2021-2026 (\$ millions)
- Figure 69. Europe Perfluorobutyl Ethanol Sales Market Share by Country in 2026
- Figure 70. Europe Perfluorobutyl Ethanol Revenue Market Share by Country (2021-2026)
- Figure 71. Europe Perfluorobutyl Ethanol Sales Market Share by Type (2021-2026)
- Figure 72. Europe Perfluorobutyl Ethanol Sales Market Share by Application (2021-2026)
- Figure 73. Germany Perfluorobutyl Ethanol Revenue Growth 2021-2026 (\$ millions)
- Figure 74. France Perfluorobutyl Ethanol Revenue Growth 2021-2026 (\$ millions)
- Figure 75. UK Perfluorobutyl Ethanol Revenue Growth 2021-2026 (\$ millions)
- Figure 76. Italy Perfluorobutyl Ethanol Revenue Growth 2021-2026 (\$ millions)
- Figure 77. Russia Perfluorobutyl Ethanol Revenue Growth 2021-2026 (\$ millions)
- Figure 78. Middle East & Africa Perfluorobutyl Ethanol Sales Market Share by Country (2021-2026)
- Figure 79. Middle East & Africa Perfluorobutyl Ethanol Sales Market Share by Type (2021-2026)
- Figure 80. Middle East & Africa Perfluorobutyl Ethanol Sales Market Share by Application (2021-2026)
- Figure 81. Egypt Perfluorobutyl Ethanol Revenue Growth 2021-2026 (\$ millions)
- Figure 82. South Africa Perfluorobutyl Ethanol Revenue Growth 2021-2026 (\$ millions)
- Figure 83. Israel Perfluorobutyl Ethanol Revenue Growth 2021-2026 (\$ millions)
- Figure 84. Turkey Perfluorobutyl Ethanol Revenue Growth 2021-2026 (\$ millions)
- Figure 85. GCC Countries Perfluorobutyl Ethanol Revenue Growth 2021-2026 (\$ millions)
- Figure 86. Manufacturing Cost Structure Analysis of Perfluorobutyl Ethanol in 2026
- Figure 87. Manufacturing Process Analysis of Perfluorobutyl Ethanol
- Figure 88. Industry Chain Structure of Perfluorobutyl Ethanol
- Figure 89. Channels of Distribution
- Figure 90. Global Perfluorobutyl Ethanol Sales Market Forecast by Region (2027-2032)
- Figure 91. Global Perfluorobutyl Ethanol Revenue Market Share Forecast by Region (2027-2032)
- Figure 92. Global Perfluorobutyl Ethanol Sales Market Share Forecast by Type (2027-2032)
- Figure 93. Global Perfluorobutyl Ethanol Revenue Market Share Forecast by Type (2027-2032)
- Figure 94. Global Perfluorobutyl Ethanol Sales Market Share Forecast by Application (2027-2032)

Figure 95. Global Perfluorobutyl Ethanol Revenue Market Share Forecast by Application (2027-2032)

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