

Global Perfluoro-1-butanesulfonyl Fluoride Market Growth 2026-2032

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Abstracts

The global Perfluoro-1-butanesulfonyl Fluoride market size is predicted to grow from US\$ 373 million in 2025 to US\$ 636 million in 2032; it is expected to grow at a CAGR of 8.0% from 2026 to 2032.

Perfluoro-1-butanesulfonyl fluoride (PBSF) is a fully fluorinated sulfonyl fluoride compound ($C_4F_9SO_2F$) characterized by strong electron-withdrawing fluorine atoms and a highly reactive $-SO_2F$ functional group, making it an important intermediate in fluorochemical synthesis, particularly for surfactants, specialty polymers, and agrochemical or pharmaceutical intermediates. Its supply chain begins with upstream fluorochemical feedstocks such as fluorspar (CaF_2), hydrofluoric acid (HF), and perfluoroalkyl iodides or telomers, which are processed through electrochemical fluorination (ECF) or telomerization to produce perfluorobutyl precursors. These intermediates undergo sulfonation (typically via SO_2 or related reagents) followed by fluorination to introduce the sulfonyl fluoride group, yielding PBSF at midstream specialty chemical manufacturing facilities. Downstream, PBSF is further converted into derivatives such as perfluorobutanesulfonates (PFBS), sulfonamides, and functional additives used in coatings, electronics, oil & gas chemicals, and high-performance materials, with distribution handled by specialized chemical suppliers to industrial end users under increasingly strict environmental and regulatory controls due to PFAS-related concerns. In 2025, global Perfluoro-1-butanesulfonyl Fluoride output was about 40,000 tons with 60,000 tons of capacity, average prices of USD 8,000–15,000 per ton, and gross margins around 29%.

United States market for Perfluoro-1-butanesulfonyl Fluoride is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Perfluoro-1-butanesulfonyl Fluoride is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Perfluoro-1-butanesulfonyl Fluoride is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Perfluoro-1-butanesulfonyl Fluoride players cover Chemours (USA), Arkema (USA), SynQuest (USA), Oakwood Chemical (USA), Solvay (Belgium), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Perfluoro-1-butanesulfonyl Fluoride Industry Forecast" looks at past sales and reviews total world Perfluoro-1-butanesulfonyl Fluoride sales in 2025, providing a comprehensive analysis by region and market sector of projected Perfluoro-1-butanesulfonyl Fluoride sales for 2026 through 2032. With Perfluoro-1-butanesulfonyl Fluoride sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Perfluoro-1-butanesulfonyl Fluoride industry.

This Insight Report provides a comprehensive analysis of the global Perfluoro-1-butanesulfonyl Fluoride landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Perfluoro-1-butanesulfonyl Fluoride portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Perfluoro-1-butanesulfonyl Fluoride market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Perfluoro-1-butanesulfonyl Fluoride and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Perfluoro-1-butanesulfonyl Fluoride.

This report presents a comprehensive overview, market shares, and growth opportunities of Perfluoro-1-butanesulfonyl Fluoride market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Industrial Grade (95?99%)

High-purity Grade (>99%)

Segmentation by Structural Composition:

Linear PBSF

Branched PBSF

Segmentation by Application:

Pharmaceutical

Agrochemical

Specialty Chemical

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Chemours (USA)

Arkema (USA)

SynQuest (USA)

Oakwood Chemical (USA)

Solvay (Belgium)

Arkema (France)

Daikin (Japan)

AGC Group (Japan)

SRF Limited (India)

Gujarat Fluorochemicals (India)

Sinochem Lantian (China)

Dongyue Group (China)

Zhejiang Juhua (China)

Sanmei Chemical (China)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Perfluoro-1-butanesulfonyl Fluoride market?

What factors are driving Perfluoro-1-butanesulfonyl Fluoride market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Perfluoro-1-butanesulfonyl Fluoride market opportunities vary by end market size?

How does Perfluoro-1-butanesulfonyl Fluoride break out by Type, by Application?

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