

Global Perfluoroacetone Market Growth 2026-2032

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Abstracts

The global Perfluoroacetone market size is predicted to grow from US\$ 118 million in 2025 to US\$ 188 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

Perfluoroacetone is a perfluorinated organic ketone compound, in which all hydrogen atoms on the carbon skeleton are replaced by fluorine atoms, exhibiting high chemical and thermal stability. Its molecular polarity is strong, non flammable, low dielectric constant, and has good compatibility with most materials. At the same time, it can maintain structural stability under strong electric fields or high temperature conditions. Based on the above characteristics, perfluoroacetone is often used in the fields of electronics and semiconductors as a special process medium, as well as in electrical equipment insulation and arc extinguishing related applications, and as an important functional compound or intermediate in fluorine-containing fine chemical systems. In 2025, global Perfluoroacetone production reached approximately 3,243.39 Tons, with an average global market price of around US\$ 37.20 per kg.

The annual production capacity of perfluoroacetone is 4700 tons, with a gross profit margin of about 30%.

The main upstream raw material is hexafluoroepichlorohydrin (HFPO).

Downstream: Perfluoroacetone is mainly used as a key intermediate for the synthesis of high-performance fluorinated fine chemicals such as hexafluoroisopropanol (used to manufacture inhalation anesthetics sevoflurane), bisphenol A (core vulcanizing agent for high-performance fluororubber), and hexafluorodiamide (used to produce high-end colorless transparent polyimides). Its downstream demand is deeply tied to the development of specific industries such as pharmaceuticals and high-end polymers. Among them, the pharmaceutical industry is the largest application market for

hexafluoroacetone derivatives. The entire industry chain exhibits significant characteristics of technology intensity and high market concentration, with growth relying on innovation and demand from downstream high-tech industries.

The raw material cost is 70%, the manufacturing cost is 20%, and the labor cost is 10%.

United States market for Perfluoroacetone is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Perfluoroacetone is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Perfluoroacetone is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Perfluoroacetone players cover Shenzhen Capchem Technology, Shanghai Three Love Rich New Material, Central Glass, Huanxin Fluoro Material, Sinochem Lantian, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Perfluoroacetone Industry Forecast" looks at past sales and reviews total world Perfluoroacetone sales in 2025, providing a comprehensive analysis by region and market sector of projected Perfluoroacetone sales for 2026 through 2032. With Perfluoroacetone sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Perfluoroacetone industry.

This Insight Report provides a comprehensive analysis of the global Perfluoroacetone landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Perfluoroacetone portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Perfluoroacetone market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Perfluoroacetone and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up

qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Perfluoroacetone.

This report presents a comprehensive overview, market shares, and growth opportunities of Perfluoroacetone market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Perfluoroacetone

Perfluoroacetone Trihydrate

Segmentation by Content:

Content?95%

Content?99%

Segmentation by Application:

Chemical Intermediate

Pharmaceutical/Pesticide Intermediates

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Shenzhen Capchem Technology

Shanghai Three Love Rich New Material

Central Glass

Huanxin Fluoro Material

Sinochem Lantian

Shandong Zhongrou New Materials

Shandong Dongyue Future Hydrogen Energy

Key Questions Addressed in this Report

What is the 10-year outlook for the global Perfluoroacetone market?

What factors are driving Perfluoroacetone market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Perfluoroacetone market opportunities vary by end market size?

How does Perfluoroacetone break out by Type, by Application?

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