

Global Perfluorinated Hydrocarbon Market Growth 2026-2032

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Abstracts

The global Perfluorinated Hydrocarbon market size is predicted to grow from US\$ 681 million in 2025 to US\$ 974 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

Perfluorinated Hydrocarbon (PFH) is a class of fully fluorinated organic compounds in which all hydrogen atoms in hydrocarbons are replaced by fluorine atoms, forming highly stable C-F bonds. This structure gives PFHs exceptional chemical inertness, thermal stability, high density, low surface tension, and strong gas-dissolving capability (especially oxygen and carbon dioxide). Common examples include perfluorohexane (C₆F₁₄), perfluorodecalin (C₁₀F₁₈), and perfluoromethylcyclohexane. The supply chain of perfluorinated hydrocarbons typically begins with upstream fluorochemical feedstocks such as fluorspar (CaF₂) mined in countries like China, Mexico, and South Africa, which are converted into hydrogen fluoride (HF) and then elemental fluorine (F₂). These fluorinating agents are used in electrochemical fluorination (ECF) or direct fluorination processes to convert hydrocarbon or chlorocarbon intermediates into fully fluorinated hydrocarbons. Midstream manufacturers—mainly specialty fluorochemical companies—purify and fractionate PFHs to high-purity grades. Downstream applications include electronics heat-transfer fluids, semiconductor manufacturing, medical oxygen carriers and blood substitutes, precision cleaning agents, aerospace lubricants, and specialty dielectric fluids, with major demand coming from the semiconductor, medical technology, aerospace, and advanced electronics industries. In 2025, global Perfluorinated Hydrocarbon output was about 70,000 tons with 110,000 tons of capacity, average prices of USD 9,000 – 15,000 per ton, and gross margins around 36%.

United States market for Perfluorinated Hydrocarbon is estimated to increase from US\$

million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Perfluorinated Hydrocarbon is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Perfluorinated Hydrocarbon is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Perfluorinated Hydrocarbon players cover Chemours (USA), Solvay (Belgium), Daikin (Japan), AGC Group (Japan), Kanto Denka Kogyo (Japan), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the ?Perfluorinated Hydrocarbon Industry Forecast? looks at past sales and reviews total world Perfluorinated Hydrocarbon sales in 2025, providing a comprehensive analysis by region and market sector of projected Perfluorinated Hydrocarbon sales for 2026 through 2032. With Perfluorinated Hydrocarbon sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Perfluorinated Hydrocarbon industry.

This Insight Report provides a comprehensive analysis of the global Perfluorinated Hydrocarbon landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Perfluorinated Hydrocarbon portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Perfluorinated Hydrocarbon market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Perfluorinated Hydrocarbon and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Perfluorinated Hydrocarbon.

This report presents a comprehensive overview, market shares, and growth opportunities of Perfluorinated Hydrocarbon market by product type, application, key

manufacturers and key regions and countries.

Segmentation by Type:

Gaseous PFH

Liquid PFH

Segmentation by Carbon Chain Length:

Short Chain PFH

Medium Chain PFH

Long Chain PFH

Segmentation by Application:

Healthcare

Semiconductor

Aerospace

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Chemours (USA)

Solvay (Belgium)

Daikin (Japan)

AGC Group (Japan)

Kanto Denka Kogyo (Japan)

Dongyue Group (China)

Zhejiang Juhua (China)

Gujarat Fluorochemicals (India)

Navin Fluorine (India)

SRF Limited (India)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Perfluorinated Hydrocarbon market?

What factors are driving Perfluorinated Hydrocarbon market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Perfluorinated Hydrocarbon market opportunities vary by end market size?

How does Perfluorinated Hydrocarbon break out by Type, by Application?

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